

Global Montelukast Sodium Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Montelukast Sodium market size is expected to reach \$ 152 million by 2032, rising at a market growth of 12.7% CAGR during the forecast period (2026-2032).

Montelukast sodium is a hygroscopic, optically active, and white to off-white powder. Montelukast sodium is freely soluble in ethanol, methanol, and water and practically insoluble in acetonitrile. It is administered orally for prophylaxis and chronic treatment of asthma, exercise-induced bronchoconstriction, and allergic rhinitis. In 2024, global Montelukast Sodium production reached approximately 122 MT, with an average global market price of around US\$ 562 per kg.

Montelukast sodium demand is mainly driven by the large and persistent patient base for asthma control, exercise-induced bronchoconstriction prevention, and allergic rhinitis, plus the product's "system" advantages: it's oral, convenient for long-term use (including pediatric chewables/granules), and often positioned as add-on therapy when inhaled regimens don't fully control symptoms or when adherence to inhalers is an issue. Because it is widely generic, volume is also shaped by payer formularies and tendering, seasonal allergy cycles, and growth in emerging markets; at the same time, utilization can be pressured by safety-risk communication around neuropsychiatric events (especially for mild allergic rhinitis), and by competition from inhaled corticosteroid/combination inhalers, inexpensive OTC allergy options, and (for severe asthma) biologics that can reduce reliance on oral add-ons.

Upstream, the montelukast sodium "market" is anchored in the API supply chain and its chemical building blocks: production relies on multi-step synthesis using specialty aromatic/heteroaromatic intermediates (quinoline-type cores and substituted phenyl side chains), sulfur-containing reagents for thioether construction, bases/acids for

couplings and workups, and then salt formation to the sodium form (typically using sodium bases and tightly controlled crystallization/isolation). Costs and availability are therefore influenced by upstream petrochemical aromatics (benzene/toluene/xylene derivatives feeding advanced intermediates), chlorinating/activating reagents, catalysts, and large volumes of solvents and utilities, as well as by GMP-grade raw-material qualification, impurity controls (including “special attention” impurity classes such as nitrosamines where applicable), solvent recovery capacity, and hazardous-waste treatment economics. Downstream from API, finished-dose manufacturers pull on upstream markets for excipients (binders, disintegrants, coatings, sweeteners/flavors for pediatric forms) and packaging (blister films/foils, bottles), and the overall chain is highly sensitive to regulatory compliance, site approvals, and supply reliability because switching sources can require re-qualification.

As a mature, highly competitive generic small-molecule, the industry typically runs at mid-teens to mid-20% gross margins at the API level

This report studies the global Montelukast Sodium production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Montelukast Sodium and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Montelukast Sodium that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Montelukast Sodium total production and demand, 2021-2032, (Tons)

Global Montelukast Sodium total production value, 2021-2032, (USD Million)

Global Montelukast Sodium production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Montelukast Sodium consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Montelukast Sodium domestic production, consumption, key domestic manufacturers and share

Global Montelukast Sodium production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Montelukast Sodium production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Montelukast Sodium production by Application, production, value, CAGR,

2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Montelukast Sodium market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Morepen Laboratories, Mylan, TAPI, Ultratech India, Aurobindo Pharma, Hetero Labs, Unimark Remedies, Ortin Laboratories, Vamsi Labs, Adley Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Montelukast Sodium market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Montelukast Sodium Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Montelukast Sodium Market, Segmentation by Type:

Montelukast Sodium Amorphous

Montelukast Sodium Crystalline

Global Montelukast Sodium Market, Segmentation by Feature:

Dodecyl Alcohol High-pressure Process

Dodecyl Chloride Process

Global Montelukast Sodium Market, Segmentation by Channel:

Direct Selling

Distribution

Global Montelukast Sodium Market, Segmentation by Application:

Asthma

Allergic Rhinitis

Other

Companies Profiled:

Morepen Laboratories

Mylan

TAPI

Ultratech India

Aurobindo Pharma

Hetero Labs

Unimark Remedies

Ortin Laboratories

Vamsi Labs

Adley Group

Arromax Pharmaceutical Technology

Lunan

Dongyue

Anxin

Key Questions Answered:

1. How big is the global Montelukast Sodium market?
2. What is the demand of the global Montelukast Sodium market?
3. What is the year over year growth of the global Montelukast Sodium market?
4. What is the production and production value of the global Montelukast Sodium market?
5. Who are the key producers in the global Montelukast Sodium market?
6. What are the growth factors driving the market demand?

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