

Global Monosodium Citrate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Monosodium Citrate market size was valued at US\$ 315 million in 2025 and is forecast to a readjusted size of US\$ 437 million by 2032 with a CAGR of 4.8% during review period.

Monosodium Citrate is a sodium salt derived from citric acid in which one hydrogen ion is neutralized by sodium, producing a mildly acidic citrate compound widely used as an acidity regulator, buffering agent, chelating agent, and mineral supplement ingredient in food, pharmaceuticals, personal care products, and industrial formulations. The supply chain begins with upstream raw materials including sugar, corn starch, cassava starch, or molasses, which are fermented by microorganisms such as *Aspergillus niger* to produce citric acid, along with sodium sources such as sodium hydroxide, sodium carbonate, or sodium bicarbonate. Midstream manufacturing involves controlled neutralization of citric acid to achieve the monosodium citrate form, followed by purification, crystallization, drying, milling, quality testing, and packaging. Downstream, monosodium citrate is supplied to food and beverage manufacturers for pH adjustment and flavor enhancement, pharmaceutical companies for oral solutions and effervescent formulations, personal care producers for buffering systems, and industrial users for specialty chemical formulations, water treatment chemicals, and metal processing applications. The market is closely linked to citric acid production capacity, agricultural feedstock availability, food additive regulations, and demand from the pharmaceutical and processed food industries. In 2025, global Monosodium Citrate output was about 220,000 tons with 260,000 tons of capacity, average prices of USD 1,200-2,600 per ton, and gross margins around 24%.

This report is a detailed and comprehensive analysis for global Monosodium Citrate

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Monosodium Citrate market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Monosodium Citrate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Monosodium Citrate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Monosodium Citrate market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Monosodium Citrate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Monosodium Citrate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jungbunzlauer (Switzerland), Gadot Biochemical (Israel), Dr. Paul Lohmann (Germany), ATP Group (Germany), TTCA Group (China),

RZBC Group (China), Ensign Industry (China), Anhui BBKA (China), Lemon Flex Company (India), Posy Pharmachem (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Monosodium Citrate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Powder

Granular

Crystal

Market segment by Sodium Content

7-9 wt.%

9-11 wt.%

Market segment by Application

Food & Beverage

Pharmaceutical

Dietary Supplement

Cleaning Product

Water Treatment

Agrochemical

Others

Major players covered

Jungbunzlauer (Switzerland)

Gadot Biochemical (Israel)

Dr. Paul Lohmann (Germany)

ATP Group (Germany)

TTCA Group (China)

RZBC Group (China)

Ensign Industry (China)

Anhui BBCCA (China)

Lemon Flex Company (India)

Posy Pharmachem (India)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Monosodium Citrate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Monosodium Citrate, with price, sales quantity, revenue, and global market share of Monosodium Citrate from 2021 to 2026.

Chapter 3, the Monosodium Citrate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Monosodium Citrate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Monosodium Citrate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Monosodium Citrate.

Chapter 14 and 15, to describe Monosodium Citrate sales channel, distributors, customers, research findings and conclusion.

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