

Global Molybdenum Powder Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G5F7088D499FEN.html>

Date: January 2026

Pages: 159

Price: US\$ 4,480.00 (Single User License)

ID: G5F7088D499FEN

Abstracts

The global Molybdenum Powder market size is expected to reach \$ 3315 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Molybdenum powder is a fine particulate material derived from molybdenum metal, known for its excellent high-temperature performance, corrosion resistance, and superior electrical conductivity. It is produced by reducing molybdenum concentrates or molybdenum oxides to metallic molybdenum through high-temperature reduction or hydrogen reduction methods, and then further pulverizing it into powder. Molybdenum powder plays a crucial role in various industrial fields, especially in high-tech industries such as metallurgy, electronics, energy, and aerospace. Due to its unique physical and chemical properties, molybdenum powder is widely used in the production of high-strength steel, stainless steel, and molybdenum alloys, as well as in electronic components, semiconductors, solar cells, and electric vehicles.

Molybdenum powder also possesses excellent high-temperature resistance, enabling it to maintain stability at extremely high temperatures without easily oxidizing or corroding, making it a valuable additive in high-temperature alloys. Additionally, the demand for molybdenum powder in the electronics industry is growing, particularly in the semiconductor sector, where it is used in the manufacturing of integrated circuits and other precision electronic components. With the development of emerging technologies and the increasing demand for high-performance materials, the future of molybdenum powder applications is promising, and its market demand is steadily expanding.

Based on our study, 2024 global molybdenum powder output was at ~25–40 kt, with mainstream product prices of USD 45–75/kg (depending on purity, O-level and morphology).

Molybdenum powder, as a crucial metal material, has extensive applications in various high-tech industries, particularly in aerospace, electronics manufacturing, and metallurgy, where the demand continues to grow. With the development of technology, the application fields of molybdenum powder are constantly expanding. Especially in the demand for high-performance materials, molybdenum powder, known for its excellent high-temperature resistance, corrosion resistance, and good conductivity, has gained increasing favor in many industries. At the same time, as the global economy gradually recovers, the demand for high-precision, high-performance materials in various industries is rising, further broadening the prospects for the molybdenum powder market.

Moreover, the promotion of green environmental protection concepts and the rise of the new energy industry are also significant driving forces for the development of the molybdenum powder market. In particular, in the fields of new energy vehicles and energy storage devices, molybdenum powder is being used more widely due to its high conductivity and strength. This trend is expected to bring new opportunities to the molybdenum powder market in the future. Furthermore, the increasing demand for high-purity molybdenum powder is driving continuous innovation and improvement in production processes, which not only improves product quality but also ensures the supply of high-end market needs.

Market Challenges and Risks

However, the development of the molybdenum powder market also faces certain challenges and risks. First, the supply of molybdenum ore is relatively limited, with global molybdenum resources being highly concentrated. The supply chain may be influenced by geopolitical factors and resource extraction environments, which brings uncertainty to the stable supply of molybdenum powder. Second, the production process of molybdenum powder is complex, requiring strict control and fine processes. This requires enterprises to continually invest in technological innovation and equipment upgrades, otherwise they will face pressures on production efficiency and cost control.

Another challenge is the intensifying market competition. As global demand for molybdenum powder rises, more participants are entering the market, and price competition is becoming increasingly fierce. Some low-cost manufacturers may reduce product quality to cut production costs, which could affect the overall price structure and long-term development of the market. Furthermore, technological updates are rapid, especially in the demand for high-purity molybdenum powder and specialty

molybdenum powder, which requires enterprises to constantly conduct R&D and optimize production processes to maintain a competitive edge.

Downstream Demand Trends

Regarding downstream demand trends, the application of molybdenum powder is mainly concentrated in industries such as metallurgy, electronics, and energy. In particular, the demand for molybdenum powder in the metallurgy industry remains steadily increasing. Especially in the steel industry, molybdenum powder is widely used as an alloy element in the production of high-strength and stainless steel. With the advancement of global infrastructure construction and the recovery of the manufacturing industry, the demand for molybdenum powder in the metallurgy sector is expected to continue growing.

Simultaneously, the electronics industry is seeing an upward trend in demand for molybdenum powder. Molybdenum powder, as an indispensable material in electronic devices, is increasingly applied in high-tech products such as semiconductors, integrated circuits, and solar panels. As smart devices, 5G communication, and new energy technologies develop, the demand for high-performance molybdenum powder in the electronics industry will continue to rise, driving the molybdenum powder market toward more advanced and diversified directions.

In the energy sector, the rise of the new energy industry, particularly the rapid development of electric vehicles and energy storage technologies, is also driving strong growth in demand for molybdenum powder. As a material with excellent conductivity and high-temperature resistance, molybdenum powder is gradually being applied in batteries, electric vehicle motors, and other areas. It is expected to become a key growth driver for the molybdenum powder market in the coming years.

This report studies the global Molybdenum Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Molybdenum Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Molybdenum Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Molybdenum Powder total production and demand, 2021-2032, (Kiloton)

Global Molybdenum Powder total production value, 2021-2032, (USD Million)

Global Molybdenum Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Molybdenum Powder consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Molybdenum Powder domestic production, consumption, key domestic manufacturers and share

Global Molybdenum Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Molybdenum Powder production by Purity Class, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Molybdenum Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Molybdenum Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include H.C. Starck GmbH, Molymet (Molibdenos y Metales S.A.), Plansee SE, Exploiter, A.L.M.T. Corp., Sumitomo Electric Industries, Ltd., Hitachi Metals, Ltd., American Elements, Global Tungsten & Powders Corp. (GTP), MolyWorks Materials Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Molybdenum Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Purity Class, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Molybdenum Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Molybdenum Powder Market, Segmentation by Purity Class:

Industrial Grade (99.5 %)

High Purity (99.8 %)

Ultra High Purity (99.95 %)

Electronic Grade (99.99 %)

Global Molybdenum Powder Market, Segmentation by Particle Size:

Ultra-fine (

Fine (1.5 – 3 μm)

Medium (3 – 6 μm)

Coarse (> 6 μm)

Global Molybdenum Powder Market, Segmentation by Morphology:

Irregular Particle

Spherical Particle

Granulated / Agglomerated

Flake / Platelet

Global Molybdenum Powder Market, Segmentation by Sourcing Origin:

Primary (mine-derived)

Secondary (recycled/scrap-derived)

Blended origin with traceability

Global Molybdenum Powder Market, Segmentation by Application:

Electronics & Semiconductor

Aerospace & Defense

Automotive

Metallurgy

Others

Companies Profiled:

H.C. Starck GmbH

Molymet (Molibdenos y Metales S.A.)

Plansee SE

Exploiter

A.L.M.T. Corp.

Sumitomo Electric Industries, Ltd.

Hitachi Metals, Ltd.

American Elements

Global Tungsten & Powders Corp. (GTP)

MolyWorks Materials Corporation

Kennametal Inc.

Kohsei Co., Ltd.

Shaanxi Huamu Industrial Co., Ltd.

Luoyang Kangbote Tungsten & Molybdenum Materials Co., Ltd.

Jilin Zhongze Molybdenum Co., Ltd.

Chengdu Huayin Powder Technology Co., Ltd.

Jinduicheng Molybdenum Co., Ltd

Toshiba Materials Co., Ltd.

Japan New Metal Co Ltd

Jiangsu Dongtai Fengfeng Tungsten & Molybdenum Materials Co., Ltd.

China Molybdenum Co Ltd

Freeport-McMoRan Inc.

Key Questions Answered:

1. How big is the global Molybdenum Powder market?
2. What is the demand of the global Molybdenum Powder market?
3. What is the year over year growth of the global Molybdenum Powder market?
4. What is the production and production value of the global Molybdenum Powder market?
5. Who are the key producers in the global Molybdenum Powder market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Molybdenum Powder Introduction
- 1.2 World Molybdenum Powder Supply & Forecast
 - 1.2.1 World Molybdenum Powder Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Molybdenum Powder Production (2021-2032)
 - 1.2.3 World Molybdenum Powder Pricing Trends (2021-2032)
- 1.3 World Molybdenum Powder Production by Region (Based on Production Site)
 - 1.3.1 World Molybdenum Powder Production Value by Region (2021-2032)
 - 1.3.2 World Molybdenum Powder Production by Region (2021-2032)
 - 1.3.3 World Molybdenum Powder Average Price by Region (2021-2032)
 - 1.3.4 North America Molybdenum Powder Production (2021-2032)
 - 1.3.5 Europe Molybdenum Powder Production (2021-2032)
 - 1.3.6 South America Molybdenum Powder Production (2021-2032)
 - 1.3.7 Japan Molybdenum Powder Production (2021-2032)
 - 1.3.8 China Molybdenum Powder Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Molybdenum Powder Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Molybdenum Powder Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Molybdenum Powder Demand (2021-2032)
- 2.2 World Molybdenum Powder Consumption by Region
 - 2.2.1 World Molybdenum Powder Consumption by Region (2021-2026)
 - 2.2.2 World Molybdenum Powder Consumption Forecast by Region (2027-2032)
- 2.3 United States Molybdenum Powder Consumption (2021-2032)
- 2.4 China Molybdenum Powder Consumption (2021-2032)
- 2.5 Europe Molybdenum Powder Consumption (2021-2032)
- 2.6 Japan Molybdenum Powder Consumption (2021-2032)
- 2.7 South Korea Molybdenum Powder Consumption (2021-2032)
- 2.8 ASEAN Molybdenum Powder Consumption (2021-2032)
- 2.9 India Molybdenum Powder Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Molybdenum Powder Production Value by Manufacturer (2021-2026)
- 3.2 World Molybdenum Powder Production by Manufacturer (2021-2026)
- 3.3 World Molybdenum Powder Average Price by Manufacturer (2021-2026)
- 3.4 Molybdenum Powder Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Molybdenum Powder Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Molybdenum Powder in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Molybdenum Powder in 2025
- 3.6 Molybdenum Powder Market: Overall Company Footprint Analysis
 - 3.6.1 Molybdenum Powder Market: Region Footprint
 - 3.6.2 Molybdenum Powder Market: Company Product Type Footprint
 - 3.6.3 Molybdenum Powder Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Molybdenum Powder Production Value Comparison
 - 4.1.1 United States VS China: Molybdenum Powder Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Molybdenum Powder Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Molybdenum Powder Production Comparison
 - 4.2.1 United States VS China: Molybdenum Powder Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Molybdenum Powder Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Molybdenum Powder Consumption Comparison
 - 4.3.1 United States VS China: Molybdenum Powder Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Molybdenum Powder Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Molybdenum Powder Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Molybdenum Powder Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers Molybdenum Powder Production Value (2021-2026)

4.4.3 United States Based Manufacturers Molybdenum Powder Production (2021-2026)

4.5 China Based Molybdenum Powder Manufacturers and Market Share

4.5.1 China Based Molybdenum Powder Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Molybdenum Powder Production Value (2021-2026)

4.5.3 China Based Manufacturers Molybdenum Powder Production (2021-2026)

4.6 Rest of World Based Molybdenum Powder Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Molybdenum Powder Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Molybdenum Powder Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Molybdenum Powder Production (2021-2026)

5 MARKET ANALYSIS BY PURITY CLASS

5.1 World Molybdenum Powder Market Size Overview by Purity Class: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Purity Class

5.2.1 Industrial Grade (99.5 %)

5.2.2 High Purity (99.8 %)

5.2.3 Ultra High Purity (99.95 %)

5.2.4 Electronic Grade (99.99 %)

5.3 Market Segment by Purity Class

5.3.1 World Molybdenum Powder Production by Purity Class (2021-2032)

5.3.2 World Molybdenum Powder Production Value by Purity Class (2021-2032)

5.3.3 World Molybdenum Powder Average Price by Purity Class (2021-2032)

6 MARKET ANALYSIS BY PARTICLE SIZE

6.1 World Molybdenum Powder Market Size Overview by Particle Size: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Particle Size

6.2.1 Ultra-fine (6.2.2 Fine (1.5 – 3 µm)

6.2.3 Medium (3 – 6 µm)

6.2.4 Coarse (> 6 µm)

6.3 Market Segment by Particle Size

6.3.1 World Molybdenum Powder Production by Particle Size (2021-2032)

6.3.2 World Molybdenum Powder Production Value by Particle Size (2021-2032)

6.3.3 World Molybdenum Powder Average Price by Particle Size (2021-2032)

7 MARKET ANALYSIS BY MORPHOLOGY

7.1 World Molybdenum Powder Market Size Overview by Morphology: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Morphology

7.2.1 Irregular Particle

7.2.2 Spherical Particle

7.2.3 Granulated / Agglomerated

7.2.4 Flake / Platelet

7.3 Market Segment by Morphology

7.3.1 World Molybdenum Powder Production by Morphology (2021-2032)

7.3.2 World Molybdenum Powder Production Value by Morphology (2021-2032)

7.3.3 World Molybdenum Powder Average Price by Morphology (2021-2032)

8 MARKET ANALYSIS BY SOURCING ORIGIN

8.1 World Molybdenum Powder Market Size Overview by Sourcing Origin: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Sourcing Origin

8.2.1 Primary (mine-derived)

8.2.2 Secondary (recycled/scrap-derived)

8.2.3 Blended origin with traceability

8.3 Market Segment by Sourcing Origin

8.3.1 World Molybdenum Powder Production by Sourcing Origin (2021-2032)

8.3.2 World Molybdenum Powder Production Value by Sourcing Origin (2021-2032)

8.3.3 World Molybdenum Powder Average Price by Sourcing Origin (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Molybdenum Powder Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Electronics & Semiconductor

9.2.2 Aerospace & Defense

9.2.3 Automotive

9.2.4 Metallurgy

9.2.5 Others

9.3 Market Segment by Application

9.3.1 World Molybdenum Powder Production by Application (2021-2032)

9.3.2 World Molybdenum Powder Production Value by Application (2021-2032)

9.3.3 World Molybdenum Powder Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 H.C. Starck GmbH

10.1.1 H.C. Starck GmbH Details

10.1.2 H.C. Starck GmbH Major Business

10.1.3 H.C. Starck GmbH Molybdenum Powder Product and Services

10.1.4 H.C. Starck GmbH Molybdenum Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 H.C. Starck GmbH Recent Developments/Updates

10.1.6 H.C. Starck GmbH Competitive Strengths & Weaknesses

10.2 Molymet (Molibdenos y Metales S.A.)

10.2.1 Molymet (Molibdenos y Metales S.A.) Details

10.2.2 Molymet (Molibdenos y Metales S.A.) Major Business

10.2.3 Molymet (Molibdenos y Metales S.A.) Molybdenum Powder Product and Services

10.2.4 Molymet (Molibdenos y Metales S.A.) Molybdenum Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Molymet (Molibdenos y Metales S.A.) Recent Developments/Updates

10.2.6 Molymet (Molibdenos y Metales S.A.) Competitive Strengths & Weaknesses

10.3 Plansee SE

10.3.1 Plansee SE Details

10.3.2 Plansee SE Major Business

10.3.3 Plansee SE Molybdenum Powder Product and Services

10.3.4 Plansee SE Molybdenum Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Plansee SE Recent Developments/Updates

10.3.6 Plansee SE Competitive Strengths & Weaknesses

10.4 Exploiter

10.4.1 Exploiter Details

- 10.4.2 Exploiter Major Business
- 10.4.3 Exploiter Molybdenum Powder Product and Services
- 10.4.4 Exploiter Molybdenum Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.4.5 Exploiter Recent Developments/Updates
- 10.4.6 Exploiter Competitive Strengths & Weaknesses
- 10.5 A.L.M.T. Corp.
 - 10.5.1 A.L.M.T. Corp. Details
 - 10.5.2 A.L.M.T. Corp. Major Business
 - 10.5.3 A.L.M.T. Corp. Molybdenum Powder Product and Services
 - 10.5.4 A.L.M.T. Corp. Molybdenum Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 A.L.M.T. Corp. Recent Developments/Updates
 - 10.5.6 A.L.M.T. Corp. Competitive Strengths & Weaknesses
- 10.6 Sumitomo Electric Industries, Ltd.
 - 10.6.1 Sumitomo Electric Industries, Ltd. Details
 - 10.6.2 Sumitomo Electric Industries, Ltd. Major Business
 - 10.6.3 Sumitomo Electric Industries, Ltd. Molybdenum Powder Product and Services
 - 10.6.4 Sumitomo Electric Industries, Ltd. Molybdenum Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 Sumitomo Electric Industries, Ltd. Recent Developments/Updates
 - 10.6.6 Sumitomo Electric Industries, Ltd. Competitive Strengths & Weaknesses
- 10.7 Hitachi Metals, Ltd.
 - 10.7.1 Hitachi Metals, Ltd. Details
 - 10.7.2 Hitachi Metals, Ltd. Major Business
 - 10.7.3 Hitachi Metals, Ltd. Molybdenum Powder Product and Services
 - 10.7.4 Hitachi Metals, Ltd. Molybdenum Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 Hitachi Metals, Ltd. Recent Developments/Updates
 - 10.7.6 Hitachi Metals, Ltd. Competitive Strengths & Weaknesses
- 10.8 American Elements
 - 10.8.1 American Elements Details
 - 10.8.2 American Elements Major Business
 - 10.8.3 American Elements Molybdenum Powder Product and Services
 - 10.8.4 American Elements Molybdenum Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.8.5 American Elements Recent Developments/Updates
 - 10.8.6 American Elements Competitive Strengths & Weaknesses
- 10.9 Global Tungsten & Powders Corp. (GTP)

- 10.9.1 Global Tungsten & Powders Corp. (GTP) Details
- 10.9.2 Global Tungsten & Powders Corp. (GTP) Major Business
- 10.9.3 Global Tungsten & Powders Corp. (GTP) Molybdenum Powder Product and Services
- 10.9.4 Global Tungsten & Powders Corp. (GTP) Molybdenum Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.9.5 Global Tungsten & Powders Corp. (GTP) Recent Developments/Updates
- 10.9.6 Global Tungsten & Powders Corp. (GTP) Competitive Strengths & Weaknesses
- 10.10 MolyWorks Materials Corporation
 - 10.10.1 MolyWorks Materials Corporation Details
 - 10.10.2 MolyWorks Materials Corporation Major Business
 - 10.10.3 MolyWorks Materials Corporation Molybdenum Powder Product and Services
 - 10.10.4 MolyWorks Materials Corporation Molybdenum Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 MolyWorks Materials Corporation Recent Developments/Updates
 - 10.10.6 MolyWorks Materials Corporation Competitive Strengths & Weaknesses
- 10.11 Kennametal Inc.
 - 10.11.1 Kennametal Inc. Details
 - 10.11.2 Kennametal Inc. Major Business
 - 10.11.3 Kennametal Inc. Molybdenum Powder Product and Services
 - 10.11.4 Kennametal Inc. Molybdenum Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.11.5 Kennametal Inc. Recent Developments/Updates
 - 10.11.6 Kennametal Inc. Competitive Strengths & Weaknesses
- 10.12 Kohsei Co., Ltd.
 - 10.12.1 Kohsei Co., Ltd. Details
 - 10.12.2 Kohsei Co., Ltd. Major Business
 - 10.12.3 Kohsei Co., Ltd. Molybdenum Powder Product and Services
 - 10.12.4 Kohsei Co., Ltd. Molybdenum Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.12.5 Kohsei Co., Ltd. Recent Developments/Updates
 - 10.12.6 Kohsei Co., Ltd. Competitive Strengths & Weaknesses
- 10.13 Shaanxi Huamu Industrial Co., Ltd.
 - 10.13.1 Shaanxi Huamu Industrial Co., Ltd. Details
 - 10.13.2 Shaanxi Huamu Industrial Co., Ltd. Major Business
 - 10.13.3 Shaanxi Huamu Industrial Co., Ltd. Molybdenum Powder Product and Services
 - 10.13.4 Shaanxi Huamu Industrial Co., Ltd. Molybdenum Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.13.5 Shaanxi Huamu Industrial Co., Ltd. Recent Developments/Updates
- 10.13.6 Shaanxi Huamu Industrial Co., Ltd. Competitive Strengths & Weaknesses
- 10.14 Luoyang Kangbote Tungsten & Molybdenum Materials Co., Ltd.
 - 10.14.1 Luoyang Kangbote Tungsten & Molybdenum Materials Co., Ltd. Details
 - 10.14.2 Luoyang Kangbote Tungsten & Molybdenum Materials Co., Ltd. Major Business
 - 10.14.3 Luoyang Kangbote Tungsten & Molybdenum Materials Co., Ltd. Molybdenum Powder Product and Services
 - 10.14.4 Luoyang Kangbote Tungsten & Molybdenum Materials Co., Ltd. Molybdenum Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.14.5 Luoyang Kangbote Tungsten & Molybdenum Materials Co., Ltd. Recent Developments/Updates
 - 10.14.6 Luoyang Kangbote Tungsten & Molybdenum Materials Co., Ltd. Competitive Strengths & Weaknesses
- 10.15 Jilin Zhongze Molybdenum Co., Ltd.
 - 10.15.1 Jilin Zhongze Molybdenum Co., Ltd. Details
 - 10.15.2 Jilin Zhongze Molybdenum Co., Ltd. Major Business
 - 10.15.3 Jilin Zhongze Molybdenum Co., Ltd. Molybdenum Powder Product and Services
 - 10.15.4 Jilin Zhongze Molybdenum Co., Ltd. Molybdenum Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.15.5 Jilin Zhongze Molybdenum Co., Ltd. Recent Developments/Updates
 - 10.15.6 Jilin Zhongze Molybdenum Co., Ltd. Competitive Strengths & Weaknesses
- 10.16 Chengdu Huayin Powder Technology Co., Ltd.
 - 10.16.1 Chengdu Huayin Powder Technology Co., Ltd. Details
 - 10.16.2 Chengdu Huayin Powder Technology Co., Ltd. Major Business
 - 10.16.3 Chengdu Huayin Powder Technology Co., Ltd. Molybdenum Powder Product and Services
 - 10.16.4 Chengdu Huayin Powder Technology Co., Ltd. Molybdenum Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.16.5 Chengdu Huayin Powder Technology Co., Ltd. Recent Developments/Updates
 - 10.16.6 Chengdu Huayin Powder Technology Co., Ltd. Competitive Strengths & Weaknesses
- 10.17 Jinduicheng Molybdenum Co., Ltd.
 - 10.17.1 Jinduicheng Molybdenum Co., Ltd. Details
 - 10.17.2 Jinduicheng Molybdenum Co., Ltd. Major Business
 - 10.17.3 Jinduicheng Molybdenum Co., Ltd. Molybdenum Powder Product and Services
 - 10.17.4 Jinduicheng Molybdenum Co., Ltd. Molybdenum Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.17.5 Jinduicheng Molybdenum Co., Ltd Recent Developments/Updates
- 10.17.6 Jinduicheng Molybdenum Co., Ltd Competitive Strengths & Weaknesses
- 10.18 Toshiba Materials Co., Ltd.
 - 10.18.1 Toshiba Materials Co., Ltd. Details
 - 10.18.2 Toshiba Materials Co., Ltd. Major Business
 - 10.18.3 Toshiba Materials Co., Ltd. Molybdenum Powder Product and Services
 - 10.18.4 Toshiba Materials Co., Ltd. Molybdenum Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.18.5 Toshiba Materials Co., Ltd. Recent Developments/Updates
 - 10.18.6 Toshiba Materials Co., Ltd. Competitive Strengths & Weaknesses
- 10.19 Japan New Metal Co Ltd
 - 10.19.1 Japan New Metal Co Ltd Details
 - 10.19.2 Japan New Metal Co Ltd Major Business
 - 10.19.3 Japan New Metal Co Ltd Molybdenum Powder Product and Services
 - 10.19.4 Japan New Metal Co Ltd Molybdenum Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.19.5 Japan New Metal Co Ltd Recent Developments/Updates
 - 10.19.6 Japan New Metal Co Ltd Competitive Strengths & Weaknesses
- 10.20 Jiangsu Dongtai Fengfeng Tungsten & Molybdenum Materials Co., Ltd.
 - 10.20.1 Jiangsu Dongtai Fengfeng Tungsten & Molybdenum Materials Co., Ltd. Details
 - 10.20.2 Jiangsu Dongtai Fengfeng Tungsten & Molybdenum Materials Co., Ltd. Major Business
 - 10.20.3 Jiangsu Dongtai Fengfeng Tungsten & Molybdenum Materials Co., Ltd. Molybdenum Powder Product and Services
 - 10.20.4 Jiangsu Dongtai Fengfeng Tungsten & Molybdenum Materials Co., Ltd. Molybdenum Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.20.5 Jiangsu Dongtai Fengfeng Tungsten & Molybdenum Materials Co., Ltd. Recent Developments/Updates
 - 10.20.6 Jiangsu Dongtai Fengfeng Tungsten & Molybdenum Materials Co., Ltd. Competitive Strengths & Weaknesses
- 10.21 China Molybdenum Co Ltd
 - 10.21.1 China Molybdenum Co Ltd Details
 - 10.21.2 China Molybdenum Co Ltd Major Business
 - 10.21.3 China Molybdenum Co Ltd Molybdenum Powder Product and Services
 - 10.21.4 China Molybdenum Co Ltd Molybdenum Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.21.5 China Molybdenum Co Ltd Recent Developments/Updates
 - 10.21.6 China Molybdenum Co Ltd Competitive Strengths & Weaknesses

10.22 Freeport-McMoRan Inc.

10.22.1 Freeport-McMoRan Inc. Details

10.22.2 Freeport-McMoRan Inc. Major Business

10.22.3 Freeport-McMoRan Inc. Molybdenum Powder Product and Services

10.22.4 Freeport-McMoRan Inc. Molybdenum Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.22.5 Freeport-McMoRan Inc. Recent Developments/Updates

10.22.6 Freeport-McMoRan Inc. Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Molybdenum Powder Industry Chain

11.2 Molybdenum Powder Upstream Analysis

11.2.1 Molybdenum Powder Core Raw Materials

11.2.2 Main Manufacturers of Molybdenum Powder Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Molybdenum Powder Production Mode

11.6 Molybdenum Powder Procurement Model

11.7 Molybdenum Powder Industry Sales Model and Sales Channels

11.7.1 Molybdenum Powder Sales Model

11.7.2 Molybdenum Powder Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Molybdenum Powder Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Molybdenum Powder Production Value by Region (2021-2026) & (USD Million)

Table 3. World Molybdenum Powder Production Value by Region (2027-2032) & (USD Million)

Table 4. World Molybdenum Powder Production Value Market Share by Region (2021-2026)

Table 5. World Molybdenum Powder Production Value Market Share by Region (2027-2032)

Table 6. World Molybdenum Powder Production by Region (2021-2026) & (K MT)

Table 7. World Molybdenum Powder Production by Region (2027-2032) & (K MT)

Table 8. World Molybdenum Powder Production Market Share by Region (2021-2026)

Table 9. World Molybdenum Powder Production Market Share by Region (2027-2032)

Table 10. World Molybdenum Powder Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Molybdenum Powder Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Molybdenum Powder Major Market Trends

Table 13. World Molybdenum Powder Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)

Table 14. World Molybdenum Powder Consumption by Region (2021-2026) & (K MT)

Table 15. World Molybdenum Powder Consumption Forecast by Region (2027-2032) & (K MT)

Table 16. World Molybdenum Powder Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Molybdenum Powder Producers in 2025

Table 18. World Molybdenum Powder Production by Manufacturer (2021-2026) & (K MT)

Table 19. Production Market Share of Key Molybdenum Powder Producers in 2025

Table 20. World Molybdenum Powder Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Molybdenum Powder Company Evaluation Quadrant

Table 22. World Molybdenum Powder Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Molybdenum Powder Production Site of Key Manufacturer

Table 24. Molybdenum Powder Market: Company Product Type Footprint

Table 25. Molybdenum Powder Market: Company Product Application Footprint

Table 26. Molybdenum Powder Competitive Factors

Table 27. Molybdenum Powder New Entrant and Capacity Expansion Plans

Table 28. Molybdenum Powder Mergers & Acquisitions Activity

Table 29. United States VS China Molybdenum Powder Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Molybdenum Powder Production Comparison, (2021 & 2025 & 2032) & (K MT)

Table 31. United States VS China Molybdenum Powder Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based Molybdenum Powder Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Molybdenum Powder Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Molybdenum Powder Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Molybdenum Powder Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers Molybdenum Powder Production Market Share (2021-2026)

Table 37. China Based Molybdenum Powder Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Molybdenum Powder Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Molybdenum Powder Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Molybdenum Powder Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers Molybdenum Powder Production Market Share (2021-2026)

Table 42. Rest of World Based Molybdenum Powder Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Molybdenum Powder Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Molybdenum Powder Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Molybdenum Powder Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Molybdenum Powder Production Market Share (2021-2026)

Table 47. World Molybdenum Powder Production Value by Purity Class, (USD Million), 2021 & 2025 & 2032

Table 48. World Molybdenum Powder Production by Purity Class (2021-2026) & (K MT)

Table 49. World Molybdenum Powder Production by Purity Class (2027-2032) & (K MT)

Table 50. World Molybdenum Powder Production Value by Purity Class (2021-2026) & (USD Million)

Table 51. World Molybdenum Powder Production Value by Purity Class (2027-2032) & (USD Million)

Table 52. World Molybdenum Powder Average Price by Purity Class (2021-2026) & (US\$/Ton)

Table 53. World Molybdenum Powder Average Price by Purity Class (2027-2032) & (US\$/Ton)

Table 54. World Molybdenum Powder Production Value by Particle Size, (USD Million), 2021 & 2025 & 2032

Table 55. World Molybdenum Powder Production by Particle Size (2021-2026) & (K MT)

Table 56. World Molybdenum Powder Production by Particle Size (2027-2032) & (K MT)

Table 57. World Molybdenum Powder Production Value by Particle Size (2021-2026) & (USD Million)

Table 58. World Molybdenum Powder Production Value by Particle Size (2027-2032) & (USD Million)

Table 59. World Molybdenum Powder Average Price by Particle Size (2021-2026) & (US\$/Ton)

Table 60. World Molybdenum Powder Average Price by Particle Size (2027-2032) & (US\$/Ton)

Table 61. World Molybdenum Powder Production Value by Morphology, (USD Million), 2021 & 2025 & 2032

Table 62. World Molybdenum Powder Production by Morphology (2021-2026) & (K MT)

Table 63. World Molybdenum Powder Production by Morphology (2027-2032) & (K MT)

Table 64. World Molybdenum Powder Production Value by Morphology (2021-2026) & (USD Million)

Table 65. World Molybdenum Powder Production Value by Morphology (2027-2032) & (USD Million)

Table 66. World Molybdenum Powder Average Price by Morphology (2021-2026) & (US\$/Ton)

Table 67. World Molybdenum Powder Average Price by Morphology (2027-2032) &

(US\$/Ton)

Table 68. World Molybdenum Powder Production Value by Sourcing Origin, (USD Million), 2021 & 2025 & 2032

Table 69. World Molybdenum Powder Production by Sourcing Origin (2021-2026) & (K MT)

Table 70. World Molybdenum Powder Production by Sourcing Origin (2027-2032) & (K MT)

Table 71. World Molybdenum Powder Production Value by Sourcing Origin (2021-2026) & (USD Million)

Table 72. World Molybdenum Powder Production Value by Sourcing Origin (2027-2032) & (USD Million)

Table 73. World Molybdenum Powder Average Price by Sourcing Origin (2021-2026) & (US\$/Ton)

Table 74. World Molybdenum Powder Average Price by Sourcing Origin (2027-2032) & (US\$/Ton)

Table 75. World Molybdenum Powder Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Molybdenum Powder Production by Application (2021-2026) & (K MT)

Table 77. World Molybdenum Powder Production by Application (2027-2032) & (K MT)

Table 78. World Molybdenum Powder Production Value by Application (2021-2026) & (USD Million)

Table 79. World Molybdenum Powder Production Value by Application (2027-2032) & (USD Million)

Table 80. World Molybdenum Powder Average Price by Application (2021-2026) & (US\$/Ton)

Table 81. World Molybdenum Powder Average Price by Application (2027-2032) & (US\$/Ton)

Table 82. H.C. Starck GmbH Basic Information, Manufacturing Base and Competitors

Table 83. H.C. Starck GmbH Major Business

Table 84. H.C. Starck GmbH Molybdenum Powder Product and Services

Table 85. H.C. Starck GmbH Molybdenum Powder Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. H.C. Starck GmbH Recent Developments/Updates

Table 87. H.C. Starck GmbH Competitive Strengths & Weaknesses

Table 88. Molymet (Molibdenos y Metales S.A.) Basic Information, Manufacturing Base and Competitors

Table 89. Molymet (Molibdenos y Metales S.A.) Major Business

Table 90. Molymet (Molibdenos y Metales S.A.) Molybdenum Powder Product and Services

Table 91. Molymet (Molibdenos y Metales S.A.) Molybdenum Powder Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Molymet (Molibdenos y Metales S.A.) Recent Developments/Updates

Table 93. Molymet (Molibdenos y Metales S.A.) Competitive Strengths & Weaknesses

Table 94. Plansee SE Basic Information, Manufacturing Base and Competitors

Table 95. Plansee SE Major Business

Table 96. Plansee SE Molybdenum Powder Product and Services

Table 97. Plansee SE Molybdenum Powder Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Plansee SE Recent Developments/Updates

Table 99. Plansee SE Competitive Strengths & Weaknesses

Table 100. Exploiter Basic Information, Manufacturing Base and Competitors

Table 101. Exploiter Major Business

Table 102. Exploiter Molybdenum Powder Product and Services

Table 103. Exploiter Molybdenum Powder Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Exploiter Recent Developments/Updates

Table 105. Exploiter Competitive Strengths & Weaknesses

Table 106. A.L.M.T. Corp. Basic Information, Manufacturing Base and Competitors

Table 107. A.L.M.T. Corp. Major Business

Table 108. A.L.M.T. Corp. Molybdenum Powder Product and Services

Table 109. A.L.M.T. Corp. Molybdenum Powder Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. A.L.M.T. Corp. Recent Developments/Updates

Table 111. A.L.M.T. Corp. Competitive Strengths & Weaknesses

Table 112. Sumitomo Electric Industries, Ltd. Basic Information, Manufacturing Base and Competitors

Table 113. Sumitomo Electric Industries, Ltd. Major Business

Table 114. Sumitomo Electric Industries, Ltd. Molybdenum Powder Product and Services

Table 115. Sumitomo Electric Industries, Ltd. Molybdenum Powder Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Sumitomo Electric Industries, Ltd. Recent Developments/Updates

Table 117. Sumitomo Electric Industries, Ltd. Competitive Strengths & Weaknesses

Table 118. Hitachi Metals, Ltd. Basic Information, Manufacturing Base and Competitors

Table 119. Hitachi Metals, Ltd. Major Business

Table 120. Hitachi Metals, Ltd. Molybdenum Powder Product and Services

Table 121. Hitachi Metals, Ltd. Molybdenum Powder Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Hitachi Metals, Ltd. Recent Developments/Updates

Table 123. Hitachi Metals, Ltd. Competitive Strengths & Weaknesses

Table 124. American Elements Basic Information, Manufacturing Base and Competitors

Table 125. American Elements Major Business

Table 126. American Elements Molybdenum Powder Product and Services

Table 127. American Elements Molybdenum Powder Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. American Elements Recent Developments/Updates

Table 129. American Elements Competitive Strengths & Weaknesses

Table 130. Global Tungsten & Powders Corp. (GTP) Basic Information, Manufacturing Base and Competitors

Table 131. Global Tungsten & Powders Corp. (GTP) Major Business

Table 132. Global Tungsten & Powders Corp. (GTP) Molybdenum Powder Product and Services

Table 133. Global Tungsten & Powders Corp. (GTP) Molybdenum Powder Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Global Tungsten & Powders Corp. (GTP) Recent Developments/Updates

Table 135. Global Tungsten & Powders Corp. (GTP) Competitive Strengths & Weaknesses

Table 136. MolyWorks Materials Corporation Basic Information, Manufacturing Base and Competitors

Table 137. MolyWorks Materials Corporation Major Business

Table 138. MolyWorks Materials Corporation Molybdenum Powder Product and Services

Table 139. MolyWorks Materials Corporation Molybdenum Powder Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. MolyWorks Materials Corporation Recent Developments/Updates

Table 141. MolyWorks Materials Corporation Competitive Strengths & Weaknesses

Table 142. Kennametal Inc. Basic Information, Manufacturing Base and Competitors

Table 143. Kennametal Inc. Major Business

Table 144. Kennametal Inc. Molybdenum Powder Product and Services

Table 145. Kennametal Inc. Molybdenum Powder Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 146. Kennametal Inc. Recent Developments/Updates
- Table 147. Kennametal Inc. Competitive Strengths & Weaknesses
- Table 148. Kohsei Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 149. Kohsei Co., Ltd. Major Business
- Table 150. Kohsei Co., Ltd. Molybdenum Powder Product and Services
- Table 151. Kohsei Co., Ltd. Molybdenum Powder Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 152. Kohsei Co., Ltd. Recent Developments/Updates
- Table 153. Kohsei Co., Ltd. Competitive Strengths & Weaknesses
- Table 154. Shaanxi Huamu Industrial Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 155. Shaanxi Huamu Industrial Co., Ltd. Major Business
- Table 156. Shaanxi Huamu Industrial Co., Ltd. Molybdenum Powder Product and Services
- Table 157. Shaanxi Huamu Industrial Co., Ltd. Molybdenum Powder Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 158. Shaanxi Huamu Industrial Co., Ltd. Recent Developments/Updates
- Table 159. Shaanxi Huamu Industrial Co., Ltd. Competitive Strengths & Weaknesses
- Table 160. Luoyang Kangbote Tungsten & Molybdenum Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 161. Luoyang Kangbote Tungsten & Molybdenum Materials Co., Ltd. Major Business
- Table 162. Luoyang Kangbote Tungsten & Molybdenum Materials Co., Ltd. Molybdenum Powder Product and Services
- Table 163. Luoyang Kangbote Tungsten & Molybdenum Materials Co., Ltd. Molybdenum Powder Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 164. Luoyang Kangbote Tungsten & Molybdenum Materials Co., Ltd. Recent Developments/Updates
- Table 165. Luoyang Kangbote Tungsten & Molybdenum Materials Co., Ltd. Competitive Strengths & Weaknesses
- Table 166. Jilin Zhongze Molybdenum Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 167. Jilin Zhongze Molybdenum Co., Ltd. Major Business
- Table 168. Jilin Zhongze Molybdenum Co., Ltd. Molybdenum Powder Product and Services
- Table 169. Jilin Zhongze Molybdenum Co., Ltd. Molybdenum Powder Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 170. Jilin Zhongze Molybdenum Co., Ltd. Recent Developments/Updates

Table 171. Jilin Zhongze Molybdenum Co., Ltd. Competitive Strengths & Weaknesses

Table 172. Chengdu Huayin Powder Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 173. Chengdu Huayin Powder Technology Co., Ltd. Major Business

Table 174. Chengdu Huayin Powder Technology Co., Ltd. Molybdenum Powder Product and Services

Table 175. Chengdu Huayin Powder Technology Co., Ltd. Molybdenum Powder Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. Chengdu Huayin Powder Technology Co., Ltd. Recent Developments/Updates

Table 177. Chengdu Huayin Powder Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 178. Jinduicheng Molybdenum Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 179. Jinduicheng Molybdenum Co., Ltd Major Business

Table 180. Jinduicheng Molybdenum Co., Ltd Molybdenum Powder Product and Services

Table 181. Jinduicheng Molybdenum Co., Ltd Molybdenum Powder Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 182. Jinduicheng Molybdenum Co., Ltd Recent Developments/Updates

Table 183. Jinduicheng Molybdenum Co., Ltd Competitive Strengths & Weaknesses

Table 184. Toshiba Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 185. Toshiba Materials Co., Ltd. Major Business

Table 186. Toshiba Materials Co., Ltd. Molybdenum Powder Product and Services

Table 187. Toshiba Materials Co., Ltd. Molybdenum Powder Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 188. Toshiba Materials Co., Ltd. Recent Developments/Updates

Table 189. Toshiba Materials Co., Ltd. Competitive Strengths & Weaknesses

Table 190. Japan New Metal Co Ltd Basic Information, Manufacturing Base and Competitors

Table 191. Japan New Metal Co Ltd Major Business

Table 192. Japan New Metal Co Ltd Molybdenum Powder Product and Services

Table 193. Japan New Metal Co Ltd Molybdenum Powder Production (K MT), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 194. Japan New Metal Co Ltd Recent Developments/Updates

Table 195. Japan New Metal Co Ltd Competitive Strengths & Weaknesses

Table 196. Jiangsu Dongtai Fengfeng Tungsten & Molybdenum Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 197. Jiangsu Dongtai Fengfeng Tungsten & Molybdenum Materials Co., Ltd. Major Business

Table 198. Jiangsu Dongtai Fengfeng Tungsten & Molybdenum Materials Co., Ltd. Molybdenum Powder Product and Services

Table 199. Jiangsu Dongtai Fengfeng Tungsten & Molybdenum Materials Co., Ltd. Molybdenum Powder Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 200. Jiangsu Dongtai Fengfeng Tungsten & Molybdenum Materials Co., Ltd. Recent Developments/Updates

Table 201. Jiangsu Dongtai Fengfeng Tungsten & Molybdenum Materials Co., Ltd. Competitive Strengths & Weaknesses

Table 202. China Molybdenum Co Ltd Basic Information, Manufacturing Base and Competitors

Table 203. China Molybdenum Co Ltd Major Business

Table 204. China Molybdenum Co Ltd Molybdenum Powder Product and Services

Table 205. China Molybdenum Co Ltd Molybdenum Powder Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 206. China Molybdenum Co Ltd Recent Developments/Updates

Table 207. China Molybdenum Co Ltd Competitive Strengths & Weaknesses

Table 208. Freeport-McMoRan Inc. Basic Information, Manufacturing Base and Competitors

Table 209. Freeport-McMoRan Inc. Major Business

Table 210. Freeport-McMoRan Inc. Molybdenum Powder Product and Services

Table 211. Freeport-McMoRan Inc. Molybdenum Powder Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 212. Freeport-McMoRan Inc. Recent Developments/Updates

Table 213. Freeport-McMoRan Inc. Competitive Strengths & Weaknesses

Table 214. Global Key Players of Molybdenum Powder Upstream (Raw Materials)

Table 215. Global Molybdenum Powder Typical Customers

Table 216. Molybdenum Powder Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Molybdenum Powder Picture

Figure 2. World Molybdenum Powder Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Molybdenum Powder Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Molybdenum Powder Production (2021-2032) & (K MT)

Figure 5. World Molybdenum Powder Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Molybdenum Powder Production Value Market Share by Region (2021-2032)

Figure 7. World Molybdenum Powder Production Market Share by Region (2021-2032)

Figure 8. North America Molybdenum Powder Production (2021-2032) & (K MT)

Figure 9. Europe Molybdenum Powder Production (2021-2032) & (K MT)

Figure 10. South America Molybdenum Powder Production (2021-2032) & (K MT)

Figure 11. Japan Molybdenum Powder Production (2021-2032) & (K MT)

Figure 12. China Molybdenum Powder Production (2021-2032) & (K MT)

Figure 13. Molybdenum Powder Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Molybdenum Powder Consumption (2021-2032) & (K MT)

Figure 16. World Molybdenum Powder Consumption Market Share by Region (2021-2032)

Figure 17. United States Molybdenum Powder Consumption (2021-2032) & (K MT)

Figure 18. China Molybdenum Powder Consumption (2021-2032) & (K MT)

Figure 19. Europe Molybdenum Powder Consumption (2021-2032) & (K MT)

Figure 20. Japan Molybdenum Powder Consumption (2021-2032) & (K MT)

Figure 21. South Korea Molybdenum Powder Consumption (2021-2032) & (K MT)

Figure 22. ASEAN Molybdenum Powder Consumption (2021-2032) & (K MT)

Figure 23. India Molybdenum Powder Consumption (2021-2032) & (K MT)

Figure 24. Producer Shipments of Molybdenum Powder by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Molybdenum Powder Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Molybdenum Powder Markets in 2025

Figure 27. United States VS China: Molybdenum Powder Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Molybdenum Powder Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Molybdenum Powder Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Molybdenum Powder Production Market Share 2025

Figure 31. China Based Manufacturers Molybdenum Powder Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Molybdenum Powder Production Market Share 2025

Figure 33. World Molybdenum Powder Production Value by Purity Class, (USD Million), 2021 & 2025 & 2032

Figure 34. World Molybdenum Powder Production Value Market Share by Purity Class in 2025

Figure 35. Industrial Grade (99.5 %)

Figure 36. High Purity (99.8 %)

Figure 37. Ultra High Purity (99.95 %)

Figure 38. Electronic Grade (99.99 %)

Figure 39. World Molybdenum Powder Production Market Share by Purity Class (2021-2032)

Figure 40. World Molybdenum Powder Production Value Market Share by Purity Class (2021-2032)

Figure 41. World Molybdenum Powder Average Price by Purity Class (2021-2032) & (US\$/Ton)

Figure 42. World Molybdenum Powder Production Value by Particle Size, (USD Million), 2021 & 2025 & 2032

Figure 43. World Molybdenum Powder Production Value Market Share by Particle Size in 2025

Figure 44. Ultra-fine (Figure 45. Fine (1.5 – 3 μm)

Figure 46. Medium (3 – 6 μm)

Figure 47. Coarse (> 6 μm)

Figure 48. World Molybdenum Powder Production Market Share by Particle Size (2021-2032)

Figure 49. World Molybdenum Powder Production Value Market Share by Particle Size (2021-2032)

Figure 50. World Molybdenum Powder Average Price by Particle Size (2021-2032) & (US\$/Ton)

Figure 51. World Molybdenum Powder Production Value by Morphology, (USD Million), 2021 & 2025 & 2032

Figure 52. World Molybdenum Powder Production Value Market Share by Morphology in 2025

Figure 53. Irregular Particle

Figure 54. Spherical Particle

Figure 55. Granulated / Agglomerated

Figure 56. Flake / Platelet

Figure 57. World Molybdenum Powder Production Market Share by Morphology (2021-2032)

Figure 58. World Molybdenum Powder Production Value Market Share by Morphology (2021-2032)

Figure 59. World Molybdenum Powder Average Price by Morphology (2021-2032) & (US\$/Ton)

Figure 60. World Molybdenum Powder Production Value by Sourcing Origin, (USD Million), 2021 & 2025 & 2032

Figure 61. World Molybdenum Powder Production Value Market Share by Sourcing Origin in 2025

Figure 62. Primary (mine-derived)

Figure 63. Secondary (recycled/scrap-derived)

Figure 64. Blended origin with traceability

Figure 65. World Molybdenum Powder Production Market Share by Sourcing Origin (2021-2032)

Figure 66. World Molybdenum Powder Production Value Market Share by Sourcing Origin (2021-2032)

Figure 67. World Molybdenum Powder Average Price by Sourcing Origin (2021-2032) & (US\$/Ton)

Figure 68. World Molybdenum Powder Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 69. World Molybdenum Powder Production Value Market Share by Application in 2025

Figure 70. Electronics & Semiconductor

Figure 71. Aerospace & Defense

Figure 72. Automotive

Figure 73. Metallurgy

Figure 74. Others

Figure 75. World Molybdenum Powder Production Market Share by Application (2021-2032)

Figure 76. World Molybdenum Powder Production Value Market Share by Application (2021-2032)

Figure 77. World Molybdenum Powder Average Price by Application (2021-2032) &

(US\$/Ton)

Figure 78. Molybdenum Powder Industry Chain

Figure 79. Molybdenum Powder Procurement Model

Figure 80. Molybdenum Powder Sales Model

Figure 81. Molybdenum Powder Sales Channels, Direct Sales, and Distribution

Figure 82. Methodology

Figure 83. Research Process and Data Source

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