

Global Molten Salt Heat Storage Tank Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Molten Salt Heat Storage Tank market size is expected to reach \$ 1146 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

In 2025, global Molten Salt Heat Storage Tank production reached approximately 499 units, with an average global market price of around USD 1,250,000 per unit.

The gross profit margin of major companies in the industry is between 22%-35%.

In 2025, the global production capacity of Molten Salt Heat Storage Tank was approximately 660 units.

Molten Salt Heat Storage Tank is a large-scale thermal energy storage equipment used to store and release heat energy through high-temperature molten salt media. The system maintains molten salt within controlled temperature ranges and enables flexible energy dispatch for applications such as concentrated solar power, industrial heat supply, and renewable energy integration. The tank typically includes high-temperature corrosion-resistant materials, insulation structures, heating systems, monitoring devices, and thermal management components. The product boundary includes standalone molten salt storage tanks and integrated thermal storage units, excluding molten salt materials and complete power generation systems.

The molten salt heat storage tank industry chain includes upstream suppliers of heat-resistant metals, insulation materials, corrosion-resistant coatings, pumps, valves, sensors, and control components; the midstream sector covers tank design, fabrication, thermal insulation installation, system integration, and performance testing; the

downstream sector includes concentrated solar power plants, renewable energy storage projects, industrial heat users, and energy management systems. Market growth is driven by renewable energy development, grid flexibility requirements, and demand for long-duration energy storage.

This report studies the global Molten Salt Heat Storage Tank production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Molten Salt Heat Storage Tank and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Molten Salt Heat Storage Tank that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Molten Salt Heat Storage Tank total production and demand, 2021-2032, (Units)

Global Molten Salt Heat Storage Tank total production value, 2021-2032, (USD Million)

Global Molten Salt Heat Storage Tank production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Molten Salt Heat Storage Tank consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Molten Salt Heat Storage Tank domestic production, consumption, key domestic manufacturers and share

Global Molten Salt Heat Storage Tank production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Molten Salt Heat Storage Tank production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Molten Salt Heat Storage Tank production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Molten Salt Heat Storage Tank market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aalborg CSP A/S, John Cockerill, SENER Group, Abengoa (Coxabengoa), BrightSource Energy, Inc., MAN Energy Solutions SE, TSK Group, Lanzhou Lanchi Heavy Equipment Co., Ltd., Xizi Clean Energy Equipment Manufacturing Co., Ltd., Harbin Boiler Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Molten Salt Heat Storage Tank market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Molten Salt Heat Storage Tank Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Molten Salt Heat Storage Tank Market, Segmentation by Type:

Single-Tank Storage System

Two-Tank Storage System

Integrated Storage Tank System

Global Molten Salt Heat Storage Tank Market, Segmentation by Molten Salt Type:

Nitrate Salt Storage Tank

Chloride Salt Storage Tank

Mixed Salt Storage Tank

Global Molten Salt Heat Storage Tank Market, Segmentation by Storage Capacity:

Small Capacity (500 MWh)

Global Molten Salt Heat Storage Tank Market, Segmentation by Application:

Concentrated Solar Power Plants

Industrial Steam Supply Systems

Grid Energy Storage Systems

Other

Companies Profiled:

Aalborg CSP A/S

John Cockerill

SENER Group

Abengoa (Coxabengoa)

BrightSource Energy, Inc.

MAN Energy Solutions SE

TSK Group

Lanzhou Lanshi Heavy Equipment Co., Ltd.

Xizi Clean Energy Equipment Manufacturing Co., Ltd.

Harbin Boiler Co., Ltd.

Dongfang Boiler Co., Ltd.

Shanghai Boiler Co., Ltd.

Cosin Solar Technology Co., Ltd.

Beijing Shouhang IHW Science & Technology Co., Ltd.

Shuangliang Eco-Energy Systems Co., Ltd.

Key Questions Answered:

1. How big is the global Molten Salt Heat Storage Tank market?
2. What is the demand of the global Molten Salt Heat Storage Tank market?
3. What is the year over year growth of the global Molten Salt Heat Storage Tank market?
4. What is the production and production value of the global Molten Salt Heat Storage Tank market?
5. Who are the key producers in the global Molten Salt Heat Storage Tank market?
6. What are the growth factors driving the market demand?

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