

# Global Motherwort Drug Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Motherwort Drug market size is expected to reach \$ 444 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

In 2025, global production of motherwort drugs reached 131 million units, with an estimated average selling price of US\$2.2 per unit. Motherwort drugs refer to gynecological products for regulating menstruation, postpartum recovery, or herbal health management, made primarily from motherwort through extraction, concentration, granulation, paste preparation, tableting, capsule encapsulation, or preparation as tinctures/herbal drops. These mainly correspond to traditional Chinese medicine preparations such as motherwort granules, motherwort paste, motherwort tablets, motherwort capsules, and motherwort oral liquid. Their main functions are 'regulating menstruation and nourishing blood, resolving blood stasis and promoting new blood production,' used for menstrual disorders, dysmenorrhea, scanty and dark menstrual flow caused by blood stasis and qi stagnation. The upstream of the industry chain includes the planting, harvesting, drying, processing of medicinal slices of motherwort, production of motherwort extract, sucrose/dextrin/honey/excipients, packaging materials, testing equipment, and GMP production systems; the midstream consists of traditional Chinese medicine companies and herbal preparation companies; and the downstream mainly includes hospital gynecology departments, primary healthcare institutions, pharmacies, chain pharmacies, e-commerce platforms, and cross-border traditional Chinese medicine retail. The gross profit margin is approximately 25%-40%.

Regionally, the Asia-Pacific market led by China is the core market and is maintaining rapid growth. In North America, the market is primarily driven by channels serving the Chinese community and herbal supplements, while in Europe, products appear mostly in forms such as tinctures, extracts, and capsules. Looking ahead, the development of

motherwort products will trend toward sugar-free granules, low-sugar or portable stick packs, standardized extracts, branded OTC positioning, e-commerce expansion, segmentation for women's health, applications in postpartum recovery, compliance for overseas herbal supplements, and traceability of raw material quality.

This report studies the global Motherwort Drug production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Motherwort Drug and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Motherwort Drug that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Motherwort Drug total production and demand, 2021-2032, (K Units)

Global Motherwort Drug total production value, 2021-2032, (USD Million)

Global Motherwort Drug production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Motherwort Drug consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Motherwort Drug domestic production, consumption, key domestic manufacturers and share

Global Motherwort Drug production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Motherwort Drug production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Motherwort Drug production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Motherwort Drug market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Beijing TRT Group, Hainan Huluwa Pharmaceutical Group, HAPHARM GROUP, Chengdu First Pharmaceutical, Beijing Great Wall Pharmaceutical Co., Ltd., Zhejiang Wecome Pharmaceutical, Yingke Biopharma, Jiangxi Pinxin Pharmaceutical, Shenyang Yongda Pharmaceutical, Dade Holdings Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Motherwort Drug market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Motherwort Drug Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Motherwort Drug Market, Segmentation by Type:

Granule

Paste/Extract

Tablet

Powder

Capsule

Oral Solution

Injection

Tincture/Drops

#### Global Motherwort Drug Market, Segmentation by Regulatory Classification:

Proprietary Chinese Medicine

OTC Herbal Medicine

Prescription Medicine

Dietary Supplement

#### Global Motherwort Drug Market, Segmentation by Application Scenario:

Irregular Menstruation

Menstrual Discomfort

Postpartum Recovery

Edema and Oliguria (Low Urine Output)

Others

#### Global Motherwort Drug Market, Segmentation by Application:

Online Sales

Offline Sales

#### Companies Profiled:

Beijing TRT Group

Hainan Huluwa Pharmaceutical Group

HAPHARM GROUP

Chengdu First Pharmaceutical

Beijing Great Wall Pharmaceutical Co., Ltd.

Zhejiang Wecome Pharmaceutical

Yingke Biopharma

Jiangxi Pinxin Pharmaceutical

Shenyang Yongda Pharmaceutical

Dade Holdings Group

Li Shizhen Pharmaceutical Group

Heilongjiang ZBD Pharmaceutical

Kangmei Baoning (Sichuan) Pharmaceutical

Anhui Huifeng Guoyao

Jiuhua Huayuan Pharmaceutical

Guangzhou Baiyunshan Pangao Shou Pharmaceutical

Anqing Huiyinbi Pharmaceutical

Shineway Pharmaceutical Group

Hengtuo Group Nanning Rensheng Pharmaceutical

Sichuan Deyuan Pharmaceutical Group

Shanghai Baolong Pharmaceutical

Herb Pharm

Gaia Herbs

#### Key Questions Answered:

1. How big is the global Motherwort Drug market?
2. What is the demand of the global Motherwort Drug market?
3. What is the year over year growth of the global Motherwort Drug market?
4. What is the production and production value of the global Motherwort Drug market?
5. Who are the key producers in the global Motherwort Drug market?
6. What are the growth factors driving the market demand?

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