+357 96 030922
info@marketpublishers.com

Global Morphine Sulfate Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GEA2E0B1EDC6EN.html
Date: August 2026
Pages: 153
Price: US$ 4,480.00 (Single User License)
ID: GEA2E0B1EDC6EN

Abstracts

The global Morphine Sulfate market size is expected to reach $ 4268 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

In 2025, global Morphine Sulfate output reached about 11 billion dosage units and global capacity of around 12 billion dosage units. The average price is about USD 0.30 per dosage unit, with gross margins near 45%. Morphine Sulfate is a pharmaceutical-grade opioid analgesic produced by converting morphine base into its sulfate salt to improve stability, solubility, and suitability for oral, injectable, and controlled-release dosage forms. It is one of the most widely used strong opioid medications for the management of moderate to severe acute and chronic pain, postoperative pain, cancer pain, trauma, myocardial infarction-related pain, and palliative or end-of-life care. Morphine sulfate acts primarily as a ?-opioid receptor agonist within the central nervous system, producing potent analgesic effects while also causing sedation, respiratory depression, and other opioid-related effects. The supply chain begins upstream with the cultivation of opium poppies (Papaver somniferum) under strict government regulation, extraction of opium alkaloids, purification of morphine base, production of pharmaceutical-grade morphine sulfate active pharmaceutical ingredient (API), and sourcing of pharmaceutical excipients, sterile solvents, packaging materials, and quality-control reagents. Midstream activities include API manufacturing, formulation into tablets, oral solutions, injections, sustained-release capsules, and extended-release tablets, followed by sterile filling, packaging, regulatory compliance, and distribution through licensed pharmaceutical wholesalers. Downstream, morphine sulfate is supplied to hospitals, surgical centers, oncology clinics, hospices, emergency medical services, retail and specialty pharmacies, long-term care facilities, military and disaster medicine organizations, and home healthcare providers, where its use is tightly regulated under national controlled-substance legislation to ensure secure handling,

+357 96 030922
info@marketpublishers.com

traceability, and appropriate clinical use.

This report studies the global Morphine Sulfate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Morphine Sulfate and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Morphine Sulfate that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Morphine Sulfate total production and demand, 2021-2032, (K Units)
Global Morphine Sulfate total production value, 2021-2032, (USD Million)
Global Morphine Sulfate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Morphine Sulfate consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Morphine Sulfate domestic production, consumption, key domestic manufacturers and share
Global Morphine Sulfate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Morphine Sulfate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Morphine Sulfate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Morphine Sulfate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiangsu Nhwa Pharmaceutical, Humanwell Healthcare Group, Mallinckrodt Pharmaceuticals, Hikma Pharmaceuticals, Viatris, Pfizer, Fresenius Kabi, Hameln Pharma, Teva Pharmaceutical, Sun Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

+357 96 030922
info@marketpublishers.com

used in analyzing the World Morphine Sulfate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Morphine Sulfate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Morphine Sulfate Market, Segmentation by Type:

Immediate-Release (IR)

Controlled-Release (CR)

Sustained-Release (SR)

Global Morphine Sulfate Market, Segmentation by Strength:

+357 96 030922
info@marketpublishers.com

100 mg

Global Morphine Sulfate Market, Segmentation by Application:

Acute Pain Management

Chronic Pain Management

Companies Profiled:

Jiangsu Nhwa Pharmaceutical

Humanwell Healthcare Group

Mallinckrodt Pharmaceuticals

Hikma Pharmaceuticals

Viatris

Pfizer

Fresenius Kabi

Hameln Pharma

Teva Pharmaceutical

Sun Pharmaceutical

Amneal Pharmaceuticals

Rhodes Pharmaceuticals

Purdue Pharma

Sandoz

+357 96 030922
info@marketpublishers.com

Alcaliber

Tasmanian Alkaloids

G.L. Pharma

Martindale Pharma

Key Questions Answered:
1. How big is the global Morphine Sulfate market?
2. What is the demand of the global Morphine Sulfate market?
3. What is the year over year growth of the global Morphine Sulfate market?
4. What is the production and production value of the global Morphine Sulfate market?
5. Who are the key producers in the global Morphine Sulfate market?
6. What are the growth factors driving the market demand?

+357 96 030922
info@marketpublishers.com

Contents

1 SUPPLY SUMMARY

1.1 Morphine Sulfate Introduction
1.2 World Morphine Sulfate Supply & Forecast
  1.2.1 World Morphine Sulfate Production Value (2021 & 2025 & 2032)
  1.2.2 World Morphine Sulfate Production (2021-2032)
  1.2.3 World Morphine Sulfate Pricing Trends (2021-2032)
1.3 World Morphine Sulfate Production by Region (Based on Production Site)
  1.3.1 World Morphine Sulfate Production Value by Region (2021-2032)
  1.3.2 World Morphine Sulfate Production by Region (2021-2032)
  1.3.3 World Morphine Sulfate Average Price by Region (2021-2032)
  1.3.4 North America Morphine Sulfate Production (2021-2032)
  1.3.5 Europe Morphine Sulfate Production (2021-2032)
  1.3.6 China Morphine Sulfate Production (2021-2032)
  1.3.7 Japan Morphine Sulfate Production (2021-2032)
  1.3.8 India Morphine Sulfate Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Morphine Sulfate Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Morphine Sulfate Major Market Trends

2 DEMAND SUMMARY

2.1 World Morphine Sulfate Demand (2021-2032)
2.2 World Morphine Sulfate Consumption by Region
  2.2.1 World Morphine Sulfate Consumption by Region (2021-2026)
  2.2.2 World Morphine Sulfate Consumption Forecast by Region (2027-2032)
2.3 United States Morphine Sulfate Consumption (2021-2032)
2.4 China Morphine Sulfate Consumption (2021-2032)
2.5 Europe Morphine Sulfate Consumption (2021-2032)
2.6 Japan Morphine Sulfate Consumption (2021-2032)
2.7 South Korea Morphine Sulfate Consumption (2021-2032)
2.8 ASEAN Morphine Sulfate Consumption (2021-2032)
2.9 India Morphine Sulfate Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

+357 96 030922
info@marketpublishers.com

3.1 World Morphine Sulfate Production Value by Manufacturer (2021-2026)
3.2 World Morphine Sulfate Production by Manufacturer (2021-2026)
3.3 World Morphine Sulfate Average Price by Manufacturer (2021-2026)
3.4 Morphine Sulfate Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Morphine Sulfate Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Morphine Sulfate in 2025
  3.5.3 Global Concentration Ratios (CR8) for Morphine Sulfate in 2025
3.6 Morphine Sulfate Market: Overall Company Footprint Analysis
  3.6.1 Morphine Sulfate Market: Region Footprint
  3.6.2 Morphine Sulfate Market: Company Product Type Footprint
  3.6.3 Morphine Sulfate Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Morphine Sulfate Production Value Comparison
  4.1.1 United States VS China: Morphine Sulfate Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Morphine Sulfate Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Morphine Sulfate Production Comparison
  4.2.1 United States VS China: Morphine Sulfate Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Morphine Sulfate Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Morphine Sulfate Consumption Comparison
  4.3.1 United States VS China: Morphine Sulfate Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Morphine Sulfate Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Morphine Sulfate Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based Morphine Sulfate Manufacturers, Headquarters and Production Site (States, Country)

+357 96 030922
info@marketpublishers.com

4.4.2 United States Based Manufacturers Morphine Sulfate Production Value (2021-2026)
4.4.3 United States Based Manufacturers Morphine Sulfate Production (2021-2026)
4.5 China Based Morphine Sulfate Manufacturers and Market Share
4.5.1 China Based Morphine Sulfate Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Morphine Sulfate Production Value (2021-2026)
4.5.3 China Based Manufacturers Morphine Sulfate Production (2021-2026)
4.6 Rest of World Based Morphine Sulfate Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Morphine Sulfate Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Morphine Sulfate Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Morphine Sulfate Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Morphine Sulfate Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Immediate-Release (IR)
5.2.2 Controlled-Release (CR)
5.2.3 Sustained-Release (SR)
5.3 Market Segment by Type
5.3.1 World Morphine Sulfate Production by Type (2021-2032)
5.3.2 World Morphine Sulfate Production Value by Type (2021-2032)
5.3.3 World Morphine Sulfate Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STRENGTH

6.1 World Morphine Sulfate Market Size Overview by Strength: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Strength
6.2.1 100 mg
6.3 Market Segment by Strength
6.3.1 World Morphine Sulfate Production by Strength (2021-2032)
6.3.2 World Morphine Sulfate Production Value by Strength (2021-2032)
6.3.3 World Morphine Sulfate Average Price by Strength (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

+357 96 030922
info@marketpublishers.com

7.1 World Morphine Sulfate Market Size Overview by Application: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Application
7.2.1 Acute Pain Management
7.2.2 Chronic Pain Management
7.3 Market Segment by Application
7.3.1 World Morphine Sulfate Production by Application (2021-2032)
7.3.2 World Morphine Sulfate Production Value by Application (2021-2032)
7.3.3 World Morphine Sulfate Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Jiangsu Nhwa Pharmaceutical
8.1.1 Jiangsu Nhwa Pharmaceutical Details
8.1.2 Jiangsu Nhwa Pharmaceutical Major Business
8.1.3 Jiangsu Nhwa Pharmaceutical Morphine Sulfate Product and Services
8.1.4 Jiangsu Nhwa Pharmaceutical Morphine Sulfate Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.1.5 Jiangsu Nhwa Pharmaceutical Recent Developments/Updates
8.1.6 Jiangsu Nhwa Pharmaceutical Competitive Strengths & Weaknesses
8.2 Humanwell Healthcare Group
8.2.1 Humanwell Healthcare Group Details
8.2.2 Humanwell Healthcare Group Major Business
8.2.3 Humanwell Healthcare Group Morphine Sulfate Product and Services
8.2.4 Humanwell Healthcare Group Morphine Sulfate Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.2.5 Humanwell Healthcare Group Recent Developments/Updates
8.2.6 Humanwell Healthcare Group Competitive Strengths & Weaknesses
8.3 Mallinckrodt Pharmaceuticals
8.3.1 Mallinckrodt Pharmaceuticals Details
8.3.2 Mallinckrodt Pharmaceuticals Major Business
8.3.3 Mallinckrodt Pharmaceuticals Morphine Sulfate Product and Services
8.3.4 Mallinckrodt Pharmaceuticals Morphine Sulfate Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.3.5 Mallinckrodt Pharmaceuticals Recent Developments/Updates
8.3.6 Mallinckrodt Pharmaceuticals Competitive Strengths & Weaknesses
8.4 Hikma Pharmaceuticals
8.4.1 Hikma Pharmaceuticals Details
8.4.2 Hikma Pharmaceuticals Major Business

+357 96 030922
info@marketpublishers.com

8.4.3 Hikma Pharmaceuticals Morphine Sulfate Product and Services
8.4.4 Hikma Pharmaceuticals Morphine Sulfate Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.4.5 Hikma Pharmaceuticals Recent Developments/Updates
8.4.6 Hikma Pharmaceuticals Competitive Strengths & Weaknesses
8.5 Viatris
8.5.1 Viatris Details
8.5.2 Viatris Major Business
8.5.3 Viatris Morphine Sulfate Product and Services
8.5.4 Viatris Morphine Sulfate Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.5.5 Viatris Recent Developments/Updates
8.5.6 Viatris Competitive Strengths & Weaknesses
8.6 Pfizer
8.6.1 Pfizer Details
8.6.2 Pfizer Major Business
8.6.3 Pfizer Morphine Sulfate Product and Services
8.6.4 Pfizer Morphine Sulfate Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.6.5 Pfizer Recent Developments/Updates
8.6.6 Pfizer Competitive Strengths & Weaknesses
8.7 Fresenius Kabi
8.7.1 Fresenius Kabi Details
8.7.2 Fresenius Kabi Major Business
8.7.3 Fresenius Kabi Morphine Sulfate Product and Services
8.7.4 Fresenius Kabi Morphine Sulfate Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.7.5 Fresenius Kabi Recent Developments/Updates
8.7.6 Fresenius Kabi Competitive Strengths & Weaknesses
8.8 Hameln Pharma
8.8.1 Hameln Pharma Details
8.8.2 Hameln Pharma Major Business
8.8.3 Hameln Pharma Morphine Sulfate Product and Services
8.8.4 Hameln Pharma Morphine Sulfate Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.8.5 Hameln Pharma Recent Developments/Updates
8.8.6 Hameln Pharma Competitive Strengths & Weaknesses
8.9 Teva Pharmaceutical
8.9.1 Teva Pharmaceutical Details

+357 96 030922
info@marketpublishers.com

8.9.2 Teva Pharmaceutical Major Business
8.9.3 Teva Pharmaceutical Morphine Sulfate Product and Services
8.9.4 Teva Pharmaceutical Morphine Sulfate Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.9.5 Teva Pharmaceutical Recent Developments/Updates
8.9.6 Teva Pharmaceutical Competitive Strengths & Weaknesses
8.10 Sun Pharmaceutical
8.10.1 Sun Pharmaceutical Details
8.10.2 Sun Pharmaceutical Major Business
8.10.3 Sun Pharmaceutical Morphine Sulfate Product and Services
8.10.4 Sun Pharmaceutical Morphine Sulfate Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.10.5 Sun Pharmaceutical Recent Developments/Updates
8.10.6 Sun Pharmaceutical Competitive Strengths & Weaknesses
8.11 Amneal Pharmaceuticals
8.11.1 Amneal Pharmaceuticals Details
8.11.2 Amneal Pharmaceuticals Major Business
8.11.3 Amneal Pharmaceuticals Morphine Sulfate Product and Services
8.11.4 Amneal Pharmaceuticals Morphine Sulfate Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.11.5 Amneal Pharmaceuticals Recent Developments/Updates
8.11.6 Amneal Pharmaceuticals Competitive Strengths & Weaknesses
8.12 Rhodes Pharmaceuticals
8.12.1 Rhodes Pharmaceuticals Details
8.12.2 Rhodes Pharmaceuticals Major Business
8.12.3 Rhodes Pharmaceuticals Morphine Sulfate Product and Services
8.12.4 Rhodes Pharmaceuticals Morphine Sulfate Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.12.5 Rhodes Pharmaceuticals Recent Developments/Updates
8.12.6 Rhodes Pharmaceuticals Competitive Strengths & Weaknesses
8.13 Purdue Pharma
8.13.1 Purdue Pharma Details
8.13.2 Purdue Pharma Major Business
8.13.3 Purdue Pharma Morphine Sulfate Product and Services
8.13.4 Purdue Pharma Morphine Sulfate Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.13.5 Purdue Pharma Recent Developments/Updates
8.13.6 Purdue Pharma Competitive Strengths & Weaknesses
8.14 Sandoz

+357 96 030922
info@marketpublishers.com

8.14.1 Sandoz Details
8.14.2 Sandoz Major Business
8.14.3 Sandoz Morphine Sulfate Product and Services
8.14.4 Sandoz Morphine Sulfate Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.14.5 Sandoz Recent Developments/Updates
8.14.6 Sandoz Competitive Strengths & Weaknesses
8.15 Alcaliber
8.15.1 Alcaliber Details
8.15.2 Alcaliber Major Business
8.15.3 Alcaliber Morphine Sulfate Product and Services
8.15.4 Alcaliber Morphine Sulfate Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.15.5 Alcaliber Recent Developments/Updates
8.15.6 Alcaliber Competitive Strengths & Weaknesses
8.16 Tasmanian Alkaloids
8.16.1 Tasmanian Alkaloids Details
8.16.2 Tasmanian Alkaloids Major Business
8.16.3 Tasmanian Alkaloids Morphine Sulfate Product and Services
8.16.4 Tasmanian Alkaloids Morphine Sulfate Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.16.5 Tasmanian Alkaloids Recent Developments/Updates
8.16.6 Tasmanian Alkaloids Competitive Strengths & Weaknesses
8.17 G.L. Pharma
8.17.1 G.L. Pharma Details
8.17.2 G.L. Pharma Major Business
8.17.3 G.L. Pharma Morphine Sulfate Product and Services
8.17.4 G.L. Pharma Morphine Sulfate Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.17.5 G.L. Pharma Recent Developments/Updates
8.17.6 G.L. Pharma Competitive Strengths & Weaknesses
8.18 Martindale Pharma
8.18.1 Martindale Pharma Details
8.18.2 Martindale Pharma Major Business
8.18.3 Martindale Pharma Morphine Sulfate Product and Services
8.18.4 Martindale Pharma Morphine Sulfate Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.18.5 Martindale Pharma Recent Developments/Updates
8.18.6 Martindale Pharma Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

9 INDUSTRY CHAIN ANALYSIS

9.1 Morphine Sulfate Industry Chain
9.2 Morphine Sulfate Upstream Analysis
  9.2.1 Morphine Sulfate Core Raw Materials
  9.2.2 Main Manufacturers of Morphine Sulfate Core Raw Materials
9.3 Midstream Analysis
9.4 Downstream Analysis
9.5 Morphine Sulfate Production Mode
9.6 Morphine Sulfate Procurement Model
9.7 Morphine Sulfate Industry Sales Model and Sales Channels
  9.7.1 Morphine Sulfate Sales Model
  9.7.2 Morphine Sulfate Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology
11.2 Research Process and Data Source
11.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Morphine Sulfate Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Morphine Sulfate Production Value by Region (2021-2026) & (USD Million)
Table 3. World Morphine Sulfate Production Value by Region (2027-2032) & (USD Million)
Table 4. World Morphine Sulfate Production Value Market Share by Region (2021-2026)
Table 5. World Morphine Sulfate Production Value Market Share by Region (2027-2032)
Table 6. World Morphine Sulfate Production by Region (2021-2026) & (K Units)
Table 7. World Morphine Sulfate Production by Region (2027-2032) & (K Units)
Table 8. World Morphine Sulfate Production Market Share by Region (2021-2026)
Table 9. World Morphine Sulfate Production Market Share by Region (2027-2032)
Table 10. World Morphine Sulfate Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Morphine Sulfate Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Morphine Sulfate Major Market Trends
Table 13. World Morphine Sulfate Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
Table 14. World Morphine Sulfate Consumption by Region (2021-2026) & (K Units)
Table 15. World Morphine Sulfate Consumption Forecast by Region (2027-2032) & (K Units)
Table 16. World Morphine Sulfate Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Morphine Sulfate Producers in 2025
Table 18. World Morphine Sulfate Production by Manufacturer (2021-2026) & (K Units)
Table 19. Production Market Share of Key Morphine Sulfate Producers in 2025
Table 20. World Morphine Sulfate Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 21. Global Morphine Sulfate Company Evaluation Quadrant
Table 22. World Morphine Sulfate Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Morphine Sulfate Production Site of Key Manufacturer
Table 24. Morphine Sulfate Market: Company Product Type Footprint
Table 25. Morphine Sulfate Market: Company Product Application Footprint

+357 96 030922
info@marketpublishers.com

Table 26. Morphine Sulfate Competitive Factors
Table 27. Morphine Sulfate New Entrant and Capacity Expansion Plans
Table 28. Morphine Sulfate Mergers & Acquisitions Activity
Table 29. United States VS China Morphine Sulfate Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Morphine Sulfate Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Morphine Sulfate Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Morphine Sulfate Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Morphine Sulfate Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Morphine Sulfate Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Morphine Sulfate Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Morphine Sulfate Production Market Share (2021-2026)
Table 37. China Based Morphine Sulfate Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Morphine Sulfate Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Morphine Sulfate Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Morphine Sulfate Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Morphine Sulfate Production Market Share (2021-2026)
Table 42. Rest of World Based Morphine Sulfate Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Morphine Sulfate Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Morphine Sulfate Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Morphine Sulfate Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Morphine Sulfate Production Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 47. World Morphine Sulfate Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Morphine Sulfate Production by Type (2021-2026) & (K Units)
Table 49. World Morphine Sulfate Production by Type (2027-2032) & (K Units)
Table 50. World Morphine Sulfate Production Value by Type (2021-2026) & (USD Million)
Table 51. World Morphine Sulfate Production Value by Type (2027-2032) & (USD Million)
Table 52. World Morphine Sulfate Average Price by Type (2021-2026) & (US$/Unit)
Table 53. World Morphine Sulfate Average Price by Type (2027-2032) & (US$/Unit)
Table 54. World Morphine Sulfate Production Value by Strength, (USD Million), 2021 & 2025 & 2032
Table 55. World Morphine Sulfate Production by Strength (2021-2026) & (K Units)
Table 56. World Morphine Sulfate Production by Strength (2027-2032) & (K Units)
Table 57. World Morphine Sulfate Production Value by Strength (2021-2026) & (USD Million)
Table 58. World Morphine Sulfate Production Value by Strength (2027-2032) & (USD Million)
Table 59. World Morphine Sulfate Average Price by Strength (2021-2026) & (US$/Unit)
Table 60. World Morphine Sulfate Average Price by Strength (2027-2032) & (US$/Unit)
Table 61. World Morphine Sulfate Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 62. World Morphine Sulfate Production by Application (2021-2026) & (K Units)
Table 63. World Morphine Sulfate Production by Application (2027-2032) & (K Units)
Table 64. World Morphine Sulfate Production Value by Application (2021-2026) & (USD Million)
Table 65. World Morphine Sulfate Production Value by Application (2027-2032) & (USD Million)
Table 66. World Morphine Sulfate Average Price by Application (2021-2026) & (US$/Unit)
Table 67. World Morphine Sulfate Average Price by Application (2027-2032) & (US$/Unit)
Table 68. Jiangsu Nhwa Pharmaceutical Basic Information, Manufacturing Base and Competitors
Table 69. Jiangsu Nhwa Pharmaceutical Major Business
Table 70. Jiangsu Nhwa Pharmaceutical Morphine Sulfate Product and Services
Table 71. Jiangsu Nhwa Pharmaceutical Morphine Sulfate Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 72. Jiangsu Nhwa Pharmaceutical Recent Developments/Updates
Table 73. Jiangsu Nhwa Pharmaceutical Competitive Strengths & Weaknesses
Table 74. Humanwell Healthcare Group Basic Information, Manufacturing Base and Competitors
Table 75. Humanwell Healthcare Group Major Business
Table 76. Humanwell Healthcare Group Morphine Sulfate Product and Services
Table 77. Humanwell Healthcare Group Morphine Sulfate Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 78. Humanwell Healthcare Group Recent Developments/Updates
Table 79. Humanwell Healthcare Group Competitive Strengths & Weaknesses
Table 80. Mallinckrodt Pharmaceuticals Basic Information, Manufacturing Base and Competitors
Table 81. Mallinckrodt Pharmaceuticals Major Business
Table 82. Mallinckrodt Pharmaceuticals Morphine Sulfate Product and Services
Table 83. Mallinckrodt Pharmaceuticals Morphine Sulfate Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 84. Mallinckrodt Pharmaceuticals Recent Developments/Updates
Table 85. Mallinckrodt Pharmaceuticals Competitive Strengths & Weaknesses
Table 86. Hikma Pharmaceuticals Basic Information, Manufacturing Base and Competitors
Table 87. Hikma Pharmaceuticals Major Business
Table 88. Hikma Pharmaceuticals Morphine Sulfate Product and Services
Table 89. Hikma Pharmaceuticals Morphine Sulfate Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 90. Hikma Pharmaceuticals Recent Developments/Updates
Table 91. Hikma Pharmaceuticals Competitive Strengths & Weaknesses
Table 92. Viatris Basic Information, Manufacturing Base and Competitors
Table 93. Viatris Major Business
Table 94. Viatris Morphine Sulfate Product and Services
Table 95. Viatris Morphine Sulfate Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 96. Viatris Recent Developments/Updates
Table 97. Viatris Competitive Strengths & Weaknesses
Table 98. Pfizer Basic Information, Manufacturing Base and Competitors
Table 99. Pfizer Major Business
Table 100. Pfizer Morphine Sulfate Product and Services

+357 96 030922
info@marketpublishers.com

Table 101. Pfizer Morphine Sulfate Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 102. Pfizer Recent Developments/Updates
Table 103. Pfizer Competitive Strengths & Weaknesses
Table 104. Fresenius Kabi Basic Information, Manufacturing Base and Competitors
Table 105. Fresenius Kabi Major Business
Table 106. Fresenius Kabi Morphine Sulfate Product and Services
Table 107. Fresenius Kabi Morphine Sulfate Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 108. Fresenius Kabi Recent Developments/Updates
Table 109. Fresenius Kabi Competitive Strengths & Weaknesses
Table 110. Hameln Pharma Basic Information, Manufacturing Base and Competitors
Table 111. Hameln Pharma Major Business
Table 112. Hameln Pharma Morphine Sulfate Product and Services
Table 113. Hameln Pharma Morphine Sulfate Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 114. Hameln Pharma Recent Developments/Updates
Table 115. Hameln Pharma Competitive Strengths & Weaknesses
Table 116. Teva Pharmaceutical Basic Information, Manufacturing Base and Competitors
Table 117. Teva Pharmaceutical Major Business
Table 118. Teva Pharmaceutical Morphine Sulfate Product and Services
Table 119. Teva Pharmaceutical Morphine Sulfate Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 120. Teva Pharmaceutical Recent Developments/Updates
Table 121. Teva Pharmaceutical Competitive Strengths & Weaknesses
Table 122. Sun Pharmaceutical Basic Information, Manufacturing Base and Competitors
Table 123. Sun Pharmaceutical Major Business
Table 124. Sun Pharmaceutical Morphine Sulfate Product and Services
Table 125. Sun Pharmaceutical Morphine Sulfate Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 126. Sun Pharmaceutical Recent Developments/Updates
Table 127. Sun Pharmaceutical Competitive Strengths & Weaknesses
Table 128. Amneal Pharmaceuticals Basic Information, Manufacturing Base and Competitors
Table 129. Amneal Pharmaceuticals Major Business

+357 96 030922
info@marketpublishers.com

Table 130. Amneal Pharmaceuticals Morphine Sulfate Product and Services
Table 131. Amneal Pharmaceuticals Morphine Sulfate Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 132. Amneal Pharmaceuticals Recent Developments/Updates
Table 133. Amneal Pharmaceuticals Competitive Strengths & Weaknesses
Table 134. Rhodes Pharmaceuticals Basic Information, Manufacturing Base and Competitors
Table 135. Rhodes Pharmaceuticals Major Business
Table 136. Rhodes Pharmaceuticals Morphine Sulfate Product and Services
Table 137. Rhodes Pharmaceuticals Morphine Sulfate Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 138. Rhodes Pharmaceuticals Recent Developments/Updates
Table 139. Rhodes Pharmaceuticals Competitive Strengths & Weaknesses
Table 140. Purdue Pharma Basic Information, Manufacturing Base and Competitors
Table 141. Purdue Pharma Major Business
Table 142. Purdue Pharma Morphine Sulfate Product and Services
Table 143. Purdue Pharma Morphine Sulfate Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 144. Purdue Pharma Recent Developments/Updates
Table 145. Purdue Pharma Competitive Strengths & Weaknesses
Table 146. Sandoz Basic Information, Manufacturing Base and Competitors
Table 147. Sandoz Major Business
Table 148. Sandoz Morphine Sulfate Product and Services
Table 149. Sandoz Morphine Sulfate Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 150. Sandoz Recent Developments/Updates
Table 151. Sandoz Competitive Strengths & Weaknesses
Table 152. Alcaliber Basic Information, Manufacturing Base and Competitors
Table 153. Alcaliber Major Business
Table 154. Alcaliber Morphine Sulfate Product and Services
Table 155. Alcaliber Morphine Sulfate Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 156. Alcaliber Recent Developments/Updates
Table 157. Alcaliber Competitive Strengths & Weaknesses
Table 158. Tasmanian Alkaloids Basic Information, Manufacturing Base and Competitors
Table 159. Tasmanian Alkaloids Major Business

+357 96 030922
info@marketpublishers.com

Table 160. Tasmanian Alkaloids Morphine Sulfate Product and Services
Table 161. Tasmanian Alkaloids Morphine Sulfate Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 162. Tasmanian Alkaloids Recent Developments/Updates
Table 163. Tasmanian Alkaloids Competitive Strengths & Weaknesses
Table 164. G.L. Pharma Basic Information, Manufacturing Base and Competitors
Table 165. G.L. Pharma Major Business
Table 166. G.L. Pharma Morphine Sulfate Product and Services
Table 167. G.L. Pharma Morphine Sulfate Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 168. G.L. Pharma Recent Developments/Updates
Table 169. G.L. Pharma Competitive Strengths & Weaknesses
Table 170. Martindale Pharma Basic Information, Manufacturing Base and Competitors
Table 171. Martindale Pharma Major Business
Table 172. Martindale Pharma Morphine Sulfate Product and Services
Table 173. Martindale Pharma Morphine Sulfate Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 174. Martindale Pharma Recent Developments/Updates
Table 175. Martindale Pharma Competitive Strengths & Weaknesses
Table 176. Global Key Players of Morphine Sulfate Upstream (Raw Materials)
Table 177. Global Morphine Sulfate Typical Customers
Table 178. Morphine Sulfate Typical Distributors

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Morphine Sulfate Picture
Figure 2. World Morphine Sulfate Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Morphine Sulfate Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Morphine Sulfate Production (2021-2032) & (K Units)
Figure 5. World Morphine Sulfate Average Price (2021-2032) & (US$/Unit)
Figure 6. World Morphine Sulfate Production Value Market Share by Region (2021-2032)
Figure 7. World Morphine Sulfate Production Market Share by Region (2021-2032)
Figure 8. North America Morphine Sulfate Production (2021-2032) & (K Units)
Figure 9. Europe Morphine Sulfate Production (2021-2032) & (K Units)
Figure 10. China Morphine Sulfate Production (2021-2032) & (K Units)
Figure 11. Japan Morphine Sulfate Production (2021-2032) & (K Units)
Figure 12. India Morphine Sulfate Production (2021-2032) & (K Units)
Figure 13. Morphine Sulfate Market Drivers
Figure 14. Factors Affecting Demand
Figure 15. World Morphine Sulfate Consumption (2021-2032) & (K Units)
Figure 16. World Morphine Sulfate Consumption Market Share by Region (2021-2032)
Figure 17. United States Morphine Sulfate Consumption (2021-2032) & (K Units)
Figure 18. China Morphine Sulfate Consumption (2021-2032) & (K Units)
Figure 19. Europe Morphine Sulfate Consumption (2021-2032) & (K Units)
Figure 20. Japan Morphine Sulfate Consumption (2021-2032) & (K Units)
Figure 21. South Korea Morphine Sulfate Consumption (2021-2032) & (K Units)
Figure 22. ASEAN Morphine Sulfate Consumption (2021-2032) & (K Units)
Figure 23. India Morphine Sulfate Consumption (2021-2032) & (K Units)
Figure 24. Producer Shipments of Morphine Sulfate by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 25. Global Four-firm Concentration Ratios (CR4) for Morphine Sulfate Markets in 2025
Figure 26. Global Four-firm Concentration Ratios (CR8) for Morphine Sulfate Markets in 2025
Figure 27. United States VS China: Morphine Sulfate Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Morphine Sulfate Production Market Share Comparison (2021 & 2025 & 2032)

+357 96 030922
info@marketpublishers.com

Figure 29. United States VS China: Morphine Sulfate Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States Based Manufacturers Morphine Sulfate Production Market Share 2025
Figure 31. China Based Manufacturers Morphine Sulfate Production Market Share 2025
Figure 32. Rest of World Based Manufacturers Morphine Sulfate Production Market Share 2025
Figure 33. World Morphine Sulfate Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 34. World Morphine Sulfate Production Value Market Share by Type in 2025
Figure 35. Immediate-Release (IR)
Figure 36. Controlled-Release (CR)
Figure 37. Sustained-Release (SR)
Figure 38. World Morphine Sulfate Production Market Share by Type (2021-2032)
Figure 39. World Morphine Sulfate Production Value Market Share by Type (2021-2032)
Figure 40. World Morphine Sulfate Average Price by Type (2021-2032) & (US$/Unit)
Figure 41. World Morphine Sulfate Production Value by Strength, (USD Million), 2021 & 2025 & 2032
Figure 42. World Morphine Sulfate Production Value Market Share by Strength in 2025
Figure 43. 100 mg
Figure 48. World Morphine Sulfate Production Market Share by Strength (2021-2032)
Figure 49. World Morphine Sulfate Production Value Market Share by Strength (2021-2032)
Figure 50. World Morphine Sulfate Average Price by Strength (2021-2032) & (US$/Unit)
Figure 51. World Morphine Sulfate Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 52. World Morphine Sulfate Production Value Market Share by Application in 2025
Figure 53. Acute Pain Management
Figure 54. Chronic Pain Management
Figure 55. World Morphine Sulfate Production Market Share by Application (2021-2032)
Figure 56. World Morphine Sulfate Production Value Market Share by Application (2021-2032)
Figure 57. World Morphine Sulfate Average Price by Application (2021-2032) & (US$/Unit)
Figure 58. Morphine Sulfate Industry Chain
Figure 59. Morphine Sulfate Procurement Model
Figure 60. Morphine Sulfate Sales Model
Figure 61. Morphine Sulfate Sales Channels, Direct Sales, and Distribution

+357 96 030922
info@marketpublishers.com

Figure 62. Methodology
Figure 63. Research Process and Data Source

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global Morphine Sulfate Supply, Demand and Key Producers, 2026-2032

Product link: https://marketpublishers.com/r/GEA2E0B1EDC6EN.html

Price: US$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GEA2E0B1EDC6EN.html