

Global Mono Material Adhesives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Mono Material Adhesives market size was valued at US\$ 900 million in 2025 and is forecast to a readjusted size of US\$ 1978 million by 2032 with a CAGR of 11.9% during review period.

Mono material adhesives are adhesive products specifically formulated to support recyclable mono-material packaging structures, with the core function of enabling clean separation during recycling while maintaining packaging performance, and avoiding contamination of recovered polymer streams. In 2025, global mono material adhesives production reached approximately 218,712 ton, with an average global market price of around USD 4,000 per ton. A factory gross profit of USD 1,200 per ton with 30% gross margin. A single line full machine capacity production is around 10,000 ton per line per year. The upstream is dependent on polyurethane resins, acrylic monomers and solvents. The downstream demand is concentrated in packaging, converters and brand owners. Loctite Liofol oxygen barrier coating used as food packaging, its reduces material needed and certified recyclable. China and India market are driven by FMCG manufacturing scale, urbanization and sustainability standards.

This report is a detailed and comprehensive analysis for global Mono Material Adhesives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mono Material Adhesives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Mono Material Adhesives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Mono Material Adhesives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Mono Material Adhesives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Mono Material Adhesives

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Mono Material Adhesives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel AG & Co. KGaA, Bostik / Arkema, H.B. Fuller Company, BASF SE, Sun Chemical, Avery Dennison Corporation, Jowat SE, artience Group, Sika AG, Dow Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Mono Material Adhesives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polyurethane Based

Acrylic Based

Polyolefin Based

Epoxy Based

Others

Market segment by Application Method

Solvent Free Laminating

Water Based Laminating

Solvent Based Laminating

Hot Melt Application

Others

Market segment by Coating Weight

Ultra-Low Coating Weight (<2 g/m²)

Low Coating Weight (2-4 g/m²)

Medium Coating Weight (4-6 g/m²)

High Coating Weight (>6 g/m²)

Market segment by Application

Flexible Packaging

Food Packaging

Non Food Packaging

Pharma Packaging

Others

Major players covered

Henkel AG & Co. KGaA

Bostik / Arkema

H.B. Fuller Company

BASF SE

Sun Chemical

Avery Dennison Corporation

Jowat SE

artience Group

Sika AG

Dow Inc.

3M Company

Mitsui Plastics, Inc.

MasterBond

DELO Industrial Adhesives

Huntsman Corporation

Ashland Inc.

Dymax Corporation

Anhui Boli New Material Technology

Shanghai Kangda New Materials

Suzhou Tonsan Adhesive

Pidilite Industries

Eastman Chemical Company

Hexion Inc.

Guangdong Bossin Novel Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mono Material Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mono Material Adhesives, with price, sales quantity, revenue, and global market share of Mono Material Adhesives from 2021 to 2026.

Chapter 3, the Mono Material Adhesives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mono Material Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mono Material Adhesives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mono Material Adhesives.

Chapter 14 and 15, to describe Mono Material Adhesives sales channel, distributors, customers, research findings and conclusion.

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