

Global Monopolar Scissors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Monopolar Scissors market size is expected to reach \$ 1015 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Monopolar scissors are electrosurgical scissors in which the scissor jaws/tip function as the active monopolar electrode to cut and dissect tissue, often with the ability to coagulate when connected to an electrosurgical generator. In a monopolar circuit, current flows from the active electrode at the surgical site, through the patient, and returns via a patient return (dispersive) electrode to complete the circuit.

Upstream supply inputs typically include: precision metal components (scissor jaws, pivots, shafts), high-dielectric insulation materials along the shaft (critical in minimally invasive surgery), ergonomic handles and mechanical linkages, and HF connectors/cables compatible with electrosurgical generators. Because monopolar energy can cause unintended thermal injury via mechanisms such as insulation failure or capacitive coupling, product design and QA often emphasize insulation integrity and, in some systems, shielding/monitoring.

Downstream, monopolar scissors are used in operating rooms?most commonly as laparoscopic monopolar hand instruments?for cutting, dissection, and spot hemostasis across many procedures, alongside an electrosurgical generator and return electrode. In 2025, global sales of monopolar scissors reached approximately 16 million units, with an average global market price of around US\$ 42/unit. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 45% to 65%.

Demand for monopolar scissors is fundamentally tied to the ongoing shift toward minimally invasive surgery. Compared with open procedures, laparoscopic and robotic operations rely more heavily on long, fine instruments to dissect, cut, and expose tissue planes, making scissors a core ?workhorse? tool across general surgery, gynecology, and urology. As outpatient pathways and enhanced recovery programs expand,

hospitals increasingly favor standardized instrument sets and predictable intraoperative performance, which helps monopolar scissors retain a stable position in baseline procedural trays.

On the supply side, the market is evolving along a dual track of single-use and reusable solutions. Single-use monopolar scissors reduce variability from reprocessing, shorten turnover logistics, and simplify traceability, while reusable designs—often with serviceable parts or replaceable tips—remain attractive where cost control and sustainability are prioritized. Competition is shifting from basic functionality to clinical assurance: insulation integrity, thermal safety, edge retention, generator compatibility, and ergonomics in confined spaces are becoming key differentiators that influence surgeon preference and repeat purchasing.

Commercially, procurement is typically shaped by both tender dynamics and clinician preference, creating strong price pressure but leaving room for premium suppliers that can deliver consistency, training, and broader procedural solutions. At the same time, tighter expectations around device identification, traceability, sterilization validation, and electrical safety are raising the bar for quality systems and verification capabilities, while localized manufacturing and faster fulfillment are increasingly important in several regions.

This report studies the global Monopolar Scissors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Monopolar Scissors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Monopolar Scissors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Monopolar Scissors total production and demand, 2021-2032, (K Units)

Global Monopolar Scissors total production value, 2021-2032, (USD Million)

Global Monopolar Scissors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Monopolar Scissors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Monopolar Scissors domestic production, consumption, key domestic manufacturers and share

Global Monopolar Scissors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Monopolar Scissors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Monopolar Scissors production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Monopolar Scissors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, B. Braun, Johnson & Johnson, Olympus, Integra MicroFrance, KARL STORZ, CONMED, Purple Surgical, Meditech, Peters Surgical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Monopolar Scissors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Monopolar Scissors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Monopolar Scissors Market, Segmentation by Type:

Reusable

Single-Use

Global Monopolar Scissors Market, Segmentation by Blade:

Straight Scissors

Curved Scissors

Hook Scissors

Other

Global Monopolar Scissors Market, Segmentation by Shaft Diameter:

3 mm Class

3.5 mm Class

5 mm Class

10 mm Class

Global Monopolar Scissors Market, Segmentation by Application:

Gynecologic Surgery

Urologic Surgery

Thoracoscopic Surgery

Other

Companies Profiled:

Medtronic

B. Braun

Johnson & Johnson

Olympus

Integra MicroFrance

KARL STORZ

CONMED

Purple Surgical

Meditech

Peters Surgical

Mindray

Kangji Medical

Key Questions Answered:

1. How big is the global Monopolar Scissors market?
2. What is the demand of the global Monopolar Scissors market?
3. What is the year over year growth of the global Monopolar Scissors market?
4. What is the production and production value of the global Monopolar Scissors market?
5. Who are the key producers in the global Monopolar Scissors market?
6. What are the growth factors driving the market demand?

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