

# Global Monocyanamide Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Monocyanamide market size is expected to reach \$ 299 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Cyanamide is a crucial nitrogen-containing intermediate in the fine chemical industry. Commonly available in the form of aqueous solutions or crystals, it exhibits high chemical reactivity. It serves as a key precursor for the synthesis of pharmaceutical intermediates, pesticide intermediates, dye auxiliaries, electronic chemicals, resin modifiers, rubber additives, and plant growth regulators. Furthermore, it acts as a fundamental raw material for the production of dicyandiamide, guanidine compounds, and various nitrogen-containing heterocyclic compounds. In 2025, global sales volume is projected to reach approximately 136,000 tons, with an average unit price of approximately US\$2,550 per ton and a capacity utilization rate of approximately 72%. Upstream suppliers primarily consist of manufacturers of calcium cyanamide, liquid ammonia, carbon dioxide, sulfuric acid, and purified water, as well as providers of stabilizers, cooling equipment, hazardous chemical packaging, and specialized logistics services. Downstream consumers are predominantly enterprises involved in pharmaceutical intermediates, technical-grade pesticides, fine chemical synthesis, electronic chemicals, rubber and plastic additives, resin materials, and agricultural inputs. The product maintains a gross profit margin of approximately 29%. Regarding its cost structure, calcium cyanamide (or cyanamidation raw materials) accounts for 36%; acidification and hydrolysis auxiliaries for 12%; stabilizers and purification treatments for 8%; reaction energy consumption and cooling costs for 10%; labor and equipment depreciation for 7%; quality control testing for 5%; hazardous chemical packaging and logistics for 10%; and environmental treatment and other miscellaneous expenses for 12%. The demand profile encompasses requirements for the synthesis of pharmaceutical and pesticide intermediates, the production of guanidine compounds,

resin and rubber additives, raw materials for electronic chemicals, supporting inputs for agricultural regulators, and high-purity nitrogen-containing chemicals. The downstream client base includes manufacturers of active pharmaceutical ingredients (APIs), technical-grade pesticides, fine chemicals, electronic chemicals, rubber additives, resin modifiers, research reagents, and agricultural chemicals. In terms of business opportunities, policy-driven factors stem primarily from the high-end upgrading of fine chemicals, the structural enhancement of pesticide products, the domestic substitution of pharmaceutical intermediates, the standardized production of hazardous chemicals, and increasingly stringent environmental regulations. Technological innovation is driven mainly by advancements in continuous reaction processes, high-purity separation techniques, low-byproduct synthesis methods, stabilized storage and transport technologies, low-temperature safety controls, and efficient wastewater treatment. Changes in consumer demand are manifested in customers placing greater emphasis on product purity, the control of dicyandiamide impurities, batch-to-batch consistency, regulatory documentation, safe transportation, and reliable long-term supply; these factors are driving the development of cyanamide production toward greater purity, stability, specialization, and eco-friendly practices.

Monocyanoamide is a product within the fine chemicals sector that serves as both a foundational intermediate and a specialized chemical. Its demand does not rely solely on a single downstream application but is collectively supported by diverse sectors—including pharmaceuticals, agrochemicals, guanidine compounds, resin additives, and electronic chemicals—thereby endowing its overall market demand with a certain degree of resilience. Around 2025, the pricing of standard industrial-grade monocyanoamide is expected to be significantly influenced by the costs of calcium cyanamide, liquid ammonia, energy, and environmental compliance; consequently, price fluctuations are likely to be relatively pronounced. Corporate profitability in this segment will depend primarily on integrated raw material supply, reaction yields, wastewater treatment capabilities, and the efficiency of hazardous chemical logistics. In contrast, high-purity grades, low-dicyandiamide variants, and products with strictly controlled impurity profiles rely more heavily on purification processes, stabilizer systems, storage safety protocols, and customer validation; as a result, these specialized products command gross margins significantly higher than those of standard grades. From 2026 to 2032, the global sales volume is projected to grow at an average annual rate of approximately 4% to 6%, with demand growth in pharmaceutical intermediates, agrochemical intermediates, and electronic chemicals expected to outpace that of traditional additive sectors. Chinese enterprises hold advantages in terms of basic production capacity and cost control, yet they still have room for improvement regarding high-purity specifications, stabilized transportation, and securing

certifications from high-end clientele. Conversely, international enterprises tend to place greater emphasis on safety management, quality documentation, and specialized product services. Future opportunities within the industry are expected to center on three key areas: first, enhancing safety and reaction yields through continuous-flow processing and automation; second, gaining entry into the supply chains of pharmaceutical, electronics, and high-end fine chemical clients by offering high-purity products with stringent impurity controls; and third, bolstering customer loyalty by optimizing hazardous chemical warehousing and regional distribution capabilities. Overall, monocyanoamide is not merely a simple commodity chemical; rather, safe production practices, environmentally responsible waste treatment, purity control, and supply stability will be the decisive factors determining a company's long-term competitiveness. Enterprises possessing integrated raw material supply chains, robust quality management systems, and specialized product development capabilities are best positioned to secure stable profits.

This report studies the global Monocyanamide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Monocyanamide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Monocyanamide that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Monocyanamide total production and demand, 2021-2032, (Tons)

Global Monocyanamide total production value, 2021-2032, (USD Million)

Global Monocyanamide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Monocyanamide consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Monocyanamide domestic production, consumption, key domestic manufacturers and share

Global Monocyanamide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Monocyanamide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Monocyanamide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Monocyanamide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AlzChem Group AG (DE), Nippon Carbide Industries Co., Ltd. (JP), Ningxia Darong Industrial Group Co., Ltd. (CN), Jiangsu Deda Petrochemical Technology Co., Ltd. (CN), Rugao Zhongru New Material Technology Co., Ltd. (CN), Yifeng New Materials Co., Ltd. (CN), Ningxia Jiafeng Chemical Co., Ltd. (CN), Shanxi Zhicheng Chemical Co., Ltd. (CN), Ningxia Jinhaiyangguang Biotechnology Co., Ltd. (CN), Ningxia Jinhua Chemical Co., Ltd. (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Monocyanamide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Monocyanamide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Monocyanamide Market, Segmentation by Type:

30% Solution

50% Solution

95% Crystals

Others

#### Global Monocyanamide Market, Segmentation by Dicyandiamide Content:

1% HPLC

1.5% HPLC

2% HPLC

#### Global Monocyanamide Market, Segmentation by Application:

Pesticide Intermediate

Plant Growth Regulator

Pharmaceutical Intermediate

Others

#### Companies Profiled:

AlzChem Group AG (DE)

Nippon Carbide Industries Co., Ltd. (JP)

Ningxia Darong Industrial Group Co., Ltd. (CN)

Jiangsu Deda Petrochemical Technology Co., Ltd. (CN)

Rugao Zhongru New Material Technology Co., Ltd. (CN)

Yifeng New Materials Co., Ltd. (CN)

Ningxia Jiafeng Chemical Co., Ltd. (CN)

Shanxi Zhicheng Chemical Co., Ltd. (CN)

Ningxia Jinhaiyangguang Biotechnology Co., Ltd. (CN)

Ningxia Jinhua Chemical Co., Ltd. (CN)

Pingluo County Xiangmei Chemical Co., Ltd. (CN)

Ningxia Hengkang Technology Co., Ltd. (CN)

Ningxia Taikang Pharmaceutical Co., Ltd. (CN)

Ningxia Sikeda Biotechnology Co., Ltd. (CN)

Shanghai Baosui Chemical Co., Ltd. (CN)

Shandong Qiangsen Chemical Co., Ltd. (CN)

Jiangsu Xinsu New Materials Co., Ltd. (CN)

Suzhou Senfeida Chemical Co., Ltd. (CN)

#### Key Questions Answered:

1. How big is the global Monocyanamide market?
2. What is the demand of the global Monocyanamide market?
3. What is the year over year growth of the global Monocyanamide market?

4. What is the production and production value of the global Monocyanamide market?
5. Who are the key producers in the global Monocyanamide market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Monocyanamide Introduction
- 1.2 World Monocyanamide Supply & Forecast
  - 1.2.1 World Monocyanamide Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Monocyanamide Production (2021-2032)
  - 1.2.3 World Monocyanamide Pricing Trends (2021-2032)
- 1.3 World Monocyanamide Production by Region (Based on Production Site)
  - 1.3.1 World Monocyanamide Production Value by Region (2021-2032)
  - 1.3.2 World Monocyanamide Production by Region (2021-2032)
  - 1.3.3 World Monocyanamide Average Price by Region (2021-2032)
  - 1.3.4 China Monocyanamide Production (2021-2032)
  - 1.3.5 Japan Monocyanamide Production (2021-2032)
  - 1.3.6 Europe Monocyanamide Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Monocyanamide Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Monocyanamide Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Monocyanamide Demand (2021-2032)
- 2.2 World Monocyanamide Consumption by Region
  - 2.2.1 World Monocyanamide Consumption by Region (2021-2026)
  - 2.2.2 World Monocyanamide Consumption Forecast by Region (2027-2032)
- 2.3 United States Monocyanamide Consumption (2021-2032)
- 2.4 China Monocyanamide Consumption (2021-2032)
- 2.5 Europe Monocyanamide Consumption (2021-2032)
- 2.6 Japan Monocyanamide Consumption (2021-2032)
- 2.7 South Korea Monocyanamide Consumption (2021-2032)
- 2.8 ASEAN Monocyanamide Consumption (2021-2032)
- 2.9 India Monocyanamide Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Monocyanamide Production Value by Manufacturer (2021-2026)
- 3.2 World Monocyanamide Production by Manufacturer (2021-2026)



### 3.3 World Monocyanamide Average Price by Manufacturer (2021-2026)

### 3.4 Monocyanamide Company Evaluation Quadrant

### 3.5 Industry Rank and Concentration Rate (CR)

#### 3.5.1 Global Monocyanamide Industry Rank of Major Manufacturers

#### 3.5.2 Global Concentration Ratios (CR4) for Monocyanamide in 2025

#### 3.5.3 Global Concentration Ratios (CR8) for Monocyanamide in 2025

### 3.6 Monocyanamide Market: Overall Company Footprint Analysis

#### 3.6.1 Monocyanamide Market: Region Footprint

#### 3.6.2 Monocyanamide Market: Company Product Type Footprint

#### 3.6.3 Monocyanamide Market: Company Product Application Footprint

### 3.7 Competitive Environment

#### 3.7.1 Historical Structure of the Industry

#### 3.7.2 Barriers of Market Entry

#### 3.7.3 Factors of Competition

### 3.8 New Entrant and Capacity Expansion Plans

### 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

### 4.1 United States VS China: Monocyanamide Production Value Comparison

#### 4.1.1 United States VS China: Monocyanamide Production Value Comparison (2021 & 2025 & 2032)

#### 4.1.2 United States VS China: Monocyanamide Production Value Market Share Comparison (2021 & 2025 & 2032)

### 4.2 United States VS China: Monocyanamide Production Comparison

#### 4.2.1 United States VS China: Monocyanamide Production Comparison (2021 & 2025 & 2032)

#### 4.2.2 United States VS China: Monocyanamide Production Market Share Comparison (2021 & 2025 & 2032)

### 4.3 United States VS China: Monocyanamide Consumption Comparison

#### 4.3.1 United States VS China: Monocyanamide Consumption Comparison (2021 & 2025 & 2032)

#### 4.3.2 United States VS China: Monocyanamide Consumption Market Share Comparison (2021 & 2025 & 2032)

### 4.4 United States Based Monocyanamide Manufacturers and Market Share, 2021-2026

#### 4.4.1 United States Based Monocyanamide Manufacturers, Headquarters and Production Site (States, Country)

#### 4.4.2 United States Based Manufacturers Monocyanamide Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Monocyanamide Production (2021-2026)
- 4.5 China Based Monocyanamide Manufacturers and Market Share
  - 4.5.1 China Based Monocyanamide Manufacturers, Headquarters and Production Site (Province, Country)
  - 4.5.2 China Based Manufacturers Monocyanamide Production Value (2021-2026)
  - 4.5.3 China Based Manufacturers Monocyanamide Production (2021-2026)
- 4.6 Rest of World Based Monocyanamide Manufacturers and Market Share, 2021-2026
  - 4.6.1 Rest of World Based Monocyanamide Manufacturers, Headquarters and Production Site (State, Country)
  - 4.6.2 Rest of World Based Manufacturers Monocyanamide Production Value (2021-2026)
  - 4.6.3 Rest of World Based Manufacturers Monocyanamide Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

- 5.1 World Monocyanamide Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
  - 5.2.1 30% Solution
  - 5.2.2 50% Solution
  - 5.2.3 95% Crystals
  - 5.2.4 Others
- 5.3 Market Segment by Type
  - 5.3.1 World Monocyanamide Production by Type (2021-2032)
  - 5.3.2 World Monocyanamide Production Value by Type (2021-2032)
  - 5.3.3 World Monocyanamide Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY DICYANDIAMIDE CONTENT**

- 6.1 World Monocyanamide Market Size Overview by Dicyandiamide Content: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Dicyandiamide Content
  - 6.2.1 1% HPLC
  - 6.2.2 1.5% HPLC
  - 6.2.3 2% HPLC
- 6.3 Market Segment by Dicyandiamide Content
  - 6.3.1 World Monocyanamide Production by Dicyandiamide Content (2021-2032)
  - 6.3.2 World Monocyanamide Production Value by Dicyandiamide Content (2021-2032)
  - 6.3.3 World Monocyanamide Average Price by Dicyandiamide Content (2021-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

7.1 World Monocyanamide Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Pesticide Intermediate

7.2.2 Plant Growth Regulator

7.2.3 Pharmaceutical Intermediate

7.2.4 Others

7.3 Market Segment by Application

7.3.1 World Monocyanamide Production by Application (2021-2032)

7.3.2 World Monocyanamide Production Value by Application (2021-2032)

7.3.3 World Monocyanamide Average Price by Application (2021-2032)

## **8 COMPANY PROFILES**

8.1 AlzChem Group AG (DE)

8.1.1 AlzChem Group AG (DE) Details

8.1.2 AlzChem Group AG (DE) Major Business

8.1.3 AlzChem Group AG (DE) Monocyanamide Product and Services

8.1.4 AlzChem Group AG (DE) Monocyanamide Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 AlzChem Group AG (DE) Recent Developments/Updates

8.1.6 AlzChem Group AG (DE) Competitive Strengths & Weaknesses

8.2 Nippon Carbide Industries Co., Ltd. (JP)

8.2.1 Nippon Carbide Industries Co., Ltd. (JP) Details

8.2.2 Nippon Carbide Industries Co., Ltd. (JP) Major Business

8.2.3 Nippon Carbide Industries Co., Ltd. (JP) Monocyanamide Product and Services

8.2.4 Nippon Carbide Industries Co., Ltd. (JP) Monocyanamide Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Nippon Carbide Industries Co., Ltd. (JP) Recent Developments/Updates

8.2.6 Nippon Carbide Industries Co., Ltd. (JP) Competitive Strengths & Weaknesses

8.3 Ningxia Darong Industrial Group Co., Ltd. (CN)

8.3.1 Ningxia Darong Industrial Group Co., Ltd. (CN) Details

8.3.2 Ningxia Darong Industrial Group Co., Ltd. (CN) Major Business

8.3.3 Ningxia Darong Industrial Group Co., Ltd. (CN) Monocyanamide Product and Services

8.3.4 Ningxia Darong Industrial Group Co., Ltd. (CN) Monocyanamide Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.3.5 Ningxia Darong Industrial Group Co., Ltd. (CN) Recent Developments/Updates
- 8.3.6 Ningxia Darong Industrial Group Co., Ltd. (CN) Competitive Strengths & Weaknesses
- 8.4 Jiangsu Deda Petrochemical Technology Co., Ltd. (CN)
  - 8.4.1 Jiangsu Deda Petrochemical Technology Co., Ltd. (CN) Details
  - 8.4.2 Jiangsu Deda Petrochemical Technology Co., Ltd. (CN) Major Business
  - 8.4.3 Jiangsu Deda Petrochemical Technology Co., Ltd. (CN) Monocyanamide Product and Services
  - 8.4.4 Jiangsu Deda Petrochemical Technology Co., Ltd. (CN) Monocyanamide Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.4.5 Jiangsu Deda Petrochemical Technology Co., Ltd. (CN) Recent Developments/Updates
  - 8.4.6 Jiangsu Deda Petrochemical Technology Co., Ltd. (CN) Competitive Strengths & Weaknesses
- 8.5 Rugao Zhongru New Material Technology Co., Ltd. (CN)
  - 8.5.1 Rugao Zhongru New Material Technology Co., Ltd. (CN) Details
  - 8.5.2 Rugao Zhongru New Material Technology Co., Ltd. (CN) Major Business
  - 8.5.3 Rugao Zhongru New Material Technology Co., Ltd. (CN) Monocyanamide Product and Services
  - 8.5.4 Rugao Zhongru New Material Technology Co., Ltd. (CN) Monocyanamide Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.5.5 Rugao Zhongru New Material Technology Co., Ltd. (CN) Recent Developments/Updates
  - 8.5.6 Rugao Zhongru New Material Technology Co., Ltd. (CN) Competitive Strengths & Weaknesses
- 8.6 Yifeng New Materials Co., Ltd. (CN)
  - 8.6.1 Yifeng New Materials Co., Ltd. (CN) Details
  - 8.6.2 Yifeng New Materials Co., Ltd. (CN) Major Business
  - 8.6.3 Yifeng New Materials Co., Ltd. (CN) Monocyanamide Product and Services
  - 8.6.4 Yifeng New Materials Co., Ltd. (CN) Monocyanamide Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.6.5 Yifeng New Materials Co., Ltd. (CN) Recent Developments/Updates
  - 8.6.6 Yifeng New Materials Co., Ltd. (CN) Competitive Strengths & Weaknesses
- 8.7 Ningxia Jiafeng Chemical Co., Ltd. (CN)
  - 8.7.1 Ningxia Jiafeng Chemical Co., Ltd. (CN) Details
  - 8.7.2 Ningxia Jiafeng Chemical Co., Ltd. (CN) Major Business
  - 8.7.3 Ningxia Jiafeng Chemical Co., Ltd. (CN) Monocyanamide Product and Services
  - 8.7.4 Ningxia Jiafeng Chemical Co., Ltd. (CN) Monocyanamide Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.7.5 Ningxia Jiafeng Chemical Co., Ltd. (CN) Recent Developments/Updates
- 8.7.6 Ningxia Jiafeng Chemical Co., Ltd. (CN) Competitive Strengths & Weaknesses
- 8.8 Shanxi Zhicheng Chemical Co., Ltd. (CN)
  - 8.8.1 Shanxi Zhicheng Chemical Co., Ltd. (CN) Details
  - 8.8.2 Shanxi Zhicheng Chemical Co., Ltd. (CN) Major Business
  - 8.8.3 Shanxi Zhicheng Chemical Co., Ltd. (CN) Monocyanamide Product and Services
  - 8.8.4 Shanxi Zhicheng Chemical Co., Ltd. (CN) Monocyanamide Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.8.5 Shanxi Zhicheng Chemical Co., Ltd. (CN) Recent Developments/Updates
  - 8.8.6 Shanxi Zhicheng Chemical Co., Ltd. (CN) Competitive Strengths & Weaknesses
- 8.9 Ningxia Jinhaiyangguang Biotechnology Co., Ltd. (CN)
  - 8.9.1 Ningxia Jinhaiyangguang Biotechnology Co., Ltd. (CN) Details
  - 8.9.2 Ningxia Jinhaiyangguang Biotechnology Co., Ltd. (CN) Major Business
  - 8.9.3 Ningxia Jinhaiyangguang Biotechnology Co., Ltd. (CN) Monocyanamide Product and Services
  - 8.9.4 Ningxia Jinhaiyangguang Biotechnology Co., Ltd. (CN) Monocyanamide Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.9.5 Ningxia Jinhaiyangguang Biotechnology Co., Ltd. (CN) Recent Developments/Updates
  - 8.9.6 Ningxia Jinhaiyangguang Biotechnology Co., Ltd. (CN) Competitive Strengths & Weaknesses
- 8.10 Ningxia Jinhua Chemical Co., Ltd. (CN)
  - 8.10.1 Ningxia Jinhua Chemical Co., Ltd. (CN) Details
  - 8.10.2 Ningxia Jinhua Chemical Co., Ltd. (CN) Major Business
  - 8.10.3 Ningxia Jinhua Chemical Co., Ltd. (CN) Monocyanamide Product and Services
  - 8.10.4 Ningxia Jinhua Chemical Co., Ltd. (CN) Monocyanamide Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.10.5 Ningxia Jinhua Chemical Co., Ltd. (CN) Recent Developments/Updates
  - 8.10.6 Ningxia Jinhua Chemical Co., Ltd. (CN) Competitive Strengths & Weaknesses
- 8.11 Pingluo County Xiangmei Chemical Co., Ltd. (CN)
  - 8.11.1 Pingluo County Xiangmei Chemical Co., Ltd. (CN) Details
  - 8.11.2 Pingluo County Xiangmei Chemical Co., Ltd. (CN) Major Business
  - 8.11.3 Pingluo County Xiangmei Chemical Co., Ltd. (CN) Monocyanamide Product and Services
  - 8.11.4 Pingluo County Xiangmei Chemical Co., Ltd. (CN) Monocyanamide Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.11.5 Pingluo County Xiangmei Chemical Co., Ltd. (CN) Recent Developments/Updates
  - 8.11.6 Pingluo County Xiangmei Chemical Co., Ltd. (CN) Competitive Strengths &



## Weaknesses

### 8.12 Ningxia Hengkang Technology Co., Ltd. (CN)

8.12.1 Ningxia Hengkang Technology Co., Ltd. (CN) Details

8.12.2 Ningxia Hengkang Technology Co., Ltd. (CN) Major Business

8.12.3 Ningxia Hengkang Technology Co., Ltd. (CN) Monocyanamide Product and Services

8.12.4 Ningxia Hengkang Technology Co., Ltd. (CN) Monocyanamide Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Ningxia Hengkang Technology Co., Ltd. (CN) Recent Developments/Updates

8.12.6 Ningxia Hengkang Technology Co., Ltd. (CN) Competitive Strengths &

## Weaknesses

### 8.13 Ningxia Taikang Pharmaceutical Co., Ltd. (CN)

8.13.1 Ningxia Taikang Pharmaceutical Co., Ltd. (CN) Details

8.13.2 Ningxia Taikang Pharmaceutical Co., Ltd. (CN) Major Business

8.13.3 Ningxia Taikang Pharmaceutical Co., Ltd. (CN) Monocyanamide Product and Services

8.13.4 Ningxia Taikang Pharmaceutical Co., Ltd. (CN) Monocyanamide Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 Ningxia Taikang Pharmaceutical Co., Ltd. (CN) Recent Developments/Updates

8.13.6 Ningxia Taikang Pharmaceutical Co., Ltd. (CN) Competitive Strengths &

## Weaknesses

### 8.14 Ningxia Sikeda Biotechnology Co., Ltd. (CN)

8.14.1 Ningxia Sikeda Biotechnology Co., Ltd. (CN) Details

8.14.2 Ningxia Sikeda Biotechnology Co., Ltd. (CN) Major Business

8.14.3 Ningxia Sikeda Biotechnology Co., Ltd. (CN) Monocyanamide Product and Services

8.14.4 Ningxia Sikeda Biotechnology Co., Ltd. (CN) Monocyanamide Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.14.5 Ningxia Sikeda Biotechnology Co., Ltd. (CN) Recent Developments/Updates

8.14.6 Ningxia Sikeda Biotechnology Co., Ltd. (CN) Competitive Strengths &

## Weaknesses

### 8.15 Shanghai Baosui Chemical Co., Ltd. (CN)

8.15.1 Shanghai Baosui Chemical Co., Ltd. (CN) Details

8.15.2 Shanghai Baosui Chemical Co., Ltd. (CN) Major Business

8.15.3 Shanghai Baosui Chemical Co., Ltd. (CN) Monocyanamide Product and Services

8.15.4 Shanghai Baosui Chemical Co., Ltd. (CN) Monocyanamide Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.15.5 Shanghai Baosui Chemical Co., Ltd. (CN) Recent Developments/Updates

8.15.6 Shanghai Baosui Chemical Co., Ltd. (CN) Competitive Strengths & Weaknesses

8.16 Shandong Qiangsen Chemical Co., Ltd. (CN)

8.16.1 Shandong Qiangsen Chemical Co., Ltd. (CN) Details

8.16.2 Shandong Qiangsen Chemical Co., Ltd. (CN) Major Business

8.16.3 Shandong Qiangsen Chemical Co., Ltd. (CN) Monocyanamide Product and Services

8.16.4 Shandong Qiangsen Chemical Co., Ltd. (CN) Monocyanamide Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.16.5 Shandong Qiangsen Chemical Co., Ltd. (CN) Recent Developments/Updates

8.16.6 Shandong Qiangsen Chemical Co., Ltd. (CN) Competitive Strengths & Weaknesses

8.17 Jiangsu Xinsu New Materials Co., Ltd. (CN)

8.17.1 Jiangsu Xinsu New Materials Co., Ltd. (CN) Details

8.17.2 Jiangsu Xinsu New Materials Co., Ltd. (CN) Major Business

8.17.3 Jiangsu Xinsu New Materials Co., Ltd. (CN) Monocyanamide Product and Services

8.17.4 Jiangsu Xinsu New Materials Co., Ltd. (CN) Monocyanamide Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.17.5 Jiangsu Xinsu New Materials Co., Ltd. (CN) Recent Developments/Updates

8.17.6 Jiangsu Xinsu New Materials Co., Ltd. (CN) Competitive Strengths & Weaknesses

8.18 Suzhou Senfeida Chemical Co., Ltd. (CN)

8.18.1 Suzhou Senfeida Chemical Co., Ltd. (CN) Details

8.18.2 Suzhou Senfeida Chemical Co., Ltd. (CN) Major Business

8.18.3 Suzhou Senfeida Chemical Co., Ltd. (CN) Monocyanamide Product and Services

8.18.4 Suzhou Senfeida Chemical Co., Ltd. (CN) Monocyanamide Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.18.5 Suzhou Senfeida Chemical Co., Ltd. (CN) Recent Developments/Updates

8.18.6 Suzhou Senfeida Chemical Co., Ltd. (CN) Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

9.1 Monocyanamide Industry Chain

9.2 Monocyanamide Upstream Analysis

9.2.1 Monocyanamide Core Raw Materials

9.2.2 Main Manufacturers of Monocyanamide Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Monocyanamide Production Mode

9.6 Monocyanamide Procurement Model

9.7 Monocyanamide Industry Sales Model and Sales Channels

9.7.1 Monocyanamide Sales Model

9.7.2 Monocyanamide Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer



## List Of Tables

### LIST OF TABLES

Table 1. World Monocyanamide Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Monocyanamide Production Value by Region (2021-2026) & (USD Million)

Table 3. World Monocyanamide Production Value by Region (2027-2032) & (USD Million)

Table 4. World Monocyanamide Production Value Market Share by Region (2021-2026)

Table 5. World Monocyanamide Production Value Market Share by Region (2027-2032)

Table 6. World Monocyanamide Production by Region (2021-2026) & (Tons)

Table 7. World Monocyanamide Production by Region (2027-2032) & (Tons)

Table 8. World Monocyanamide Production Market Share by Region (2021-2026)

Table 9. World Monocyanamide Production Market Share by Region (2027-2032)

Table 10. World Monocyanamide Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Monocyanamide Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Monocyanamide Major Market Trends

Table 13. World Monocyanamide Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Monocyanamide Consumption by Region (2021-2026) & (Tons)

Table 15. World Monocyanamide Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Monocyanamide Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Monocyanamide Producers in 2025

Table 18. World Monocyanamide Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Monocyanamide Producers in 2025

Table 20. World Monocyanamide Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Monocyanamide Company Evaluation Quadrant

Table 22. World Monocyanamide Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Monocyanamide Production Site of Key Manufacturer

Table 24. Monocyanamide Market: Company Product Type Footprint

Table 25. Monocyanamide Market: Company Product Application Footprint

Table 26. Monocyanamide Competitive Factors

Table 27. Monocyanamide New Entrant and Capacity Expansion Plans

Table 28. Monocyanamide Mergers & Acquisitions Activity

Table 29. United States VS China Monocyanamide Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Monocyanamide Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Monocyanamide Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Monocyanamide Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Monocyanamide Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Monocyanamide Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Monocyanamide Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Monocyanamide Production Market Share (2021-2026)

Table 37. China Based Monocyanamide Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Monocyanamide Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Monocyanamide Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Monocyanamide Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Monocyanamide Production Market Share (2021-2026)

Table 42. Rest of World Based Monocyanamide Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Monocyanamide Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Monocyanamide Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Monocyanamide Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Monocyanamide Production Market Share (2021-2026)

Table 47. World Monocyanamide Production Value by Type, (USD Million), 2021 & 2025 & 2032

|                                                                                                            |
|------------------------------------------------------------------------------------------------------------|
| Table 48. World Monocyanamide Production by Type (2021-2026) & (Tons)                                      |
| Table 49. World Monocyanamide Production by Type (2027-2032) & (Tons)                                      |
| Table 50. World Monocyanamide Production Value by Type (2021-2026) & (USD Million)                         |
| Table 51. World Monocyanamide Production Value by Type (2027-2032) & (USD Million)                         |
| Table 52. World Monocyanamide Average Price by Type (2021-2026) & (US\$/Ton)                               |
| Table 53. World Monocyanamide Average Price by Type (2027-2032) & (US\$/Ton)                               |
| Table 54. World Monocyanamide Production Value by Dicyandiamide Content, (USD Million), 2021 & 2025 & 2032 |
| Table 55. World Monocyanamide Production by Dicyandiamide Content (2021-2026) & (Tons)                     |
| Table 56. World Monocyanamide Production by Dicyandiamide Content (2027-2032) & (Tons)                     |
| Table 57. World Monocyanamide Production Value by Dicyandiamide Content (2021-2026) & (USD Million)        |
| Table 58. World Monocyanamide Production Value by Dicyandiamide Content (2027-2032) & (USD Million)        |
| Table 59. World Monocyanamide Average Price by Dicyandiamide Content (2021-2026) & (US\$/Ton)              |
| Table 60. World Monocyanamide Average Price by Dicyandiamide Content (2027-2032) & (US\$/Ton)              |
| Table 61. World Monocyanamide Production Value by Application, (USD Million), 2021 & 2025 & 2032           |
| Table 62. World Monocyanamide Production by Application (2021-2026) & (Tons)                               |
| Table 63. World Monocyanamide Production by Application (2027-2032) & (Tons)                               |
| Table 64. World Monocyanamide Production Value by Application (2021-2026) & (USD Million)                  |
| Table 65. World Monocyanamide Production Value by Application (2027-2032) & (USD Million)                  |
| Table 66. World Monocyanamide Average Price by Application (2021-2026) & (US\$/Ton)                        |
| Table 67. World Monocyanamide Average Price by Application (2027-2032) & (US\$/Ton)                        |
| Table 68. AlzChem Group AG (DE) Basic Information, Manufacturing Base and Competitors                      |
| Table 69. AlzChem Group AG (DE) Major Business                                                             |
| Table 70. AlzChem Group AG (DE) Monocyanamide Product and Services                                         |
| Table 71. AlzChem Group AG (DE) Monocyanamide Production (Tons), Price                                     |

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. AlzChem Group AG (DE) Recent Developments/Updates

Table 73. AlzChem Group AG (DE) Competitive Strengths & Weaknesses

Table 74. Nippon Carbide Industries Co., Ltd. (JP) Basic Information, Manufacturing Base and Competitors

Table 75. Nippon Carbide Industries Co., Ltd. (JP) Major Business

Table 76. Nippon Carbide Industries Co., Ltd. (JP) Monocyanamide Product and Services

Table 77. Nippon Carbide Industries Co., Ltd. (JP) Monocyanamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Nippon Carbide Industries Co., Ltd. (JP) Recent Developments/Updates

Table 79. Nippon Carbide Industries Co., Ltd. (JP) Competitive Strengths & Weaknesses

Table 80. Ningxia Darong Industrial Group Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

Table 81. Ningxia Darong Industrial Group Co., Ltd. (CN) Major Business

Table 82. Ningxia Darong Industrial Group Co., Ltd. (CN) Monocyanamide Product and Services

Table 83. Ningxia Darong Industrial Group Co., Ltd. (CN) Monocyanamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Ningxia Darong Industrial Group Co., Ltd. (CN) Recent Developments/Updates

Table 85. Ningxia Darong Industrial Group Co., Ltd. (CN) Competitive Strengths & Weaknesses

Table 86. Jiangsu Deda Petrochemical Technology Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

Table 87. Jiangsu Deda Petrochemical Technology Co., Ltd. (CN) Major Business

Table 88. Jiangsu Deda Petrochemical Technology Co., Ltd. (CN) Monocyanamide Product and Services

Table 89. Jiangsu Deda Petrochemical Technology Co., Ltd. (CN) Monocyanamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Jiangsu Deda Petrochemical Technology Co., Ltd. (CN) Recent Developments/Updates

Table 91. Jiangsu Deda Petrochemical Technology Co., Ltd. (CN) Competitive Strengths & Weaknesses

Table 92. Rugao Zhongru New Material Technology Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

Table 93. Rugao Zhongru New Material Technology Co., Ltd. (CN) Major Business

Table 94. Rugao Zhongru New Material Technology Co., Ltd. (CN) Monocyanamide Product and Services

Table 95. Rugao Zhongru New Material Technology Co., Ltd. (CN) Monocyanamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Rugao Zhongru New Material Technology Co., Ltd. (CN) Recent Developments/Updates

Table 97. Rugao Zhongru New Material Technology Co., Ltd. (CN) Competitive Strengths & Weaknesses

Table 98. Yifeng New Materials Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

Table 99. Yifeng New Materials Co., Ltd. (CN) Major Business

Table 100. Yifeng New Materials Co., Ltd. (CN) Monocyanamide Product and Services

Table 101. Yifeng New Materials Co., Ltd. (CN) Monocyanamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Yifeng New Materials Co., Ltd. (CN) Recent Developments/Updates

Table 103. Yifeng New Materials Co., Ltd. (CN) Competitive Strengths & Weaknesses

Table 104. Ningxia Jiafeng Chemical Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

Table 105. Ningxia Jiafeng Chemical Co., Ltd. (CN) Major Business

Table 106. Ningxia Jiafeng Chemical Co., Ltd. (CN) Monocyanamide Product and Services

Table 107. Ningxia Jiafeng Chemical Co., Ltd. (CN) Monocyanamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Ningxia Jiafeng Chemical Co., Ltd. (CN) Recent Developments/Updates

Table 109. Ningxia Jiafeng Chemical Co., Ltd. (CN) Competitive Strengths & Weaknesses

Table 110. Shanxi Zhicheng Chemical Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

Table 111. Shanxi Zhicheng Chemical Co., Ltd. (CN) Major Business

Table 112. Shanxi Zhicheng Chemical Co., Ltd. (CN) Monocyanamide Product and Services

Table 113. Shanxi Zhicheng Chemical Co., Ltd. (CN) Monocyanamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market



Share (2021-2026)

Table 114. Shanxi Zhicheng Chemical Co., Ltd. (CN) Recent Developments/Updates

Table 115. Shanxi Zhicheng Chemical Co., Ltd. (CN) Competitive Strengths & Weaknesses

Table 116. Ningxia Jinhaiyangguang Biotechnology Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

Table 117. Ningxia Jinhaiyangguang Biotechnology Co., Ltd. (CN) Major Business

Table 118. Ningxia Jinhaiyangguang Biotechnology Co., Ltd. (CN) Monocyanamide Product and Services

Table 119. Ningxia Jinhaiyangguang Biotechnology Co., Ltd. (CN) Monocyanamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Ningxia Jinhaiyangguang Biotechnology Co., Ltd. (CN) Recent Developments/Updates

Table 121. Ningxia Jinhaiyangguang Biotechnology Co., Ltd. (CN) Competitive Strengths & Weaknesses

Table 122. Ningxia Jinhua Chemical Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

Table 123. Ningxia Jinhua Chemical Co., Ltd. (CN) Major Business

Table 124. Ningxia Jinhua Chemical Co., Ltd. (CN) Monocyanamide Product and Services

Table 125. Ningxia Jinhua Chemical Co., Ltd. (CN) Monocyanamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Ningxia Jinhua Chemical Co., Ltd. (CN) Recent Developments/Updates

Table 127. Ningxia Jinhua Chemical Co., Ltd. (CN) Competitive Strengths & Weaknesses

Table 128. Pingluo County Xiangmei Chemical Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

Table 129. Pingluo County Xiangmei Chemical Co., Ltd. (CN) Major Business

Table 130. Pingluo County Xiangmei Chemical Co., Ltd. (CN) Monocyanamide Product and Services

Table 131. Pingluo County Xiangmei Chemical Co., Ltd. (CN) Monocyanamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Pingluo County Xiangmei Chemical Co., Ltd. (CN) Recent Developments/Updates

Table 133. Pingluo County Xiangmei Chemical Co., Ltd. (CN) Competitive Strengths & Weaknesses

|                                                                                                                                                                                       |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 134. Ningxia Hengkang Technology Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors                                                                           |
| Table 135. Ningxia Hengkang Technology Co., Ltd. (CN) Major Business                                                                                                                  |
| Table 136. Ningxia Hengkang Technology Co., Ltd. (CN) Monocyanamide Product and Services                                                                                              |
| Table 137. Ningxia Hengkang Technology Co., Ltd. (CN) Monocyanamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)    |
| Table 138. Ningxia Hengkang Technology Co., Ltd. (CN) Recent Developments/Updates                                                                                                     |
| Table 139. Ningxia Hengkang Technology Co., Ltd. (CN) Competitive Strengths & Weaknesses                                                                                              |
| Table 140. Ningxia Taikang Pharmaceutical Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors                                                                        |
| Table 141. Ningxia Taikang Pharmaceutical Co., Ltd. (CN) Major Business                                                                                                               |
| Table 142. Ningxia Taikang Pharmaceutical Co., Ltd. (CN) Monocyanamide Product and Services                                                                                           |
| Table 143. Ningxia Taikang Pharmaceutical Co., Ltd. (CN) Monocyanamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026) |
| Table 144. Ningxia Taikang Pharmaceutical Co., Ltd. (CN) Recent Developments/Updates                                                                                                  |
| Table 145. Ningxia Taikang Pharmaceutical Co., Ltd. (CN) Competitive Strengths & Weaknesses                                                                                           |
| Table 146. Ningxia Sikeda Biotechnology Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors                                                                          |
| Table 147. Ningxia Sikeda Biotechnology Co., Ltd. (CN) Major Business                                                                                                                 |
| Table 148. Ningxia Sikeda Biotechnology Co., Ltd. (CN) Monocyanamide Product and Services                                                                                             |
| Table 149. Ningxia Sikeda Biotechnology Co., Ltd. (CN) Monocyanamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)   |
| Table 150. Ningxia Sikeda Biotechnology Co., Ltd. (CN) Recent Developments/Updates                                                                                                    |
| Table 151. Ningxia Sikeda Biotechnology Co., Ltd. (CN) Competitive Strengths & Weaknesses                                                                                             |
| Table 152. Shanghai Baosui Chemical Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors                                                                              |
| Table 153. Shanghai Baosui Chemical Co., Ltd. (CN) Major Business                                                                                                                     |
| Table 154. Shanghai Baosui Chemical Co., Ltd. (CN) Monocyanamide Product and                                                                                                          |



## Services

Table 155. Shanghai Baosui Chemical Co., Ltd. (CN) Monocyanamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Shanghai Baosui Chemical Co., Ltd. (CN) Recent Developments/Updates

Table 157. Shanghai Baosui Chemical Co., Ltd. (CN) Competitive Strengths & Weaknesses

Table 158. Shandong Qiangsen Chemical Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

Table 159. Shandong Qiangsen Chemical Co., Ltd. (CN) Major Business

Table 160. Shandong Qiangsen Chemical Co., Ltd. (CN) Monocyanamide Product and Services

Table 161. Shandong Qiangsen Chemical Co., Ltd. (CN) Monocyanamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Shandong Qiangsen Chemical Co., Ltd. (CN) Recent Developments/Updates

Table 163. Shandong Qiangsen Chemical Co., Ltd. (CN) Competitive Strengths & Weaknesses

Table 164. Jiangsu Xinsu New Materials Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

Table 165. Jiangsu Xinsu New Materials Co., Ltd. (CN) Major Business

Table 166. Jiangsu Xinsu New Materials Co., Ltd. (CN) Monocyanamide Product and Services

Table 167. Jiangsu Xinsu New Materials Co., Ltd. (CN) Monocyanamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Jiangsu Xinsu New Materials Co., Ltd. (CN) Recent Developments/Updates

Table 169. Jiangsu Xinsu New Materials Co., Ltd. (CN) Competitive Strengths & Weaknesses

Table 170. Suzhou Senfeida Chemical Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

Table 171. Suzhou Senfeida Chemical Co., Ltd. (CN) Major Business

Table 172. Suzhou Senfeida Chemical Co., Ltd. (CN) Monocyanamide Product and Services

Table 173. Suzhou Senfeida Chemical Co., Ltd. (CN) Monocyanamide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Suzhou Senfeida Chemical Co., Ltd. (CN) Recent Developments/Updates

Table 175. Suzhou Senfeida Chemical Co., Ltd. (CN) Competitive Strengths & Weaknesses

Table 176. Global Key Players of Monocyanamide Upstream (Raw Materials)

Table 177. Global Monocyanamide Typical Customers

Table 178. Monocyanamide Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Monocyanamide Picture

Figure 2. World Monocyanamide Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Monocyanamide Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Monocyanamide Production (2021-2032) & (Tons)

Figure 5. World Monocyanamide Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Monocyanamide Production Value Market Share by Region (2021-2032)

Figure 7. World Monocyanamide Production Market Share by Region (2021-2032)

Figure 8. China Monocyanamide Production (2021-2032) & (Tons)

Figure 9. Japan Monocyanamide Production (2021-2032) & (Tons)

Figure 10. Europe Monocyanamide Production (2021-2032) & (Tons)

Figure 11. Monocyanamide Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Monocyanamide Consumption (2021-2032) & (Tons)

Figure 14. World Monocyanamide Consumption Market Share by Region (2021-2032)

Figure 15. United States Monocyanamide Consumption (2021-2032) & (Tons)

Figure 16. China Monocyanamide Consumption (2021-2032) & (Tons)

Figure 17. Europe Monocyanamide Consumption (2021-2032) & (Tons)

Figure 18. Japan Monocyanamide Consumption (2021-2032) & (Tons)

Figure 19. South Korea Monocyanamide Consumption (2021-2032) & (Tons)

Figure 20. ASEAN Monocyanamide Consumption (2021-2032) & (Tons)

Figure 21. India Monocyanamide Consumption (2021-2032) & (Tons)

Figure 22. Producer Shipments of Monocyanamide by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Monocyanamide Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Monocyanamide Markets in 2025

Figure 25. United States VS China: Monocyanamide Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Monocyanamide Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Monocyanamide Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Monocyanamide Production Market Share 2025

Figure 29. China Based Manufacturers Monocyanamide Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Monocyanamide Production Market Share 2025

Figure 31. World Monocyanamide Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Monocyanamide Production Value Market Share by Type in 2025

Figure 33. 30% Solution

Figure 34. 50% Solution

Figure 35. 95% Crystals

Figure 36. Others

Figure 37. World Monocyanamide Production Market Share by Type (2021-2032)

Figure 38. World Monocyanamide Production Value Market Share by Type (2021-2032)

Figure 39. World Monocyanamide Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. Below 25%

Figure 41. 25-30%

Figure 42. 30-50%

Figure 43. Above 50%

Figure 44. World Monocyanamide Production Value by Dicyandiamide Content, (USD Million), 2021 & 2025 & 2032

Figure 45. World Monocyanamide Production Value Market Share by Dicyandiamide Content in 2025

Figure 46. 1% HPLC

Figure 47. 1.5% HPLC

Figure 48. 2% HPLC

Figure 49. World Monocyanamide Production Market Share by Dicyandiamide Content (2021-2032)

Figure 50. World Monocyanamide Production Value Market Share by Dicyandiamide Content (2021-2032)

Figure 51. World Monocyanamide Average Price by Dicyandiamide Content (2021-2032) & (US\$/Ton)

Figure 52. World Monocyanamide Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 53. World Monocyanamide Production Value Market Share by Application in 2025

Figure 54. Pesticide Intermediate

Figure 55. Plant Growth Regulator

Figure 56. Pharmaceutical Intermediate

Figure 57. Others

Figure 58. World Monocyanamide Production Market Share by Application (2021-2032)

Figure 59. World Monocyanamide Production Value Market Share by Application (2021-2032)

Figure 60. World Monocyanamide Average Price by Application (2021-2032) & (US\$/Ton)

Figure 61. Monocyanamide Industry Chain

Figure 62. Monocyanamide Procurement Model

Figure 63. Monocyanamide Sales Model

Figure 64. Monocyanamide Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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