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Global Montelukast Sodium Intermediate MK-5 Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Montelukast Sodium Intermediate MK-5 market size was valued at US$ 31.90 million in 2025 and is forecast to a readjusted size of US$ 45.54 million by 2032 with a CAGR of 5.2% during review period.

Montelukast Sodium Intermediate MK-5 (CAS 142569-70-8) is a key chiral advanced intermediate used in the synthesis of Montelukast Sodium API. It is commonly identified as (S,E)-1-(3-(2-(7-chloroquinolin-2-yl)vinyl)phenyl)-3-(2-(2-hydroxypropan-2-yl)phenyl)propan-1-ol, with molecular formula C29H28ClNO2 and molecular weight of approximately 457.99. Key quality attributes include assay, chiral purity, related substances, moisture, and residual solvents, all of which directly affect downstream API yield, impurity profile, and regulatory compliance. Based on an integrated assessment of industry supply, trade flows, and downstream API demand, global Montelukast Sodium Intermediate MK-5 production in 2025 is estimated at approximately 195 metric tons.

Montelukast Sodium is a mature, large-volume global generic API, and continuing demand for asthma and allergic-rhinitis therapies provides a stable consumption base for MK-5. As a late-stage chiral intermediate close to the API step, MK-5 carries substantially higher unit value than early-stage commodity intermediates. Downstream buyers therefore emphasize batch consistency, chiral purity, impurity control, and supply reliability rather than price alone.

India is one of the most important demand and processing hubs for MK-5. Indian manufacturers such as Aarti Pharmalabs, Ceyone Life Sciences, BEC Chemicals, and

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Kopalle Pharma Chemicals have Montelukast-intermediate manufacturing capabilities, while major Indian API producers continue to import CAS 142569-70-8 from China. Trade records in 2024–2025 show imports by companies including Morepen Laboratories, Hetero Drugs, Honour Lab, Dhanuka Laboratories, and Melody Healthcare, indicating a dual market structure in which strong domestic manufacturing coexists with imported supply for cost, quality, or capacity reasons.

Future competition will center on high-ee chiral control, low-impurity processes, robust scale-up, EHS compliance, and cost optimization. Ongoing supply-chain localization by Indian API manufacturers should create substitution opportunities for domestic MK-5 producers, while established Chinese suppliers are likely to remain important in the Indian import market due to mature processes and scale economics.

Report Scope

This report is a detailed and comprehensive analysis for global Montelukast Sodium Intermediate MK-5 market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Montelukast Sodium Intermediate MK-5 market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/kg), 2021-2032

Global Montelukast Sodium Intermediate MK-5 market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/kg), 2021-2032

Global Montelukast Sodium Intermediate MK-5 market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/kg), 2021-2032

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Global Montelukast Sodium Intermediate MK-5 market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Montelukast Sodium Intermediate MK-5

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Montelukast Sodium Intermediate MK-5 market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aarti Pharmalabs, Ceyone Life Sciences, BEC Chemicals, Kopalle Pharma Chemicals, Nenter, Hangzhou Utanpharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Montelukast Sodium Intermediate MK-5 market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

98.0%–<99.0%

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99.0%–<99.5%

?99.5%

Market segment by Chiral Purity

98.0%–<99.0% ee

99.0%–<99.5% ee

?99.5% ee

Other Chiral Purity Grades

Market segment by Physical Form

Crystalline/Powder Form

Amorphous/Foam Form

Other Physical Forms

Market segment by Application

Commercial Montelukast Sodium API Manufacturing

Pilot & Validation Batch Manufacturing

Other

Major players covered

Aarti Pharmalabs

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Ceyone Life Sciences

BEC Chemicals

Kopalle Pharma Chemicals

Nenter

Hangzhou Utanpharma

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Montelukast Sodium Intermediate MK-5 product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Montelukast Sodium Intermediate MK-5, with price, sales quantity, revenue, and global market share of Montelukast Sodium Intermediate MK-5 from 2021 to 2026.

Chapter 3, the Montelukast Sodium Intermediate MK-5 competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

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Chapter 4, the Montelukast Sodium Intermediate MK-5 breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Montelukast Sodium Intermediate MK-5 market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Montelukast Sodium Intermediate MK-5.

Chapter 14 and 15, to describe Montelukast Sodium Intermediate MK-5 sales channel, distributors, customers, research findings and conclusion.

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