

Global Molecular Sieve Adsorbents Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Molecular Sieve Adsorbents market size was valued at USD 1521.2 million in 2023 and is forecast to a readjusted size of USD 2016.1 million by 2030 with a CAGR of 4.1% during review period.

From a narrow sense, the molecular sieve is a crystalline silicate or silicoaluminate, formed by a silicon-oxygen tetrahedron or an aluminum-oxygen tetrahedron connected by an oxygen-bridge bond. From the broad sense, there are regular and uniform pores in the structure, the aperture of which is an order of magnitude of the size of the molecule. It only allows molecules with a diameter smaller than the aperture to enter, so the molecules in the mixture can be screened by size. Molecular sieve industry technology is relatively mature, low - end product entry threshold is relatively low. The key technologies are controlled by UOP, a subsidiary of Honeywell in the US, CECA, a subsidiary of Arkema in France, Tosoh in Japan and Grace in the US. Meanwhile, the high-end product field is almost occupied by these leading multinational companies. China has a large number of enterprises, but the overall relatively scattered scale is not high. Domestic large scale such as Dalian Haixin Chemical Co., Ltd., Luoyang Jianlong Chemical Co., Ltd., Shanghai Hengye Chemical Co., Ltd., etc., in more than 50 domestic production enterprises in a relatively leading position. In terms of market demand, it has maintained a steady growth in recent years. With the recovery of the global economy, especially the economic growth in the United States, and the rapid economic growth in China, India and other countries, the molecular sieve industry will maintain the current growth momentum in the future. After years of development, with the improvement of network information transparency, the market of molecular sieve industry in China has realized full competition, and has formed industrial clusters

according to traffic, resources and other factors, to achieve high cost saving. On the whole, China's molecular sieve industry is a small industry with a total capacity of about 140,000 tons, an annual output of about 100,000 tons and an annual output value of about 200 million U.S. dollars. Domestic enterprises are relatively dispersed, the products are mainly medium and low-end products, but the domestic demand is large, UOP has established a production base in China as early as possible, and expanded the production capacity in the Shanghai base in 2006. Other multinationals may also set up production bases or joint ventures in China in the future. In recent years, with the domestic environmental protection is becoming more and more strict supervision and inspection measures, a large number of small plant elimination closure, lead to decreasing of production enterprises, facing a shortage of supply, leading to domestic product price is on the rise, remaining enterprises gross margin improved, showing a strong stronger, in the coming years, product prices and gross margin is expected to continue to maintain strong, domestic will emerge a batch of mature and stable product quality excellent enterprise, its place in the international market.

Global key players of molecular sieve adsorbents include Honeywell UOP, Arkema, Luoyang Jianlong Chemical, Tosoh, Zeochem, etc. The top five players hold a share about 62%. Asia-Pacific is the largest market, has a share about 38%, followed by North America and Europe, with share 27% and 25%, separately.

The Global Info Research report includes an overview of the development of the Molecular Sieve Adsorbents industry chain, the market status of Air Separation (3A, 4A), Petroleum Refining (3A, 4A), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Molecular Sieve Adsorbents.

Regionally, the report analyzes the Molecular Sieve Adsorbents markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Molecular Sieve Adsorbents market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Molecular Sieve Adsorbents market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Molecular Sieve Adsorbents industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., 3A, 4A).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Molecular Sieve Adsorbents market.

Regional Analysis: The report involves examining the Molecular Sieve Adsorbents market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Molecular Sieve Adsorbents market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Molecular Sieve Adsorbents:

Company Analysis: Report covers individual Molecular Sieve Adsorbents manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Molecular Sieve Adsorbents This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Air Separation, Petroleum Refining).

Technology Analysis: Report covers specific technologies relevant to Molecular Sieve Adsorbents. It assesses the current state, advancements, and potential future developments in Molecular Sieve Adsorbents areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers,

the report present insights into the competitive landscape of the Molecular Sieve Adsorbents market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Molecular Sieve Adsorbents market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

3A

4A

5A

TypeX

Others

Market segment by Application

Air Separation

Petroleum Refining

Petrochemicals

Refrigerants

Natural Gas

Insulating Glass

Others

Major players covered

Honeywell UOP

Arkema

Tosoh

W.R. Grace

Zeochem

Chemiewerk Bad K^ostritz GmbH

BASF

KNT Group

Zeolites & Allied

Luoyang Jianlong Chemical

Haixin Chemical

Shanghai Hengye

Fulong New Materials

Pingxiang Xintao

Zhengzhou Snow

Henan Huanyu Molecular Sieve

Shanghai Jiu-Zhou Chemical

Anhui Mingmei Minchem

Shanghai Zeolite Molecular Sieve

Shanghai Lvqiang New Material

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Molecular Sieve Adsorbents product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Molecular Sieve Adsorbents, with price, sales, revenue and global market share of Molecular Sieve Adsorbents from 2019 to 2024.

Chapter 3, the Molecular Sieve Adsorbents competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Molecular Sieve Adsorbents breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Molecular Sieve Adsorbents market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Molecular Sieve Adsorbents.

Chapter 14 and 15, to describe Molecular Sieve Adsorbents sales channel, distributors, customers, research findings and conclusion.

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