

# Global Molecular Sieve Switching Valve Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Molecular Sieve Switching Valve market size is expected to reach \$ 4218 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

The molecular sieve switching valve is a specialized valve used in air separation equipment, gas purification devices, and petrochemical systems. It is designed to control the airflow switching during the adsorption and desorption processes of molecular sieve adsorption towers, ensuring efficient and stable operation of processes such as oxygen and nitrogen production, natural gas dehydration, and gas purification. Its core features include resistance to frequent switching, high sealing performance, and long lifespan. The valve is driven by a cylinder or electric actuator to achieve periodic switching through a butterfly valve or ball valve. Based on the global sales volume of approximately 650,000 units in 2024, and projecting a compound growth rate of 6.8% to 7.4%, the global sales volume of molecular sieve changeover valves in 2025 is estimated to be around 690,000 units. The average unit price in 2025 is approximately \$4,200, which is consistent with that of 2024, with prices varying depending on product specifications and customization levels. In terms of capacity utilization, the industry as a whole is currently in the range of 70% to 85%. Leading enterprises have higher capacity utilization due to full orders, while small and medium-sized enterprises have relatively lower rates. The upstream enterprises are in the fields of valve castings, seals, and actuators, belonging to the precision casting and machinery manufacturing sectors. The downstream enterprises include air separation equipment manufacturers, chemical companies, oil and gas companies, and industrial gas producers, distributed in the equipment manufacturing and energy chemical industries. In terms of gross profit margin, the industry's comprehensive gross profit margin is approximately between 28% and 40%, with products with higher technical barriers achieving gross profit margins of

over 40%. The general cost structure of the product is as follows: raw materials and components account for approximately 50% to 60%, including valve body castings, seals, actuators, and control accessories; direct labor costs account for 10% to 15%; manufacturing expenses, including equipment depreciation and energy consumption, account for approximately 8% to 12%; in addition, there are expenses for research and development amortization, quality control, and testing. In terms of demand, the downstream demand list mainly includes the upgrading of air separation equipment, expansion of petrochemical plants, renovation of natural gas processing facilities, demand for oxygen and nitrogen production equipment, and environmental protection desulfurization and denitrification projects; the downstream customer list involves large industrial gas companies, petrochemical enterprises, air separation equipment manufacturers, as well as coal chemical and fine chemical enterprises. In terms of business opportunity analysis, policy-driven growth is mainly reflected in the global 'dual carbon' goals and China's strategic emerging industry policies, which drive the demand for molecular sieve materials and supporting valves. Technological innovation-driven growth is mainly reflected in the development of intelligent valve control systems and optimization of sealing materials, which enhance equipment reliability and reduce operation and maintenance costs through digital technology. Changes in consumer demands are manifested in the continuous improvement of users' requirements for equipment lifecycle costs and intelligent operation and maintenance capabilities, driving the industry's transformation from price competition to performance and service competition.

The molecular sieve switching valve market is currently in a critical window period of transition from traditional industrial valves to intelligent high-end equipment. In terms of market size. The continuous expansion of the petrochemical and natural gas industries constitutes the basic foundation, but what truly drives the market to advance are three major structural changes. Firstly, the product form upgrade brought about by the penetration of digital technology - the maturity of integrated monitoring systems and acoustic leak detection technology - is upgrading traditional mechanical valves into intelligent devices capable of predicting failures. Secondly, the rise of high-end manufacturing in China is reshaping the market competition landscape. Chinese enterprises have shifted from pure cost advantages to gradually catching up in technology. A more profound change comes from the horizontal expansion of application scenarios - the intensive initiation of new energy projects such as green methanol and sustainable aviation fuel has opened up a completely different demand curve for the industry. Overall, the molecular sieve switching valve industry has shed its traditional positioning as a 'cyclical industrial product'. Under the dual empowerment of green energy transformation and manufacturing industry upgrading, the industry is

gradually exhibiting characteristics of a high-quality track with both technological and value enhancement, worthy of long-term attention

This report studies the global Molecular Sieve Switching Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Molecular Sieve Switching Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Molecular Sieve Switching Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Molecular Sieve Switching Valve total production and demand, 2021-2032, (K Units)

Global Molecular Sieve Switching Valve total production value, 2021-2032, (USD Million)

Global Molecular Sieve Switching Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Molecular Sieve Switching Valve consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Molecular Sieve Switching Valve domestic production, consumption, key domestic manufacturers and share

Global Molecular Sieve Switching Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Molecular Sieve Switching Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Molecular Sieve Switching Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Molecular Sieve Switching Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson Electric Co. (US), Flowserve Corporation (US), Parker Hannifin Corporation (US), SLB (US), Mogas Industries, Inc. (US), Bray International, Inc. (US), Valvtronics International, Inc. (US), Tyco International (US), Valmet Oyj (FI), Orbinox S.A. (ES), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Molecular Sieve Switching Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Molecular Sieve Switching Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Molecular Sieve Switching Valve Market, Segmentation by Type:

Double Eccentric

Triple Eccentric

Other

### Global Molecular Sieve Switching Valve Market, Segmentation by Valve Type:

Butterfly Valve

Ball Valve

Other

### Global Molecular Sieve Switching Valve Market, Segmentation by Pipe Diameter:

? 50 mm

50 mm ? 200 mm

? 200 mm

### Global Molecular Sieve Switching Valve Market, Segmentation by Application:

Oil and Gas

Pharmaceutical

Other

### Companies Profiled:

Emerson Electric Co. (US)

Flowserve Corporation (US)

Parker Hannifin Corporation (US)

SLB (US)

Mogas Industries, Inc. (US)

Bray International, Inc. (US)

Valvtronics International, Inc. (US)

Tyco International (US)

Valmet Oyj (FI)

Orbinox S.A. (ES)

Score Group plc (GB)

Zwick Armaturen GmbH (DE)

Mokveld Valves B.V. (NL)

AKO Armaturen & Separations GmbH (DE)

GEM? Gebr. M?ller Apparatebau GmbH & Co. KG (DE)

B?rkert Fluid Control Systems (DE)

HEROSE GmbH (DE)

LESER GmbH & Co. KG (DE)

Samson AG (DE)

KITZ Corporation (JP)

Azbil Corporation (JP)

Toyo Valve Co., Ltd. (JP)

Fuji Engineering Co., Ltd. (JP)

OSG Corporation (JP)

Wuxi Gongzhuang Fluid Control Co., Ltd. (CN)

Chongqing Chuanwu Instrument Co., Ltd. (CN)

Shanghai Pudong Hanwei Valve Co., Ltd. (CN)

Oulam Valve Technology Co., Ltd. (CN)

Hebei Diefei Valve Co., Ltd. (CN)

Shenzhen Zhongou Valve Technology Co., Ltd. (CN)

Tianjin Shifu Technology Co., Ltd. (CN)

Ebro Valve (Beijing) Co., Ltd. (CN)

Suzhou Shenglicheng Precision Machinery Co., Ltd. (CN)

#### Key Questions Answered:

1. How big is the global Molecular Sieve Switching Valve market?
2. What is the demand of the global Molecular Sieve Switching Valve market?
3. What is the year over year growth of the global Molecular Sieve Switching Valve market?
4. What is the production and production value of the global Molecular Sieve Switching Valve market?
5. Who are the key producers in the global Molecular Sieve Switching Valve market?
6. What are the growth factors driving the market demand?

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