

Global Molecular Sieve Valve Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Molecular Sieve Valve market size is expected to reach \$ 4310 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Molecular sieve valve is a special valve used in air separation equipment and gas purification equipment. It is used to control the airflow switching of molecular sieve during the adsorption and desorption process to ensure the stable operation of oxygen production, nitrogen production and other processes. It has the characteristics of wear resistance, high sealing and long life. The global sales volume in 2025 is about 650000 units, with an average unit price of about US\$4,200. Upstream suppliers mainly include valve body casting manufacturers, seals and actuator suppliers, and downstream customers are concentrated in air separation equipment manufacturers, chemical companies, oil and gas companies and industrial gas producers.

The molecular sieve valve market continues to grow with the expansion of industrial gases, petrochemicals and emerging energy sectors. In particular, the demand for applications in air separation equipment and oxygen and nitrogen production plants is stable, which has promoted the research and development and upgrading of high-performance valves. Because such valves need to withstand frequent switching and high-intensity operation, they have extremely high requirements for sealing performance and reliability. Market competition is mainly dominated by a few companies that master precision manufacturing and material technologies. Local manufacturers mostly enter the market with mid- and low-end products. In the future, applications in the fields of green energy, hydrogen energy and high-end gas separation will bring new growth points to the industry. At the same time, the intelligent monitoring and operation and maintenance functions of the products will also become an important direction to enhance competitiveness.

This report studies the global Molecular Sieve Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Molecular Sieve Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Molecular Sieve Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Molecular Sieve Valve total production and demand, 2021-2032, (K Units)

Global Molecular Sieve Valve total production value, 2021-2032, (USD Million)

Global Molecular Sieve Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Molecular Sieve Valve consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Molecular Sieve Valve domestic production, consumption, key domestic manufacturers and share

Global Molecular Sieve Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Molecular Sieve Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Molecular Sieve Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Molecular Sieve Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson Electric Co. (US), Flowserve Corporation (US), Parker Hannifin Corporation (US), SLB (US), Mogas Industries, Inc. (US), Bray International, Inc. (US), Valvtronics International, Inc. (US), Tyco International (US), Valmet Oyj (FI), Orbinox S.A. (ES), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Molecular Sieve Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Molecular Sieve Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Molecular Sieve Valve Market, Segmentation by Type:

Leak Detection Valve

Switching Valve

Shut-off Valve

Other

Global Molecular Sieve Valve Market, Segmentation by Valve Type:

Butterfly Valve

Ball Valve

Other

Global Molecular Sieve Valve Market, Segmentation by Nominal Diameter:

? 50 mm

50 mm ? 200 mm

? 200 mm

Global Molecular Sieve Valve Market, Segmentation by Application:

Oil and Gas

Chemical Industry

Environment Protection

Other

Companies Profiled:

Emerson Electric Co. (US)

Flowserve Corporation (US)

Parker Hannifin Corporation (US)

SLB (US)

Mogas Industries, Inc. (US)

Bray International, Inc. (US)

Valvtronics International, Inc. (US)

Tyco International (US)

Valmet Oyj (FI)

Orbinox S.A. (ES)

Score Group plc (GB)

Zwick Armaturen GmbH (DE)

Mokveld Valves B.V. (NL)

AKO Armaturen & Separations GmbH (DE)

GEM? Gebr. M?ller Apparatebau GmbH & Co. KG (DE)

B?rkert Fluid Control Systems (DE)

HEROSE GmbH (DE)

LESER GmbH & Co. KG (DE)

Samson AG (DE)

KITZ Corporation (JP)

Azbil Corporation (JP)

Toyo Valve Co., Ltd. (JP)

Fuji Engineering Co., Ltd. (JP)

OSG Corporation (JP)

Wuxi Gongzhuang Fluid Control Co., Ltd. (CN)

Chongqing Chuanwu Instrument Co., Ltd. (CN)

Shanghai Pudong Hanwei Valve Co., Ltd. (CN)

Oulam Valve Technology Co., Ltd. (CN)

Hebei Diefei Valve Co., Ltd. (CN)

Shenzhen Zhongou Valve Technology Co., Ltd. (CN)

Tianjin Shifu Technology Co., Ltd. (CN)

Ebro Valve (Beijing) Co., Ltd. (CN)

Suzhou Shenglicheng Precision Machinery Co., Ltd. (CN)

Key Questions Answered:

1. How big is the global Molecular Sieve Valve market?
2. What is the demand of the global Molecular Sieve Valve market?
3. What is the year over year growth of the global Molecular Sieve Valve market?
4. What is the production and production value of the global Molecular Sieve Valve market?
5. Who are the key producers in the global Molecular Sieve Valve market?
6. What are the growth factors driving the market demand?

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