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Global Monochloroacetic Acid Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Monochloroacetic Acid market size is expected to reach $ 1658 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, global Monochloroacetic Acid production reached approximately 1.18 million tons, with an average global market price of around USD 1000 per ton.

The gross profit margin of major companies in the industry was approximately 15%–28%.

In 2025, global production capacity of Monochloroacetic Acid was approximately 1.5 million tons.

Monochloroacetic Acid is an organochlorine chemical intermediate produced primarily through chlorination of acetic acid and characterized by a reactive chlorine-containing functional group. It is supplied as solid flakes, crystals, molten material, or aqueous solutions and serves as an important building block for carboxymethyl cellulose, agrochemicals, surfactants, pharmaceuticals, personal care ingredients, and specialty chemicals. Its chemical reactivity enables numerous substitution reactions used in industrial chemical synthesis.

The industrial chain of Monochloroacetic Acid includes upstream acetic acid, chlorine, catalysts, utilities, corrosion-resistant equipment, and chemical processing technologies; midstream covers chlorination, reaction control, purification, crystallization, concentration, quality testing, and packaging; downstream applications mainly include carboxymethyl cellulose, agrochemicals, surfactants, pharmaceuticals, personal care ingredients, dyes, specialty chemicals, and other organic synthesis processes.

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Monochloroacetic acid is an important chemical intermediate produced through chlorination-related processes and used primarily as a building block for downstream chemicals. Its derivatives are widely applied in agrochemicals, pharmaceuticals, personal care, detergents, oilfield chemicals, and cellulose-based products. Market demand is closely linked to production of carboxymethyl cellulose, herbicides, surfactants, glycine, and other chemical derivatives. Growth in processed food, personal care, pharmaceutical manufacturing, agricultural productivity, and industrial specialty chemicals supports consumption across downstream applications. Product development is focused on improved purity, production efficiency, process safety, and reduced environmental impact, particularly for applications requiring tightly controlled impurity levels. Emerging economies with expanding chemical manufacturing capacity and consumer industries provide additional demand potential. However, the market is exposed to fluctuations in feedstock and energy costs, hazardous handling requirements, environmental regulations, and cyclical conditions in major downstream sectors. Capacity additions can also create regional supply-demand imbalances and price pressure. Future market development will depend on downstream derivative demand, efficient production technologies, high-purity product availability, environmental compliance, and supply-chain competitiveness.

Report Scope

This report studies the global Monochloroacetic Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Monochloroacetic Acid and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Monochloroacetic Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Monochloroacetic Acid total production and demand, 2021-2032, (Kilotons)

Global Monochloroacetic Acid total production value, 2021-2032, (USD Million)

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Global Monochloroacetic Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Monochloroacetic Acid consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Monochloroacetic Acid domestic production, consumption, key domestic manufacturers and share

Global Monochloroacetic Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Monochloroacetic Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Monochloroacetic Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Monochloroacetic Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nouryon Chemicals Holding B.V., CABB Group GmbH, PCC SE, Denak Co., Ltd., Jubilant Ingrevia Limited, Archit Organosys Limited, Meridian Chem-Bond Ltd., Anugrah In-Org (P) Limited, Shiv Chem Industries, TerraTech Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Monochloroacetic Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton)

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by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Monochloroacetic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Monochloroacetic Acid Market, Segmentation by Type:

Technical-grade Monochloroacetic Acid

High-purity Monochloroacetic Acid

Pharmaceutical and Specialty-grade Monochloroacetic Acid

Global Monochloroacetic Acid Market, Segmentation by Product Form:

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Solid Flake Monochloroacetic Acid

Molten Monochloroacetic Acid

Aqueous Monochloroacetic Acid Solution

Global Monochloroacetic Acid Market, Segmentation by Purity:

Standard-purity(<99.0%)

High-purity(99.0%–99.5%)

Ultra-high-purity(>99.5%)

Global Monochloroacetic Acid Market, Segmentation by Application:

Carboxymethyl Cellulose Production

Agrochemical and Pharmaceutical Intermediate Production

Surfactant, Glycine and Specialty Chemical Production

Other

Companies Profiled:

Nouryon Chemicals Holding B.V.

CABB Group GmbH

PCC SE

Denak Co., Ltd.

Jubilant Ingrevia Limited

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Archit Organosys Limited

Meridian Chem-Bond Ltd.

Anugrah In-Org (P) Limited

Shiv Chem Industries

TerraTech Chemicals

Shandong Minji New Material Technology Co., Ltd.

Puyang Tiancheng Chemical Co., Ltd.

Jiangsu New Century Salt Chemistry Co., Ltd.

Henan HDF Chemical Company Limited

Xuchang Dongfang Chemical Co., Ltd.

Key Questions Answered

1. How big is the global Monochloroacetic Acid market?
2. What is the demand of the global Monochloroacetic Acid market?
3. What is the year over year growth of the global Monochloroacetic Acid market?
4. What is the total value of the global Monochloroacetic Acid market?
5. Who are the Major Players in the global Monochloroacetic Acid market?
6. What are the growth factors driving the market demand?

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