

Global Montmorillonite Clay (Bentonites) Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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Abstracts

The name bentonite was first suggested in 1898 for clay hosted by the Benton Shale in Wyoming. It was initially described as clay formed by the alteration of volcanic ash, but the most widely used commercial definition is that bentonite is clay consisting essentially of smectite minerals (usually montmorillonite) regardless of occurrence or origin.

Most economic bentonite deposits are of Cretaceous age or younger and associated with marine shale and marl (Wyoming), calcareous sands and marls (Morocco), carbonaceous shales and coal (South Africa), sandstone and conglomerate (Australia), dacitic pyroclastics and tuffs (Milos), andesite (China) or rhyolite and obsidian/perlite (China and Mozambique).

Bentonite is characterised by exchangeable cations such as Ca^{2+} , Mg^{2+} , Na^{+} or Li^{+} which affect its designation and properties. For example, bentonite is typically described as either swelling or nonswelling bentonite. Swelling bentonite (also known as western bentonite) is sodium bentonite that swells in water and is generally used in its natural state. Non-swelling bentonite is calcium bentonite (also known as southern bentonite) that is used as mined, after treatment with soda ash to produce sodium-exchanged bentonite, or treated with acid to produce bleaching clay. Li-rich bentonite is known as hectorite and is commercially mined only in the US.

Natural bentonites occur in two main forms: Na-based and Ca-based. While Ca-bentonite is more common, Na-bentonite is a more effective binder. To boost the binding power of Ca-bentonite, it is subjected to a chemical reaction with soda ash to activate its outer and inner surfaces, which increases its ability to bind water.

This report studies the Sodium Bentonite and Calcium Bentonite.

According to our (Global Info Research) latest study, the global Montmorillonite Clay (Bentonites) market size was valued at USD 1340.7 million in 2022 and is forecast to a readjusted size of USD 1721.6 million by 2029 with a CAGR of 3.6% during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

Amcol (Minerals Technologies), Bentonite Performance Minerals, Imerys (S&B) and Clariant are the top 4 players of Montmorillonite Clay, with about 41% market shares.

This report is a detailed and comprehensive analysis for global Montmorillonite Clay (Bentonites) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2023, are provided.

Key Features:

Global Montmorillonite Clay (Bentonites) market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2018-2029

Global Montmorillonite Clay (Bentonites) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2018-2029

Global Montmorillonite Clay (Bentonites) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2018-2029

Global Montmorillonite Clay (Bentonites) market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/MT), 2018-2023

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Montmorillonite Clay (Bentonites)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Montmorillonite Clay (Bentonites) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MTI(AMCOL), Imerys(S&B), Clariant, Taiko Group and Ashapura, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Market Segmentation

Montmorillonite Clay (Bentonites) market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Sodium Bentonite

Calcium Bentonite

Potassium Bentonite

Market segment by Application

Coating Industry

Aviation

Metallurgy

Chemical Fiber

Oil & Gas

Others

Major players covered

MTI(AMCOL)

Imerys(S&B)

Clariant

Taiko Group

Ashapura

Huawei Bentonite

Fenghong New Material

LKAB Minerals

Cimbar

Kutch Minerals

Bentonite Performance Minerals

Chang' an Renheng

Luoyang Qingfa

Kunimine Industries

Ningcheng Tianyu

Wyo-Ben Inc

Liufangzi Bentonite

Xinjiang Nonmetallic Minerals

Bento Group Minerals

Black Hills Bentonite

Anji Yu Hong Clay

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Montmorillonite Clay (Bentonites) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Montmorillonite Clay (Bentonites), with price, sales, revenue and global market share of Montmorillonite Clay (Bentonites) from 2018 to 2023.

Chapter 3, the Montmorillonite Clay (Bentonites) competitive situation, sales quantity,

revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Montmorillonite Clay (Bentonites) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Montmorillonite Clay (Bentonites) market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Montmorillonite Clay (Bentonites).

Chapter 14 and 15, to describe Montmorillonite Clay (Bentonites) sales channel, distributors, customers, research findings and conclusion.

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