

Global Monolithic Insertable Cardiac Monitor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Monolithic Insertable Cardiac Monitor market size is expected to reach \$ 52.96 million by 2032, rising at a market growth of 16.3% CAGR during the forecast period (2026-2032).

A Monolithic Insertable Cardiac Monitor (Monolithic ICM), also termed Implantable Loop Recorder (ILR), is a miniaturized, leadless, single-piece monolithic subcutaneous electrocardiographic monitoring device designed for long-term continuous cardiac rhythm surveillance. Distinguished from multi-component early implantable recorders, it adopts an integrated monolithic packaging design that unifies sensing electrodes, signal acquisition chips, recharge-free lithium battery, wireless communication module, memory and algorithm processor into one seamless compact unit, eliminating separate wiring and modular assembly structures. Under local anesthesia, the device is minimally invasively inserted beneath the thoracic skin via a dedicated single-shot implantation kit within 15-30 minutes, requiring no surgical pocket creation with large incisions. It continuously records subcutaneous ECG signals for 3-6 years, featuring automatic arrhythmia trigger storage, patient manual activation, MR conditional safety, and remote wireless data transmission to clinician monitoring platforms. Clinically indicated for differential diagnosis of unexplained syncope, recurrent palpitations, cryptogenic stroke suspected of atrial fibrillation origin, post-ablation arrhythmia recurrence surveillance, and high-risk cardiac arrhythmia population long-term screening, solving the limitation of short monitoring duration of external Holter and wearable patch monitors. In 2025, global Monolithic Insertable Cardiac Monitor production reached approximately 976 Units. Upstream: This level involves the supply of key materials and components, including integrated circuits (chips), miniature batteries, high-precision biosensors, medical-grade titanium alloy casings, and implantable leads. These components demand exceptionally high biocompatibility, reliability, and miniaturization.

The sustained growth of the Monolithic ICM market is jointly driven by four core factors: rigid clinical demand, technological innovation, favorable policies and payment systems, and upgraded product supply. First, clinical diagnosis demand has achieved rigid upgrading. With deepening global population aging, the incidence of atrial fibrillation, arrhythmia, unexplained syncope and cryptogenic stroke keeps rising. Traditional 24?72 hour Holter monitors and wearable patch devices have short monitoring cycles and high missed diagnosis rates, failing to meet the diagnostic requirements for intermittent and transient arrhythmias. In contrast, Monolithic ICMs, with 3?6 years of long-term continuous monitoring capability, fit the rigid demand for precise clinical diagnosis and have become a guideline-recommended gold-standard diagnostic solution. Second, continuous technological iteration optimizes product performance and user experience. The industry?s integrated monolithic packaging technology has become increasingly mature, realizing device miniaturization and minimal implantation trauma.

This report studies the global Monolithic Insertable Cardiac Monitor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Monolithic Insertable Cardiac Monitor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Monolithic Insertable Cardiac Monitor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Monolithic Insertable Cardiac Monitor total production and demand, 2021-2032, (Units)

Global Monolithic Insertable Cardiac Monitor total production value, 2021-2032, (USD Million)

Global Monolithic Insertable Cardiac Monitor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Monolithic Insertable Cardiac Monitor consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Monolithic Insertable Cardiac Monitor domestic production, consumption, key domestic manufacturers and share

Global Monolithic Insertable Cardiac Monitor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Monolithic Insertable Cardiac Monitor production by Type, production, value,

CAGR, 2021-2032, (USD Million) & (Units)

Global Monolithic Insertable Cardiac Monitor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Monolithic Insertable Cardiac Monitor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Biotronik AG, Boston Scientific Corporation, Abbott Laboratories, Lepu Medical Technology (Beijing) Co., Ltd., MicroPort EP Co., Ltd, SaintyTec Medical Inc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Monolithic Insertable Cardiac Monitor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Monolithic Insertable Cardiac Monitor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Monolithic Insertable Cardiac Monitor Market, Segmentation by Type:

Short-life Monolithic ICM (3-year Battery)

Long-life Monolithic ICM (5-6-year Battery)

Global Monolithic Insertable Cardiac Monitor Market, Segmentation by Technology Generation:

First-Generation ICMs

Second-Generation ICMs

AI-Enhanced ICMs

Global Monolithic Insertable Cardiac Monitor Market, Segmentation by Implant Mode:

Ultra-mini Monolithic ICM (

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