

# Global Monoethylene Glycol Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/G9E2705799FEN.html

Date: July 2024 Pages: 115 Price: US\$ 3,480.00 (Single User License) ID: G9E2705799FEN

# Abstracts

According to our (Global Info Research) latest study, the global Monoethylene Glycol market size was valued at USD 29520 million in 2023 and is forecast to a readjusted size of USD 46770 million by 2030 with a CAGR of 6.8% during review period.

Monoethylene glycol is a colorless, virtually odorless and slightly viscous liquid. It is miscible with water, alcohols, aldehydes and many organic compounds.

Currently, leaning on the natural oil resources, manufacturers in this industry are concentrated in North America, Europe, Middle East, China and Asia Pacific. Global major monoethylene glycol producers are Sabic, Sinopec, Formosa Plastic, Shell, EQUATE, Lotte Chemical, Dow, SPDC, CNPC, Reliance Industry, INEOS, BASF, NIOC, SHAZAND Company, OUCC. Those companies are all global famous oil companies, with about 61% market shares.

The Global Info Research report includes an overview of the development of the Monoethylene Glycol industry chain, the market status of Textiles (Fiber, PET), Packaging (Fiber, PET), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Monoethylene Glycol.

Regionally, the report analyzes the Monoethylene Glycol markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Monoethylene Glycol market, with robust domestic demand, supportive policies, and a strong manufacturing base.



Key Features:

The report presents comprehensive understanding of the Monoethylene Glycol market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Monoethylene Glycol industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Fiber, PET).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Monoethylene Glycol market.

Regional Analysis: The report involves examining the Monoethylene Glycol market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Monoethylene Glycol market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Monoethylene Glycol:

Company Analysis: Report covers individual Monoethylene Glycol manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Monoethylene Glycol This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Textiles,



Packaging).

Technology Analysis: Report covers specific technologies relevant to Monoethylene Glycol. It assesses the current state, advancements, and potential future developments in Monoethylene Glycol areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Monoethylene Glycol market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Monoethylene Glycol market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Fiber

PET

Antifreeze & Coolant

Film

Others

Market segment by Application

Textiles

Packaging



#### Automotive

**Chemical Processing** 

Oil & Gas

Major players covered

SABIC

MEGlobal

Shell

Dowdupont

**Reliance Industries** 

BASF

PTTGC

Sibur

Lotte Chemical

Eastman

Exxonmobil

LG Chem

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)



Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Monoethylene Glycol product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Monoethylene Glycol, with price, sales, revenue and global market share of Monoethylene Glycol from 2019 to 2024.

Chapter 3, the Monoethylene Glycol competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Monoethylene Glycol breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Monoethylene Glycol market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Monoethylene Glycol.

Chapter 14 and 15, to describe Monoethylene Glycol sales channel, distributors,



customers, research findings and conclusion.



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