

Global Molybdenum Dibutyl Dithiocarbamate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Molybdenum Dibutyl Dithiocarbamate market size was valued at US\$ 410 million in 2025 and is forecast to a readjusted size of US\$ 533 million by 2032 with a CAGR of 3.8% during review period.

Molybdenum dibutyldithiocarbamate (MoDTC) is a highly efficient and environmentally friendly organic molybdenum friction modifier and extreme pressure anti-wear additive. It is widely used in lubricating oils and greases, forming a low-friction protective film on metal surfaces, significantly reducing friction, wear, corrosion, and oxidation. It is commonly used in internal combustion engine oils, gear oils, and industrial greases to improve energy efficiency.

The core upstream raw materials include molybdenum trioxide or sodium molybdate, dibutylamine, and carbon disulfide. Among these, the price fluctuation of molybdenum concentrate directly determines the base cost of MoDTC, while the purity of dibutylamine affects the oil solubility and color of the final product.

Global sales volume in 2025 is estimated at 29,100 tons, with a market price of \$13,700 per ton. The industry's gross profit margin is between 25% and 35%.

This report is a detailed and comprehensive analysis for global Molybdenum Dibutyl Dithiocarbamate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Molybdenum Dibutyl Dithiocarbamate market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Molybdenum Dibutyl Dithiocarbamate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Molybdenum Dibutyl Dithiocarbamate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Molybdenum Dibutyl Dithiocarbamate market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Molybdenum Dibutyl Dithiocarbamate
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Molybdenum Dibutyl Dithiocarbamate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vanderbilt Chemicals, ADEKA, Yasho Industries, UNP Chemicals, Willing New Materials, Wuhan Jinghe Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Molybdenum Dibutyl Dithiocarbamate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Powder

Liquid

Market segment by Properties

Phosphorus-Containing Type

Phosphorus-Free Type

Market segment by Application

Internal Combustion Engine Oil

Gear Oil

Lubricating Grease

Other

Major players covered

Vanderbilt Chemicals

ADEKA

Yasho Industries

UNP Chemicals

Willing New Materials

Wuhan Jinghe Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Molybdenum Dibutyl Dithiocarbamate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Molybdenum Dibutyl Dithiocarbamate, with price, sales quantity, revenue, and global market share of Molybdenum Dibutyl Dithiocarbamate from 2021 to 2026.

Chapter 3, the Molybdenum Dibutyl Dithiocarbamate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Molybdenum Dibutyl Dithiocarbamate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions,

from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Molybdenum Dibutyl Dithiocarbamate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Molybdenum Dibutyl Dithiocarbamate.

Chapter 14 and 15, to describe Molybdenum Dibutyl Dithiocarbamate sales channel, distributors, customers, research findings and conclusion.

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