

Global Molecular Sieve Desiccant Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Molecular Sieve Desiccant market size is expected to reach \$ 2246 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Molecular sieve desiccants are synthetic aluminosilicate materials that utilize their uniform and precisely structured internal micropores to selectively adsorb water molecules and other specific small molecules based on their molecular size (such as 3A, 4A, and 5A). This achieves efficient drying and gas purification. They have strong moisture absorption capabilities, can be regenerated at high temperatures, and have a wide range of applications.

Its upstream supply chain primarily relies on basic inorganic chemical raw materials, with core raw materials including sodium aluminate, sodium silicate (water glass), sodium hydroxide, and template agents used for synthesis guidance. Global sales in 2025 are projected to be approximately 580,000 tons, with an average market price of approximately US\$2,847 per ton. The industry's gross profit margin is approximately 15-25%.

The core demand for molecular sieve desiccants stems from the stable and efficient need for deep dehydration and desulfurization of gases in industries such as oil and natural gas. Furthermore, the intelligent upgrading of manufacturing processes has enabled domestically produced molecular sieves to gradually achieve 'domestic substitution' in key indicators such as compressive strength and static adsorption capacity, while maintaining a cost advantage, further strengthening their influence in the global supply chain.

This report studies the global Molecular Sieve Desiccant production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Molecular

Sieve Desiccant and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Molecular Sieve Desiccant that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Molecular Sieve Desiccant total production and demand, 2021-2032, (Kilotons)

Global Molecular Sieve Desiccant total production value, 2021-2032, (USD Million)

Global Molecular Sieve Desiccant production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Molecular Sieve Desiccant consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Molecular Sieve Desiccant domestic production, consumption, key domestic manufacturers and share

Global Molecular Sieve Desiccant production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Molecular Sieve Desiccant production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Molecular Sieve Desiccant production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Molecular Sieve Desiccant market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, W. R. Grace, Arkema, Zeochem, BASF, Tosoh, Clariant, CWK, Zeolites & Allied Products, Sanner, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Molecular Sieve Desiccant market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Molecular Sieve Desiccant Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Molecular Sieve Desiccant Market, Segmentation by Type:

3A

4A

5A

13X

Other

Global Molecular Sieve Desiccant Market, Segmentation by Form:

Granules

Powder

Cylindrical

Other

Global Molecular Sieve Desiccant Market, Segmentation by Sales Channels:

Direct Sales

Distribution

Global Molecular Sieve Desiccant Market, Segmentation by Application:

Petrochemicals

Natural Gas

Air Separation Industry

Refrigeration Systems

Insulating Glass

Pharmaceuticals and Food

Others

Companies Profiled:

Honeywell

W. R. Grace

Arkema

Zeochem

BASF

Tosoh

Clariant

CWK

Zeolites & Allied Products

Sanner

Wisepac

Shanghai Jiuzhou Chemicals

Henan Huanyu Molecular Sieve

Luoyang Jalon Micro-nano New Materials

Dalian HAIXIN Chemical Industrial

Shanghai Hengye Molecular Sieve

Zhengzhou Fulong New Material Technology

Zhengzhou Snowmountain Industrial

Jiangxi Xintao Technology

Key Questions Answered:

1. How big is the global Molecular Sieve Desiccant market?
2. What is the demand of the global Molecular Sieve Desiccant market?
3. What is the year over year growth of the global Molecular Sieve Desiccant market?
4. What is the production and production value of the global Molecular Sieve Desiccant market?
5. Who are the key producers in the global Molecular Sieve Desiccant market?
6. What are the growth factors driving the market demand?

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