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Global Molybdenum Carbide Sputtering Target Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Molybdenum Carbide Sputtering Target market size is expected to reach $ 128 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Molybdenum carbide sputtering targets are vacuum coating targets made primarily of molybdenum carbide through high-purity powder preparation, molding, sintering, and precision machining. They possess high melting point, high hardness, good electrical conductivity, wear resistance, and thermal stability, making them suitable for preparing wear-resistant, conductive, barrier, and functional thin films.

Upstream industries mainly include high-purity molybdenum powder, carbon sources, molybdenum carbide powder, sintering aids, backing materials, and vacuum metallurgical equipment; downstream applications include semiconductors, display panels, photovoltaics, precision optics, hard wear-resistant coatings, sensors, electronic devices, and the preparation of scientific research thin films.

The global average price of molybdenum carbide sputtering targets is approximately US$3,500/kg, with sales volume of approximately 21-29 tons and an industry gross profit margin of 32%.

The future global molybdenum carbide sputtering target market will develop towards higher purity, higher density, larger size, and lower defect rates. With the increasing demands for material stability and interface performance in advanced semiconductors, power devices, display technologies, photovoltaics, and high-performance functional thin films, the application of high-purity molybdenum carbide sputtering targets is expected to gradually expand. Manufacturers will focus on improving powder purity

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control, hot pressing sintering, hot isostatic pressing, and precision machining capabilities to reduce porosity, particle shedding, and compositional fluctuations. Simultaneously, the development of customized targets, bonding targets, large-area targets, and products compatible with magnetron sputtering equipment will accelerate. Competition in the high-end market will increasingly focus on thin film performance consistency, target utilization, batch stability, and semiconductor-grade quality control capabilities.

Report Scope

This report studies the global Molybdenum Carbide Sputtering Target production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Molybdenum Carbide Sputtering Target and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Molybdenum Carbide Sputtering Target that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Molybdenum Carbide Sputtering Target total production and demand, 2021-2032, (Tons)

Global Molybdenum Carbide Sputtering Target total production value, 2021-2032, (USD Million)

Global Molybdenum Carbide Sputtering Target production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Molybdenum Carbide Sputtering Target consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Molybdenum Carbide Sputtering Target domestic production, consumption, key domestic manufacturers and share

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Global Molybdenum Carbide Sputtering Target production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Molybdenum Carbide Sputtering Target production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Molybdenum Carbide Sputtering Target production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Molybdenum Carbide Sputtering Target market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kurt J. Lesker, American Elements, Materion, Stanford Advanced Materials, MSE Supplies, Tosoh, JX Advanced Metals, XI'AN FUNCTION MATERIAL GROUP, MetalsTek Engineering, Ketai, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Molybdenum Carbide Sputtering Target market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Molybdenum Carbide Sputtering Target Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Molybdenum Carbide Sputtering Target Market, Segmentation by Type:

Mo?C Sputtering Target

MoC Sputtering Target

Mixed-Phase Molybdenum Carbide Target

Global Molybdenum Carbide Sputtering Target Market, Segmentation by Target Shape:

Planar Target

Circular Target

Rectangular Target

Rotatable Target

Custom-Shaped Target

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Global Molybdenum Carbide Sputtering Target Market, Segmentation by Sputtering Method:

DC Magnetron Sputtering Target

RF Magnetron Sputtering Target

Pulsed DC Sputtering Target

Ion Beam Sputtering Target

Global Molybdenum Carbide Sputtering Target Market, Segmentation by Application:

Semiconductor

Display Panel

Solar Energy

Optoelectronics

Precision Optics

Research Institutes

Companies Profiled:

Kurt J. Lesker

American Elements

Materion

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Stanford Advanced Materials

MSE Supplies

Tosoh

JX Advanced Metals

XI'AN FUNCTION MATERIAL GROUP

MetalsTek Engineering

Ketai

Key Questions Answered

1. How big is the global Molybdenum Carbide Sputtering Target market?
2. What is the demand of the global Molybdenum Carbide Sputtering Target market?
3. What is the year over year growth of the global Molybdenum Carbide Sputtering Target market?
4. What is the total value of the global Molybdenum Carbide Sputtering Target market?
5. Who are the Major Players in the global Molybdenum Carbide Sputtering Target market?
6. What are the growth factors driving the market demand?

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