

Global Monocolumn Stacker Crane Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2112F7E89B0EN.html>

Date: June 2026

Pages: 143

Price: US\$ 4,480.00 (Single User License)

ID: G2112F7E89B0EN

Abstracts

The global Monocolumn Stacker Crane market size is expected to reach \$ 1196 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global Monocolumn Stacker Crane production reached approximately 67,846 units?with an average global market price of around US\$ 13000 per unit, and a gross profit margin of approximately 20%-40%. Monocolumn Stacker Crane refers to an automated storage and retrieval machine built with a single vertical mast or column, used to move loads horizontally and vertically within AS/RS aisles for storage and retrieval operations. Industry sources describe stacker cranes as mechanized systems moving along fixed rails in storage aisles to place or retrieve goods, while monocolumn or single-mast versions are generally used in compact layouts and light-to-medium duty handling scenarios.

The industrial chain of Monocolumn Stacker Crane includes upstream components such as steel structures, motors, reducers, rails, wheels, lifting mechanisms, forks, sensors, PLCs, drives, cables, and control software. The midstream consists of crane design, structural fabrication, machining, assembly, motion-control integration, commissioning, and testing. Downstream applications mainly include automated warehouses, miniload systems, pallet AS/RS facilities, manufacturing logistics, distribution centers, and e-commerce fulfillment operations. The ecosystem also includes installation, maintenance, spare parts supply, warehouse control systems, and engineering support to improve storage density, handling precision, and operating efficiency. Stacker cranes are widely described as core AS/RS equipment in automated warehouse systems.

The Monocolumn Stacker Crane market is developing steadily, supported by the

continued expansion of warehouse automation, e-commerce fulfillment, and high-density storage projects. Single-mast stacker cranes are valued for compact structure, good price-performance balance, and suitability for narrow aisles and light-to-medium unit loads. Industry materials indicate that stacker cranes are central to automated storage and retrieval systems, while single-mast designs are often favored where flexibility, space efficiency, and moderate load handling are priorities. Product development is moving toward higher positioning accuracy, faster acceleration, lower energy consumption, and tighter integration with warehouse control software. However, the market still faces pressure from project customization, investment sensitivity, and competition from shuttle systems and other AS/RS technologies in certain scenarios. Overall, the segment is expected to maintain stable growth as automated warehouses continue to expand and operators seek efficient, accurate, and space-saving storage solutions.

This report studies the global Monocolumn Stacker Crane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Monocolumn Stacker Crane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Monocolumn Stacker Crane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Monocolumn Stacker Crane total production and demand, 2021-2032, (Units)

Global Monocolumn Stacker Crane total production value, 2021-2032, (USD Million)

Global Monocolumn Stacker Crane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Monocolumn Stacker Crane consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Monocolumn Stacker Crane domestic production, consumption, key domestic manufacturers and share

Global Monocolumn Stacker Crane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Monocolumn Stacker Crane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Monocolumn Stacker Crane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Monocolumn Stacker Crane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mecalux, DAMBACH Lagersysteme, Smartlogitecx, LCS Group, MPL TECHMA, INFORM, Demag, Iskra Impuls, Nucleon, Geodom, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Monocolumn Stacker Crane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Monocolumn Stacker Crane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Monocolumn Stacker Crane Market, Segmentation by Type:

Pallet Type

Carton Type

Others

Global Monocolumn Stacker Crane Market, Segmentation by Max Height (m):

Max Height (m): ≤10m

Max Height (m): 10m-20

Max Height (m): ≥20m

Global Monocolumn Stacker Crane Market, Segmentation by Rated Load (kg):

Rated Load (kg): 50-100

Rated Load (kg): 100-300

Rated Load (kg): 300-400

Others

Global Monocolumn Stacker Crane Market, Segmentation by Application:

Food

Pharmaceuticals

Electronics

Others

Companies Profiled:

Mecalux

DAMBACH Lagersysteme

Smartlogitecx

LCS Group

MPL TECHMA

INFORM

Demag

Iskra Impuls

Nucleon

Geodom

HEGERLS

System Logistics

Muratec

Daifuku

Kardex

Huazhang Technology

DELIECN

Key Questions Answered:

1. How big is the global Monocolumn Stacker Crane market?

2. What is the demand of the global Monocolumn Stacker Crane market?
3. What is the year over year growth of the global Monocolumn Stacker Crane market?
4. What is the production and production value of the global Monocolumn Stacker Crane market?
5. Who are the key producers in the global Monocolumn Stacker Crane market?
6. What are the growth factors driving the market demand?

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