

Global Motion Compensated Crane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Motion Compensated Crane market size is expected to reach \$ 1141 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

In 2025, global Motion Compensated Crane production reached approximately 600 units with an average global market price of around US\$ 1,500,000 per unit, and a gross profit margin of approximately 20%-40%. A motion compensated crane is a marine/offshore lifting crane engineered to keep a suspended load stable relative to a target reference (seabed, fixed structure, or another vessel) while the carrying vessel is moving in waves. Unlike conventional deck cranes that primarily control hook position through operator commands, motion compensated cranes incorporate real-time motion sensing (typically via motion reference units measuring heave, roll and pitch, sometimes full 6-DOF) and closed-loop control to counteract vessel motion. The most common architecture is Active Heave Compensation (AHC), where the winch and/or hydraulic/electric drives actively pay in/out wire to decouple vertical load motion from vessel heave; some designs add constant-tension modes for touchdown and subsea interaction.

The motion compensated crane market sits at the intersection of offshore energy, subsea construction, and high-availability marine logistics, with demand shaped by three main application clusters: (1) offshore wind commissioning/service operation vessels and walk-to-work logistics that require compact 3D-compensated cranes for safe transfer of cargo and tools in higher sea states, (2) subsea installation and intervention where AHC subsea cranes enable precise touchdown and lift-off across significant water depths, and (3) heavy offshore construction and decommissioning where high-capacity compensated cranes reduce dynamic loads and expand weather windows for critical lifts. Competition is led by a small set of global OEMs and specialists offering integrated systems (crane + compensation controls + sensors +

winch/drive packages), and the market increasingly differentiates on electrification (including fully electric AHC concepts), energy efficiency, digital diagnostics, and lifecycle service (remote monitoring, spares, and uptime contracts). This report studies the global Motion Compensated Crane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Motion Compensated Crane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Motion Compensated Crane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Motion Compensated Crane total production and demand, 2021-2032, (Units)

Global Motion Compensated Crane total production value, 2021-2032, (USD Million)

Global Motion Compensated Crane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Motion Compensated Crane consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Motion Compensated Crane domestic production, consumption, key domestic manufacturers and share

Global Motion Compensated Crane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Motion Compensated Crane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Motion Compensated Crane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Motion Compensated Crane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Liebherr, Huisman, NOV, PALFINGER, SEAONICS, SMST, Red Rock, KenzFigeo, Barge Master, Heila Cranes, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Motion Compensated Crane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Motion Compensated Crane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Motion Compensated Crane Market, Segmentation by Type:

1D Motion Compensated Crane

3D Motion Compensated Crane

Others

Global Motion Compensated Crane Market, Segmentation by Drive:

Hydraulic Drive

Electric Drive

Others

Global Motion Compensated Crane Market, Segmentation by Lifting Capacity:

Lifting Capacity: ?10t

Lifting Capacity: 10-20t

Lifting Capacity: ?20t

Global Motion Compensated Crane Market, Segmentation by Application:

Marine

Wind Power

Construction

Others

Companies Profiled:

Liebherr

Huisman

NOV

PALFINGER

SEAONICS

SMST

Red Rock

KenzFigee

Barge Master

Heila Cranes

MELCAL

Motus Tech

Key Questions Answered:

1. How big is the global Motion Compensated Crane market?
2. What is the demand of the global Motion Compensated Crane market?
3. What is the year over year growth of the global Motion Compensated Crane market?
4. What is the production and production value of the global Motion Compensated Crane market?
5. Who are the key producers in the global Motion Compensated Crane market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Motion Compensated Crane Introduction
- 1.2 World Motion Compensated Crane Supply & Forecast
 - 1.2.1 World Motion Compensated Crane Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Motion Compensated Crane Production (2021-2032)
 - 1.2.3 World Motion Compensated Crane Pricing Trends (2021-2032)
- 1.3 World Motion Compensated Crane Production by Region (Based on Production Site)
 - 1.3.1 World Motion Compensated Crane Production Value by Region (2021-2032)
 - 1.3.2 World Motion Compensated Crane Production by Region (2021-2032)
 - 1.3.3 World Motion Compensated Crane Average Price by Region (2021-2032)
 - 1.3.4 North America Motion Compensated Crane Production (2021-2032)
 - 1.3.5 Europe Motion Compensated Crane Production (2021-2032)
 - 1.3.6 China Motion Compensated Crane Production (2021-2032)
 - 1.3.7 Japan Motion Compensated Crane Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Motion Compensated Crane Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Motion Compensated Crane Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Motion Compensated Crane Demand (2021-2032)
- 2.2 World Motion Compensated Crane Consumption by Region
 - 2.2.1 World Motion Compensated Crane Consumption by Region (2021-2026)
 - 2.2.2 World Motion Compensated Crane Consumption Forecast by Region (2027-2032)
- 2.3 United States Motion Compensated Crane Consumption (2021-2032)
- 2.4 China Motion Compensated Crane Consumption (2021-2032)
- 2.5 Europe Motion Compensated Crane Consumption (2021-2032)
- 2.6 Japan Motion Compensated Crane Consumption (2021-2032)
- 2.7 South Korea Motion Compensated Crane Consumption (2021-2032)
- 2.8 ASEAN Motion Compensated Crane Consumption (2021-2032)
- 2.9 India Motion Compensated Crane Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Motion Compensated Crane Production Value by Manufacturer (2021-2026)
- 3.2 World Motion Compensated Crane Production by Manufacturer (2021-2026)
- 3.3 World Motion Compensated Crane Average Price by Manufacturer (2021-2026)
- 3.4 Motion Compensated Crane Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Motion Compensated Crane Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Motion Compensated Crane in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Motion Compensated Crane in 2025
- 3.6 Motion Compensated Crane Market: Overall Company Footprint Analysis
 - 3.6.1 Motion Compensated Crane Market: Region Footprint
 - 3.6.2 Motion Compensated Crane Market: Company Product Type Footprint
 - 3.6.3 Motion Compensated Crane Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Motion Compensated Crane Production Value Comparison
 - 4.1.1 United States VS China: Motion Compensated Crane Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Motion Compensated Crane Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Motion Compensated Crane Production Comparison
 - 4.2.1 United States VS China: Motion Compensated Crane Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Motion Compensated Crane Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Motion Compensated Crane Consumption Comparison
 - 4.3.1 United States VS China: Motion Compensated Crane Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Motion Compensated Crane Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Motion Compensated Crane Manufacturers and Market Share, 2021-2026

- 4.4.1 United States Based Motion Compensated Crane Manufacturers, Headquarters and Production Site (States, Country)
- 4.4.2 United States Based Manufacturers Motion Compensated Crane Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Motion Compensated Crane Production (2021-2026)
- 4.5 China Based Motion Compensated Crane Manufacturers and Market Share
 - 4.5.1 China Based Motion Compensated Crane Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Motion Compensated Crane Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Motion Compensated Crane Production (2021-2026)
- 4.6 Rest of World Based Motion Compensated Crane Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Motion Compensated Crane Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Motion Compensated Crane Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Motion Compensated Crane Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Motion Compensated Crane Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 1D Motion Compensated Crane
 - 5.2.2 3D Motion Compensated Crane
 - 5.2.3 Others
- 5.3 Market Segment by Type
 - 5.3.1 World Motion Compensated Crane Production by Type (2021-2032)
 - 5.3.2 World Motion Compensated Crane Production Value by Type (2021-2032)
 - 5.3.3 World Motion Compensated Crane Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DRIVE

- 6.1 World Motion Compensated Crane Market Size Overview by Drive: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Drive

- 6.2.1 Hydraulic Drive
- 6.2.2 Electric Drive
- 6.2.3 Others

6.3 Market Segment by Drive

- 6.3.1 World Motion Compensated Crane Production by Drive (2021-2032)
- 6.3.2 World Motion Compensated Crane Production Value by Drive (2021-2032)
- 6.3.3 World Motion Compensated Crane Average Price by Drive (2021-2032)

7 MARKET ANALYSIS BY LIFTING CAPACITY

7.1 World Motion Compensated Crane Market Size Overview by Lifting Capacity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Lifting Capacity

- 7.2.1 Lifting Capacity: ?10t
- 7.2.2 Lifting Capacity: 10-20t
- 7.2.3 Lifting Capacity: ?20t

7.3 Market Segment by Lifting Capacity

- 7.3.1 World Motion Compensated Crane Production by Lifting Capacity (2021-2032)
- 7.3.2 World Motion Compensated Crane Production Value by Lifting Capacity (2021-2032)
- 7.3.3 World Motion Compensated Crane Average Price by Lifting Capacity (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Motion Compensated Crane Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 Marine
- 8.2.2 Wind Power
- 8.2.3 Construction
- 8.2.4 Others

8.3 Market Segment by Application

- 8.3.1 World Motion Compensated Crane Production by Application (2021-2032)
- 8.3.2 World Motion Compensated Crane Production Value by Application (2021-2032)
- 8.3.3 World Motion Compensated Crane Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Liebherr

9.1.1 Liebherr Details

9.1.2 Liebherr Major Business

9.1.3 Liebherr Motion Compensated Crane Product and Services

9.1.4 Liebherr Motion Compensated Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Liebherr Recent Developments/Updates

9.1.6 Liebherr Competitive Strengths & Weaknesses

9.2 Huisman

9.2.1 Huisman Details

9.2.2 Huisman Major Business

9.2.3 Huisman Motion Compensated Crane Product and Services

9.2.4 Huisman Motion Compensated Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Huisman Recent Developments/Updates

9.2.6 Huisman Competitive Strengths & Weaknesses

9.3 NOV

9.3.1 NOV Details

9.3.2 NOV Major Business

9.3.3 NOV Motion Compensated Crane Product and Services

9.3.4 NOV Motion Compensated Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 NOV Recent Developments/Updates

9.3.6 NOV Competitive Strengths & Weaknesses

9.4 PALFINGER

9.4.1 PALFINGER Details

9.4.2 PALFINGER Major Business

9.4.3 PALFINGER Motion Compensated Crane Product and Services

9.4.4 PALFINGER Motion Compensated Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 PALFINGER Recent Developments/Updates

9.4.6 PALFINGER Competitive Strengths & Weaknesses

9.5 SEAONICS

9.5.1 SEAONICS Details

9.5.2 SEAONICS Major Business

9.5.3 SEAONICS Motion Compensated Crane Product and Services

9.5.4 SEAONICS Motion Compensated Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.5.5 SEAONICS Recent Developments/Updates
- 9.5.6 SEAONICS Competitive Strengths & Weaknesses
- 9.6 SMST
 - 9.6.1 SMST Details
 - 9.6.2 SMST Major Business
 - 9.6.3 SMST Motion Compensated Crane Product and Services
 - 9.6.4 SMST Motion Compensated Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 SMST Recent Developments/Updates
 - 9.6.6 SMST Competitive Strengths & Weaknesses
- 9.7 Red Rock
 - 9.7.1 Red Rock Details
 - 9.7.2 Red Rock Major Business
 - 9.7.3 Red Rock Motion Compensated Crane Product and Services
 - 9.7.4 Red Rock Motion Compensated Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Red Rock Recent Developments/Updates
 - 9.7.6 Red Rock Competitive Strengths & Weaknesses
- 9.8 KenzFigeer
 - 9.8.1 KenzFigeer Details
 - 9.8.2 KenzFigeer Major Business
 - 9.8.3 KenzFigeer Motion Compensated Crane Product and Services
 - 9.8.4 KenzFigeer Motion Compensated Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 KenzFigeer Recent Developments/Updates
 - 9.8.6 KenzFigeer Competitive Strengths & Weaknesses
- 9.9 Barge Master
 - 9.9.1 Barge Master Details
 - 9.9.2 Barge Master Major Business
 - 9.9.3 Barge Master Motion Compensated Crane Product and Services
 - 9.9.4 Barge Master Motion Compensated Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Barge Master Recent Developments/Updates
 - 9.9.6 Barge Master Competitive Strengths & Weaknesses
- 9.10 Heila Cranes
 - 9.10.1 Heila Cranes Details
 - 9.10.2 Heila Cranes Major Business
 - 9.10.3 Heila Cranes Motion Compensated Crane Product and Services
 - 9.10.4 Heila Cranes Motion Compensated Crane Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.10.5 Heila Cranes Recent Developments/Updates

9.10.6 Heila Cranes Competitive Strengths & Weaknesses

9.11 MELCAL

9.11.1 MELCAL Details

9.11.2 MELCAL Major Business

9.11.3 MELCAL Motion Compensated Crane Product and Services

9.11.4 MELCAL Motion Compensated Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 MELCAL Recent Developments/Updates

9.11.6 MELCAL Competitive Strengths & Weaknesses

9.12 Motus Tech

9.12.1 Motus Tech Details

9.12.2 Motus Tech Major Business

9.12.3 Motus Tech Motion Compensated Crane Product and Services

9.12.4 Motus Tech Motion Compensated Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Motus Tech Recent Developments/Updates

9.12.6 Motus Tech Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Motion Compensated Crane Industry Chain

10.2 Motion Compensated Crane Upstream Analysis

10.2.1 Motion Compensated Crane Core Raw Materials

10.2.2 Main Manufacturers of Motion Compensated Crane Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Motion Compensated Crane Production Mode

10.6 Motion Compensated Crane Procurement Model

10.7 Motion Compensated Crane Industry Sales Model and Sales Channels

10.7.1 Motion Compensated Crane Sales Model

10.7.2 Motion Compensated Crane Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Motion Compensated Crane Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Motion Compensated Crane Production Value by Region (2021-2026) & (USD Million)

Table 3. World Motion Compensated Crane Production Value by Region (2027-2032) & (USD Million)

Table 4. World Motion Compensated Crane Production Value Market Share by Region (2021-2026)

Table 5. World Motion Compensated Crane Production Value Market Share by Region (2027-2032)

Table 6. World Motion Compensated Crane Production by Region (2021-2026) & (Units)

Table 7. World Motion Compensated Crane Production by Region (2027-2032) & (Units)

Table 8. World Motion Compensated Crane Production Market Share by Region (2021-2026)

Table 9. World Motion Compensated Crane Production Market Share by Region (2027-2032)

Table 10. World Motion Compensated Crane Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Motion Compensated Crane Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Motion Compensated Crane Major Market Trends

Table 13. World Motion Compensated Crane Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Motion Compensated Crane Consumption by Region (2021-2026) & (Units)

Table 15. World Motion Compensated Crane Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Motion Compensated Crane Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Motion Compensated Crane Producers in 2025

Table 18. World Motion Compensated Crane Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Motion Compensated Crane Producers in 2025

Table 20. World Motion Compensated Crane Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Motion Compensated Crane Company Evaluation Quadrant

Table 22. World Motion Compensated Crane Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Motion Compensated Crane Production Site of Key Manufacturer

Table 24. Motion Compensated Crane Market: Company Product Type Footprint

Table 25. Motion Compensated Crane Market: Company Product Application Footprint

Table 26. Motion Compensated Crane Competitive Factors

Table 27. Motion Compensated Crane New Entrant and Capacity Expansion Plans

Table 28. Motion Compensated Crane Mergers & Acquisitions Activity

Table 29. United States VS China Motion Compensated Crane Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Motion Compensated Crane Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Motion Compensated Crane Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Motion Compensated Crane Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Motion Compensated Crane Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Motion Compensated Crane Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Motion Compensated Crane Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Motion Compensated Crane Production Market Share (2021-2026)

Table 37. China Based Motion Compensated Crane Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Motion Compensated Crane Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Motion Compensated Crane Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Motion Compensated Crane Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Motion Compensated Crane Production Market

Share (2021-2026)

Table 42. Rest of World Based Motion Compensated Crane Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Motion Compensated Crane Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Motion Compensated Crane Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Motion Compensated Crane Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Motion Compensated Crane Production Market Share (2021-2026)

Table 47. World Motion Compensated Crane Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Motion Compensated Crane Production by Type (2021-2026) & (Units)

Table 49. World Motion Compensated Crane Production by Type (2027-2032) & (Units)

Table 50. World Motion Compensated Crane Production Value by Type (2021-2026) & (USD Million)

Table 51. World Motion Compensated Crane Production Value by Type (2027-2032) & (USD Million)

Table 52. World Motion Compensated Crane Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Motion Compensated Crane Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Motion Compensated Crane Production Value by Drive, (USD Million), 2021 & 2025 & 2032

Table 55. World Motion Compensated Crane Production by Drive (2021-2026) & (Units)

Table 56. World Motion Compensated Crane Production by Drive (2027-2032) & (Units)

Table 57. World Motion Compensated Crane Production Value by Drive (2021-2026) & (USD Million)

Table 58. World Motion Compensated Crane Production Value by Drive (2027-2032) & (USD Million)

Table 59. World Motion Compensated Crane Average Price by Drive (2021-2026) & (K US\$/Unit)

Table 60. World Motion Compensated Crane Average Price by Drive (2027-2032) & (K US\$/Unit)

Table 61. World Motion Compensated Crane Production Value by Lifting Capacity, (USD Million), 2021 & 2025 & 2032

Table 62. World Motion Compensated Crane Production by Lifting Capacity (2021-2026) & (Units)

- Table 63. World Motion Compensated Crane Production by Lifting Capacity (2027-2032) & (Units)
- Table 64. World Motion Compensated Crane Production Value by Lifting Capacity (2021-2026) & (USD Million)
- Table 65. World Motion Compensated Crane Production Value by Lifting Capacity (2027-2032) & (USD Million)
- Table 66. World Motion Compensated Crane Average Price by Lifting Capacity (2021-2026) & (K US\$/Unit)
- Table 67. World Motion Compensated Crane Average Price by Lifting Capacity (2027-2032) & (K US\$/Unit)
- Table 68. World Motion Compensated Crane Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Motion Compensated Crane Production by Application (2021-2026) & (Units)
- Table 70. World Motion Compensated Crane Production by Application (2027-2032) & (Units)
- Table 71. World Motion Compensated Crane Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Motion Compensated Crane Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Motion Compensated Crane Average Price by Application (2021-2026) & (K US\$/Unit)
- Table 74. World Motion Compensated Crane Average Price by Application (2027-2032) & (K US\$/Unit)
- Table 75. Liebherr Basic Information, Manufacturing Base and Competitors
- Table 76. Liebherr Major Business
- Table 77. Liebherr Motion Compensated Crane Product and Services
- Table 78. Liebherr Motion Compensated Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Liebherr Recent Developments/Updates
- Table 80. Liebherr Competitive Strengths & Weaknesses
- Table 81. Huisman Basic Information, Manufacturing Base and Competitors
- Table 82. Huisman Major Business
- Table 83. Huisman Motion Compensated Crane Product and Services
- Table 84. Huisman Motion Compensated Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Huisman Recent Developments/Updates
- Table 86. Huisman Competitive Strengths & Weaknesses
- Table 87. NOV Basic Information, Manufacturing Base and Competitors

- Table 88. NOV Major Business
- Table 89. NOV Motion Compensated Crane Product and Services
- Table 90. NOV Motion Compensated Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. NOV Recent Developments/Updates
- Table 92. NOV Competitive Strengths & Weaknesses
- Table 93. PALFINGER Basic Information, Manufacturing Base and Competitors
- Table 94. PALFINGER Major Business
- Table 95. PALFINGER Motion Compensated Crane Product and Services
- Table 96. PALFINGER Motion Compensated Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. PALFINGER Recent Developments/Updates
- Table 98. PALFINGER Competitive Strengths & Weaknesses
- Table 99. SEAONICS Basic Information, Manufacturing Base and Competitors
- Table 100. SEAONICS Major Business
- Table 101. SEAONICS Motion Compensated Crane Product and Services
- Table 102. SEAONICS Motion Compensated Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. SEAONICS Recent Developments/Updates
- Table 104. SEAONICS Competitive Strengths & Weaknesses
- Table 105. SMST Basic Information, Manufacturing Base and Competitors
- Table 106. SMST Major Business
- Table 107. SMST Motion Compensated Crane Product and Services
- Table 108. SMST Motion Compensated Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. SMST Recent Developments/Updates
- Table 110. SMST Competitive Strengths & Weaknesses
- Table 111. Red Rock Basic Information, Manufacturing Base and Competitors
- Table 112. Red Rock Major Business
- Table 113. Red Rock Motion Compensated Crane Product and Services
- Table 114. Red Rock Motion Compensated Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Red Rock Recent Developments/Updates
- Table 116. Red Rock Competitive Strengths & Weaknesses
- Table 117. KenzFige Basic Information, Manufacturing Base and Competitors
- Table 118. KenzFige Major Business

- Table 119. KenzFiguee Motion Compensated Crane Product and Services
- Table 120. KenzFiguee Motion Compensated Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. KenzFiguee Recent Developments/Updates
- Table 122. KenzFiguee Competitive Strengths & Weaknesses
- Table 123. Barge Master Basic Information, Manufacturing Base and Competitors
- Table 124. Barge Master Major Business
- Table 125. Barge Master Motion Compensated Crane Product and Services
- Table 126. Barge Master Motion Compensated Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Barge Master Recent Developments/Updates
- Table 128. Barge Master Competitive Strengths & Weaknesses
- Table 129. Heila Cranes Basic Information, Manufacturing Base and Competitors
- Table 130. Heila Cranes Major Business
- Table 131. Heila Cranes Motion Compensated Crane Product and Services
- Table 132. Heila Cranes Motion Compensated Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Heila Cranes Recent Developments/Updates
- Table 134. Heila Cranes Competitive Strengths & Weaknesses
- Table 135. MELCAL Basic Information, Manufacturing Base and Competitors
- Table 136. MELCAL Major Business
- Table 137. MELCAL Motion Compensated Crane Product and Services
- Table 138. MELCAL Motion Compensated Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. MELCAL Recent Developments/Updates
- Table 140. MELCAL Competitive Strengths & Weaknesses
- Table 141. Motus Tech Basic Information, Manufacturing Base and Competitors
- Table 142. Motus Tech Major Business
- Table 143. Motus Tech Motion Compensated Crane Product and Services
- Table 144. Motus Tech Motion Compensated Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Motus Tech Recent Developments/Updates
- Table 146. Motus Tech Competitive Strengths & Weaknesses
- Table 147. Global Key Players of Motion Compensated Crane Upstream (Raw

Materials)

Table 148. Global Motion Compensated Crane Typical Customers

Table 149. Motion Compensated Crane Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Motion Compensated Crane Picture

Figure 2. World Motion Compensated Crane Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Motion Compensated Crane Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Motion Compensated Crane Production (2021-2032) & (Units)

Figure 5. World Motion Compensated Crane Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Motion Compensated Crane Production Value Market Share by Region (2021-2032)

Figure 7. World Motion Compensated Crane Production Market Share by Region (2021-2032)

Figure 8. North America Motion Compensated Crane Production (2021-2032) & (Units)

Figure 9. Europe Motion Compensated Crane Production (2021-2032) & (Units)

Figure 10. China Motion Compensated Crane Production (2021-2032) & (Units)

Figure 11. Japan Motion Compensated Crane Production (2021-2032) & (Units)

Figure 12. Motion Compensated Crane Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Motion Compensated Crane Consumption (2021-2032) & (Units)

Figure 15. World Motion Compensated Crane Consumption Market Share by Region (2021-2032)

Figure 16. United States Motion Compensated Crane Consumption (2021-2032) & (Units)

Figure 17. China Motion Compensated Crane Consumption (2021-2032) & (Units)

Figure 18. Europe Motion Compensated Crane Consumption (2021-2032) & (Units)

Figure 19. Japan Motion Compensated Crane Consumption (2021-2032) & (Units)

Figure 20. South Korea Motion Compensated Crane Consumption (2021-2032) & (Units)

Figure 21. ASEAN Motion Compensated Crane Consumption (2021-2032) & (Units)

Figure 22. India Motion Compensated Crane Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Motion Compensated Crane by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Motion Compensated Crane Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Motion Compensated Crane Markets in 2025

Figure 26. United States VS China: Motion Compensated Crane Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Motion Compensated Crane Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Motion Compensated Crane Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Motion Compensated Crane Production Market Share 2025

Figure 30. China Based Manufacturers Motion Compensated Crane Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Motion Compensated Crane Production Market Share 2025

Figure 32. World Motion Compensated Crane Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Motion Compensated Crane Production Value Market Share by Type in 2025

Figure 34. 1D Motion Compensated Crane

Figure 35. 3D Motion Compensated Crane

Figure 36. Others

Figure 37. World Motion Compensated Crane Production Market Share by Type (2021-2032)

Figure 38. World Motion Compensated Crane Production Value Market Share by Type (2021-2032)

Figure 39. World Motion Compensated Crane Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Motion Compensated Crane Production Value by Drive, (USD Million), 2021 & 2025 & 2032

Figure 41. World Motion Compensated Crane Production Value Market Share by Drive in 2025

Figure 42. Hydraulic Drive

Figure 43. Electric Drive

Figure 44. Others

Figure 45. World Motion Compensated Crane Production Market Share by Drive (2021-2032)

Figure 46. World Motion Compensated Crane Production Value Market Share by Drive (2021-2032)

Figure 47. World Motion Compensated Crane Average Price by Drive (2021-2032) & (K US\$/Unit)

Figure 48. World Motion Compensated Crane Production Value by Lifting Capacity,

(USD Million), 2021 & 2025 & 2032

Figure 49. World Motion Compensated Crane Production Value Market Share by Lifting Capacity in 2025

Figure 50. Lifting Capacity: ?10t

Figure 51. Lifting Capacity: 10-20t

Figure 52. Lifting Capacity: ?20t

Figure 53. World Motion Compensated Crane Production Market Share by Lifting Capacity (2021-2032)

Figure 54. World Motion Compensated Crane Production Value Market Share by Lifting Capacity (2021-2032)

Figure 55. World Motion Compensated Crane Average Price by Lifting Capacity (2021-2032) & (K US\$/Unit)

Figure 56. World Motion Compensated Crane Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Motion Compensated Crane Production Value Market Share by Application in 2025

Figure 58. Marine

Figure 59. Wind Power

Figure 60. Construction

Figure 61. Others

Figure 62. World Motion Compensated Crane Production Market Share by Application (2021-2032)

Figure 63. World Motion Compensated Crane Production Value Market Share by Application (2021-2032)

Figure 64. World Motion Compensated Crane Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 65. Motion Compensated Crane Industry Chain

Figure 66. Motion Compensated Crane Procurement Model

Figure 67. Motion Compensated Crane Sales Model

Figure 68. Motion Compensated Crane Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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