

# Global Mono Ethylene Glycol (MEG) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Mono Ethylene Glycol (MEG) market size was valued at USD 29520 million in 2023 and is forecast to a readjusted size of USD 46770 million by 2030 with a CAGR of 6.8% during review period.

Monoethylene glycol is a colorless, virtually odorless and slightly viscous liquid. It is miscible with water, alcohols, aldehydes and many organic compounds.

Currently, leaning on the natural oil resources, manufacturers in this industry are concentrated in North America, Europe, Middle East, China and Asia Pacific. Global major monoethylene glycol producers are Sabic, Sinopec, Formosa Plastic, Shell, EQUATE, Lotte Chemical, Dow, SPDC, CNPC, Reliance Industry, INEOS, BASF, NIOC, SHAZAND Company, OUCC. Those companies are all global famous oil companies, with about 61% market shares.

The Global Info Research report includes an overview of the development of the Mono Ethylene Glycol (MEG) industry chain, the market status of Polyester Fibre (Fiber Grade, Technical Grade), PET Bottle & Films (Fiber Grade, Technical Grade), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Mono Ethylene Glycol (MEG).

Regionally, the report analyzes the Mono Ethylene Glycol (MEG) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Mono Ethylene Glycol (MEG) market, with robust domestic

demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Mono Ethylene Glycol (MEG) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Mono Ethylene Glycol (MEG) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Fiber Grade, Technical Grade).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Mono Ethylene Glycol (MEG) market.

**Regional Analysis:** The report involves examining the Mono Ethylene Glycol (MEG) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Mono Ethylene Glycol (MEG) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Mono Ethylene Glycol (MEG):

**Company Analysis:** Report covers individual Mono Ethylene Glycol (MEG) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Mono Ethylene Glycol (MEG) This may involve surveys, interviews,

and analysis of consumer reviews and feedback from different by Application (Polyester Fibre, PET Bottle & Films).

**Technology Analysis:** Report covers specific technologies relevant to Mono Ethylene Glycol (MEG). It assesses the current state, advancements, and potential future developments in Mono Ethylene Glycol (MEG) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Mono Ethylene Glycol (MEG) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Mono Ethylene Glycol (MEG) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Fiber Grade

Technical Grade

### Market segment by Application

Polyester Fibre

PET Bottle & Films

Antifreeze and Coolants

Chemical Intermediates

Others

## Major players covered

BASF

LyondellBasell

Shell

Chemtex Speciality

SABIC

Lotte Chemical

MEGlobal

Formosa Plastics Group (FPG)

Reliance Industries

Petro Rabigh

India Glycols

INEOS

Sinopec

Nippon Shokubai

Arham Petrochem

Exxon Mobil

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mono Ethylene Glycol (MEG) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mono Ethylene Glycol (MEG), with price, sales, revenue and global market share of Mono Ethylene Glycol (MEG) from 2019 to 2024.

Chapter 3, the Mono Ethylene Glycol (MEG) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mono Ethylene Glycol (MEG) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Mono Ethylene Glycol (MEG) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mono Ethylene Glycol (MEG).

Chapter 14 and 15, to describe Mono Ethylene Glycol (MEG) sales channel, distributors, customers, research findings and conclusion.

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