

Global Monobromobenzene Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Monobromobenzene market size is expected to reach \$ 59.58 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

Monobromobenzene is a monobrominated aromatic hydrocarbon with the molecular formula C_6H_5Br and CAS number 108-86-1. It is a clear, colorless to pale-yellow liquid at room temperature, with major industrial grades comprising purity $\geq 99.0\%$ and purity $\geq 99.5\%$, together with additional controls on moisture, free bromine, residual benzene, and dibromobenzene impurities according to downstream process requirements. It is generally produced by reacting benzene with liquid bromine in the presence of an iron-based catalyst, followed by neutralization, washing, dehydration, and distillation. Key upstream inputs include benzene, liquid bromine, catalysts, caustic soda, utilities, and packaging materials, while major downstream customers include manufacturers of Grignard reagents, pharmaceutical intermediates, agrochemical intermediates, and fine chemicals. Based on producer ex-factory prices, global effective nameplate capacity in 2025 is estimated at approximately 14,680 metric tons, with actual sales volume of about 8,742 metric tons, an average ex-factory price of approximately USD 4.85 per kilogram, and typical producer gross margins of approximately 18%-26%.

The global monobromobenzene market has entered a mature stage, with well-established manufacturing processes and relatively standardized product specifications. Competition is primarily based on raw-material sourcing, production costs, product purity, impurity control, supply reliability, and customer qualification. Industrial supply is concentrated mainly in India and China. India benefits from a well-developed bromine chemistry, pharmaceutical intermediate, and agrochemical intermediate ecosystem, while China is supported by access to benzene and liquid bromine, a broad fine-chemical manufacturing base, and substantial domestic demand. Europe, North

America, and Japan mainly serve as downstream consumption, import, and distribution markets, with relatively limited additions of industrial capacity, and the global supply chain is expected to remain concentrated in Asia.

From the demand side, Grignard reagents, pharmaceutical intermediates, agrochemical intermediates, and other fine-chemical synthesis applications represent the principal consumption areas. Grignard chemistry and general organic synthesis provide a relatively stable demand base, while pharmaceutical and agrochemical demand is more sensitive to product commercialization, regulatory approvals, patent cycles, customer inventories, and campaign-production schedules. As pharmaceutical and agrochemical intermediate manufacturing becomes increasingly specialized and outsourced, downstream customers are placing greater emphasis on product purity, low moisture, batch consistency, and customized impurity control. Demand for higher-purity and customized grades is therefore expected to grow faster than demand for conventional industrial material.

Manufacturing improvements will focus on closed charging systems, automated process control, improved reaction selectivity, off-gas treatment, hydrogen bromide by-product recovery, energy-efficient distillation, and reduced bromide-containing wastewater generation. Because the market for monobromobenzene alone is relatively limited, producers are more likely to develop multipurpose facilities capable of manufacturing a range of aromatic bromides rather than dedicated single-product plants. Flexible product switching, higher equipment utilization, and improved by-product recovery can reduce unit production costs. Manufacturers with reliable bromine procurement, compliant environmental facilities, multiproduct production capabilities, and stable long-term customers will retain stronger advantages in cost control, delivery performance, and profitability.

The monobromobenzene market is expected to maintain moderate growth, although volatility in bromine and benzene prices, hazardous-material transportation restrictions, rising environmental and safety expenditure, and fluctuations in downstream project demand will continue to constrain expansion. Alternative routes involving boronic acids and boronate esters, chlorinated aromatics, direct C-H functionalization, and pre-manufactured organometallic reagents may reduce monobromobenzene consumption in selected applications. However, catalyst costs, substrate compatibility, reaction yields, and industrial scale-up limitations are likely to prevent broad substitution over the medium term. As regulatory requirements and customer audits become more stringent, smaller suppliers lacking stable quality control and compliant production facilities will face increasing pressure, leading to a gradual concentration of the market toward more

specialized, integrated, and standardized manufacturers.

This report studies the global Monobromobenzene production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Monobromobenzene and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Monobromobenzene that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Monobromobenzene total production and demand, 2021-2032, (Tons)

Global Monobromobenzene total production value, 2021-2032, (USD Million)

Global Monobromobenzene production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Monobromobenzene consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Monobromobenzene domestic production, consumption, key domestic manufacturers and share

Global Monobromobenzene production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Monobromobenzene production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Monobromobenzene production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Monobromobenzene market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Neogen Chemicals, Heranba Industries, Chemcon Speciality Chemicals, Gharda Chemicals, Yancheng Longshen Chemical, Yogi Intermediates, Mody Chemi Pharma, Pragna Group, Sontara Organo Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Monobromobenzene market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Monobromobenzene Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Monobromobenzene Market, Segmentation by Type:

Purity?99%

Purity?99.5%

Others

Global Monobromobenzene Market, Segmentation by Moisture Content:

Moisture $\leq 0.05\%$

Moisture $> 0.05\% - 0.10\%$

Others

Global Monobromobenzene Market, Segmentation by Application:

Pharmaceutical Intermediates

Agrochemical Intermediates

Other

Companies Profiled:

Neogen Chemicals

Heranba Industries

Chemcon Speciality Chemicals

Gharda Chemicals

Yancheng Longshen Chemical

Yogi Intermediates

Mody Chemi Pharma

Pragna Group

Sontara Organo Industries

Key Questions Answered:

1. How big is the global Monobromobenzene market?
2. What is the demand of the global Monobromobenzene market?
3. What is the year over year growth of the global Monobromobenzene market?
4. What is the production and production value of the global Monobromobenzene market?
5. Who are the key producers in the global Monobromobenzene market?
6. What are the growth factors driving the market demand?

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