

Global Molybdenum and Molybdenum Alloy Sputtering Targets Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Molybdenum and Molybdenum Alloy Sputtering Targets market size is expected to reach \$ 985 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global Molybdenum and Molybdenum Alloy Sputtering Targets production reached approximately 3,900 tons, with an average global market price of around US\$178 per kilogram. Molybdenum (Mo) is a high-melting-point refractory metal (2,617°C) known for its excellent electrical conductivity, thermal stability, and low thermal expansion. Molybdenum sputtering targets (pure or alloyed with Nb, Ti, W, or Al) are high-purity materials used in physical vapor deposition (PVD) to apply thin, conductive, and durable coatings in electronics, displays, and solar cells.

Based on our research, molybdenum and molybdenum alloy sputtering targets are critical PVD materials in the display, semiconductor, thin-film photovoltaic, and functional coating value chains. Unlike conventional molybdenum plates, rods, or powders, sputtering targets require strict control over purity, density, oxygen content, grain structure, particle performance, sputtering stability, dimensional precision, and bonding quality. Flat panel display remains the largest demand driver, as molybdenum-based films are widely used in TFT wiring, barrier layers, electrodes, and touch-related structures. Semiconductor applications account for a smaller volume but command significantly higher ASP due to more demanding purity, cleanliness, bonding, and customer qualification requirements. Raw molybdenum price movements influence cost and contract adjustments, but the core competitiveness of target suppliers lies in integrated control from high-purity feedstock and powder metallurgy to hot working, precision machining, bonding, cleaning, packaging, and technical support.

This report studies the global Molybdenum and Molybdenum Alloy Sputtering Targets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Molybdenum and Molybdenum Alloy Sputtering Targets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Molybdenum and Molybdenum Alloy Sputtering Targets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Molybdenum and Molybdenum Alloy Sputtering Targets total production and demand, 2021-2032, (Tons)

Global Molybdenum and Molybdenum Alloy Sputtering Targets total production value, 2021-2032, (USD Million)

Global Molybdenum and Molybdenum Alloy Sputtering Targets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Molybdenum and Molybdenum Alloy Sputtering Targets consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Molybdenum and Molybdenum Alloy Sputtering Targets domestic production, consumption, key domestic manufacturers and share

Global Molybdenum and Molybdenum Alloy Sputtering Targets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Molybdenum and Molybdenum Alloy Sputtering Targets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Molybdenum and Molybdenum Alloy Sputtering Targets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Molybdenum and Molybdenum Alloy Sputtering Targets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Plansee SE, Elmet Technologies, H.C. Starck, Kurt J. Lesker Company, Luoyang Gaoxin Sifeng Electronic Material, Omat, JDC MOLY, Luoyang Kewei, Achemetal Tungsten&Molybdenum, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Molybdenum and Molybdenum Alloy Sputtering Targets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Molybdenum and Molybdenum Alloy Sputtering Targets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Molybdenum and Molybdenum Alloy Sputtering Targets Market, Segmentation by Type:

Flat Sputtering Target

Rotating Sputtering Target

Global Molybdenum and Molybdenum Alloy Sputtering Targets Market, Segmentation by Material:

Pure Molybdenum Target

Molybdenum Alloy Target

Global Molybdenum and Molybdenum Alloy Sputtering Targets Market, Segmentation by Molybdenum Content:

Molybdenum Content

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