

# Global Monohydrate Crystalline Glucose Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Monohydrate Crystalline Glucose market size was valued at US\$ 6622 million in 2025 and is forecast to a readjusted size of US\$ 7682 million by 2032 with a CAGR of 2.1% during review period.

In 2025, global sales of monohydrate crystalline glucose reached 12.4 million tons, with an average price of US\$515 per ton.

Monohydrate crystalline glucose is a white crystalline powder or granules containing one molecule of water of crystallization ( $C_6H_{12}O_6 \cdot H_2O$ , molecular weight 198.17), produced from starch (mainly corn starch) through liquefaction, saccharification, refining, concentration, and cooling crystallization. It has a moisture content of 7.0–9.5%, a melting point of 146°, a cool, sweet taste, high water solubility, and hygroscopicity. Its main characteristics distinguish it from anhydrous glucose (which contains no water of crystallization) are its physical stability and storage performance.

Monohydrate crystalline glucose is produced using corn starch as the main raw material (approximately 70-80%). The process involves saccharification using a dual-enzyme method ( $\alpha$ -amylase and saccharifying enzyme), decolorization with activated carbon, purification via ion exchange, multi-effect evaporation concentration, and cooling crystallization. Auxiliary materials include enzyme preparations, activated carbon, ion exchange resin, and crystallizing agents. The production process is energy-intensive, requiring significant amounts of steam for evaporation concentration (increasing the solid content from 30% to 70-80%) and a cooling water system for the crystallization process. The cost structure exhibits a significant raw material-driven characteristic: corn starch costs account for 70-80% of the total production cost, energy (water, electricity,

steam, and wastewater treatment) accounts for 8-10%, and depreciation, labor, and packaging costs combined account for only 10-15%. This results in a high positive correlation between the product price and the corn market price (correlation coefficient reaching 0.81), meaning fluctuations in raw material prices directly determine the company's profitability.

This report is a detailed and comprehensive analysis for global Monohydrate Crystalline Glucose market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Monohydrate Crystalline Glucose market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Monohydrate Crystalline Glucose market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Monohydrate Crystalline Glucose market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Monohydrate Crystalline Glucose market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Monohydrate Crystalline Glucose

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Monohydrate Crystalline Glucose market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cargill, ADM, Ingredion, Tereos, Roquette, Lihua Starch, Xiwang Group, Tate & Lyle, Zhucheng Dongxiao Biotechnology, Zhucheng Xingmao Corn Developing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Monohydrate Crystalline Glucose market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Food Grade

Pharmaceutical Grade

Industrial Grade

Other

### Market segment by Particle Size

Crystalline Granules

Powder

Ultrafine Powder

### Market segment by Production Process

Dual Enzyme Method

Acid-Enzyme Combined Method

#### Market segment by Application

Food Industry

Pharmaceutical & Health Products

Chemical

Other

#### Major players covered

Cargill

ADM

Ingredion

Tereos

Roquette

Lihua Starch

Xiwang Group

Tate & Lyle

Zhucheng Dongxiao Biotechnology

Zhucheng Xingmao Corn Developing

Avebe

Feitian

Qingyuan Food

Global Sweeteners Holdings

Luzhou Bio-Chem Technology

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Monohydrate Crystalline Glucose product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Monohydrate Crystalline Glucose, with price, sales quantity, revenue, and global market share of Monohydrate Crystalline Glucose from 2021 to 2026.

Chapter 3, the Monohydrate Crystalline Glucose competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Monohydrate Crystalline Glucose breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Monohydrate Crystalline Glucose market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Monohydrate Crystalline Glucose.

Chapter 14 and 15, to describe Monohydrate Crystalline Glucose sales channel, distributors, customers, research findings and conclusion.

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