

Global Monofilament Fishing Line Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Monofilament Fishing Line market size was valued at US\$ 410 million in 2025 and is forecast to a readjusted size of US\$ 565 million by 2032 with a CAGR of 4.7% during review period.

Monofilament fishing line is a type of fishing line made from a single, continuous strand of synthetic material, usually nylon, designed to provide a balance of strength, flexibility, and stretch. It is widely used in both freshwater and saltwater fishing due to its versatility, ease of handling, and relatively low cost. Monofilament lines offer good knot strength, moderate abrasion resistance, and some degree of shock absorption, which helps prevent the line from breaking when fighting fish. They are available in various diameters and strengths to suit different fishing techniques and target species. Its transparency or slightly colored variants help reduce visibility in water, making it effective for catching wary fish. Monofilament lines remain popular for casting, trolling, and general-purpose fishing, and are often used in combination with other terminal tackle components such as hooks, lures, and swivels.

In 2024, global Monofilament fishing line production reached approximately 25.62 billion meters, with an average global market price of around US\$ 15.50 per k meters.

Global Monofilament Fishing Line key players include PureFishing, Toray, Suffix International, Sunline and SHIMANO INC. Global top five manufacturers hold a share about 25%. North America is the largest market, with a share about 35%, followed by Asia-Pacific and Europe, with share 32% and 28%. In terms of product, 0.20-0.40 mm is the largest segment, with a share about 36%. And in terms of application, the largest application is Freshwater Fishing, followed by Saltwater Fishing.

The global monofilament fishing line market is witnessing steady growth, primarily driven by several interrelated factors spanning recreational trends, technological advancements, and regional developments. One of the most significant drivers is the rising popularity of recreational fishing. Across North America, Europe, and Asia-Pacific, fishing has evolved from a subsistence or commercial activity into a widely embraced leisure pursuit. Increased disposable income, greater awareness of outdoor activities, and tourism initiatives promoting fishing spots have collectively boosted demand for reliable fishing equipment, including monofilament lines, which are favored for their versatility, ease of use, and cost-effectiveness.

Another key driver is technological innovation in materials and production techniques. Manufacturers have developed monofilament lines with enhanced features such as higher tensile strength, improved abrasion resistance, reduced memory effect, and superior knot performance. Advances in polymer technology, coatings, and line coloring improve performance in various water conditions, enhancing both recreational and competitive fishing experiences. These innovations not only attract hobbyists but also professional anglers who prioritize performance and durability.

The expansion of emerging markets is also a major growth factor. Countries in Asia-Pacific, Latin America, and Africa possess rich freshwater and marine resources, where traditional and recreational fishing coexist. As infrastructure improves and awareness grows, more consumers are entering the recreational fishing segment, creating new demand for high-quality monofilament lines.

Furthermore, distribution channel development, including e-commerce and specialty retail, has made monofilament lines more accessible. Online platforms allow anglers to compare products, access reviews, and purchase specialized lines that may not be available locally, driving market penetration.

Collectively, these drivers—rising recreational fishing, technological innovation, emerging market expansion, improved distribution channels, and regulatory support—create a favorable environment for the sustained growth of the monofilament fishing line market worldwide.

This report is a detailed and comprehensive analysis for global Monofilament Fishing Line market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors

that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Monofilament Fishing Line market size and forecasts, in consumption value (\$ Million), sales quantity (M Meters), and average selling prices (US\$/K Meters), 2021-2032

Global Monofilament Fishing Line market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Meters), and average selling prices (US\$/K Meters), 2021-2032

Global Monofilament Fishing Line market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Meters), and average selling prices (US\$/K Meters), 2021-2032

Global Monofilament Fishing Line market shares of main players, shipments in revenue (\$ Million), sales quantity (M Meters), and ASP (US\$/K Meters), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Monofilament Fishing Line

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Monofilament Fishing Line market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PureFishing, Toray, Sufix International, Sunline, SHIMANO INC, DAIWA, Momoi, Maxima Fishing Line, Ultima, FirstDart, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Monofilament Fishing Line market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 0.20 mm

0.20-0.40 mm

0.40-0.80 mm

Above 0.80 mm

Market segment by Application

Freshwater Fishing

Saltwater Fishing

Major players covered

PureFishing

Toray

Sufix International

Sunline

SHIMANO INC

DAIWA

Momoi

Maxima Fishing Line

Ultima

FirstDart

FORTUNE

Ande Monofilament

Mercan Fishing Lines

Far Bank Enterprises

Jarvis Walker Pty Ltd

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Monofilament Fishing Line product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Monofilament Fishing Line, with price, sales quantity, revenue, and global market share of Monofilament Fishing Line from 2021 to 2026.

Chapter 3, the Monofilament Fishing Line competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Monofilament Fishing Line breakdown data are shown at the regional

level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Monofilament Fishing Line market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Monofilament Fishing Line.

Chapter 14 and 15, to describe Monofilament Fishing Line sales channel, distributors, customers, research findings and conclusion.

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