

Global Molybdenum Dibutyl Dithiocarbamate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Molybdenum Dibutyl Dithiocarbamate market size is expected to reach \$ 533 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Molybdenum dibutyldithiocarbamate (MoDTC) is a highly efficient and environmentally friendly organic molybdenum friction modifier and extreme pressure anti-wear additive. It is widely used in lubricating oils and greases, forming a low-friction protective film on metal surfaces, significantly reducing friction, wear, corrosion, and oxidation. It is commonly used in internal combustion engine oils, gear oils, and industrial greases to improve energy efficiency.

The core upstream raw materials include molybdenum trioxide or sodium molybdate, dibutylamine, and carbon disulfide. Among these, the price fluctuation of molybdenum concentrate directly determines the base cost of MoDTC, while the purity of dibutylamine affects the oil solubility and color of the final product.

Global sales volume in 2025 is estimated at 29,100 tons, with a market price of \$13,700 per ton. The industry's gross profit margin is between 25% and 35%.

This report studies the global Molybdenum Dibutyl Dithiocarbamate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Molybdenum Dibutyl Dithiocarbamate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Molybdenum Dibutyl Dithiocarbamate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Molybdenum Dibutyl Dithiocarbamate total production and demand, 2021-2032, (Tons)

Global Molybdenum Dibutyl Dithiocarbamate total production value, 2021-2032, (USD Million)

Global Molybdenum Dibutyl Dithiocarbamate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Molybdenum Dibutyl Dithiocarbamate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Molybdenum Dibutyl Dithiocarbamate domestic production, consumption, key domestic manufacturers and share

Global Molybdenum Dibutyl Dithiocarbamate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Molybdenum Dibutyl Dithiocarbamate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Molybdenum Dibutyl Dithiocarbamate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Molybdenum Dibutyl Dithiocarbamate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vanderbilt Chemicals, ADEKA, Yasho Industries, UNP Chemicals, Willing New Materials, Wuhan Jinghe Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Molybdenum Dibutyl Dithiocarbamate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Molybdenum Dibutyl Dithiocarbamate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Molybdenum Dibutyl Dithiocarbamate Market, Segmentation by Type:

Powder

Liquid

Global Molybdenum Dibutyl Dithiocarbamate Market, Segmentation by Properties:

Phosphorus-Containing Type

Phosphorus-Free Type

Global Molybdenum Dibutyl Dithiocarbamate Market, Segmentation by Application:

Internal Combustion Engine Oil

Gear Oil

Lubricating Grease

Other

Companies Profiled:

Vanderbilt Chemicals

ADEKA

Yasho Industries

UNP Chemicals

Willing New Materials

Wuhan Jinghe Chemical

Key Questions Answered:

1. How big is the global Molybdenum Dibutyl Dithiocarbamate market?
2. What is the demand of the global Molybdenum Dibutyl Dithiocarbamate market?
3. What is the year over year growth of the global Molybdenum Dibutyl Dithiocarbamate market?
4. What is the production and production value of the global Molybdenum Dibutyl Dithiocarbamate market?
5. Who are the key producers in the global Molybdenum Dibutyl Dithiocarbamate market?
6. What are the growth factors driving the market demand?

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