

Global Monoethanolamine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Monoethanolamine market size is expected to reach \$ 1647 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Monoethanolamine (MEA) is a simple ethanolamine with one primary amine and one alcohol group. It is a colorless liquid with a mild ammonia odour. MEA is mainly used in sweetening natural gas and coal gas, and as soap or amides in heavy-duty detergents. Monoethanolamine is also used in the production of ethylene amines.

Upstream supply of Monoethanolamine is anchored by ethylene oxide, ammonia, integrated EO handling systems, pressure-rated reaction and separation assets, hazardous-chemical storage, tank logistics, and quality systems for amine purity, water, color and trace impurities. Producers with stronger positions usually have EO integration, flexible ethanolamine trains, export tank capability, and long-term qualification with gas processors, detergent manufacturers, personal-care formulators, textile chemical producers, agrochemical intermediates, and chemical synthesis users. Procurement is usually made through annual framework agreements, formula-linked supply contracts, spot bulk purchases, import distributor channels, and direct plant-to-plant offtake. A reasonable industry-level gross margin estimate is 18.5%, with higher margins for integrated producers and specialty grades; the main barriers are EO integration, hazardous liquid logistics, downstream qualification, purity control, and the ability to shift output among MEA, DEA and TEA according to demand.

In the current market, global production of Monoethanolamine is around 1,055,000 Metric Tons, with an average selling price of about 1,225 USD per Metric Ton EXW basis. The market is medium-concentrated. Top 5 suppliers control approximately 38% of global revenue CR5. Dow, BASF, INEOS Oxide, PETRONAS Chemicals Group, and

PTT Global Chemical form the leading tier, supported by large EO/EOA platforms and broad downstream coverage; Saudi Kayan, Nouryon, Oriental Union Chemical, Amines & Plasticizers, Sintez OKA, Nippon Shokubai, Mitsui Chemicals and selected Chinese producers form a second tier. Demand is heaviest in China, North America, Europe, and broader Asia-Pacific, while the Middle East is more important as an export-oriented production base than as an end-use market. China's role is structurally rising because local EO derivative capacity has expanded and domestic producers such as Sinopec Zhongke Refining, Jiangsu Shenghong Petrochemical, Jiaxing Jinyan Chemical and other ethanolamine producers are increasingly active in both domestic and export channels.

From 2026 to 2032, Monoethanolamine demand should grow moderately, led by gas treatment, detergent and cleaning formulations, personal care ingredients, metalworking fluids, textile auxiliaries, agrochemical intermediates, and broader chemical synthesis. Regulatory pressure will remain important because MEA is corrosive, toxic by exposure route, and subject to strict storage, handling, labeling, transport and occupational controls; customers will increasingly require SDS, COA, REACH-style documentation, low-impurity specifications, and consistent batch traceability. Cost direction will depend mainly on ethylene oxide, ammonia, energy, logistics and plant operating rates. Carbon constraints may favor producers with integrated, energy-efficient EO systems and lower-carbon mass-balance or certified feedstock options, though such grades will remain a premium niche compared with standard industrial material.

This report studies the global Monoethanolamine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Monoethanolamine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Monoethanolamine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Monoethanolamine total production and demand, 2021-2032, (Kilotons)

Global Monoethanolamine total production value, 2021-2032, (USD Million)

Global Monoethanolamine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Monoethanolamine consumption by region & country, CAGR, 2021-2032 &

(Kilotons)

U.S. VS China: Monoethanolamine domestic production, consumption, key domestic manufacturers and share

Global Monoethanolamine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Monoethanolamine production by Purity Grade, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Monoethanolamine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Monoethanolamine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, BASF, INEOS Oxide, Saudi Kayan Petrochemical, PETRONAS Chemicals Group, PTT Global Chemical, Nouryon, Oriental Union Chemical, Amines & Plasticizers, Sintez OKA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Monoethanolamine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Purity Grade, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Monoethanolamine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Monoethanolamine Market, Segmentation by Purity Grade:

Purity Above 99%

Purity Below 99%

Global Monoethanolamine Market, Segmentation by Packaging:

Bulk Tank

Drum

IBC

Small Package

Global Monoethanolamine Market, Segmentation by Channel:

Direct Sale

Indirect Sale

Global Monoethanolamine Market, Segmentation by Application:

Gas Treatment

Detergents

Personal Care

Textile Chemicals

Wood Treatment

Metalworking Fluids

Agricultural Chemicals

Chemical Intermediates

Others

Companies Profiled:

Dow

BASF

INEOS Oxide

Saudi Kayan Petrochemical

PETRONAS Chemicals Group

PTT Global Chemical

Nouryon

Oriental Union Chemical

Amines & Plasticizers

Sintez OKA

Shazand Petrochemical

Nippon Shokubai

Mitsui Chemicals

Indorama Ventures

KPX Green Chemical

Sinopec Zhongke Refining

Jiangsu Shenghong Petrochemical

Jiaxing Jinyan Chemical

Hubei Xianlin Chemical

Maoming Shihua Dongcheng Chemical

Key Questions Answered:

1. How big is the global Monoethanolamine market?
2. What is the demand of the global Monoethanolamine market?
3. What is the year over year growth of the global Monoethanolamine market?
4. What is the production and production value of the global Monoethanolamine market?
5. Who are the key producers in the global Monoethanolamine market?
6. What are the growth factors driving the market demand?

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