

Global Monopolar Surgical Instruments Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Monopolar Surgical Instruments market size is expected to reach \$ 3690 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Monopolar Surgical Instruments typically refer to the active-electrode instruments used in monopolar electrosurgery (eg, pencils/handpieces, laparoscopic monopolar hooks/scissors, needle or ball electrodes). In a monopolar circuit, high-frequency current flows from a single active electrode at the surgical site, through the patient, and returns via a distant neutral/return (dispersive) electrode to complete the circuit. Upstream inputs include (1) conductive metals for the active electrode and contacts (commonly stainless steel/class alloys; some tips use high-density/heat-tolerant materials), (2) dielectric/insulation polymers for shafts and handles (critical for minimizing stray energy risks), (3) cables/connectors compatible with the electrosurgical generator, and (4) the patient return electrode ecosystem (split/monitoring pads, adhesives, gels) and related safety standards.

Downstream, monopolar instruments are deployed across operating rooms and procedural suites together with an electrosurgical generator and return electrode. They are widely used because monopolar energy can deliver high power for cutting and coagulation and is adaptable across many surgical scenarios, provided proper placement and management of the dispersive electrode and cables.

In 2025, global sales of Monopolar Surgical Instruments reached approximately 129 million units, with an average global market price of around US\$ 18/unit. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 45% to 60%.

Monopolar instruments are the workhorse layer of surgical energy: they are broadly applicable, easy to standardize across specialties, and tightly integrated into routine OR workflows. As minimally invasive techniques and ambulatory surgery expand, clinicians

continue to value predictable cutting and hemostasis with fast setup and wide compatibility. At the same time, patient-safety focus keeps rising, pushing hospitals to pay more attention to return-path integrity, insulation reliability, smoke management, and accessory interoperability?areas where incremental design upgrades translate into real clinical and workflow benefits.

On the supply side, the market is shaped by strong brands and stringent manufacturing quality systems, but also by intense price pressure in highly standardized SKUs. Large players often bundle pencils, pads, and compatible accessories with generators and broader OR portfolios, strengthening hospital loyalty and formulary positioning.

Differentiation increasingly comes from ergonomics, error-proofing features, improved insulation and materials, and integrated workflow solutions rather than from the basic function itself.

Looking forward, growth is expected to be steady and more structural than explosive. Infection prevention and throughput needs support continued disposable adoption, while sustainability and total cost-of-ownership concerns encourage hybrid approaches that combine reusable components with single-use patient-contact elements. Winning suppliers will be those that can deliver consistent quality, dependable supply, effective clinical training, and a compelling ?system-level? value proposition for the OR.

This report studies the global Monopolar Surgical Instruments production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Monopolar Surgical Instruments and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Monopolar Surgical Instruments that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Monopolar Surgical Instruments total production and demand, 2021-2032, (K Units)

Global Monopolar Surgical Instruments total production value, 2021-2032, (USD Million)

Global Monopolar Surgical Instruments production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Monopolar Surgical Instruments consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Monopolar Surgical Instruments domestic production, consumption, key domestic manufacturers and share

Global Monopolar Surgical Instruments production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Monopolar Surgical Instruments production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Monopolar Surgical Instruments production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Monopolar Surgical Instruments market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, B. Braun, Johnson & Johnson, Olympus, Integra MicroFrance, CONMED, Prima Medical, Erbe Elektromedizin, KARL STORZ, Purple Surgical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Monopolar Surgical Instruments market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Monopolar Surgical Instruments Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Monopolar Surgical Instruments Market, Segmentation by Type:

Monopolar Scissors

Monopolar Electric Hook

Other

Global Monopolar Surgical Instruments Market, Segmentation by Reprocessing:

Single-Use

Reusable

Global Monopolar Surgical Instruments Market, Segmentation by Monopolar Circuit:

Standard Monopolar

Monoterminal Monopolar

Global Monopolar Surgical Instruments Market, Segmentation by Application:

General Surgery

Gynecologic Surgery

Urologic Surgery

ENT Surgery

Other

Companies Profiled:

Medtronic

B. Braun

Johnson & Johnson

Olympus

Integra MicroFrance

CONMED

Prima Medical

Erbe Elektromedizin

KARL STORZ

Purple Surgical

Meditech

PROMECON MEDICAL

KLS Martin

Mediflex Surgical Products

Mindray

Shinva

Kangji Medical

Shining World Health Care

Key Questions Answered:

1. How big is the global Monopolar Surgical Instruments market?
2. What is the demand of the global Monopolar Surgical Instruments market?
3. What is the year over year growth of the global Monopolar Surgical Instruments market?

4. What is the production and production value of the global Monopolar Surgical Instruments market?
5. Who are the key producers in the global Monopolar Surgical Instruments market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Monopolar Surgical Instruments Introduction
- 1.2 World Monopolar Surgical Instruments Supply & Forecast
 - 1.2.1 World Monopolar Surgical Instruments Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Monopolar Surgical Instruments Production (2021-2032)
 - 1.2.3 World Monopolar Surgical Instruments Pricing Trends (2021-2032)
- 1.3 World Monopolar Surgical Instruments Production by Region (Based on Production Site)
 - 1.3.1 World Monopolar Surgical Instruments Production Value by Region (2021-2032)
 - 1.3.2 World Monopolar Surgical Instruments Production by Region (2021-2032)
 - 1.3.3 World Monopolar Surgical Instruments Average Price by Region (2021-2032)
 - 1.3.4 North America Monopolar Surgical Instruments Production (2021-2032)
 - 1.3.5 Europe Monopolar Surgical Instruments Production (2021-2032)
 - 1.3.6 China Monopolar Surgical Instruments Production (2021-2032)
 - 1.3.7 Japan Monopolar Surgical Instruments Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Monopolar Surgical Instruments Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Monopolar Surgical Instruments Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Monopolar Surgical Instruments Demand (2021-2032)
- 2.2 World Monopolar Surgical Instruments Consumption by Region
 - 2.2.1 World Monopolar Surgical Instruments Consumption by Region (2021-2026)
 - 2.2.2 World Monopolar Surgical Instruments Consumption Forecast by Region (2027-2032)
- 2.3 United States Monopolar Surgical Instruments Consumption (2021-2032)
- 2.4 China Monopolar Surgical Instruments Consumption (2021-2032)
- 2.5 Europe Monopolar Surgical Instruments Consumption (2021-2032)
- 2.6 Japan Monopolar Surgical Instruments Consumption (2021-2032)
- 2.7 South Korea Monopolar Surgical Instruments Consumption (2021-2032)
- 2.8 ASEAN Monopolar Surgical Instruments Consumption (2021-2032)
- 2.9 India Monopolar Surgical Instruments Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Monopolar Surgical Instruments Production Value by Manufacturer (2021-2026)
- 3.2 World Monopolar Surgical Instruments Production by Manufacturer (2021-2026)
- 3.3 World Monopolar Surgical Instruments Average Price by Manufacturer (2021-2026)
- 3.4 Monopolar Surgical Instruments Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Monopolar Surgical Instruments Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Monopolar Surgical Instruments in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Monopolar Surgical Instruments in 2025
- 3.6 Monopolar Surgical Instruments Market: Overall Company Footprint Analysis
 - 3.6.1 Monopolar Surgical Instruments Market: Region Footprint
 - 3.6.2 Monopolar Surgical Instruments Market: Company Product Type Footprint
 - 3.6.3 Monopolar Surgical Instruments Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Monopolar Surgical Instruments Production Value Comparison
 - 4.1.1 United States VS China: Monopolar Surgical Instruments Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Monopolar Surgical Instruments Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Monopolar Surgical Instruments Production Comparison
 - 4.2.1 United States VS China: Monopolar Surgical Instruments Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Monopolar Surgical Instruments Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Monopolar Surgical Instruments Consumption Comparison
 - 4.3.1 United States VS China: Monopolar Surgical Instruments Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Monopolar Surgical Instruments Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Monopolar Surgical Instruments Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Monopolar Surgical Instruments Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Monopolar Surgical Instruments Production Value (2021-2026)

4.4.3 United States Based Manufacturers Monopolar Surgical Instruments Production (2021-2026)

4.5 China Based Monopolar Surgical Instruments Manufacturers and Market Share

4.5.1 China Based Monopolar Surgical Instruments Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Monopolar Surgical Instruments Production Value (2021-2026)

4.5.3 China Based Manufacturers Monopolar Surgical Instruments Production (2021-2026)

4.6 Rest of World Based Monopolar Surgical Instruments Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Monopolar Surgical Instruments Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Monopolar Surgical Instruments Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Monopolar Surgical Instruments Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Monopolar Surgical Instruments Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Monopolar Scissors

5.2.2 Monopolar Electric Hook

5.2.3 Other

5.3 Market Segment by Type

5.3.1 World Monopolar Surgical Instruments Production by Type (2021-2032)

5.3.2 World Monopolar Surgical Instruments Production Value by Type (2021-2032)

5.3.3 World Monopolar Surgical Instruments Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY REPROCESSING

6.1 World Monopolar Surgical Instruments Market Size Overview by Reprocessing:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Reprocessing

6.2.1 Single-Use

6.2.2 Reusable

6.3 Market Segment by Reprocessing

6.3.1 World Monopolar Surgical Instruments Production by Reprocessing (2021-2032)

6.3.2 World Monopolar Surgical Instruments Production Value by Reprocessing
(2021-2032)

6.3.3 World Monopolar Surgical Instruments Average Price by Reprocessing
(2021-2032)

7 MARKET ANALYSIS BY MONOPOLAR CIRCUIT

7.1 World Monopolar Surgical Instruments Market Size Overview by Monopolar Circuit:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Monopolar Circuit

7.2.1 Standard Monopolar

7.2.2 Monoterminal Monopolar

7.3 Market Segment by Monopolar Circuit

7.3.1 World Monopolar Surgical Instruments Production by Monopolar Circuit
(2021-2032)

7.3.2 World Monopolar Surgical Instruments Production Value by Monopolar Circuit
(2021-2032)

7.3.3 World Monopolar Surgical Instruments Average Price by Monopolar Circuit
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Monopolar Surgical Instruments Market Size Overview by Application: 2021
VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 General Surgery

8.2.2 Gynecologic Surgery

8.2.3 Urologic Surgery

8.2.4 ENT Surgery

8.2.5 Other

8.3 Market Segment by Application

8.3.1 World Monopolar Surgical Instruments Production by Application (2021-2032)

8.3.2 World Monopolar Surgical Instruments Production Value by Application (2021-2032)

8.3.3 World Monopolar Surgical Instruments Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Medtronic

9.1.1 Medtronic Details

9.1.2 Medtronic Major Business

9.1.3 Medtronic Monopolar Surgical Instruments Product and Services

9.1.4 Medtronic Monopolar Surgical Instruments Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Medtronic Recent Developments/Updates

9.1.6 Medtronic Competitive Strengths & Weaknesses

9.2 B. Braun

9.2.1 B. Braun Details

9.2.2 B. Braun Major Business

9.2.3 B. Braun Monopolar Surgical Instruments Product and Services

9.2.4 B. Braun Monopolar Surgical Instruments Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 B. Braun Recent Developments/Updates

9.2.6 B. Braun Competitive Strengths & Weaknesses

9.3 Johnson & Johnson

9.3.1 Johnson & Johnson Details

9.3.2 Johnson & Johnson Major Business

9.3.3 Johnson & Johnson Monopolar Surgical Instruments Product and Services

9.3.4 Johnson & Johnson Monopolar Surgical Instruments Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Johnson & Johnson Recent Developments/Updates

9.3.6 Johnson & Johnson Competitive Strengths & Weaknesses

9.4 Olympus

9.4.1 Olympus Details

9.4.2 Olympus Major Business

9.4.3 Olympus Monopolar Surgical Instruments Product and Services

9.4.4 Olympus Monopolar Surgical Instruments Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Olympus Recent Developments/Updates

9.4.6 Olympus Competitive Strengths & Weaknesses

9.5 Integra MicroFrance

- 9.5.1 Integra MicroFrance Details
- 9.5.2 Integra MicroFrance Major Business
- 9.5.3 Integra MicroFrance Monopolar Surgical Instruments Product and Services
- 9.5.4 Integra MicroFrance Monopolar Surgical Instruments Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Integra MicroFrance Recent Developments/Updates
- 9.5.6 Integra MicroFrance Competitive Strengths & Weaknesses
- 9.6 CONMED
 - 9.6.1 CONMED Details
 - 9.6.2 CONMED Major Business
 - 9.6.3 CONMED Monopolar Surgical Instruments Product and Services
 - 9.6.4 CONMED Monopolar Surgical Instruments Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 CONMED Recent Developments/Updates
 - 9.6.6 CONMED Competitive Strengths & Weaknesses
- 9.7 Prima Medical
 - 9.7.1 Prima Medical Details
 - 9.7.2 Prima Medical Major Business
 - 9.7.3 Prima Medical Monopolar Surgical Instruments Product and Services
 - 9.7.4 Prima Medical Monopolar Surgical Instruments Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Prima Medical Recent Developments/Updates
 - 9.7.6 Prima Medical Competitive Strengths & Weaknesses
- 9.8 Erbe Elektromedizin
 - 9.8.1 Erbe Elektromedizin Details
 - 9.8.2 Erbe Elektromedizin Major Business
 - 9.8.3 Erbe Elektromedizin Monopolar Surgical Instruments Product and Services
 - 9.8.4 Erbe Elektromedizin Monopolar Surgical Instruments Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Erbe Elektromedizin Recent Developments/Updates
 - 9.8.6 Erbe Elektromedizin Competitive Strengths & Weaknesses
- 9.9 KARL STORZ
 - 9.9.1 KARL STORZ Details
 - 9.9.2 KARL STORZ Major Business
 - 9.9.3 KARL STORZ Monopolar Surgical Instruments Product and Services
 - 9.9.4 KARL STORZ Monopolar Surgical Instruments Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 KARL STORZ Recent Developments/Updates
 - 9.9.6 KARL STORZ Competitive Strengths & Weaknesses

9.10 Purple Surgical

9.10.1 Purple Surgical Details

9.10.2 Purple Surgical Major Business

9.10.3 Purple Surgical Monopolar Surgical Instruments Product and Services

9.10.4 Purple Surgical Monopolar Surgical Instruments Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Purple Surgical Recent Developments/Updates

9.10.6 Purple Surgical Competitive Strengths & Weaknesses

9.11 Meditech

9.11.1 Meditech Details

9.11.2 Meditech Major Business

9.11.3 Meditech Monopolar Surgical Instruments Product and Services

9.11.4 Meditech Monopolar Surgical Instruments Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Meditech Recent Developments/Updates

9.11.6 Meditech Competitive Strengths & Weaknesses

9.12 PROMECON MEDICAL

9.12.1 PROMECON MEDICAL Details

9.12.2 PROMECON MEDICAL Major Business

9.12.3 PROMECON MEDICAL Monopolar Surgical Instruments Product and Services

9.12.4 PROMECON MEDICAL Monopolar Surgical Instruments Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 PROMECON MEDICAL Recent Developments/Updates

9.12.6 PROMECON MEDICAL Competitive Strengths & Weaknesses

9.13 KLS Martin

9.13.1 KLS Martin Details

9.13.2 KLS Martin Major Business

9.13.3 KLS Martin Monopolar Surgical Instruments Product and Services

9.13.4 KLS Martin Monopolar Surgical Instruments Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 KLS Martin Recent Developments/Updates

9.13.6 KLS Martin Competitive Strengths & Weaknesses

9.14 Mediflex Surgical Products

9.14.1 Mediflex Surgical Products Details

9.14.2 Mediflex Surgical Products Major Business

9.14.3 Mediflex Surgical Products Monopolar Surgical Instruments Product and Services

9.14.4 Mediflex Surgical Products Monopolar Surgical Instruments Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.14.5 Mediflex Surgical Products Recent Developments/Updates
- 9.14.6 Mediflex Surgical Products Competitive Strengths & Weaknesses
- 9.15 Mindray
 - 9.15.1 Mindray Details
 - 9.15.2 Mindray Major Business
 - 9.15.3 Mindray Monopolar Surgical Instruments Product and Services
 - 9.15.4 Mindray Monopolar Surgical Instruments Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Mindray Recent Developments/Updates
 - 9.15.6 Mindray Competitive Strengths & Weaknesses
- 9.16 Shinva
 - 9.16.1 Shinva Details
 - 9.16.2 Shinva Major Business
 - 9.16.3 Shinva Monopolar Surgical Instruments Product and Services
 - 9.16.4 Shinva Monopolar Surgical Instruments Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Shinva Recent Developments/Updates
 - 9.16.6 Shinva Competitive Strengths & Weaknesses
- 9.17 Kangji Medical
 - 9.17.1 Kangji Medical Details
 - 9.17.2 Kangji Medical Major Business
 - 9.17.3 Kangji Medical Monopolar Surgical Instruments Product and Services
 - 9.17.4 Kangji Medical Monopolar Surgical Instruments Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Kangji Medical Recent Developments/Updates
 - 9.17.6 Kangji Medical Competitive Strengths & Weaknesses
- 9.18 Shining World Health Care
 - 9.18.1 Shining World Health Care Details
 - 9.18.2 Shining World Health Care Major Business
 - 9.18.3 Shining World Health Care Monopolar Surgical Instruments Product and Services
 - 9.18.4 Shining World Health Care Monopolar Surgical Instruments Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Shining World Health Care Recent Developments/Updates
 - 9.18.6 Shining World Health Care Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Monopolar Surgical Instruments Industry Chain

- 10.2 Monopolar Surgical Instruments Upstream Analysis
 - 10.2.1 Monopolar Surgical Instruments Core Raw Materials
 - 10.2.2 Main Manufacturers of Monopolar Surgical Instruments Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Monopolar Surgical Instruments Production Mode
- 10.6 Monopolar Surgical Instruments Procurement Model
- 10.7 Monopolar Surgical Instruments Industry Sales Model and Sales Channels
 - 10.7.1 Monopolar Surgical Instruments Sales Model
 - 10.7.2 Monopolar Surgical Instruments Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Monopolar Surgical Instruments Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Monopolar Surgical Instruments Production Value by Region (2021-2026) & (USD Million)

Table 3. World Monopolar Surgical Instruments Production Value by Region (2027-2032) & (USD Million)

Table 4. World Monopolar Surgical Instruments Production Value Market Share by Region (2021-2026)

Table 5. World Monopolar Surgical Instruments Production Value Market Share by Region (2027-2032)

Table 6. World Monopolar Surgical Instruments Production by Region (2021-2026) & (K Units)

Table 7. World Monopolar Surgical Instruments Production by Region (2027-2032) & (K Units)

Table 8. World Monopolar Surgical Instruments Production Market Share by Region (2021-2026)

Table 9. World Monopolar Surgical Instruments Production Market Share by Region (2027-2032)

Table 10. World Monopolar Surgical Instruments Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Monopolar Surgical Instruments Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Monopolar Surgical Instruments Major Market Trends

Table 13. World Monopolar Surgical Instruments Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Monopolar Surgical Instruments Consumption by Region (2021-2026) & (K Units)

Table 15. World Monopolar Surgical Instruments Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Monopolar Surgical Instruments Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Monopolar Surgical Instruments Producers in 2025

Table 18. World Monopolar Surgical Instruments Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Monopolar Surgical Instruments Producers in 2025

Table 20. World Monopolar Surgical Instruments Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Monopolar Surgical Instruments Company Evaluation Quadrant

Table 22. World Monopolar Surgical Instruments Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Monopolar Surgical Instruments Production Site of Key Manufacturer

Table 24. Monopolar Surgical Instruments Market: Company Product Type Footprint

Table 25. Monopolar Surgical Instruments Market: Company Product Application Footprint

Table 26. Monopolar Surgical Instruments Competitive Factors

Table 27. Monopolar Surgical Instruments New Entrant and Capacity Expansion Plans

Table 28. Monopolar Surgical Instruments Mergers & Acquisitions Activity

Table 29. United States VS China Monopolar Surgical Instruments Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Monopolar Surgical Instruments Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Monopolar Surgical Instruments Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Monopolar Surgical Instruments Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Monopolar Surgical Instruments Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Monopolar Surgical Instruments Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Monopolar Surgical Instruments Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Monopolar Surgical Instruments Production Market Share (2021-2026)

Table 37. China Based Monopolar Surgical Instruments Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Monopolar Surgical Instruments Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Monopolar Surgical Instruments Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Monopolar Surgical Instruments Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Monopolar Surgical Instruments Production Market Share (2021-2026)

Table 42. Rest of World Based Monopolar Surgical Instruments Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Monopolar Surgical Instruments Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Monopolar Surgical Instruments Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Monopolar Surgical Instruments Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Monopolar Surgical Instruments Production Market Share (2021-2026)

Table 47. World Monopolar Surgical Instruments Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Monopolar Surgical Instruments Production by Type (2021-2026) & (K Units)

Table 49. World Monopolar Surgical Instruments Production by Type (2027-2032) & (K Units)

Table 50. World Monopolar Surgical Instruments Production Value by Type (2021-2026) & (USD Million)

Table 51. World Monopolar Surgical Instruments Production Value by Type (2027-2032) & (USD Million)

Table 52. World Monopolar Surgical Instruments Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Monopolar Surgical Instruments Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Monopolar Surgical Instruments Production Value by Reprocessing, (USD Million), 2021 & 2025 & 2032

Table 55. World Monopolar Surgical Instruments Production by Reprocessing (2021-2026) & (K Units)

Table 56. World Monopolar Surgical Instruments Production by Reprocessing (2027-2032) & (K Units)

Table 57. World Monopolar Surgical Instruments Production Value by Reprocessing (2021-2026) & (USD Million)

Table 58. World Monopolar Surgical Instruments Production Value by Reprocessing (2027-2032) & (USD Million)

Table 59. World Monopolar Surgical Instruments Average Price by Reprocessing (2021-2026) & (US\$/Unit)

Table 60. World Monopolar Surgical Instruments Average Price by Reprocessing

(2027-2032) & (US\$/Unit)

Table 61. World Monopolar Surgical Instruments Production Value by Monopolar Circuit, (USD Million), 2021 & 2025 & 2032

Table 62. World Monopolar Surgical Instruments Production by Monopolar Circuit (2021-2026) & (K Units)

Table 63. World Monopolar Surgical Instruments Production by Monopolar Circuit (2027-2032) & (K Units)

Table 64. World Monopolar Surgical Instruments Production Value by Monopolar Circuit (2021-2026) & (USD Million)

Table 65. World Monopolar Surgical Instruments Production Value by Monopolar Circuit (2027-2032) & (USD Million)

Table 66. World Monopolar Surgical Instruments Average Price by Monopolar Circuit (2021-2026) & (US\$/Unit)

Table 67. World Monopolar Surgical Instruments Average Price by Monopolar Circuit (2027-2032) & (US\$/Unit)

Table 68. World Monopolar Surgical Instruments Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Monopolar Surgical Instruments Production by Application (2021-2026) & (K Units)

Table 70. World Monopolar Surgical Instruments Production by Application (2027-2032) & (K Units)

Table 71. World Monopolar Surgical Instruments Production Value by Application (2021-2026) & (USD Million)

Table 72. World Monopolar Surgical Instruments Production Value by Application (2027-2032) & (USD Million)

Table 73. World Monopolar Surgical Instruments Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Monopolar Surgical Instruments Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Medtronic Basic Information, Manufacturing Base and Competitors

Table 76. Medtronic Major Business

Table 77. Medtronic Monopolar Surgical Instruments Product and Services

Table 78. Medtronic Monopolar Surgical Instruments Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Medtronic Recent Developments/Updates

Table 80. Medtronic Competitive Strengths & Weaknesses

Table 81. B. Braun Basic Information, Manufacturing Base and Competitors

Table 82. B. Braun Major Business

- Table 83. B. Braun Monopolar Surgical Instruments Product and Services
- Table 84. B. Braun Monopolar Surgical Instruments Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. B. Braun Recent Developments/Updates
- Table 86. B. Braun Competitive Strengths & Weaknesses
- Table 87. Johnson & Johnson Basic Information, Manufacturing Base and Competitors
- Table 88. Johnson & Johnson Major Business
- Table 89. Johnson & Johnson Monopolar Surgical Instruments Product and Services
- Table 90. Johnson & Johnson Monopolar Surgical Instruments Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Johnson & Johnson Recent Developments/Updates
- Table 92. Johnson & Johnson Competitive Strengths & Weaknesses
- Table 93. Olympus Basic Information, Manufacturing Base and Competitors
- Table 94. Olympus Major Business
- Table 95. Olympus Monopolar Surgical Instruments Product and Services
- Table 96. Olympus Monopolar Surgical Instruments Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Olympus Recent Developments/Updates
- Table 98. Olympus Competitive Strengths & Weaknesses
- Table 99. Integra MicroFrance Basic Information, Manufacturing Base and Competitors
- Table 100. Integra MicroFrance Major Business
- Table 101. Integra MicroFrance Monopolar Surgical Instruments Product and Services
- Table 102. Integra MicroFrance Monopolar Surgical Instruments Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Integra MicroFrance Recent Developments/Updates
- Table 104. Integra MicroFrance Competitive Strengths & Weaknesses
- Table 105. CONMED Basic Information, Manufacturing Base and Competitors
- Table 106. CONMED Major Business
- Table 107. CONMED Monopolar Surgical Instruments Product and Services
- Table 108. CONMED Monopolar Surgical Instruments Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. CONMED Recent Developments/Updates
- Table 110. CONMED Competitive Strengths & Weaknesses
- Table 111. Prima Medical Basic Information, Manufacturing Base and Competitors

Table 112. Prima Medical Major Business

Table 113. Prima Medical Monopolar Surgical Instruments Product and Services

Table 114. Prima Medical Monopolar Surgical Instruments Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Prima Medical Recent Developments/Updates

Table 116. Prima Medical Competitive Strengths & Weaknesses

Table 117. Erbe Elektromedizin Basic Information, Manufacturing Base and Competitors

Table 118. Erbe Elektromedizin Major Business

Table 119. Erbe Elektromedizin Monopolar Surgical Instruments Product and Services

Table 120. Erbe Elektromedizin Monopolar Surgical Instruments Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Erbe Elektromedizin Recent Developments/Updates

Table 122. Erbe Elektromedizin Competitive Strengths & Weaknesses

Table 123. KARL STORZ Basic Information, Manufacturing Base and Competitors

Table 124. KARL STORZ Major Business

Table 125. KARL STORZ Monopolar Surgical Instruments Product and Services

Table 126. KARL STORZ Monopolar Surgical Instruments Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. KARL STORZ Recent Developments/Updates

Table 128. KARL STORZ Competitive Strengths & Weaknesses

Table 129. Purple Surgical Basic Information, Manufacturing Base and Competitors

Table 130. Purple Surgical Major Business

Table 131. Purple Surgical Monopolar Surgical Instruments Product and Services

Table 132. Purple Surgical Monopolar Surgical Instruments Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Purple Surgical Recent Developments/Updates

Table 134. Purple Surgical Competitive Strengths & Weaknesses

Table 135. Meditech Basic Information, Manufacturing Base and Competitors

Table 136. Meditech Major Business

Table 137. Meditech Monopolar Surgical Instruments Product and Services

Table 138. Meditech Monopolar Surgical Instruments Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Meditech Recent Developments/Updates

Table 140. Meditech Competitive Strengths & Weaknesses

Table 141. PROMECON MEDICAL Basic Information, Manufacturing Base and Competitors

Table 142. PROMECON MEDICAL Major Business

Table 143. PROMECON MEDICAL Monopolar Surgical Instruments Product and Services

Table 144. PROMECON MEDICAL Monopolar Surgical Instruments Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. PROMECON MEDICAL Recent Developments/Updates

Table 146. PROMECON MEDICAL Competitive Strengths & Weaknesses

Table 147. KLS Martin Basic Information, Manufacturing Base and Competitors

Table 148. KLS Martin Major Business

Table 149. KLS Martin Monopolar Surgical Instruments Product and Services

Table 150. KLS Martin Monopolar Surgical Instruments Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. KLS Martin Recent Developments/Updates

Table 152. KLS Martin Competitive Strengths & Weaknesses

Table 153. Mediflex Surgical Products Basic Information, Manufacturing Base and Competitors

Table 154. Mediflex Surgical Products Major Business

Table 155. Mediflex Surgical Products Monopolar Surgical Instruments Product and Services

Table 156. Mediflex Surgical Products Monopolar Surgical Instruments Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Mediflex Surgical Products Recent Developments/Updates

Table 158. Mediflex Surgical Products Competitive Strengths & Weaknesses

Table 159. Mindray Basic Information, Manufacturing Base and Competitors

Table 160. Mindray Major Business

Table 161. Mindray Monopolar Surgical Instruments Product and Services

Table 162. Mindray Monopolar Surgical Instruments Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Mindray Recent Developments/Updates

Table 164. Mindray Competitive Strengths & Weaknesses

Table 165. Shinva Basic Information, Manufacturing Base and Competitors

Table 166. Shinva Major Business

- Table 167. Shinva Monopolar Surgical Instruments Product and Services
- Table 168. Shinva Monopolar Surgical Instruments Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Shinva Recent Developments/Updates
- Table 170. Shinva Competitive Strengths & Weaknesses
- Table 171. Kangji Medical Basic Information, Manufacturing Base and Competitors
- Table 172. Kangji Medical Major Business
- Table 173. Kangji Medical Monopolar Surgical Instruments Product and Services
- Table 174. Kangji Medical Monopolar Surgical Instruments Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Kangji Medical Recent Developments/Updates
- Table 176. Kangji Medical Competitive Strengths & Weaknesses
- Table 177. Shining World Health Care Basic Information, Manufacturing Base and Competitors
- Table 178. Shining World Health Care Major Business
- Table 179. Shining World Health Care Monopolar Surgical Instruments Product and Services
- Table 180. Shining World Health Care Monopolar Surgical Instruments Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Shining World Health Care Recent Developments/Updates
- Table 182. Shining World Health Care Competitive Strengths & Weaknesses
- Table 183. Global Key Players of Monopolar Surgical Instruments Upstream (Raw Materials)
- Table 184. Global Monopolar Surgical Instruments Typical Customers
- Table 185. Monopolar Surgical Instruments Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Monopolar Surgical Instruments Picture

Figure 2. World Monopolar Surgical Instruments Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Monopolar Surgical Instruments Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Monopolar Surgical Instruments Production (2021-2032) & (K Units)

Figure 5. World Monopolar Surgical Instruments Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Monopolar Surgical Instruments Production Value Market Share by Region (2021-2032)

Figure 7. World Monopolar Surgical Instruments Production Market Share by Region (2021-2032)

Figure 8. North America Monopolar Surgical Instruments Production (2021-2032) & (K Units)

Figure 9. Europe Monopolar Surgical Instruments Production (2021-2032) & (K Units)

Figure 10. China Monopolar Surgical Instruments Production (2021-2032) & (K Units)

Figure 11. Japan Monopolar Surgical Instruments Production (2021-2032) & (K Units)

Figure 12. Monopolar Surgical Instruments Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Monopolar Surgical Instruments Consumption (2021-2032) & (K Units)

Figure 15. World Monopolar Surgical Instruments Consumption Market Share by Region (2021-2032)

Figure 16. United States Monopolar Surgical Instruments Consumption (2021-2032) & (K Units)

Figure 17. China Monopolar Surgical Instruments Consumption (2021-2032) & (K Units)

Figure 18. Europe Monopolar Surgical Instruments Consumption (2021-2032) & (K Units)

Figure 19. Japan Monopolar Surgical Instruments Consumption (2021-2032) & (K Units)

Figure 20. South Korea Monopolar Surgical Instruments Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Monopolar Surgical Instruments Consumption (2021-2032) & (K Units)

Figure 22. India Monopolar Surgical Instruments Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Monopolar Surgical Instruments by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Monopolar Surgical Instruments Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Monopolar Surgical Instruments Markets in 2025

Figure 26. United States VS China: Monopolar Surgical Instruments Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Monopolar Surgical Instruments Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Monopolar Surgical Instruments Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Monopolar Surgical Instruments Production Market Share 2025

Figure 30. China Based Manufacturers Monopolar Surgical Instruments Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Monopolar Surgical Instruments Production Market Share 2025

Figure 32. World Monopolar Surgical Instruments Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Monopolar Surgical Instruments Production Value Market Share by Type in 2025

Figure 34. Monopolar Scissors

Figure 35. Monopolar Electric Hook

Figure 36. Other

Figure 37. World Monopolar Surgical Instruments Production Market Share by Type (2021-2032)

Figure 38. World Monopolar Surgical Instruments Production Value Market Share by Type (2021-2032)

Figure 39. World Monopolar Surgical Instruments Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Monopolar Surgical Instruments Production Value by Reprocessing, (USD Million), 2021 & 2025 & 2032

Figure 41. World Monopolar Surgical Instruments Production Value Market Share by Reprocessing in 2025

Figure 42. Single-Use

Figure 43. Reusable

Figure 44. World Monopolar Surgical Instruments Production Market Share by Reprocessing (2021-2032)

Figure 45. World Monopolar Surgical Instruments Production Value Market Share by Reprocessing (2021-2032)

Figure 46. World Monopolar Surgical Instruments Average Price by Reprocessing (2021-2032) & (US\$/Unit)

Figure 47. World Monopolar Surgical Instruments Production Value by Monopolar Circuit, (USD Million), 2021 & 2025 & 2032

Figure 48. World Monopolar Surgical Instruments Production Value Market Share by Monopolar Circuit in 2025

Figure 49. Standard Monopolar

Figure 50. Monoterminal Monopolar

Figure 51. World Monopolar Surgical Instruments Production Market Share by Monopolar Circuit (2021-2032)

Figure 52. World Monopolar Surgical Instruments Production Value Market Share by Monopolar Circuit (2021-2032)

Figure 53. World Monopolar Surgical Instruments Average Price by Monopolar Circuit (2021-2032) & (US\$/Unit)

Figure 54. World Monopolar Surgical Instruments Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Monopolar Surgical Instruments Production Value Market Share by Application in 2025

Figure 56. General Surgery

Figure 57. Gynecologic Surgery

Figure 58. Urologic Surgery

Figure 59. ENT Surgery

Figure 60. Other

Figure 61. World Monopolar Surgical Instruments Production Market Share by Application (2021-2032)

Figure 62. World Monopolar Surgical Instruments Production Value Market Share by Application (2021-2032)

Figure 63. World Monopolar Surgical Instruments Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Monopolar Surgical Instruments Industry Chain

Figure 65. Monopolar Surgical Instruments Procurement Model

Figure 66. Monopolar Surgical Instruments Sales Model

Figure 67. Monopolar Surgical Instruments Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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