

Global Mono Material Adhesives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Mono Material Adhesives market size is expected to reach \$ 1978 million by 2032, rising at a market growth of 11.9% CAGR during the forecast period (2026-2032).

Mono material adhesives are adhesive products specifically formulated to support recyclable mono-material packaging structures, with the core function of enabling clean separation during recycling while maintaining packaging performance, and avoiding contamination of recovered polymer streams. In 2025, global mono material adhesives production reached approximately 218,712 ton, with an average global market price of around USD 4,000 per ton. A factory gross profit of USD 1,200 per ton with 30% gross margin. A single line full machine capacity production is around 10,000 ton per line per year. The upstream is dependent on polyurethane resins, acrylic monomers and solvents. The downstream demand is concentrated in packaging, converters and brand owners. Loctite Liofol oxygen barrier coating used as food packaging, its reduces material needed and certified recyclable. China and India market are driven by FMCG manufacturing scale, urbanization and sustainability standards.

This report studies the global Mono Material Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mono Material Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mono Material Adhesives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mono Material Adhesives total production and demand, 2021-2032, (Tons)
Global Mono Material Adhesives total production value, 2021-2032, (USD Million)
Global Mono Material Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Mono Material Adhesives consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Mono Material Adhesives domestic production, consumption, key domestic manufacturers and share
Global Mono Material Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Mono Material Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Mono Material Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Mono Material Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel AG & Co. KGaA, Bostik / Arkema, H.B. Fuller Company, BASF SE, Sun Chemical, Avery Dennison Corporation, Jowat SE, artience Group, Sika AG, Dow Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mono Material Adhesives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mono Material Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mono Material Adhesives Market, Segmentation by Type:

Polyurethane Based

Acrylic Based

Polyolefin Based

Epoxy Based

Others

Global Mono Material Adhesives Market, Segmentation by Application Method:

Solvent Free Laminating

Water Based Laminating

Solvent Based Laminating

Hot Melt Application

Others

Global Mono Material Adhesives Market, Segmentation by Coating Weight:

Ultra?Low Coating Weight (6 g/m?)

Global Mono Material Adhesives Market, Segmentation by Application:

Flexible Packaging

Food Packaging

Non Food Packaging

Pharma Packaging

Others

Companies Profiled:

Henkel AG & Co. KGaA

Bostik / Arkema

H.B. Fuller Company

BASF SE

Sun Chemical

Avery Dennison Corporation

Jowat SE

artience Group

Sika AG

Dow Inc.

3M Company

Mitsui Plastics, Inc.

MasterBond

DELO Industrial Adhesives

Huntsman Corporation

Ashland Inc.

Dymax Corporation

Anhui Boli New Material Technology

Shanghai Kangda New Materials

Suzhou Tonsan Adhesive

Pidilite Industries

Eastman Chemical Company

Hexion Inc.

Guangdong Bossin Novel Materials

Key Questions Answered:

1. How big is the global Mono Material Adhesives market?
2. What is the demand of the global Mono Material Adhesives market?
3. What is the year over year growth of the global Mono Material Adhesives market?
4. What is the production and production value of the global Mono Material Adhesives

market?

5. Who are the key producers in the global Mono Material Adhesives market?

6. What are the growth factors driving the market demand?

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