

Global Molybdenum Oxide Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Molybdenum Oxide market size was valued at US\$ 7459 million in 2024 and is forecast to a readjusted size of USD 11760 million by 2031 with a CAGR of 6.8% during review period.

Molybdenum oxide is a chemical compound with a chemical formula of MoO_3 . This compound is produced on the largest scale of any molybdenum compound. It is an intermediate in the production of molybdenum metal. It is also an important industrial catalyst. Molybdenum oxide occurs as the rare mineral molybdenite.

Global molybdenum oxide (CAS 1313-27-5) key players include Molibdenos y Metales S.A, Freeport-McMoRan (FCX), Codelco, etc. Global top 3 manufacturers hold a share over 45%. Asia-Pacific is the largest market, with a share about 48%, followed by Europe and North America, both have a share about 50 percent. In terms of product, Technical molybdenum oxide is the largest segment, with a share about 82%. And in terms of application, the largest application is metallurgy industry, followed by chemical industry.

Molybdenum oxide is a highly versatile compound with diverse applications across several industries, making it a key player in the global market. The steady growth of the molybdenum oxide market is largely fueled by increasing industrialization, technological innovations, and rising demand for its wide-ranging uses. One of the major drivers is the chemical industry, where molybdenum oxide serves as a crucial component in catalysis, pigments, and corrosion inhibitors. The expansion of the chemical sector has naturally led to a surge in demand for molybdenum oxide. Additionally, the electronics industry relies heavily on molybdenum oxide for the production of transistors and solar cells, with

advancements in this sector further boosting its market presence. Moreover, as industries shift toward greener and more sustainable solutions, the non-toxic and environmentally friendly characteristics of molybdenum oxide have made it a preferred choice.

Despite its growing prominence, the molybdenum oxide market faces several challenges. Price fluctuations, driven by factors such as global economic conditions, supply-demand imbalances, and geopolitical uncertainties, can impact the market's stability. Additionally, competition from substitute materials, including tungsten oxide and vanadium oxide, poses a threat in some of its applications. Regulatory concerns, especially in regions with stringent environmental and health regulations, may also restrict the use of molybdenum oxide. These challenges highlight the need for market players to adopt strategic solutions to mitigate potential risks.

At the same time, the opportunities for molybdenum oxide are expanding. New applications are emerging in fields like renewable energy and nanotechnology, further broadening the compound's market potential. Continuous research and technological advancements are leading to the development of improved molybdenum oxide products with enhanced properties, such as increased efficiency and durability. Furthermore, developing economies, with their rapidly growing industrial sectors, offer significant opportunities for market expansion as they ramp up their demand for molybdenum oxide.

Geographically, Asia stands out as the largest consumer, with countries like China, Japan, and South Korea at the forefront, driven by their strong manufacturing bases. In Europe, nations like Germany, France, and the United Kingdom are also key markets, particularly in the chemical and automotive industries. North America, led by the United States and Canada, represents another important region, with a wide range of applications in electronics, aerospace, and beyond.

The global molybdenum oxide market is expected to maintain its upward trajectory, driven by industrialization, technological advances, and expanding applications across various sectors. While challenges such as price volatility and regulatory hurdles persist, the market's opportunities are vast. By addressing these challenges and leveraging the emerging trends, molybdenum oxide producers and suppliers can secure long-term growth and success in this dynamic landscape.

This report is a detailed and comprehensive analysis for global Molybdenum Oxide market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Molybdenum Oxide market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Molybdenum Oxide market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Molybdenum Oxide market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Molybdenum Oxide market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Molybdenum Oxide

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Molybdenum Oxide market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Molibdenos y Metales S.A, Freeport-McMoRan (FCX), Codelco, Centerra Gold, Grupo Mexico, Rio Tinto Kennecott, SeAH M&S, Jinduicheng Molybdenum Group, China Molybdenum, Jinzhou New China Dragon Moly, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Molybdenum Oxide market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Technical Molybdenum Oxide

High Pure Molybdenum Oxide

Market segment by Application

Metallurgy Industry

Chemical Industry

Others

Major players covered

Molibdenos y Metales S.A

Freeport-McMoRan (FCX)

Codelco

Centerra Gold

Grupo Mexico

Rio Tinto Kennecott

SeAH M&S

Jinduicheng Molybdenum Group

China Molybdenum

Jinzhou New China Dragon Moly

Linghai Hengtai Molybdenum

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Molybdenum Oxide product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Molybdenum Oxide, with price, sales quantity, revenue, and global market share of Molybdenum Oxide from 2020 to 2025.

Chapter 3, the Molybdenum Oxide competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Molybdenum Oxide breakdown data are shown at the regional level, to

show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Molybdenum Oxide market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Molybdenum Oxide.

Chapter 14 and 15, to describe Molybdenum Oxide sales channel, distributors, customers, research findings and conclusion.

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