

Global Mosunetuzumab Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Mosunetuzumab market size was valued at US\$ 99 million in 2025 and is forecast to a readjusted size of US\$ 238 million by 2032 with a CAGR of 7.5% during review period.

In 2025, global Mosunetuzumab production reached approximately 3,200 units. Mosunetuzumab is a fully human IgG1 subtype CD20/CD3 bispecific monoclonal antibody that mainly targets the CD20 antigen on the surface of B lymphocytes and the CD3 receptor on the surface of T lymphocytes. It bridges tumor B cells and cytotoxic T cells to activate T cell-mediated immune killing, thereby specifically eliminating malignant B cells. Administered via intravenous injection, this drug is mainly indicated for the treatment of B-cell non-Hodgkin lymphomas such as relapsed or refractory follicular lymphoma. As a tumor immunotherapeutic agent, it features high targeting specificity and distinct antitumor activity.

Mosunetuzumab, as the world's first CD20/CD3 bispecific antibody approved for relapsed or refractory follicular lymphoma, has established a core position in the later-line treatment of indolent lymphomas by virtue of its innovative T-cell bridging mechanism, high remission rate and favorable safety profile. Its 'off-the-shelf' nature significantly improves treatment accessibility and avoids the individualized preparation cycle required for CAR-T therapies. With the approval of the subcutaneous formulation, administration convenience has been greatly enhanced, further promoting the popularization of its clinical application. In the market, the drug has been included in authoritative clinical guidelines both at home and abroad, with its indications continuously expanding to front-line settings and combination regimens under active exploration. In the global competitive landscape, it forms differentiated complementation

with similar bispecific antibodies, ADCs and CAR-T products, occupying a stable market share thanks to its structural advantages and long-term therapeutic benefits. As a key focus of global layout, the Chinese market is expected to witness continuous improvement in accessibility and remarkable growth potential with domestic approval and potential insurance coverage. Overall, mosunetuzumab is reshaping the treatment landscape of follicular lymphoma and is expected to move from later-line to front-line therapy in the future, becoming a key regimen contributing to functional cure.

This report is a detailed and comprehensive analysis for global Mosunetuzumab market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mosunetuzumab market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Mosunetuzumab market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Mosunetuzumab market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Mosunetuzumab market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mosunetuzumab

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mosunetuzumab market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roche, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Mosunetuzumab market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

1 mg / vial

30 mg / vial

Market segment by Route of Administration

Intravenous Infusion

Subcutaneous Injection

Market segment by Combination Therapy

Mosunetuzumab In Combination With Polatuzumab
Vedotin%li%%li%???????????????? ??????????????
????????????????????

Mosunetuzumab In Combination With Lenalidomide

Market segment by Production Technology

Innovator

Generic

Market segment by Application

Relapsed or Refractory Follicular Lymphoma

Relapsed or Refractory Diffuse Large B-Cell Lymphoma

Other Relapsed or Refractory B-Cell Non-Hodgkin Lymphomas

Major players covered

Roche

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mosunetuzumab product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mosunetuzumab, with price, sales quantity, revenue, and global market share of Mosunetuzumab from 2021 to 2026.

Chapter 3, the Mosunetuzumab competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mosunetuzumab breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mosunetuzumab market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mosunetuzumab.

Chapter 14 and 15, to describe Mosunetuzumab sales channel, distributors, customers, research findings and conclusion.

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