

Global Monolithic Insertable Cardiac Monitor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Monolithic Insertable Cardiac Monitor market size was valued at US\$ 18.20 million in 2025 and is forecast to a readjusted size of US\$ 52.96 million by 2032 with a CAGR of 16.3% during review period.

A Monolithic Insertable Cardiac Monitor (Monolithic ICM), also termed Implantable Loop Recorder (ILR), is a miniaturized, leadless, single-piece monolithic subcutaneous electrocardiographic monitoring device designed for long-term continuous cardiac rhythm surveillance. Distinguished from multi-component early implantable recorders, it adopts an integrated monolithic packaging design that unifies sensing electrodes, signal acquisition chips, recharge-free lithium battery, wireless communication module, memory and algorithm processor into one seamless compact unit, eliminating separate wiring and modular assembly structures. Under local anesthesia, the device is minimally invasively inserted beneath the thoracic skin via a dedicated single-shot implantation kit within 15?30 minutes, requiring no surgical pocket creation with large incisions. It continuously records subcutaneous ECG signals for 3?6 years, featuring automatic arrhythmia trigger storage, patient manual activation, MR conditional safety, and remote wireless data transmission to clinician monitoring platforms. Clinically indicated for differential diagnosis of unexplained syncope, recurrent palpitations, cryptogenic stroke suspected of atrial fibrillation origin, post-ablation arrhythmia recurrence surveillance, and high-risk cardiac arrhythmia population long-term screening, solving the limitation of short monitoring duration of external Holter and wearable patch monitors. In 2025, global Monolithic Insertable Cardiac Monitor production reached approximately 976 Units. Upstream: This level involves the supply of key materials and components, including integrated circuits (chips), miniature batteries, high-precision biosensors,

medical-grade titanium alloy casings, and implantable leads. These components demand exceptionally high biocompatibility, reliability, and miniaturization.

The sustained growth of the Monolithic ICM market is jointly driven by four core factors: rigid clinical demand, technological innovation, favorable policies and payment systems, and upgraded product supply. First, clinical diagnosis demand has achieved rigid upgrading. With deepening global population aging, the incidence of atrial fibrillation, arrhythmia, unexplained syncope and cryptogenic stroke keeps rising. Traditional 24?72 hour Holter monitors and wearable patch devices have short monitoring cycles and high missed diagnosis rates, failing to meet the diagnostic requirements for intermittent and transient arrhythmias. In contrast, Monolithic ICMs, with 3?6 years of long-term continuous monitoring capability, fit the rigid demand for precise clinical diagnosis and have become a guideline-recommended gold-standard diagnostic solution. Second, continuous technological iteration optimizes product performance and user experience. The industry?s integrated monolithic packaging technology has become increasingly mature, realizing device miniaturization and minimal implantation trauma.

This report is a detailed and comprehensive analysis for global Monolithic Insertable Cardiac Monitor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Monolithic Insertable Cardiac Monitor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Monolithic Insertable Cardiac Monitor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Monolithic Insertable Cardiac Monitor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Monolithic Insertable Cardiac Monitor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Monolithic Insertable Cardiac Monitor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Monolithic Insertable Cardiac Monitor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Biotronik AG, Boston Scientific Corporation, Abbott Laboratories, Lepu Medical Technology (Beijing) Co., Ltd., MicroPort EP Co., Ltd, SaintyTec Medical Inc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Monolithic Insertable Cardiac Monitor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Short-life Monolithic ICM (3-year Battery)

Long-life Monolithic ICM (5-6-year Battery)

Market segment by Technology Generation

First-Generation ICMs

Second-Generation ICMs

AI-Enhanced ICMs

Market segment by Implant Mode

Ultra-mini Monolithic ICM (≤1.5mL Volume)

Conventional Compact Monolithic ICM (1.5-3mL)

Market segment by Algorithm Function

Standard Arrhythmia Detection

AI Enhanced Full-function Model

Market segment by Application

Cardiovascular Syncope

Stroke

Heart Failure

Cardiac Arrhythmias

Others

Major players covered

Medtronic

Biotronik AG

Boston Scientific Corporation

Abbott Laboratories

Lepu Medical Technology (Beijing) Co., Ltd.

MicroPort EP Co., Ltd

SaintyTec Medical Inc

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Monolithic Insertable Cardiac Monitor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Monolithic Insertable Cardiac Monitor, with price, sales quantity, revenue, and global market share of Monolithic Insertable Cardiac Monitor from 2021 to 2026.

Chapter 3, the Monolithic Insertable Cardiac Monitor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Monolithic Insertable Cardiac Monitor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Monolithic Insertable Cardiac Monitor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Monolithic Insertable Cardiac Monitor.

Chapter 14 and 15, to describe Monolithic Insertable Cardiac Monitor sales channel, distributors, customers, research findings and conclusion.

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