

# Global Molecular Microbiology Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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# Abstracts

According to our (Global Info Research) latest study, the global Molecular Microbiology market size was valued at USD 7112.1 million in 2023 and is forecast to a readjusted size of USD 13900 million by 2030 with a CAGR of 10.0% during review period.

Molecular diagnostics is a collection of techniques used to analyze biological markers in the genome and proteome—the individual's genetic code and how their cells express their genes as proteins—by applying molecular biology to medical testing. Mainly because of their relative simplicity, ease of manipulation and growth in vitro, and importance in medicine, bacteria were instrumental in the development of molecular biology. In this report, we study global trends in the usage and purchase of diagnostic kits for the quantitative PCR detection and identification of pathogenic microorganisms using molecular microbiology (DNA/RNA diagnostics), both in human and veterinary medicine.

Global Molecular Microbiology key players include Roche, Qiagen, Illumina, Abbott, BioMerieux, etc. Global top five manufacturers hold a share about 65%. North America is the largest market, with a share about 50%, followed by Europe, with a share about 30 percent. In terms of product, Quantitative PCR Detection Diagnostic Kits is the largest segment, with a share about 45%. And in terms of application, the largest application is Human, followed by Veterinary.

The Global Info Research report includes an overview of the development of the Molecular Microbiology industry chain, the market status of Human (Quantitative PCR Detection Diagnostic Kits, Pathogenic Microorganisms Diagnostic Kits), Veterinary (Quantitative PCR Detection Diagnostic Kits, Pathogenic Microorganisms Diagnostic



Kits), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Molecular Microbiology.

Regionally, the report analyzes the Molecular Microbiology markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Molecular Microbiology market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Molecular Microbiology market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Molecular Microbiology industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Quantitative PCR Detection Diagnostic Kits, Pathogenic Microorganisms Diagnostic Kits).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Molecular Microbiology market.

Regional Analysis: The report involves examining the Molecular Microbiology market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Molecular Microbiology market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.



The report also involves a more granular approach to Molecular Microbiology:

Company Analysis: Report covers individual Molecular Microbiology manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Molecular Microbiology This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Human, Veterinary).

Technology Analysis: Report covers specific technologies relevant to Molecular Microbiology. It assesses the current state, advancements, and potential future developments in Molecular Microbiology areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Molecular Microbiology market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

**Market Segmentation** 

Molecular Microbiology market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Quantitative PCR Detection Diagnostic Kits

Pathogenic Microorganisms Diagnostic Kits

Other



#### Market segment by Application

Human

Veterinary

#### Major players covered

Roche

Qiagen

Illumina

Abbott

Hologic

BioMerieux

Danaher (Cepheid)

**Myriad Genetics** 

DAAN Gene

Agilent

Genomic Health

ΒD

**Foundation Medicine** 

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)



Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Molecular Microbiology product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Molecular Microbiology, with price, sales, revenue and global market share of Molecular Microbiology from 2019 to 2024.

Chapter 3, the Molecular Microbiology competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Molecular Microbiology breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Molecular Microbiology market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Molecular



Microbiology.

Chapter 14 and 15, to describe Molecular Microbiology sales channel, distributors, customers, research findings and conclusion.



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