

# Global Molecular Sieve Desiccant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Molecular Sieve Desiccant market size was valued at US\$ 1698 million in 2025 and is forecast to a readjusted size of US\$ 2246 million by 2032 with a CAGR of 4.1% during review period.

Molecular sieve desiccants are synthetic aluminosilicate materials that utilize their uniform and precisely structured internal micropores to selectively adsorb water molecules and other specific small molecules based on their molecular size (such as 3A, 4A, and 5A). This achieves efficient drying and gas purification. They have strong moisture absorption capabilities, can be regenerated at high temperatures, and have a wide range of applications.

Its upstream supply chain primarily relies on basic inorganic chemical raw materials, with core raw materials including sodium aluminate, sodium silicate (water glass), sodium hydroxide, and template agents used for synthesis guidance. Global sales in 2025 are projected to be approximately 580,000 tons, with an average market price of approximately US\$2,847 per ton. The industry's gross profit margin is approximately 15-25%.

The core demand for molecular sieve desiccants stems from the stable and efficient need for deep dehydration and desulfurization of gases in industries such as oil and natural gas. Furthermore, the intelligent upgrading of manufacturing processes has enabled domestically produced molecular sieves to gradually achieve 'domestic substitution' in key indicators such as compressive strength and static adsorption capacity, while maintaining a cost advantage, further strengthening their influence in the global supply chain.

This report is a detailed and comprehensive analysis for global Molecular Sieve Desiccant market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Molecular Sieve Desiccant market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Molecular Sieve Desiccant market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Molecular Sieve Desiccant market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Molecular Sieve Desiccant market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Molecular Sieve Desiccant

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Molecular Sieve Desiccant market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, W. R. Grace, Arkema, Zeochem, BASF, Tosoh, Clariant, CWK, Zeolites & Allied Products, Sanner, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Molecular Sieve Desiccant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

3A

4A

5A

13X

Other

### Market segment by Form

Granules

Powder

Cylindrical

Other

### Market segment by Sales Channels

Direct Sales

Distribution

#### Market segment by Application

Petrochemicals

Natural Gas

Air Separation Industry

Refrigeration Systems

Insulating Glass

Pharmaceuticals and Food

Others

#### Major players covered

Honeywell

W. R. Grace

Arkema

Zeochem

BASF

Tosoh

Clariant

CWK

Zeolites & Allied Products

Sanner

Wisepac

Shanghai Jiuzhou Chemicals

Henan Huanyu Molecular Sieve

Luoyang Jalon Micro-nano New Materials

Dalian HAIXIN Chemical Industrial

Shanghai Hengye Molecular Sieve

Zhengzhou Fulong New Material Technology

Zhengzhou Snowmountain Industrial

Jiangxi Xintao Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Molecular Sieve Desiccant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Molecular Sieve Desiccant, with price, sales quantity, revenue, and global market share of Molecular Sieve Desiccant from 2021 to 2026.

Chapter 3, the Molecular Sieve Desiccant competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Molecular Sieve Desiccant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Molecular Sieve Desiccant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Molecular Sieve Desiccant.

Chapter 14 and 15, to describe Molecular Sieve Desiccant sales channel, distributors, customers, research findings and conclusion.

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