

Global Morphine Sulphate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Morphine Sulphate market size is expected to reach \$ 4268 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

In 2025, global Morphine Sulphate output reached about 11 billion dosage units and global capacity of around 12 billion dosage units. The average price is about USD 0.30 per dosage unit, with gross margins near 45%. Morphine Sulphate is a pharmaceutical-grade opioid analgesic produced by reacting purified morphine base, which is primarily extracted from the opium poppy (*Papaver somniferum*), with sulfuric acid to form the sulfate salt. It is widely used for the management of moderate to severe acute and chronic pain in hospitals, palliative care, postoperative treatment, trauma care, and cancer pain management. The Morphine Sulphate supply chain begins upstream with licensed cultivation of opium poppies, extraction of opium alkaloids, purification of morphine base, and procurement of pharmaceutical excipients, sulfuric acid, and packaging materials. Midstream activities include morphine sulfate synthesis, formulation into injectable solutions, tablets, capsules, oral solutions, or sustained-release dosage forms, followed by sterile manufacturing where applicable, quality control, regulatory compliance, and GMP-certified packaging. Downstream, the finished products are distributed through tightly regulated pharmaceutical wholesalers, hospital pharmacies, retail pharmacies, government healthcare systems, and palliative care providers, with strict controlled-substance regulations governing production, transportation, storage, prescribing, and dispensing throughout the entire supply chain.

The Morphine Sulphate market is growing steadily due to the increasing prevalence of cancer, postoperative pain, trauma injuries, and chronic diseases requiring effective pain management, together with the expanding elderly population that is more susceptible to severe pain conditions. Rising demand for palliative care, hospice

services, and improved access to essential pain medicines in emerging economies is further supporting market expansion. Growth is also driven by increasing surgical procedures, greater availability of controlled-release and abuse-deterrent formulations, and ongoing improvements in hospital pain-management protocols. In addition, government efforts and international health organizations to improve access to opioid analgesics for legitimate medical use, particularly in low- and middle-income countries where access has historically been limited, are creating new opportunities. Although stringent regulations, opioid misuse concerns, and prescription monitoring programs restrain growth in some developed markets, continued demand for medically supervised pain relief, coupled with investments in secure manufacturing, supply-chain traceability, and regulatory compliance, is expected to sustain long-term market development.

This report studies the global Morphine Sulphate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Morphine Sulphate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Morphine Sulphate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Morphine Sulphate total production and demand, 2021-2032, (K Units)

Global Morphine Sulphate total production value, 2021-2032, (USD Million)

Global Morphine Sulphate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Morphine Sulphate consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Morphine Sulphate domestic production, consumption, key domestic manufacturers and share

Global Morphine Sulphate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Morphine Sulphate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Morphine Sulphate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Morphine Sulphate market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiangsu Nhwa Pharmaceutical, Humanwell Healthcare Group, Mallinckrodt Pharmaceuticals, Hikma Pharmaceuticals, Viatris, Pfizer, Fresenius Kabi, Hameln Pharma, Teva Pharmaceutical, Sun Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Morphine Sulphate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Morphine Sulphate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Morphine Sulphate Market, Segmentation by Type:

Immediate-Release (IR)

Controlled-Release (CR)

Sustained-Release (SR)

Global Morphine Sulphate Market, Segmentation by Strength:

100 mg

Global Morphine Sulphate Market, Segmentation by Sterility:

Sterile Injectable Grade

Non-Sterile Oral Grade

Global Morphine Sulphate Market, Segmentation by Application:

Acute Pain Management

Chronic Pain Management

Companies Profiled:

Jiangsu Nhwa Pharmaceutical

Humanwell Healthcare Group

Mallinckrodt Pharmaceuticals

Hikma Pharmaceuticals

Viatriis

Pfizer

Fresenius Kabi

Hameln Pharma

Teva Pharmaceutical

Sun Pharmaceutical

Amneal Pharmaceuticals

Rhodes Pharmaceuticals

Purdue Pharma

Sandoz

Alcaliber

Tasmanian Alkaloids

G.L. Pharma

Martindale Pharma

Key Questions Answered:

1. How big is the global Morphine Sulphate market?
2. What is the demand of the global Morphine Sulphate market?
3. What is the year over year growth of the global Morphine Sulphate market?
4. What is the production and production value of the global Morphine Sulphate market?
5. Who are the key producers in the global Morphine Sulphate market?
6. What are the growth factors driving the market demand?

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