

Global Monosodium Citrate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Monosodium Citrate market size is expected to reach \$ 437 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Monosodium Citrate is a sodium salt derived from citric acid in which one hydrogen ion is neutralized by sodium, producing a mildly acidic citrate compound widely used as an acidity regulator, buffering agent, chelating agent, and mineral supplement ingredient in food, pharmaceuticals, personal care products, and industrial formulations. The supply chain begins with upstream raw materials including sugar, corn starch, cassava starch, or molasses, which are fermented by microorganisms such as *Aspergillus niger* to produce citric acid, along with sodium sources such as sodium hydroxide, sodium carbonate, or sodium bicarbonate. Midstream manufacturing involves controlled neutralization of citric acid to achieve the monosodium citrate form, followed by purification, crystallization, drying, milling, quality testing, and packaging. Downstream, monosodium citrate is supplied to food and beverage manufacturers for pH adjustment and flavor enhancement, pharmaceutical companies for oral solutions and effervescent formulations, personal care producers for buffering systems, and industrial users for specialty chemical formulations, water treatment chemicals, and metal processing applications. The market is closely linked to citric acid production capacity, agricultural feedstock availability, food additive regulations, and demand from the pharmaceutical and processed food industries. In 2025, global Monosodium Citrate output was about 220,000 tons with 260,000 tons of capacity, average prices of USD 1,200-2,600 per ton, and gross margins around 24%.

This report studies the global Monosodium Citrate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Monosodium Citrate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Monosodium Citrate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Monosodium Citrate total production and demand, 2021-2032, (Kilotons)

Global Monosodium Citrate total production value, 2021-2032, (USD Million)

Global Monosodium Citrate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Monosodium Citrate consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Monosodium Citrate domestic production, consumption, key domestic manufacturers and share

Global Monosodium Citrate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Monosodium Citrate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Monosodium Citrate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Monosodium Citrate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jungbunzlauer (Switzerland), Gadot Biochemical (Israel), Dr. Paul Lohmann (Germany), ATP Group (Germany), TTCA Group (China), RZBC Group (China), Ensign Industry (China), Anhui BBKA (China), Lemon Flex Company (India), Posy Pharmachem (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Monosodium Citrate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Monosodium Citrate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Monosodium Citrate Market, Segmentation by Type:

Powder

Granular

Crystal

Global Monosodium Citrate Market, Segmentation by Sodium Content:

7-9 wt. %

9-11 wt. %

Global Monosodium Citrate Market, Segmentation by Application:

Food & Beverage

Pharmaceutical

Dietary Supplement

Cleaning Product

Water Treatment

Agrochemical

Others

Companies Profiled:

Jungbunzlauer (Switzerland)

Gadot Biochemical (Israel)

Dr. Paul Lohmann (Germany)

ATP Group (Germany)

TTCA Group (China)

RZBC Group (China)

Ensign Industry (China)

Anhui BBCCA (China)

Lemon Flex Company (India)

Posy Pharmachem (India)

Key Questions Answered:

1. How big is the global Monosodium Citrate market?
2. What is the demand of the global Monosodium Citrate market?
3. What is the year over year growth of the global Monosodium Citrate market?
4. What is the production and production value of the global Monosodium Citrate market?
5. Who are the key producers in the global Monosodium Citrate market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Monosodium Citrate Introduction
- 1.2 World Monosodium Citrate Supply & Forecast
 - 1.2.1 World Monosodium Citrate Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Monosodium Citrate Production (2021-2032)
 - 1.2.3 World Monosodium Citrate Pricing Trends (2021-2032)
- 1.3 World Monosodium Citrate Production by Region (Based on Production Site)
 - 1.3.1 World Monosodium Citrate Production Value by Region (2021-2032)
 - 1.3.2 World Monosodium Citrate Production by Region (2021-2032)
 - 1.3.3 World Monosodium Citrate Average Price by Region (2021-2032)
 - 1.3.4 North America Monosodium Citrate Production (2021-2032)
 - 1.3.5 Europe Monosodium Citrate Production (2021-2032)
 - 1.3.6 China Monosodium Citrate Production (2021-2032)
 - 1.3.7 Japan Monosodium Citrate Production (2021-2032)
 - 1.3.8 India Monosodium Citrate Production (2021-2032)
 - 1.3.9 Southeast Asia Monosodium Citrate Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Monosodium Citrate Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Monosodium Citrate Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Monosodium Citrate Demand (2021-2032)
- 2.2 World Monosodium Citrate Consumption by Region
 - 2.2.1 World Monosodium Citrate Consumption by Region (2021-2026)
 - 2.2.2 World Monosodium Citrate Consumption Forecast by Region (2027-2032)
- 2.3 United States Monosodium Citrate Consumption (2021-2032)
- 2.4 China Monosodium Citrate Consumption (2021-2032)
- 2.5 Europe Monosodium Citrate Consumption (2021-2032)
- 2.6 Japan Monosodium Citrate Consumption (2021-2032)
- 2.7 South Korea Monosodium Citrate Consumption (2021-2032)
- 2.8 ASEAN Monosodium Citrate Consumption (2021-2032)
- 2.9 India Monosodium Citrate Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Monosodium Citrate Production Value by Manufacturer (2021-2026)
- 3.2 World Monosodium Citrate Production by Manufacturer (2021-2026)
- 3.3 World Monosodium Citrate Average Price by Manufacturer (2021-2026)
- 3.4 Monosodium Citrate Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Monosodium Citrate Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Monosodium Citrate in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Monosodium Citrate in 2025
- 3.6 Monosodium Citrate Market: Overall Company Footprint Analysis
 - 3.6.1 Monosodium Citrate Market: Region Footprint
 - 3.6.2 Monosodium Citrate Market: Company Product Type Footprint
 - 3.6.3 Monosodium Citrate Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Monosodium Citrate Production Value Comparison
 - 4.1.1 United States VS China: Monosodium Citrate Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Monosodium Citrate Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Monosodium Citrate Production Comparison
 - 4.2.1 United States VS China: Monosodium Citrate Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Monosodium Citrate Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Monosodium Citrate Consumption Comparison
 - 4.3.1 United States VS China: Monosodium Citrate Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Monosodium Citrate Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Monosodium Citrate Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Monosodium Citrate Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Monosodium Citrate Production Value (2021-2026)

4.4.3 United States Based Manufacturers Monosodium Citrate Production (2021-2026)

4.5 China Based Monosodium Citrate Manufacturers and Market Share

4.5.1 China Based Monosodium Citrate Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Monosodium Citrate Production Value (2021-2026)

4.5.3 China Based Manufacturers Monosodium Citrate Production (2021-2026)

4.6 Rest of World Based Monosodium Citrate Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Monosodium Citrate Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Monosodium Citrate Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Monosodium Citrate Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Monosodium Citrate Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Powder

5.2.2 Granular

5.2.3 Crystal

5.3 Market Segment by Type

5.3.1 World Monosodium Citrate Production by Type (2021-2032)

5.3.2 World Monosodium Citrate Production Value by Type (2021-2032)

5.3.3 World Monosodium Citrate Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SODIUM CONTENT

6.1 World Monosodium Citrate Market Size Overview by Sodium Content: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Sodium Content

6.2.1 7-9 wt. %

6.2.2 9-11 wt. %

6.3 Market Segment by Sodium Content

6.3.1 World Monosodium Citrate Production by Sodium Content (2021-2032)

6.3.2 World Monosodium Citrate Production Value by Sodium Content (2021-2032)

6.3.3 World Monosodium Citrate Average Price by Sodium Content (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Monosodium Citrate Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Food & Beverage

7.2.2 Pharmaceutical

7.2.3 Dietary Supplement

7.2.4 Cleaning Product

7.2.5 Water Treatment

7.2.6 Agrochemical

7.2.7 Others

7.3 Market Segment by Application

7.3.1 World Monosodium Citrate Production by Application (2021-2032)

7.3.2 World Monosodium Citrate Production Value by Application (2021-2032)

7.3.3 World Monosodium Citrate Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Jungbunzlauer (Switzerland)

8.1.1 Jungbunzlauer (Switzerland) Details

8.1.2 Jungbunzlauer (Switzerland) Major Business

8.1.3 Jungbunzlauer (Switzerland) Monosodium Citrate Product and Services

8.1.4 Jungbunzlauer (Switzerland) Monosodium Citrate Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Jungbunzlauer (Switzerland) Recent Developments/Updates

8.1.6 Jungbunzlauer (Switzerland) Competitive Strengths & Weaknesses

8.2 Gadot Biochemical (Israel)

8.2.1 Gadot Biochemical (Israel) Details

8.2.2 Gadot Biochemical (Israel) Major Business

8.2.3 Gadot Biochemical (Israel) Monosodium Citrate Product and Services

8.2.4 Gadot Biochemical (Israel) Monosodium Citrate Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Gadot Biochemical (Israel) Recent Developments/Updates

8.2.6 Gadot Biochemical (Israel) Competitive Strengths & Weaknesses

8.3 Dr. Paul Lohmann (Germany)

- 8.3.1 Dr. Paul Lohmann (Germany) Details
- 8.3.2 Dr. Paul Lohmann (Germany) Major Business
- 8.3.3 Dr. Paul Lohmann (Germany) Monosodium Citrate Product and Services
- 8.3.4 Dr. Paul Lohmann (Germany) Monosodium Citrate Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 Dr. Paul Lohmann (Germany) Recent Developments/Updates
- 8.3.6 Dr. Paul Lohmann (Germany) Competitive Strengths & Weaknesses
- 8.4 ATP Group (Germany)
 - 8.4.1 ATP Group (Germany) Details
 - 8.4.2 ATP Group (Germany) Major Business
 - 8.4.3 ATP Group (Germany) Monosodium Citrate Product and Services
 - 8.4.4 ATP Group (Germany) Monosodium Citrate Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 ATP Group (Germany) Recent Developments/Updates
 - 8.4.6 ATP Group (Germany) Competitive Strengths & Weaknesses
- 8.5 TTCA Group (China)
 - 8.5.1 TTCA Group (China) Details
 - 8.5.2 TTCA Group (China) Major Business
 - 8.5.3 TTCA Group (China) Monosodium Citrate Product and Services
 - 8.5.4 TTCA Group (China) Monosodium Citrate Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 TTCA Group (China) Recent Developments/Updates
 - 8.5.6 TTCA Group (China) Competitive Strengths & Weaknesses
- 8.6 RZBC Group (China)
 - 8.6.1 RZBC Group (China) Details
 - 8.6.2 RZBC Group (China) Major Business
 - 8.6.3 RZBC Group (China) Monosodium Citrate Product and Services
 - 8.6.4 RZBC Group (China) Monosodium Citrate Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 RZBC Group (China) Recent Developments/Updates
 - 8.6.6 RZBC Group (China) Competitive Strengths & Weaknesses
- 8.7 Ensign Industry (China)
 - 8.7.1 Ensign Industry (China) Details
 - 8.7.2 Ensign Industry (China) Major Business
 - 8.7.3 Ensign Industry (China) Monosodium Citrate Product and Services
 - 8.7.4 Ensign Industry (China) Monosodium Citrate Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Ensign Industry (China) Recent Developments/Updates
 - 8.7.6 Ensign Industry (China) Competitive Strengths & Weaknesses

8.8 Anhui BBKA (China)

8.8.1 Anhui BBKA (China) Details

8.8.2 Anhui BBKA (China) Major Business

8.8.3 Anhui BBKA (China) Monosodium Citrate Product and Services

8.8.4 Anhui BBKA (China) Monosodium Citrate Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Anhui BBKA (China) Recent Developments/Updates

8.8.6 Anhui BBKA (China) Competitive Strengths & Weaknesses

8.9 Lemon Flex Company (India)

8.9.1 Lemon Flex Company (India) Details

8.9.2 Lemon Flex Company (India) Major Business

8.9.3 Lemon Flex Company (India) Monosodium Citrate Product and Services

8.9.4 Lemon Flex Company (India) Monosodium Citrate Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Lemon Flex Company (India) Recent Developments/Updates

8.9.6 Lemon Flex Company (India) Competitive Strengths & Weaknesses

8.10 Posy Pharmachem (India)

8.10.1 Posy Pharmachem (India) Details

8.10.2 Posy Pharmachem (India) Major Business

8.10.3 Posy Pharmachem (India) Monosodium Citrate Product and Services

8.10.4 Posy Pharmachem (India) Monosodium Citrate Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Posy Pharmachem (India) Recent Developments/Updates

8.10.6 Posy Pharmachem (India) Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Monosodium Citrate Industry Chain

9.2 Monosodium Citrate Upstream Analysis

9.2.1 Monosodium Citrate Core Raw Materials

9.2.2 Main Manufacturers of Monosodium Citrate Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Monosodium Citrate Production Mode

9.6 Monosodium Citrate Procurement Model

9.7 Monosodium Citrate Industry Sales Model and Sales Channels

9.7.1 Monosodium Citrate Sales Model

9.7.2 Monosodium Citrate Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Monosodium Citrate Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Monosodium Citrate Production Value by Region (2021-2026) & (USD Million)

Table 3. World Monosodium Citrate Production Value by Region (2027-2032) & (USD Million)

Table 4. World Monosodium Citrate Production Value Market Share by Region (2021-2026)

Table 5. World Monosodium Citrate Production Value Market Share by Region (2027-2032)

Table 6. World Monosodium Citrate Production by Region (2021-2026) & (Kilotons)

Table 7. World Monosodium Citrate Production by Region (2027-2032) & (Kilotons)

Table 8. World Monosodium Citrate Production Market Share by Region (2021-2026)

Table 9. World Monosodium Citrate Production Market Share by Region (2027-2032)

Table 10. World Monosodium Citrate Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Monosodium Citrate Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Monosodium Citrate Major Market Trends

Table 13. World Monosodium Citrate Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Monosodium Citrate Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Monosodium Citrate Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Monosodium Citrate Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Monosodium Citrate Producers in 2025

Table 18. World Monosodium Citrate Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Monosodium Citrate Producers in 2025

Table 20. World Monosodium Citrate Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Monosodium Citrate Company Evaluation Quadrant

Table 22. World Monosodium Citrate Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Monosodium Citrate Production Site of Key Manufacturer

Table 24. Monosodium Citrate Market: Company Product Type Footprint

Table 25. Monosodium Citrate Market: Company Product Application Footprint

Table 26. Monosodium Citrate Competitive Factors

Table 27. Monosodium Citrate New Entrant and Capacity Expansion Plans

Table 28. Monosodium Citrate Mergers & Acquisitions Activity

Table 29. United States VS China Monosodium Citrate Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Monosodium Citrate Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Monosodium Citrate Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Monosodium Citrate Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Monosodium Citrate Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Monosodium Citrate Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Monosodium Citrate Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Monosodium Citrate Production Market Share (2021-2026)

Table 37. China Based Monosodium Citrate Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Monosodium Citrate Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Monosodium Citrate Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Monosodium Citrate Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Monosodium Citrate Production Market Share (2021-2026)

Table 42. Rest of World Based Monosodium Citrate Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Monosodium Citrate Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Monosodium Citrate Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Monosodium Citrate Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Monosodium Citrate Production Market Share (2021-2026)

Table 47. World Monosodium Citrate Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Monosodium Citrate Production by Type (2021-2026) & (Kilotons)

Table 49. World Monosodium Citrate Production by Type (2027-2032) & (Kilotons)

Table 50. World Monosodium Citrate Production Value by Type (2021-2026) & (USD Million)

Table 51. World Monosodium Citrate Production Value by Type (2027-2032) & (USD Million)

Table 52. World Monosodium Citrate Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Monosodium Citrate Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Monosodium Citrate Production Value by Sodium Content, (USD Million), 2021 & 2025 & 2032

Table 55. World Monosodium Citrate Production by Sodium Content (2021-2026) & (Kilotons)

Table 56. World Monosodium Citrate Production by Sodium Content (2027-2032) & (Kilotons)

Table 57. World Monosodium Citrate Production Value by Sodium Content (2021-2026) & (USD Million)

Table 58. World Monosodium Citrate Production Value by Sodium Content (2027-2032) & (USD Million)

Table 59. World Monosodium Citrate Average Price by Sodium Content (2021-2026) & (US\$/Ton)

Table 60. World Monosodium Citrate Average Price by Sodium Content (2027-2032) & (US\$/Ton)

Table 61. World Monosodium Citrate Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Monosodium Citrate Production by Application (2021-2026) & (Kilotons)

Table 63. World Monosodium Citrate Production by Application (2027-2032) & (Kilotons)

Table 64. World Monosodium Citrate Production Value by Application (2021-2026) & (USD Million)

Table 65. World Monosodium Citrate Production Value by Application (2027-2032) & (USD Million)

Table 66. World Monosodium Citrate Average Price by Application (2021-2026) &

(US\$/Ton)

Table 67. World Monosodium Citrate Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Jungbunzlauer (Switzerland) Basic Information, Manufacturing Base and Competitors

Table 69. Jungbunzlauer (Switzerland) Major Business

Table 70. Jungbunzlauer (Switzerland) Monosodium Citrate Product and Services

Table 71. Jungbunzlauer (Switzerland) Monosodium Citrate Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Jungbunzlauer (Switzerland) Recent Developments/Updates

Table 73. Jungbunzlauer (Switzerland) Competitive Strengths & Weaknesses

Table 74. Gadot Biochemical (Israel) Basic Information, Manufacturing Base and Competitors

Table 75. Gadot Biochemical (Israel) Major Business

Table 76. Gadot Biochemical (Israel) Monosodium Citrate Product and Services

Table 77. Gadot Biochemical (Israel) Monosodium Citrate Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Gadot Biochemical (Israel) Recent Developments/Updates

Table 79. Gadot Biochemical (Israel) Competitive Strengths & Weaknesses

Table 80. Dr. Paul Lohmann (Germany) Basic Information, Manufacturing Base and Competitors

Table 81. Dr. Paul Lohmann (Germany) Major Business

Table 82. Dr. Paul Lohmann (Germany) Monosodium Citrate Product and Services

Table 83. Dr. Paul Lohmann (Germany) Monosodium Citrate Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Dr. Paul Lohmann (Germany) Recent Developments/Updates

Table 85. Dr. Paul Lohmann (Germany) Competitive Strengths & Weaknesses

Table 86. ATP Group (Germany) Basic Information, Manufacturing Base and Competitors

Table 87. ATP Group (Germany) Major Business

Table 88. ATP Group (Germany) Monosodium Citrate Product and Services

Table 89. ATP Group (Germany) Monosodium Citrate Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. ATP Group (Germany) Recent Developments/Updates

Table 91. ATP Group (Germany) Competitive Strengths & Weaknesses

Table 92. TTCA Group (China) Basic Information, Manufacturing Base and Competitors

Table 93. TTCA Group (China) Major Business

Table 94. TTCA Group (China) Monosodium Citrate Product and Services

Table 95. TTCA Group (China) Monosodium Citrate Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. TTCA Group (China) Recent Developments/Updates

Table 97. TTCA Group (China) Competitive Strengths & Weaknesses

Table 98. RZBC Group (China) Basic Information, Manufacturing Base and Competitors

Table 99. RZBC Group (China) Major Business

Table 100. RZBC Group (China) Monosodium Citrate Product and Services

Table 101. RZBC Group (China) Monosodium Citrate Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. RZBC Group (China) Recent Developments/Updates

Table 103. RZBC Group (China) Competitive Strengths & Weaknesses

Table 104. Ensign Industry (China) Basic Information, Manufacturing Base and Competitors

Table 105. Ensign Industry (China) Major Business

Table 106. Ensign Industry (China) Monosodium Citrate Product and Services

Table 107. Ensign Industry (China) Monosodium Citrate Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Ensign Industry (China) Recent Developments/Updates

Table 109. Ensign Industry (China) Competitive Strengths & Weaknesses

Table 110. Anhui BBKA (China) Basic Information, Manufacturing Base and Competitors

Table 111. Anhui BBKA (China) Major Business

Table 112. Anhui BBKA (China) Monosodium Citrate Product and Services

Table 113. Anhui BBKA (China) Monosodium Citrate Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Anhui BBKA (China) Recent Developments/Updates

Table 115. Anhui BBKA (China) Competitive Strengths & Weaknesses

Table 116. Lemon Flex Company (India) Basic Information, Manufacturing Base and Competitors

Table 117. Lemon Flex Company (India) Major Business

Table 118. Lemon Flex Company (India) Monosodium Citrate Product and Services

Table 119. Lemon Flex Company (India) Monosodium Citrate Production (Kilotons),

Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Lemon Flex Company (India) Recent Developments/Updates

Table 121. Lemon Flex Company (India) Competitive Strengths & Weaknesses

Table 122. Posy Pharmachem (India) Basic Information, Manufacturing Base and Competitors

Table 123. Posy Pharmachem (India) Major Business

Table 124. Posy Pharmachem (India) Monosodium Citrate Product and Services

Table 125. Posy Pharmachem (India) Monosodium Citrate Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Posy Pharmachem (India) Recent Developments/Updates

Table 127. Posy Pharmachem (India) Competitive Strengths & Weaknesses

Table 128. Global Key Players of Monosodium Citrate Upstream (Raw Materials)

Table 129. Global Monosodium Citrate Typical Customers

Table 130. Monosodium Citrate Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Monosodium Citrate Picture

Figure 2. World Monosodium Citrate Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Monosodium Citrate Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Monosodium Citrate Production (2021-2032) & (Kilotons)

Figure 5. World Monosodium Citrate Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Monosodium Citrate Production Value Market Share by Region (2021-2032)

Figure 7. World Monosodium Citrate Production Market Share by Region (2021-2032)

Figure 8. North America Monosodium Citrate Production (2021-2032) & (Kilotons)

Figure 9. Europe Monosodium Citrate Production (2021-2032) & (Kilotons)

Figure 10. China Monosodium Citrate Production (2021-2032) & (Kilotons)

Figure 11. Japan Monosodium Citrate Production (2021-2032) & (Kilotons)

Figure 12. India Monosodium Citrate Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia Monosodium Citrate Production (2021-2032) & (Kilotons)

Figure 14. Monosodium Citrate Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Monosodium Citrate Consumption (2021-2032) & (Kilotons)

Figure 17. World Monosodium Citrate Consumption Market Share by Region (2021-2032)

Figure 18. United States Monosodium Citrate Consumption (2021-2032) & (Kilotons)

Figure 19. China Monosodium Citrate Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Monosodium Citrate Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Monosodium Citrate Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Monosodium Citrate Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Monosodium Citrate Consumption (2021-2032) & (Kilotons)

Figure 24. India Monosodium Citrate Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Monosodium Citrate by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Monosodium Citrate Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Monosodium Citrate Markets in 2025

Figure 28. United States VS China: Monosodium Citrate Production Value Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Monosodium Citrate Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Monosodium Citrate Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Monosodium Citrate Production Market Share 2025

Figure 32. China Based Manufacturers Monosodium Citrate Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Monosodium Citrate Production Market Share 2025

Figure 34. World Monosodium Citrate Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Monosodium Citrate Production Value Market Share by Type in 2025

Figure 36. Powder

Figure 37. Granular

Figure 38. Crystal

Figure 39. World Monosodium Citrate Production Market Share by Type (2021-2032)

Figure 40. World Monosodium Citrate Production Value Market Share by Type (2021-2032)

Figure 41. World Monosodium Citrate Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Monosodium Citrate Production Value by Sodium Content, (USD Million), 2021 & 2025 & 2032

Figure 43. World Monosodium Citrate Production Value Market Share by Sodium Content in 2025

Figure 44. 7-9 wt.%

Figure 45. 9-11 wt.%

Figure 46. World Monosodium Citrate Production Market Share by Sodium Content (2021-2032)

Figure 47. World Monosodium Citrate Production Value Market Share by Sodium Content (2021-2032)

Figure 48. World Monosodium Citrate Average Price by Sodium Content (2021-2032) & (US\$/Ton)

Figure 49. World Monosodium Citrate Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 50. World Monosodium Citrate Production Value Market Share by Application in 2025

Figure 51. Food & Beverage

Figure 52. Pharmaceutical

Figure 53. Dietary Supplement

Figure 54. Cleaning Product

Figure 55. Water Treatment

Figure 56. Agrochemical

Figure 57. Others

Figure 58. World Monosodium Citrate Production Market Share by Application
(2021-2032)

Figure 59. World Monosodium Citrate Production Value Market Share by Application
(2021-2032)

Figure 60. World Monosodium Citrate Average Price by Application (2021-2032) &
(US\$/Ton)

Figure 61. Monosodium Citrate Industry Chain

Figure 62. Monosodium Citrate Procurement Model

Figure 63. Monosodium Citrate Sales Model

Figure 64. Monosodium Citrate Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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