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Global Montelukast Sodium Intermediate MK-5 Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Montelukast Sodium Intermediate MK-5 market size is expected to reach $ 45.54 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Montelukast Sodium Intermediate MK-5 (CAS 142569-70-8) is a key chiral advanced intermediate used in the synthesis of Montelukast Sodium API. It is commonly identified as (S,E)-1-(3-(2-(7-chloroquinolin-2-yl)vinyl)phenyl)-3-(2-(2-hydroxypropan-2-yl)phenyl)propan-1-ol, with molecular formula C29H28ClNO2 and molecular weight of approximately 457.99. Key quality attributes include assay, chiral purity, related substances, moisture, and residual solvents, all of which directly affect downstream API yield, impurity profile, and regulatory compliance. Based on an integrated assessment of industry supply, trade flows, and downstream API demand, global Montelukast Sodium Intermediate MK-5 production in 2025 is estimated at approximately 195 metric tons.

Montelukast Sodium is a mature, large-volume global generic API, and continuing demand for asthma and allergic-rhinitis therapies provides a stable consumption base for MK-5. As a late-stage chiral intermediate close to the API step, MK-5 carries substantially higher unit value than early-stage commodity intermediates. Downstream buyers therefore emphasize batch consistency, chiral purity, impurity control, and supply reliability rather than price alone.

India is one of the most important demand and processing hubs for MK-5. Indian manufacturers such as Aarti Pharmalabs, Ceyone Life Sciences, BEC Chemicals, and Kopalle Pharma Chemicals have Montelukast-intermediate manufacturing capabilities, while major Indian API producers continue to import CAS 142569-70-8 from China.

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Trade records in 2024–2025 show imports by companies including Morepen Laboratories, Hetero Drugs, Honour Lab, Dhanuka Laboratories, and Melody Healthcare, indicating a dual market structure in which strong domestic manufacturing coexists with imported supply for cost, quality, or capacity reasons.

Future competition will center on high-ee chiral control, low-impurity processes, robust scale-up, EHS compliance, and cost optimization. Ongoing supply-chain localization by Indian API manufacturers should create substitution opportunities for domestic MK-5 producers, while established Chinese suppliers are likely to remain important in the Indian import market due to mature processes and scale economics.

Report Scope

This report studies the global Montelukast Sodium Intermediate MK-5 production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Montelukast Sodium Intermediate MK-5 and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Montelukast Sodium Intermediate MK-5 that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Montelukast Sodium Intermediate MK-5 total production and demand, 2021-2032, (Kilotons)

Global Montelukast Sodium Intermediate MK-5 total production value, 2021-2032, (USD Million)

Global Montelukast Sodium Intermediate MK-5 production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Montelukast Sodium Intermediate MK-5 consumption by region & country, CAGR, 2021-2032 & (Kilotons)

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U.S. VS China: Montelukast Sodium Intermediate MK-5 domestic production, consumption, key domestic manufacturers and share

Global Montelukast Sodium Intermediate MK-5 production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Montelukast Sodium Intermediate MK-5 production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Montelukast Sodium Intermediate MK-5 production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Montelukast Sodium Intermediate MK-5 market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aarti Pharmalabs, Ceyone Life Sciences, BEC Chemicals, Kopalle Pharma Chemicals, Nenter, Hangzhou Utanpharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Montelukast Sodium Intermediate MK-5 market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Montelukast Sodium Intermediate MK-5 Market, By Region:

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United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Montelukast Sodium Intermediate MK-5 Market, Segmentation by Type:

98.0%–<99.0%

99.0%–<99.5%

?99.5%

Global Montelukast Sodium Intermediate MK-5 Market, Segmentation by Chiral Purity:

98.0%–<99.0% ee

99.0%–<99.5% ee

?99.5% ee

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Other Chiral Purity Grades

Global Montelukast Sodium Intermediate MK-5 Market, Segmentation by Physical Form:

Crystalline/Powder Form

Amorphous/Foam Form

Other Physical Forms

Global Montelukast Sodium Intermediate MK-5 Market, Segmentation by Application:

Commercial Montelukast Sodium API Manufacturing

Pilot & Validation Batch Manufacturing

Other

Companies Profiled:

Aarti Pharmalabs

Ceyone Life Sciences

BEC Chemicals

Kopalle Pharma Chemicals

Nenter

Hangzhou Utanpharma

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Key Questions Answered

1. How big is the global Montelukast Sodium Intermediate MK-5 market?
2. What is the demand of the global Montelukast Sodium Intermediate MK-5 market?
3. What is the year over year growth of the global Montelukast Sodium Intermediate MK-5 market?
4. What is the total value of the global Montelukast Sodium Intermediate MK-5 market?
5. Who are the Major Players in the global Montelukast Sodium Intermediate MK-5 market?
6. What are the growth factors driving the market demand?

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