

# Global Monofilament Fishing Line Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Monofilament Fishing Line market size is expected to reach \$ 565 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Monofilament fishing line is a type of fishing line made from a single, continuous strand of synthetic material, usually nylon, designed to provide a balance of strength, flexibility, and stretch. It is widely used in both freshwater and saltwater fishing due to its versatility, ease of handling, and relatively low cost. Monofilament lines offer good knot strength, moderate abrasion resistance, and some degree of shock absorption, which helps prevent the line from breaking when fighting fish. They are available in various diameters and strengths to suit different fishing techniques and target species. Its transparency or slightly colored variants help reduce visibility in water, making it effective for catching wary fish. Monofilament lines remain popular for casting, trolling, and general-purpose fishing, and are often used in combination with other terminal tackle components such as hooks, lures, and swivels.

In 2024, global Monofilament fishing line production reached approximately 25.62 billion meters, with an average global market price of around US\$ 15.50 per k meters.

Global Monofilament Fishing Line key players include PureFishing, Toray, Sufix International, Sunline and SHIMANO INC. Global top five manufacturers hold a share about 25%. North America is the largest market, with a share about 35%, followed by Asia-Pacific and Europe, with share 32% and 28%. In terms of product, 0.20-0.40 mm is the largest segment, with a share about 36%. And in terms of application, the largest application is Freshwater Fishing, followed by Saltwater Fishing.

The global monofilament fishing line market is witnessing steady growth, primarily

driven by several interrelated factors spanning recreational trends, technological advancements, and regional developments. One of the most significant drivers is the rising popularity of recreational fishing. Across North America, Europe, and Asia-Pacific, fishing has evolved from a subsistence or commercial activity into a widely embraced leisure pursuit. Increased disposable income, greater awareness of outdoor activities, and tourism initiatives promoting fishing spots have collectively boosted demand for reliable fishing equipment, including monofilament lines, which are favored for their versatility, ease of use, and cost-effectiveness.

Another key driver is technological innovation in materials and production techniques. Manufacturers have developed monofilament lines with enhanced features such as higher tensile strength, improved abrasion resistance, reduced memory effect, and superior knot performance. Advances in polymer technology, coatings, and line coloring improve performance in various water conditions, enhancing both recreational and competitive fishing experiences. These innovations not only attract hobbyists but also professional anglers who prioritize performance and durability.

The expansion of emerging markets is also a major growth factor. Countries in Asia-Pacific, Latin America, and Africa possess rich freshwater and marine resources, where traditional and recreational fishing coexist. As infrastructure improves and awareness grows, more consumers are entering the recreational fishing segment, creating new demand for high-quality monofilament lines.

Furthermore, distribution channel development, including e-commerce and specialty retail, has made monofilament lines more accessible. Online platforms allow anglers to compare products, access reviews, and purchase specialized lines that may not be available locally, driving market penetration.

Collectively, these drivers—rising recreational fishing, technological innovation, emerging market expansion, improved distribution channels, and regulatory support—create a favorable environment for the sustained growth of the monofilament fishing line market worldwide.

This report studies the global Monofilament Fishing Line production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Monofilament Fishing Line and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of Monofilament Fishing Line that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Monofilament Fishing Line total production and demand, 2021-2032, (M Meters)

Global Monofilament Fishing Line total production value, 2021-2032, (USD Million)

Global Monofilament Fishing Line production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Meters), (based on production site)

Global Monofilament Fishing Line consumption by region & country, CAGR, 2021-2032 & (M Meters)

U.S. VS China: Monofilament Fishing Line domestic production, consumption, key domestic manufacturers and share

Global Monofilament Fishing Line production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Meters)

Global Monofilament Fishing Line production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Meters)

Global Monofilament Fishing Line production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Meters)

This report profiles key players in the global Monofilament Fishing Line market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PureFishing, Toray, Sufix International, Sunline, SHIMANO INC, DAIWA, Momoi, Maxima Fishing Line, Ultima, FirstDart, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Monofilament Fishing Line market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Meters) and average price (US\$/K Meters) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Monofilament Fishing Line Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Monofilament Fishing Line Market, Segmentation by Type:**

Below 0.20 mm

0.20-0.40 mm

0.40-0.80 mm

Above 0.80 mm

**Global Monofilament Fishing Line Market, Segmentation by Application:**

Freshwater Fishing

Saltwater Fishing

**Companies Profiled:**

PureFishing

Toray

Sufix International

Sunline

SHIMANO INC

DAIWA

Momoi

Maxima Fishing Line

Ultima

FirstDart

FORTUNE

Ande Monofilament

Mercan Fishing Lines

Far Bank Enterprises

Jarvis Walker Pty Ltd

**Key Questions Answered:**

1. How big is the global Monofilament Fishing Line market?
2. What is the demand of the global Monofilament Fishing Line market?
3. What is the year over year growth of the global Monofilament Fishing Line market?
4. What is the production and production value of the global Monofilament Fishing Line market?
5. Who are the key producers in the global Monofilament Fishing Line market?
6. What are the growth factors driving the market demand?

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