

# Global Monopile Support Structure Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Monopile Support Structure market size is expected to reach \$ 737 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

In 2025, global Monopile Support Structure reached approximately 131,079 tons, with an average global market price of around US\$ 2836 per ton. Gross margin is about 42%. The cost is 1,644 usd. Production Capacity is about 200,000 tons. A Monopile Support Structure is a widely used offshore wind turbine support structure consisting of a single large-diameter steel pipe pile driven vertically into the seabed. It serves as the primary foundation type for wind turbines installed in shallow to moderate water depths (typically up to 30-40 meters). The monopile is directly connected to the transition piece and turbine tower, providing a simple, cost-effective, and structurally robust solution. Wind monopile foundation upstream mainly involves heavy steel plates, flanges, welding and corrosion-protection materials, while downstream is driven by offshore wind farm developers, EPC contractors, and marine installation companies for turbine foundation construction.

This report studies the global Monopile Support Structure production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Monopile Support Structure and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Monopile Support Structure that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Monopile Support Structure total production and demand, 2021-2032, (Units)  
Global Monopile Support Structure total production value, 2021-2032, (USD Million)  
Global Monopile Support Structure production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)  
Global Monopile Support Structure consumption by region & country, CAGR, 2021-2032 & (Units)  
U.S. VS China: Monopile Support Structure domestic production, consumption, key domestic manufacturers and share  
Global Monopile Support Structure production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)  
Global Monopile Support Structure production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)  
Global Monopile Support Structure production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Monopile Support Structure market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SeAH Steel Holdings, Sif-group, EEW Group, Dajin Heavy Industry, Tianneng Heavy Industries, Haili Wind Power Equipment, Rainbow Heavy Industries, Titan Wind Energy, Taisheng Wind Power, Bladt Industries (CS Wind), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Monopile Support Structure market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Monopile Support Structure Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Monopile Support Structure Market, Segmentation by Type:

Driven Pile

Drilled Pile

Vibratory Installed Pile

#### Global Monopile Support Structure Market, Segmentation by Diameter:

Small-Diameter

Medium-Diameter

Large-Diameter

#### Global Monopile Support Structure Market, Segmentation by Application:

Fixed Offshore Wind Farms

Nearshore Offshore Wind Power

Offshore Substation Platforms

Others

Companies Profiled:

SeAH Steel Holdings

Sif-group

EEW Group

Dajin Heavy Industry

Tianneng Heavy Industries

Haili Wind Power Equipment

Rainbow Heavy Industries

Titan Wind Energy

Taisheng Wind Power

Bladt Industries (CS Wind)

Haizea

Navantia Seanergies

Steelwind (Dillinger)

US Wind (Renexia SpA)

Dongkuk Steel

**Key Questions Answered:**

1. How big is the global Monopile Support Structure market?
2. What is the demand of the global Monopile Support Structure market?
3. What is the year over year growth of the global Monopile Support Structure market?
4. What is the production and production value of the global Monopile Support Structure market?
5. Who are the key producers in the global Monopile Support Structure market?
6. What are the growth factors driving the market demand?

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