

# Global Monoclonal Antibody Purification Reagent Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4DC21E77A93EN.html>

Date: June 2026

Pages: 175

Price: US\$ 4,480.00 (Single User License)

ID: G4DC21E77A93EN

## Abstracts

The global Monoclonal Antibody Purification Reagent market size is expected to reach \$ 3582 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of Monoclonal Antibody Purification Reagent reached approximately 387,000 L, with an average market price of about USD 5,375 L, an annual production capacity of roughly 400,000 L, and an industry-average gross margin of approximately 28%.

Monoclonal Antibody Purification Reagent refer to functional bioseparation consumables used for the capture, enrichment, impurity removal, polishing, and sample preparation of monoclonal antibodies, antibody fragments, bispecific antibodies, antibody-drug conjugates, Fc-fusion proteins, and related antibody-based molecules across research, process development, pilot-scale production, and commercial biomanufacturing. The product scope is centered on affinity chromatography media based on Protein A, Protein G, Protein L, and Protein A/G ligands immobilized on agarose, polymer, cellulose, magnetic bead, or membrane matrices, and also covers ion exchange, hydrophobic interaction, mixed-mode, and hydroxyapatite media used in intermediate and polishing steps. Product formats include bulk resins, membrane adsorbers, magnetic beads, prepacked columns, spin columns, 96-well plates, and antibody purification kits with optimized buffers. Key technical parameters include dynamic binding capacity, static binding capacity, particle size, pore structure, pressure-flow performance, ligand leakage, alkaline cleaning stability, reuse cycle lifetime, impurity clearance, lot-to-lot consistency, and regulatory support documentation. These products are critical to downstream antibody manufacturing because they directly affect process yield, purity, cost of goods, product safety, and scalability.

This report studies the global Monoclonal Antibody Purification Reagent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Monoclonal Antibody Purification Reagent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Monoclonal Antibody Purification Reagent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Monoclonal Antibody Purification Reagent total production and demand, 2021-2032, (L)

Global Monoclonal Antibody Purification Reagent total production value, 2021-2032, (USD Million)

Global Monoclonal Antibody Purification Reagent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (L), (based on production site)

Global Monoclonal Antibody Purification Reagent consumption by region & country, CAGR, 2021-2032 & (L)

U.S. VS China: Monoclonal Antibody Purification Reagent domestic production, consumption, key domestic manufacturers and share

Global Monoclonal Antibody Purification Reagent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (L)

Global Monoclonal Antibody Purification Reagent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (L)

Global Monoclonal Antibody Purification Reagent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (L)

This report profiles key players in the global Monoclonal Antibody Purification Reagent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva, Merck, Thermo Fisher Scientific, Ecolab, Bio-Rad Laboratories, Tosoh Bioscience, Sartorius, Repligen Corporation, Kaneka Corporation, Nanomicro, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Monoclonal Antibody Purification Reagent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (L) and average price (US\$/L) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Monoclonal Antibody Purification Reagent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Monoclonal Antibody Purification Reagent Market, Segmentation by Type:

Protein A Affinity

Protein G Affinity

Protein L Affinity

Global Monoclonal Antibody Purification Reagent Market, Segmentation by Antibody

**Modality:**

Conventional mAb

Biosimilar mAb

**Global Monoclonal Antibody Purification Reagent Market, Segmentation by Application:**

Biopharmaceutical

R&amp;D

Others

**Companies Profiled:**

Cytiva

Merck

Thermo Fisher Scientific

Ecolab

Bio-Rad Laboratories

Tosoh Bioscience

Sartorius

Repligen Corporation

Kaneka Corporation

Nanomicro

Sepax Technologies

GenScript

Bestchrom

Tofflon Life Science

Astrea Bioseparations

Bio-Works

Amicogen

Smart-Lifesciences

BioToolomics

Takara Bio

Promega

NEB

ABT

Abcam

Sunresin Life Sciences

#### Key Questions Answered:

1. How big is the global Monoclonal Antibody Purification Reagent market?
2. What is the demand of the global Monoclonal Antibody Purification Reagent market?
3. What is the year over year growth of the global Monoclonal Antibody Purification Reagent market?
4. What is the production and production value of the global Monoclonal Antibody Purification Reagent market?
5. Who are the key producers in the global Monoclonal Antibody Purification Reagent market?

6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Monoclonal Antibody Purification Reagent Introduction
- 1.2 World Monoclonal Antibody Purification Reagent Supply & Forecast
  - 1.2.1 World Monoclonal Antibody Purification Reagent Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Monoclonal Antibody Purification Reagent Production (2021-2032)
  - 1.2.3 World Monoclonal Antibody Purification Reagent Pricing Trends (2021-2032)
- 1.3 World Monoclonal Antibody Purification Reagent Production by Region (Based on Production Site)
  - 1.3.1 World Monoclonal Antibody Purification Reagent Production Value by Region (2021-2032)
  - 1.3.2 World Monoclonal Antibody Purification Reagent Production by Region (2021-2032)
  - 1.3.3 World Monoclonal Antibody Purification Reagent Average Price by Region (2021-2032)
  - 1.3.4 North America Monoclonal Antibody Purification Reagent Production (2021-2032)
  - 1.3.5 Europe Monoclonal Antibody Purification Reagent Production (2021-2032)
  - 1.3.6 China Monoclonal Antibody Purification Reagent Production (2021-2032)
  - 1.3.7 Japan Monoclonal Antibody Purification Reagent Production (2021-2032)
  - 1.3.8 India Monoclonal Antibody Purification Reagent Production (2021-2032)
  - 1.3.9 Southeast Asia Monoclonal Antibody Purification Reagent Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Monoclonal Antibody Purification Reagent Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Monoclonal Antibody Purification Reagent Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Monoclonal Antibody Purification Reagent Demand (2021-2032)
- 2.2 World Monoclonal Antibody Purification Reagent Consumption by Region
  - 2.2.1 World Monoclonal Antibody Purification Reagent Consumption by Region (2021-2026)
  - 2.2.2 World Monoclonal Antibody Purification Reagent Consumption Forecast by Region (2027-2032)

- 2.3 United States Monoclonal Antibody Purification Reagent Consumption (2021-2032)
- 2.4 China Monoclonal Antibody Purification Reagent Consumption (2021-2032)
- 2.5 Europe Monoclonal Antibody Purification Reagent Consumption (2021-2032)
- 2.6 Japan Monoclonal Antibody Purification Reagent Consumption (2021-2032)
- 2.7 South Korea Monoclonal Antibody Purification Reagent Consumption (2021-2032)
- 2.8 ASEAN Monoclonal Antibody Purification Reagent Consumption (2021-2032)
- 2.9 India Monoclonal Antibody Purification Reagent Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Monoclonal Antibody Purification Reagent Production Value by Manufacturer (2021-2026)
- 3.2 World Monoclonal Antibody Purification Reagent Production by Manufacturer (2021-2026)
- 3.3 World Monoclonal Antibody Purification Reagent Average Price by Manufacturer (2021-2026)
- 3.4 Monoclonal Antibody Purification Reagent Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Monoclonal Antibody Purification Reagent Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Monoclonal Antibody Purification Reagent in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Monoclonal Antibody Purification Reagent in 2025
- 3.6 Monoclonal Antibody Purification Reagent Market: Overall Company Footprint Analysis
  - 3.6.1 Monoclonal Antibody Purification Reagent Market: Region Footprint
  - 3.6.2 Monoclonal Antibody Purification Reagent Market: Company Product Type Footprint
  - 3.6.3 Monoclonal Antibody Purification Reagent Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

#### 4.1 United States VS China: Monoclonal Antibody Purification Reagent Production Value Comparison

4.1.1 United States VS China: Monoclonal Antibody Purification Reagent Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Monoclonal Antibody Purification Reagent Production Value Market Share Comparison (2021 & 2025 & 2032)

#### 4.2 United States VS China: Monoclonal Antibody Purification Reagent Production Comparison

4.2.1 United States VS China: Monoclonal Antibody Purification Reagent Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Monoclonal Antibody Purification Reagent Production Market Share Comparison (2021 & 2025 & 2032)

#### 4.3 United States VS China: Monoclonal Antibody Purification Reagent Consumption Comparison

4.3.1 United States VS China: Monoclonal Antibody Purification Reagent Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Monoclonal Antibody Purification Reagent Consumption Market Share Comparison (2021 & 2025 & 2032)

#### 4.4 United States Based Monoclonal Antibody Purification Reagent Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Monoclonal Antibody Purification Reagent Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Monoclonal Antibody Purification Reagent Production Value (2021-2026)

4.4.3 United States Based Manufacturers Monoclonal Antibody Purification Reagent Production (2021-2026)

#### 4.5 China Based Monoclonal Antibody Purification Reagent Manufacturers and Market Share

4.5.1 China Based Monoclonal Antibody Purification Reagent Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Monoclonal Antibody Purification Reagent Production Value (2021-2026)

4.5.3 China Based Manufacturers Monoclonal Antibody Purification Reagent Production (2021-2026)

#### 4.6 Rest of World Based Monoclonal Antibody Purification Reagent Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Monoclonal Antibody Purification Reagent Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Monoclonal Antibody Purification Reagent Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Monoclonal Antibody Purification Reagent Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Monoclonal Antibody Purification Reagent Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Protein A Affinity

5.2.2 Protein G Affinity

5.2.3 Protein L Affinity

5.3 Market Segment by Type

5.3.1 World Monoclonal Antibody Purification Reagent Production by Type (2021-2032)

5.3.2 World Monoclonal Antibody Purification Reagent Production Value by Type (2021-2032)

5.3.3 World Monoclonal Antibody Purification Reagent Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY ANTIBODY MODALITY**

6.1 World Monoclonal Antibody Purification Reagent Market Size Overview by Antibody Modality: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Antibody Modality

6.2.1 Conventional mAb

6.2.2 Biosimilar mAb

6.3 Market Segment by Antibody Modality

6.3.1 World Monoclonal Antibody Purification Reagent Production by Antibody Modality (2021-2032)

6.3.2 World Monoclonal Antibody Purification Reagent Production Value by Antibody Modality (2021-2032)

6.3.3 World Monoclonal Antibody Purification Reagent Average Price by Antibody Modality (2021-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

7.1 World Monoclonal Antibody Purification Reagent Market Size Overview by

Application: 2021 VS 2025 VS 2032

## 7.2 Segment Introduction by Application

7.2.1 Biopharmaceutical

7.2.2 R&D

7.2.3 Others

## 7.3 Market Segment by Application

7.3.1 World Monoclonal Antibody Purification Reagent Production by Application (2021-2032)

7.3.2 World Monoclonal Antibody Purification Reagent Production Value by Application (2021-2032)

7.3.3 World Monoclonal Antibody Purification Reagent Average Price by Application (2021-2032)

## 8 COMPANY PROFILES

### 8.1 Cytiva

8.1.1 Cytiva Details

8.1.2 Cytiva Major Business

8.1.3 Cytiva Monoclonal Antibody Purification Reagent Product and Services

8.1.4 Cytiva Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Cytiva Recent Developments/Updates

8.1.6 Cytiva Competitive Strengths & Weaknesses

### 8.2 Merck

8.2.1 Merck Details

8.2.2 Merck Major Business

8.2.3 Merck Monoclonal Antibody Purification Reagent Product and Services

8.2.4 Merck Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Merck Recent Developments/Updates

8.2.6 Merck Competitive Strengths & Weaknesses

### 8.3 Thermo Fisher Scientific

8.3.1 Thermo Fisher Scientific Details

8.3.2 Thermo Fisher Scientific Major Business

8.3.3 Thermo Fisher Scientific Monoclonal Antibody Purification Reagent Product and Services

8.3.4 Thermo Fisher Scientific Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Thermo Fisher Scientific Recent Developments/Updates

### 8.3.6 Thermo Fisher Scientific Competitive Strengths & Weaknesses

## 8.4 Ecolab

### 8.4.1 Ecolab Details

### 8.4.2 Ecolab Major Business

### 8.4.3 Ecolab Monoclonal Antibody Purification Reagent Product and Services

### 8.4.4 Ecolab Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.4.5 Ecolab Recent Developments/Updates

### 8.4.6 Ecolab Competitive Strengths & Weaknesses

## 8.5 Bio-Rad Laboratories

### 8.5.1 Bio-Rad Laboratories Details

### 8.5.2 Bio-Rad Laboratories Major Business

### 8.5.3 Bio-Rad Laboratories Monoclonal Antibody Purification Reagent Product and Services

### 8.5.4 Bio-Rad Laboratories Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.5.5 Bio-Rad Laboratories Recent Developments/Updates

### 8.5.6 Bio-Rad Laboratories Competitive Strengths & Weaknesses

## 8.6 Tosoh Bioscience

### 8.6.1 Tosoh Bioscience Details

### 8.6.2 Tosoh Bioscience Major Business

### 8.6.3 Tosoh Bioscience Monoclonal Antibody Purification Reagent Product and Services

### 8.6.4 Tosoh Bioscience Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.6.5 Tosoh Bioscience Recent Developments/Updates

### 8.6.6 Tosoh Bioscience Competitive Strengths & Weaknesses

## 8.7 Sartorius

### 8.7.1 Sartorius Details

### 8.7.2 Sartorius Major Business

### 8.7.3 Sartorius Monoclonal Antibody Purification Reagent Product and Services

### 8.7.4 Sartorius Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.7.5 Sartorius Recent Developments/Updates

### 8.7.6 Sartorius Competitive Strengths & Weaknesses

## 8.8 Repligen Corporation

### 8.8.1 Repligen Corporation Details

### 8.8.2 Repligen Corporation Major Business

### 8.8.3 Repligen Corporation Monoclonal Antibody Purification Reagent Product and

## Services

8.8.4 Repligen Corporation Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Repligen Corporation Recent Developments/Updates

8.8.6 Repligen Corporation Competitive Strengths & Weaknesses

## 8.9 Kaneka Corporation

8.9.1 Kaneka Corporation Details

8.9.2 Kaneka Corporation Major Business

8.9.3 Kaneka Corporation Monoclonal Antibody Purification Reagent Product and Services

8.9.4 Kaneka Corporation Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Kaneka Corporation Recent Developments/Updates

8.9.6 Kaneka Corporation Competitive Strengths & Weaknesses

## 8.10 Nanomicro

8.10.1 Nanomicro Details

8.10.2 Nanomicro Major Business

8.10.3 Nanomicro Monoclonal Antibody Purification Reagent Product and Services

8.10.4 Nanomicro Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Nanomicro Recent Developments/Updates

8.10.6 Nanomicro Competitive Strengths & Weaknesses

## 8.11 Sepax Technologies

8.11.1 Sepax Technologies Details

8.11.2 Sepax Technologies Major Business

8.11.3 Sepax Technologies Monoclonal Antibody Purification Reagent Product and Services

8.11.4 Sepax Technologies Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 Sepax Technologies Recent Developments/Updates

8.11.6 Sepax Technologies Competitive Strengths & Weaknesses

## 8.12 GenScript

8.12.1 GenScript Details

8.12.2 GenScript Major Business

8.12.3 GenScript Monoclonal Antibody Purification Reagent Product and Services

8.12.4 GenScript Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 GenScript Recent Developments/Updates

8.12.6 GenScript Competitive Strengths & Weaknesses

## 8.13 Bestchrom

### 8.13.1 Bestchrom Details

### 8.13.2 Bestchrom Major Business

### 8.13.3 Bestchrom Monoclonal Antibody Purification Reagent Product and Services

### 8.13.4 Bestchrom Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.13.5 Bestchrom Recent Developments/Updates

### 8.13.6 Bestchrom Competitive Strengths & Weaknesses

## 8.14 Tofflon Life Science

### 8.14.1 Tofflon Life Science Details

### 8.14.2 Tofflon Life Science Major Business

### 8.14.3 Tofflon Life Science Monoclonal Antibody Purification Reagent Product and Services

### 8.14.4 Tofflon Life Science Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.14.5 Tofflon Life Science Recent Developments/Updates

### 8.14.6 Tofflon Life Science Competitive Strengths & Weaknesses

## 8.15 Astrea Bioseparations

### 8.15.1 Astrea Bioseparations Details

### 8.15.2 Astrea Bioseparations Major Business

### 8.15.3 Astrea Bioseparations Monoclonal Antibody Purification Reagent Product and Services

### 8.15.4 Astrea Bioseparations Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.15.5 Astrea Bioseparations Recent Developments/Updates

### 8.15.6 Astrea Bioseparations Competitive Strengths & Weaknesses

## 8.16 Bio-Works

### 8.16.1 Bio-Works Details

### 8.16.2 Bio-Works Major Business

### 8.16.3 Bio-Works Monoclonal Antibody Purification Reagent Product and Services

### 8.16.4 Bio-Works Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.16.5 Bio-Works Recent Developments/Updates

### 8.16.6 Bio-Works Competitive Strengths & Weaknesses

## 8.17 Amicogen

### 8.17.1 Amicogen Details

### 8.17.2 Amicogen Major Business

### 8.17.3 Amicogen Monoclonal Antibody Purification Reagent Product and Services

### 8.17.4 Amicogen Monoclonal Antibody Purification Reagent Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

8.17.5 Amicogen Recent Developments/Updates

8.17.6 Amicogen Competitive Strengths & Weaknesses

## 8.18 Smart-Lifesciences

8.18.1 Smart-Lifesciences Details

8.18.2 Smart-Lifesciences Major Business

## 8.18.3 Smart-Lifesciences Monoclonal Antibody Purification Reagent Product and Services

8.18.4 Smart-Lifesciences Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.18.5 Smart-Lifesciences Recent Developments/Updates

8.18.6 Smart-Lifesciences Competitive Strengths & Weaknesses

## 8.19 BioToolomics

8.19.1 BioToolomics Details

8.19.2 BioToolomics Major Business

8.19.3 BioToolomics Monoclonal Antibody Purification Reagent Product and Services

8.19.4 BioToolomics Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.19.5 BioToolomics Recent Developments/Updates

8.19.6 BioToolomics Competitive Strengths & Weaknesses

## 8.20 Takara Bio

8.20.1 Takara Bio Details

8.20.2 Takara Bio Major Business

8.20.3 Takara Bio Monoclonal Antibody Purification Reagent Product and Services

8.20.4 Takara Bio Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.20.5 Takara Bio Recent Developments/Updates

8.20.6 Takara Bio Competitive Strengths & Weaknesses

## 8.21 Promega

8.21.1 Promega Details

8.21.2 Promega Major Business

8.21.3 Promega Monoclonal Antibody Purification Reagent Product and Services

8.21.4 Promega Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.21.5 Promega Recent Developments/Updates

8.21.6 Promega Competitive Strengths & Weaknesses

## 8.22 NEB

8.22.1 NEB Details

8.22.2 NEB Major Business

- 8.22.3 NEB Monoclonal Antibody Purification Reagent Product and Services
- 8.22.4 NEB Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.22.5 NEB Recent Developments/Updates
- 8.22.6 NEB Competitive Strengths & Weaknesses
- 8.23 ABT
  - 8.23.1 ABT Details
  - 8.23.2 ABT Major Business
  - 8.23.3 ABT Monoclonal Antibody Purification Reagent Product and Services
  - 8.23.4 ABT Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.23.5 ABT Recent Developments/Updates
  - 8.23.6 ABT Competitive Strengths & Weaknesses
- 8.24 Abcam
  - 8.24.1 Abcam Details
  - 8.24.2 Abcam Major Business
  - 8.24.3 Abcam Monoclonal Antibody Purification Reagent Product and Services
  - 8.24.4 Abcam Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.24.5 Abcam Recent Developments/Updates
  - 8.24.6 Abcam Competitive Strengths & Weaknesses
- 8.25 Sunresin Life Sciences
  - 8.25.1 Sunresin Life Sciences Details
  - 8.25.2 Sunresin Life Sciences Major Business
  - 8.25.3 Sunresin Life Sciences Monoclonal Antibody Purification Reagent Product and Services
  - 8.25.4 Sunresin Life Sciences Monoclonal Antibody Purification Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.25.5 Sunresin Life Sciences Recent Developments/Updates
  - 8.25.6 Sunresin Life Sciences Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

- 9.1 Monoclonal Antibody Purification Reagent Industry Chain
- 9.2 Monoclonal Antibody Purification Reagent Upstream Analysis
  - 9.2.1 Monoclonal Antibody Purification Reagent Core Raw Materials
  - 9.2.2 Main Manufacturers of Monoclonal Antibody Purification Reagent Core Raw Materials
- 9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Monoclonal Antibody Purification Reagent Production Mode

9.6 Monoclonal Antibody Purification Reagent Procurement Model

9.7 Monoclonal Antibody Purification Reagent Industry Sales Model and Sales Channels

9.7.1 Monoclonal Antibody Purification Reagent Sales Model

9.7.2 Monoclonal Antibody Purification Reagent Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Monoclonal Antibody Purification Reagent Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Monoclonal Antibody Purification Reagent Production Value by Region (2021-2026) & (USD Million)

Table 3. World Monoclonal Antibody Purification Reagent Production Value by Region (2027-2032) & (USD Million)

Table 4. World Monoclonal Antibody Purification Reagent Production Value Market Share by Region (2021-2026)

Table 5. World Monoclonal Antibody Purification Reagent Production Value Market Share by Region (2027-2032)

Table 6. World Monoclonal Antibody Purification Reagent Production by Region (2021-2026) & (L)

Table 7. World Monoclonal Antibody Purification Reagent Production by Region (2027-2032) & (L)

Table 8. World Monoclonal Antibody Purification Reagent Production Market Share by Region (2021-2026)

Table 9. World Monoclonal Antibody Purification Reagent Production Market Share by Region (2027-2032)

Table 10. World Monoclonal Antibody Purification Reagent Average Price by Region (2021-2026) & (US\$/L)

Table 11. World Monoclonal Antibody Purification Reagent Average Price by Region (2027-2032) & (US\$/L)

Table 12. Monoclonal Antibody Purification Reagent Major Market Trends

Table 13. World Monoclonal Antibody Purification Reagent Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (L)

Table 14. World Monoclonal Antibody Purification Reagent Consumption by Region (2021-2026) & (L)

Table 15. World Monoclonal Antibody Purification Reagent Consumption Forecast by Region (2027-2032) & (L)

Table 16. World Monoclonal Antibody Purification Reagent Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Monoclonal Antibody Purification Reagent Producers in 2025

Table 18. World Monoclonal Antibody Purification Reagent Production by Manufacturer (2021-2026) & (L)

Table 19. Production Market Share of Key Monoclonal Antibody Purification Reagent Producers in 2025

Table 20. World Monoclonal Antibody Purification Reagent Average Price by Manufacturer (2021-2026) & (US\$/L)

Table 21. Global Monoclonal Antibody Purification Reagent Company Evaluation Quadrant

Table 22. World Monoclonal Antibody Purification Reagent Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Monoclonal Antibody Purification Reagent Production Site of Key Manufacturer

Table 24. Monoclonal Antibody Purification Reagent Market: Company Product Type Footprint

Table 25. Monoclonal Antibody Purification Reagent Market: Company Product Application Footprint

Table 26. Monoclonal Antibody Purification Reagent Competitive Factors

Table 27. Monoclonal Antibody Purification Reagent New Entrant and Capacity Expansion Plans

Table 28. Monoclonal Antibody Purification Reagent Mergers & Acquisitions Activity

Table 29. United States VS China Monoclonal Antibody Purification Reagent Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Monoclonal Antibody Purification Reagent Production Comparison, (2021 & 2025 & 2032) & (L)

Table 31. United States VS China Monoclonal Antibody Purification Reagent Consumption Comparison, (2021 & 2025 & 2032) & (L)

Table 32. United States Based Monoclonal Antibody Purification Reagent Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Monoclonal Antibody Purification Reagent Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Monoclonal Antibody Purification Reagent Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Monoclonal Antibody Purification Reagent Production (2021-2026) & (L)

Table 36. United States Based Manufacturers Monoclonal Antibody Purification Reagent Production Market Share (2021-2026)

Table 37. China Based Monoclonal Antibody Purification Reagent Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Monoclonal Antibody Purification Reagent Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Monoclonal Antibody Purification Reagent

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Monoclonal Antibody Purification Reagent Production, (2021-2026) & (L)

Table 41. China Based Manufacturers Monoclonal Antibody Purification Reagent Production Market Share (2021-2026)

Table 42. Rest of World Based Monoclonal Antibody Purification Reagent Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Monoclonal Antibody Purification Reagent Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Monoclonal Antibody Purification Reagent Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Monoclonal Antibody Purification Reagent Production, (2021-2026) & (L)

Table 46. Rest of World Based Manufacturers Monoclonal Antibody Purification Reagent Production Market Share (2021-2026)

Table 47. World Monoclonal Antibody Purification Reagent Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Monoclonal Antibody Purification Reagent Production by Type (2021-2026) & (L)

Table 49. World Monoclonal Antibody Purification Reagent Production by Type (2027-2032) & (L)

Table 50. World Monoclonal Antibody Purification Reagent Production Value by Type (2021-2026) & (USD Million)

Table 51. World Monoclonal Antibody Purification Reagent Production Value by Type (2027-2032) & (USD Million)

Table 52. World Monoclonal Antibody Purification Reagent Average Price by Type (2021-2026) & (US\$/L)

Table 53. World Monoclonal Antibody Purification Reagent Average Price by Type (2027-2032) & (US\$/L)

Table 54. World Monoclonal Antibody Purification Reagent Production Value by Antibody Modality, (USD Million), 2021 & 2025 & 2032

Table 55. World Monoclonal Antibody Purification Reagent Production by Antibody Modality (2021-2026) & (L)

Table 56. World Monoclonal Antibody Purification Reagent Production by Antibody Modality (2027-2032) & (L)

Table 57. World Monoclonal Antibody Purification Reagent Production Value by Antibody Modality (2021-2026) & (USD Million)

Table 58. World Monoclonal Antibody Purification Reagent Production Value by Antibody Modality (2027-2032) & (USD Million)

Table 59. World Monoclonal Antibody Purification Reagent Average Price by Antibody Modality (2021-2026) & (US\$/L)

Table 60. World Monoclonal Antibody Purification Reagent Average Price by Antibody Modality (2027-2032) & (US\$/L)

Table 61. World Monoclonal Antibody Purification Reagent Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Monoclonal Antibody Purification Reagent Production by Application (2021-2026) & (L)

Table 63. World Monoclonal Antibody Purification Reagent Production by Application (2027-2032) & (L)

Table 64. World Monoclonal Antibody Purification Reagent Production Value by Application (2021-2026) & (USD Million)

Table 65. World Monoclonal Antibody Purification Reagent Production Value by Application (2027-2032) & (USD Million)

Table 66. World Monoclonal Antibody Purification Reagent Average Price by Application (2021-2026) & (US\$/L)

Table 67. World Monoclonal Antibody Purification Reagent Average Price by Application (2027-2032) & (US\$/L)

Table 68. Cytiva Basic Information, Manufacturing Base and Competitors

Table 69. Cytiva Major Business

Table 70. Cytiva Monoclonal Antibody Purification Reagent Product and Services

Table 71. Cytiva Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Cytiva Recent Developments/Updates

Table 73. Cytiva Competitive Strengths & Weaknesses

Table 74. Merck Basic Information, Manufacturing Base and Competitors

Table 75. Merck Major Business

Table 76. Merck Monoclonal Antibody Purification Reagent Product and Services

Table 77. Merck Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Merck Recent Developments/Updates

Table 79. Merck Competitive Strengths & Weaknesses

Table 80. Thermo Fisher Scientific Basic Information, Manufacturing Base and Competitors

Table 81. Thermo Fisher Scientific Major Business

Table 82. Thermo Fisher Scientific Monoclonal Antibody Purification Reagent Product and Services

Table 83. Thermo Fisher Scientific Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and

## Market Share (2021-2026)

Table 84. Thermo Fisher Scientific Recent Developments/Updates

Table 85. Thermo Fisher Scientific Competitive Strengths &amp; Weaknesses

Table 86. Ecolab Basic Information, Manufacturing Base and Competitors

Table 87. Ecolab Major Business

Table 88. Ecolab Monoclonal Antibody Purification Reagent Product and Services

Table 89. Ecolab Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Ecolab Recent Developments/Updates

Table 91. Ecolab Competitive Strengths &amp; Weaknesses

Table 92. Bio-Rad Laboratories Basic Information, Manufacturing Base and Competitors

Table 93. Bio-Rad Laboratories Major Business

Table 94. Bio-Rad Laboratories Monoclonal Antibody Purification Reagent Product and Services

Table 95. Bio-Rad Laboratories Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Bio-Rad Laboratories Recent Developments/Updates

Table 97. Bio-Rad Laboratories Competitive Strengths &amp; Weaknesses

Table 98. Tosoh Bioscience Basic Information, Manufacturing Base and Competitors

Table 99. Tosoh Bioscience Major Business

Table 100. Tosoh Bioscience Monoclonal Antibody Purification Reagent Product and Services

Table 101. Tosoh Bioscience Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Tosoh Bioscience Recent Developments/Updates

Table 103. Tosoh Bioscience Competitive Strengths &amp; Weaknesses

Table 104. Sartorius Basic Information, Manufacturing Base and Competitors

Table 105. Sartorius Major Business

Table 106. Sartorius Monoclonal Antibody Purification Reagent Product and Services

Table 107. Sartorius Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Sartorius Recent Developments/Updates

Table 109. Sartorius Competitive Strengths &amp; Weaknesses

Table 110. Repligen Corporation Basic Information, Manufacturing Base and Competitors

Table 111. Repligen Corporation Major Business

Table 112. Repligen Corporation Monoclonal Antibody Purification Reagent Product and

## Services

Table 113. Repligen Corporation Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Repligen Corporation Recent Developments/Updates

Table 115. Repligen Corporation Competitive Strengths & Weaknesses

Table 116. Kaneka Corporation Basic Information, Manufacturing Base and Competitors

Table 117. Kaneka Corporation Major Business

Table 118. Kaneka Corporation Monoclonal Antibody Purification Reagent Product and Services

Table 119. Kaneka Corporation Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Kaneka Corporation Recent Developments/Updates

Table 121. Kaneka Corporation Competitive Strengths & Weaknesses

Table 122. Nanomicro Basic Information, Manufacturing Base and Competitors

Table 123. Nanomicro Major Business

Table 124. Nanomicro Monoclonal Antibody Purification Reagent Product and Services

Table 125. Nanomicro Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Nanomicro Recent Developments/Updates

Table 127. Nanomicro Competitive Strengths & Weaknesses

Table 128. Sepax Technologies Basic Information, Manufacturing Base and Competitors

Table 129. Sepax Technologies Major Business

Table 130. Sepax Technologies Monoclonal Antibody Purification Reagent Product and Services

Table 131. Sepax Technologies Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Sepax Technologies Recent Developments/Updates

Table 133. Sepax Technologies Competitive Strengths & Weaknesses

Table 134. GenScript Basic Information, Manufacturing Base and Competitors

Table 135. GenScript Major Business

Table 136. GenScript Monoclonal Antibody Purification Reagent Product and Services

Table 137. GenScript Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. GenScript Recent Developments/Updates

Table 139. GenScript Competitive Strengths & Weaknesses

- Table 140. Bestchrom Basic Information, Manufacturing Base and Competitors
- Table 141. Bestchrom Major Business
- Table 142. Bestchrom Monoclonal Antibody Purification Reagent Product and Services
- Table 143. Bestchrom Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. Bestchrom Recent Developments/Updates
- Table 145. Bestchrom Competitive Strengths & Weaknesses
- Table 146. Tofflon Life Science Basic Information, Manufacturing Base and Competitors
- Table 147. Tofflon Life Science Major Business
- Table 148. Tofflon Life Science Monoclonal Antibody Purification Reagent Product and Services
- Table 149. Tofflon Life Science Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. Tofflon Life Science Recent Developments/Updates
- Table 151. Tofflon Life Science Competitive Strengths & Weaknesses
- Table 152. Astrea Bioseparations Basic Information, Manufacturing Base and Competitors
- Table 153. Astrea Bioseparations Major Business
- Table 154. Astrea Bioseparations Monoclonal Antibody Purification Reagent Product and Services
- Table 155. Astrea Bioseparations Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 156. Astrea Bioseparations Recent Developments/Updates
- Table 157. Astrea Bioseparations Competitive Strengths & Weaknesses
- Table 158. Bio-Works Basic Information, Manufacturing Base and Competitors
- Table 159. Bio-Works Major Business
- Table 160. Bio-Works Monoclonal Antibody Purification Reagent Product and Services
- Table 161. Bio-Works Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 162. Bio-Works Recent Developments/Updates
- Table 163. Bio-Works Competitive Strengths & Weaknesses
- Table 164. Amicogen Basic Information, Manufacturing Base and Competitors
- Table 165. Amicogen Major Business
- Table 166. Amicogen Monoclonal Antibody Purification Reagent Product and Services
- Table 167. Amicogen Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 168. Amicogen Recent Developments/Updates

- Table 169. Amicogen Competitive Strengths & Weaknesses
- Table 170. Smart-Lifesciences Basic Information, Manufacturing Base and Competitors
- Table 171. Smart-Lifesciences Major Business
- Table 172. Smart-Lifesciences Monoclonal Antibody Purification Reagent Product and Services
- Table 173. Smart-Lifesciences Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 174. Smart-Lifesciences Recent Developments/Updates
- Table 175. Smart-Lifesciences Competitive Strengths & Weaknesses
- Table 176. BioToolomics Basic Information, Manufacturing Base and Competitors
- Table 177. BioToolomics Major Business
- Table 178. BioToolomics Monoclonal Antibody Purification Reagent Product and Services
- Table 179. BioToolomics Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 180. BioToolomics Recent Developments/Updates
- Table 181. BioToolomics Competitive Strengths & Weaknesses
- Table 182. Takara Bio Basic Information, Manufacturing Base and Competitors
- Table 183. Takara Bio Major Business
- Table 184. Takara Bio Monoclonal Antibody Purification Reagent Product and Services
- Table 185. Takara Bio Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 186. Takara Bio Recent Developments/Updates
- Table 187. Takara Bio Competitive Strengths & Weaknesses
- Table 188. Promega Basic Information, Manufacturing Base and Competitors
- Table 189. Promega Major Business
- Table 190. Promega Monoclonal Antibody Purification Reagent Product and Services
- Table 191. Promega Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 192. Promega Recent Developments/Updates
- Table 193. Promega Competitive Strengths & Weaknesses
- Table 194. NEB Basic Information, Manufacturing Base and Competitors
- Table 195. NEB Major Business
- Table 196. NEB Monoclonal Antibody Purification Reagent Product and Services
- Table 197. NEB Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 198. NEB Recent Developments/Updates

- Table 199. NEB Competitive Strengths & Weaknesses
- Table 200. ABT Basic Information, Manufacturing Base and Competitors
- Table 201. ABT Major Business
- Table 202. ABT Monoclonal Antibody Purification Reagent Product and Services
- Table 203. ABT Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 204. ABT Recent Developments/Updates
- Table 205. ABT Competitive Strengths & Weaknesses
- Table 206. Abcam Basic Information, Manufacturing Base and Competitors
- Table 207. Abcam Major Business
- Table 208. Abcam Monoclonal Antibody Purification Reagent Product and Services
- Table 209. Abcam Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 210. Abcam Recent Developments/Updates
- Table 211. Abcam Competitive Strengths & Weaknesses
- Table 212. Sunresin Life Sciences Basic Information, Manufacturing Base and Competitors
- Table 213. Sunresin Life Sciences Major Business
- Table 214. Sunresin Life Sciences Monoclonal Antibody Purification Reagent Product and Services
- Table 215. Sunresin Life Sciences Monoclonal Antibody Purification Reagent Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 216. Sunresin Life Sciences Recent Developments/Updates
- Table 217. Sunresin Life Sciences Competitive Strengths & Weaknesses
- Table 218. Global Key Players of Monoclonal Antibody Purification Reagent Upstream (Raw Materials)
- Table 219. Global Monoclonal Antibody Purification Reagent Typical Customers
- Table 220. Monoclonal Antibody Purification Reagent Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Monoclonal Antibody Purification Reagent Picture

Figure 2. World Monoclonal Antibody Purification Reagent Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Monoclonal Antibody Purification Reagent Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Monoclonal Antibody Purification Reagent Production (2021-2032) & (L)

Figure 5. World Monoclonal Antibody Purification Reagent Average Price (2021-2032) & (US\$/L)

Figure 6. World Monoclonal Antibody Purification Reagent Production Value Market Share by Region (2021-2032)

Figure 7. World Monoclonal Antibody Purification Reagent Production Market Share by Region (2021-2032)

Figure 8. North America Monoclonal Antibody Purification Reagent Production (2021-2032) & (L)

Figure 9. Europe Monoclonal Antibody Purification Reagent Production (2021-2032) & (L)

Figure 10. China Monoclonal Antibody Purification Reagent Production (2021-2032) & (L)

Figure 11. Japan Monoclonal Antibody Purification Reagent Production (2021-2032) & (L)

Figure 12. India Monoclonal Antibody Purification Reagent Production (2021-2032) & (L)

Figure 13. Southeast Asia Monoclonal Antibody Purification Reagent Production (2021-2032) & (L)

Figure 14. Monoclonal Antibody Purification Reagent Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Monoclonal Antibody Purification Reagent Consumption (2021-2032) & (L)

Figure 17. World Monoclonal Antibody Purification Reagent Consumption Market Share by Region (2021-2032)

Figure 18. United States Monoclonal Antibody Purification Reagent Consumption (2021-2032) & (L)

Figure 19. China Monoclonal Antibody Purification Reagent Consumption (2021-2032) & (L)

Figure 20. Europe Monoclonal Antibody Purification Reagent Consumption (2021-2032)

& (L)

Figure 21. Japan Monoclonal Antibody Purification Reagent Consumption (2021-2032)

& (L)

Figure 22. South Korea Monoclonal Antibody Purification Reagent Consumption (2021-2032) & (L)

Figure 23. ASEAN Monoclonal Antibody Purification Reagent Consumption (2021-2032) & (L)

Figure 24. India Monoclonal Antibody Purification Reagent Consumption (2021-2032) & (L)

Figure 25. Producer Shipments of Monoclonal Antibody Purification Reagent by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Monoclonal Antibody Purification Reagent Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Monoclonal Antibody Purification Reagent Markets in 2025

Figure 28. United States VS China: Monoclonal Antibody Purification Reagent Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Monoclonal Antibody Purification Reagent Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Monoclonal Antibody Purification Reagent Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Monoclonal Antibody Purification Reagent Production Market Share 2025

Figure 32. China Based Manufacturers Monoclonal Antibody Purification Reagent Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Monoclonal Antibody Purification Reagent Production Market Share 2025

Figure 34. World Monoclonal Antibody Purification Reagent Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Monoclonal Antibody Purification Reagent Production Value Market Share by Type in 2025

Figure 36. Protein A Affinity

Figure 37. Protein G Affinity

Figure 38. Protein L Affinity

Figure 39. World Monoclonal Antibody Purification Reagent Production Market Share by Type (2021-2032)

Figure 40. World Monoclonal Antibody Purification Reagent Production Value Market Share by Type (2021-2032)

Figure 41. World Monoclonal Antibody Purification Reagent Average Price by Type

(2021-2032) & (US\$/L)

Figure 42. World Monoclonal Antibody Purification Reagent Production Value by Antibody Modality, (USD Million), 2021 & 2025 & 2032

Figure 43. World Monoclonal Antibody Purification Reagent Production Value Market Share by Antibody Modality in 2025

Figure 44. Conventional mAb

Figure 45. Biosimilar mAb

Figure 46. World Monoclonal Antibody Purification Reagent Production Market Share by Antibody Modality (2021-2032)

Figure 47. World Monoclonal Antibody Purification Reagent Production Value Market Share by Antibody Modality (2021-2032)

Figure 48. World Monoclonal Antibody Purification Reagent Average Price by Antibody Modality (2021-2032) & (US\$/L)

Figure 49. World Monoclonal Antibody Purification Reagent Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 50. World Monoclonal Antibody Purification Reagent Production Value Market Share by Application in 2025

Figure 51. Biopharmaceutical

Figure 52. R&D

Figure 53. Others

Figure 54. World Monoclonal Antibody Purification Reagent Production Market Share by Application (2021-2032)

Figure 55. World Monoclonal Antibody Purification Reagent Production Value Market Share by Application (2021-2032)

Figure 56. World Monoclonal Antibody Purification Reagent Average Price by Application (2021-2032) & (US\$/L)

Figure 57. Monoclonal Antibody Purification Reagent Industry Chain

Figure 58. Monoclonal Antibody Purification Reagent Procurement Model

Figure 59. Monoclonal Antibody Purification Reagent Sales Model

Figure 60. Monoclonal Antibody Purification Reagent Sales Channels, Direct Sales, and Distribution

Figure 61. Methodology

Figure 62. Research Process and Data Source

## I would like to order

Product name: Global Monoclonal Antibody Purification Reagent Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G4DC21E77A93EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G4DC21E77A93EN.html>