

Global Monochrome LED Display Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Monochrome LED Display market size is expected to reach \$ 2648 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

In 2025, global Monochrome LED Display production reached approximately 2.27 million square meters, with an average global market price of around US\$700 per square meter.

A Monochrome LED Display is an information display system composed of a single-color LED pixel matrix, where LEDs are controlled to turn on/off or adjust brightness to display text, numbers, and simple graphics. Its core components include LED chips, driver ICs, control systems, PCB modules, power supplies, and protective structures. Compared with full-color LED displays, it has a simpler architecture, lower cost, and higher reliability. Monochrome LED displays typically use red, green, or amber light sources and feature high brightness, strong environmental adaptability, low power consumption, and long service life. They are mainly used in traffic information systems, road signage, toll stations, bus stops, and public announcement systems, making them a fundamental product in outdoor information display applications.

The upstream of the Monochrome LED Display industry includes LED chips, packaging materials, PCB substrates, driver ICs, power modules, and protective materials. Key materials include red/green/yellow LED dies, epoxy resins, aluminum PCB boards, current-limiting driver ICs, and waterproof/dustproof housing materials. Representative upstream companies include Nichia, ams OSRAM, Epistar, San'an Optoelectronics, NationStar Optoelectronics, Macroblock, Texas Instruments, and ON Semiconductor. The midstream consists of monochrome LED display manufacturers responsible for module design, dot-matrix layout, circuit control, and system assembly. Representative

companies include Leyard, Unilumin, Daktronics, Absen, and Liantronics. The downstream includes traffic authorities, municipal engineering departments, public transportation operators, and infrastructure management agencies, covering applications such as road information boards, speed limit signs, toll station displays, bus stop signs, and public announcement systems. Overall, upstream determines luminous efficiency and lifespan, midstream determines display stability and consistency, and downstream demand is driven by urban traffic management and public information digitalization.

The Monochrome LED Display market is currently in a mature and stable stage, serving as a basic functional segment within outdoor information display applications. Current demand mainly comes from traffic management, municipal infrastructure development, and upgrades of public information systems, resulting in steady overall growth. Future trends include improvements in high brightness, low power consumption, longer lifespan, enhanced protection performance, and stronger remote control capabilities, along with deeper integration into smart transportation and urban digital management systems. Key growth drivers include urban traffic digitalization, strengthened road safety management, standardized public information systems, and infrastructure renewal demand. Major restraints include increasing substitution from full-color LED and LCD displays, limited market expansion potential, intense competition due to low technological barriers, and continuous pricing pressure. Overall, future growth will depend more on replacement demand and smart traffic system upgrades rather than expansion into new applications.

This report studies the global Monochrome LED Display production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Monochrome LED Display and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Monochrome LED Display that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Monochrome LED Display total production and demand, 2021-2032, (K Sqm)
Global Monochrome LED Display total production value, 2021-2032, (USD Million)
Global Monochrome LED Display production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Monochrome LED Display consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Monochrome LED Display domestic production, consumption, key domestic manufacturers and share

Global Monochrome LED Display production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Monochrome LED Display production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Monochrome LED Display production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Monochrome LED Display market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Electric, Yaham, Daktronics, Samsung, Barco, Unilumin, LianTronics, Leyard, Absen, AOTO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Monochrome LED Display market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Monochrome LED Display Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Monochrome LED Display Market, Segmentation by Type:

Red

Green

Yellow

Global Monochrome LED Display Market, Segmentation by Pixel Pitch:

P6-P10

P12-P20

P20-P31.25

Others

Global Monochrome LED Display Market, Segmentation by Brightness:

?5000 nits

5000-10000 nits

?10000 nits

Others

Global Monochrome LED Display Market, Segmentation by Application:

Transportation

Advertising

Sports Competition

Others

Companies Profiled:

Mitsubishi Electric

Yaham

Daktronics

Samsung

Barco

Unilumin

LianTronics

Leyard

Absen

AOTO

Sansi Lighting

Yaham Optoelectronics

Mightary LED

Infiled

Loputech

QS Tech

Teeho Optoelectronic

CLT Electronic

Retop Led Display

Lighthouse Technologies

Qiangli Jucai

Hikvision

Gloshine

Lightking Tech

Meiyad Optoelectronics

Key Questions Answered:

1. How big is the global Monochrome LED Display market?
2. What is the demand of the global Monochrome LED Display market?
3. What is the year over year growth of the global Monochrome LED Display market?
4. What is the production and production value of the global Monochrome LED Display market?
5. Who are the key producers in the global Monochrome LED Display market?
6. What are the growth factors driving the market demand?

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