

# Global Monolithic Cesium-Potassium Fire-resistant Glass Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Monolithic Cesium-Potassium Fire-resistant Glass market size is expected to reach \$ 651 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of Monolithic Cesium-Potassium Fire-resistant Glass was approximately 11.5 million square meters, with an average global market price of around USD 35 per square meter. The gross margin of major manufacturers in the industry was generally in the range of 22%–35%. Monolithic Cesium-Potassium Fire-resistant Glass is a single-piece fire-resistant safety glass made from high-quality float glass as the substrate, processed through cesium and potassium ion exchange as well as high-temperature chemical strengthening. Under fire conditions, the product can maintain fire integrity for a certain period of time, effectively blocking the spread of flames and smoke, while offering good transparency, mechanical strength, thermal shock resistance and decorative performance. Compared with composite cast fire-resistant glass, Monolithic Cesium-Potassium Fire-resistant Glass features a thinner and lighter structure, better light transmittance, and lower risk of interlayer whitening or aging. It is mainly used in fire-rated doors and windows, fire-resistant partitions, fire-resistant glass walls, transportation hubs and other scenarios requiring both fire compartmentation and daylighting. Globally, Monolithic Cesium-Potassium Fire-resistant Glass is more concentrated in China and certain export markets, while overseas fire-resistant glass systems also include borosilicate fire-resistant glass, fire-rated ceramic glass, composite cast fire-resistant glass and gel-laminated fire-resistant glass. As a result, the global concentration of this specific segment remains relatively low, with competition mainly reflected in regional supply capability, project certification resources and price competition.

This report studies the global Monolithic Cesium-Potassium Fire-resistant Glass production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Monolithic Cesium-Potassium Fire-resistant Glass and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Monolithic Cesium-Potassium Fire-resistant Glass that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Monolithic Cesium-Potassium Fire-resistant Glass total production and demand, 2021-2032, (Sq m)

Global Monolithic Cesium-Potassium Fire-resistant Glass total production value, 2021-2032, (USD Million)

Global Monolithic Cesium-Potassium Fire-resistant Glass production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sq m), (based on production site)

Global Monolithic Cesium-Potassium Fire-resistant Glass consumption by region & country, CAGR, 2021-2032 & (Sq m)

U.S. VS China: Monolithic Cesium-Potassium Fire-resistant Glass domestic production, consumption, key domestic manufacturers and share

Global Monolithic Cesium-Potassium Fire-resistant Glass production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sq m)

Global Monolithic Cesium-Potassium Fire-resistant Glass production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

Global Monolithic Cesium-Potassium Fire-resistant Glass production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

This report profiles key players in the global Monolithic Cesium-Potassium Fire-resistant Glass market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BLUE GLASS, Sichuan DG Special Glass, Jinjing Group, JIANGXI HAOXIANG GLASS, Anhui Wolan Glass, Shandong Paneu Glass, YUSHI GLASS DECORATION, Zhejiang Jingtai Glass, Sanding Fireproof Glass, Beijing Fengyang Bangye Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Monolithic Cesium-Potassium Fire-resistant Glass market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sq m) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Monolithic Cesium-Potassium Fire-resistant Glass Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Monolithic Cesium-Potassium Fire-resistant Glass Market, Segmentation by Type:

30Minutes

60Minutes

90Minutes

120Minutes

180Minutes

Global Monolithic Cesium-Potassium Fire-resistant Glass Market, Segmentation by Thickness:

6MM

8MM

10MM

12MM

Other

Global Monolithic Cesium-Potassium Fire-resistant Glass Market, Segmentation by Application:

Architecture

Transportation

Other

Companies Profiled:

BLUE GLASS

Sichuan DG Special Glass

Jinjing Group

JIANGXI HAOXIANG GLASS

Anhui Wolan Glass

Shandong Paneu Glass

YUSHI GLASS DECORATION

Zhejiang Jingtai Glass

Sanding Fireproof Glass

Beijing Fengyang Bangye Technology

Key Questions Answered:

1. How big is the global Monolithic Cesium-Potassium Fire-resistant Glass market?
2. What is the demand of the global Monolithic Cesium-Potassium Fire-resistant Glass market?
3. What is the year over year growth of the global Monolithic Cesium-Potassium Fire-resistant Glass market?
4. What is the production and production value of the global Monolithic Cesium-Potassium Fire-resistant Glass market?
5. Who are the key producers in the global Monolithic Cesium-Potassium Fire-resistant Glass market?
6. What are the growth factors driving the market demand?

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