

Global Monofocal IOLs Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Monofocal IOLs market size is expected to reach \$ 3498 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Monofocal IOLs refer to intraocular lenses with a single fixed focal point, providing clear vision at only one distance after surgery. Patients typically choose to set them for clear distance vision, requiring glasses for intermediate and near tasks. From an industry perspective, this field encompasses three major product forms. Standard monofocal IOLs provide basic vision-restoring function. Enhanced monofocal IOLs offer better intermediate vision through improved optical design. Toric monofocal IOLs add cylindrical lens design to correct corneal astigmatism. Based on material, they are mainly divided into rigid PMMA lenses and foldable acrylic or silicone lenses, with foldable lenses becoming the market mainstream due to smaller incision size and faster recovery. In recent years, as cataract surgery has shifted from vision-restoring to refractive treatment, the utilization rate of premium functional IOLs such as multifocal and extended depth of focus lenses has continued to rise. However, monofocal IOLs remain the most fundamental and widely used product type in global cataract surgery, serving as the cornerstone of the intraocular lens market, owing to their excellent distance visual quality, absence of visual disturbances, and the highest cost-performance ratio.

Market Development Opportunities and Key Drivers

Global population aging is accelerating, with the number of cataract patients continuing to rise. China alone had over 147 million cataract patients in 2024, with approximately 4.609 million surgeries performed. The centralized volume-based procurement of high-value medical consumables has included monofocal IOLs in its catalog, reducing the price of non-toric monofocal IOLs from 2,500 yuan to nearly 800 yuan, an average price

reduction of 60 percent, significantly improving product accessibility. The localization rate for monofocal IOLs has reached as high as 32 percent, with domestic brands such as Eyecare Medical holding notable advantages in this segment. Enhanced monofocal IOLs, as a new category positioned between standard monofocal and EDOF lenses, enhance intermediate vision while maintaining distance visual quality, offering a differentiated new option for the market.

Market Challenges and Risks

The market structure is accelerating its shift toward premium products. The domestic utilization rate of monofocal IOLs was approximately 70 percent in 2025, while the share of multifocal, EDOF, and other products has risen to about 30 percent and is expected to expand further. Refractive lenses such as trifocal and EDOF IOLs have received dense regulatory approvals, with nine new products approved between 2024 and 2025. Large ophthalmology chains are actively promoting refractive cataract surgery as a high-value service, and multinational giants including Alcon and Johnson & Johnson are accelerating their deployment in premium product lines. Quality and safety issues cannot be ignored. In April 2025, the importation, distribution, and use of monofocal IOLs from Indonesia's Rohto Laboratories were suspended by the National Medical Products Administration due to serious deficiencies in its quality management system, and its eligibility for centralized procurement was also revoked.

Downstream Demand Trends

The price reduction of monofocal IOLs through centralized procurement has made their cost-performance advantage prominent, positioning them as the mainstream product for vision-restoring cataract surgery in public hospitals. For patients with fundus diseases, glaucoma, or other conditions unsuitable for premium IOL implantation, monofocal IOLs remain the safest and most reliable choice due to the absence of visual disturbances such as glare and halos. Enhanced monofocal IOLs have demonstrated differentiated advantages, with studies showing they provide better intermediate vision while achieving similar visual function improvement to standard monofocal IOLs in glaucoma patients, making them a promising alternative for patients with concurrent glaucoma and cataracts. Approximately 80 percent of individuals over 60 have both presbyopia and cataracts, with some patients still choosing monofocal IOLs combined with spectacles due to financial or ocular condition limitations.

Regional Trends

North America, supported by mature reimbursement policies for intraocular lenses and strong demand for customized lenses, held a 33.85 percent share of the global intraocular lens market in 2023, with monofocal IOLs as a basic product enjoying stable replacement demand. European market demand for monofocal IOLs remains relatively stable, and PMMA lenses continue to maintain a strong market position in Europe. China and the broader Asia-Pacific region are the core growth engines for global monofocal IOLs. The Chinese intraocular lens market grew by 6.2 percent year-on-year in 2024, with monofocal lenses accounting for approximately 53 percent of the market share. The proportion of cataract surgeries performed in private hospitals in China has continued to rise, approaching nearly 30 percent in 2024. Domestic brands including Eyecare Medical and Haohai Biological have demonstrated the ability to compete with imported brands in the monofocal segment

This report studies the global Monofocal IOLs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Monofocal IOLs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Monofocal IOLs that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Monofocal IOLs total production and demand, 2021-2032, (Pc)

Global Monofocal IOLs total production value, 2021-2032, (USD Million)

Global Monofocal IOLs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Pc), (based on production site)

Global Monofocal IOLs consumption by region & country, CAGR, 2021-2032 & (Pc)

U.S. VS China: Monofocal IOLs domestic production, consumption, key domestic manufacturers and share

Global Monofocal IOLs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Pc)

Global Monofocal IOLs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Pc)

Global Monofocal IOLs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Pc)

This report profiles key players in the global Monofocal IOLs market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alcon, Bausch + Lomb, Johnson & Johnson Vision, Medcontur, HOYA, Biotech Visioncare, Rayner, BVI, Ophtec, Soleko, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Monofocal IOLs market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Pc) and average price (US\$/Pc) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Monofocal IOLs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Monofocal IOLs Market, Segmentation by Type:

Standard Monofocal IOL

Enhanced Monofocal IOL

Toric Monofocal IOL

Global Monofocal IOLs Market, Segmentation by Curvature Design:

Aspheric Monofocal IOLs

Spheric Monofocal IOLs

Global Monofocal IOLs Market, Segmentation by Material:

Silicone Type

Acrylic Type

Polymethyl Methacrylate Type

Global Monofocal IOLs Market, Segmentation by Usage Method:

Manual Implantation Type

Preloaded System Type

Global Monofocal IOLs Market, Segmentation by Application:

Cataract Surgery

Refractive Lens Exchange

Companies Profiled:

Alcon

Bausch + Lomb

Johnson & Johnson Vision

Medicontur

HOYA

Biotech Visioncare

Rayner

BVI

Ophtec

Soleko

Appasamy Associates

HumanOptics

Aurolab

Hanita Lenses

SIFI

Key Questions Answered:

1. How big is the global Monofocal IOLs market?
2. What is the demand of the global Monofocal IOLs market?
3. What is the year over year growth of the global Monofocal IOLs market?
4. What is the production and production value of the global Monofocal IOLs market?
5. Who are the key producers in the global Monofocal IOLs market?
6. What are the growth factors driving the market demand?

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