

Global Mono Ethylene Glycol (MEG) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Mono Ethylene Glycol (MEG) market size was valued at US\$ 33830 million in 2024 and is forecast to a readjusted size of USD 53810 million by 2031 with a CAGR of 6.9% during review period.

Monoethylene glycol is a colorless, virtually odorless and slightly viscous liquid. It is miscible with water, alcohols, aldehydes and many organic compounds.

Currently, leaning on the natural oil resources, manufacturers in this industry are concentrated in North America, Europe, Middle East, China and Asia Pacific. Global major monoethylene glycol producers are Sabic, Sinopec, Formosa Plastic, Shell, EQUATE, Lotte Chemical, Dow, SPDC, CNPC, Reliance Industry, INEOS, BASF, NIOC, SHAZAND Company, OUCC. Those companies are all global famous oil companies, with about 61% market shares.

This report is a detailed and comprehensive analysis for global Mono Ethylene Glycol (MEG) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mono Ethylene Glycol (MEG) market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Mono Ethylene Glycol (MEG) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Mono Ethylene Glycol (MEG) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Mono Ethylene Glycol (MEG) market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mono Ethylene Glycol (MEG)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mono Ethylene Glycol (MEG) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, LyondellBasell, Shell, Chemtex Speciality, SABIC, Lotte Chemical, MEGlobal, Formosa Plastics Group (FPG), Reliance Industries, Petro Rabigh, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Mono Ethylene Glycol (MEG) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fiber Grade

Technical Grade

Market segment by Application

Polyester Fibre

PET Bottle & Films

Antifreeze and Coolants

Chemical Intermediates

Others

Major players covered

BASF

LyondellBasell

Shell

Chemtex Speciality

SABIC

Lotte Chemical

MEGlobal

Formosa Plastics Group (FPG)

Reliance Industries

Petro Rabigh

India Glycols

INEOS

Sinopec

Nippon Shokubai

Arham Petrochem

Exxon Mobil

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mono Ethylene Glycol (MEG) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mono Ethylene Glycol (MEG), with price, sales quantity, revenue, and global market share of Mono Ethylene Glycol (MEG) from

2020 to 2025.

Chapter 3, the Mono Ethylene Glycol (MEG) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mono Ethylene Glycol (MEG) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Mono Ethylene Glycol (MEG) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mono Ethylene Glycol (MEG).

Chapter 14 and 15, to describe Mono Ethylene Glycol (MEG) sales channel, distributors, customers, research findings and conclusion.

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