

Global Molecular Diagnostic Analyzer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Molecular Diagnostic Analyzer market size is expected to reach \$ 12483 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

In 2025, global Molecular Diagnostic Analyzer production reached approximately 180,000 units, with an average global market price of around USD 38,000 per unit.

The gross profit margin of major companies in the industry is between 45%-65%.

In 2025, the global production capacity of Molecular Diagnostic Analyzer was approximately 240,000 units.

Molecular Diagnostic Analyzer is an in vitro diagnostic instrument designed to detect and analyze nucleic acids, genetic markers, and molecular biomarkers from clinical specimens. The system integrates sample preparation, nucleic acid amplification, fluorescence detection, and data analysis to provide rapid, accurate, and highly sensitive diagnostic results. It is widely used for infectious disease diagnosis, oncology testing, genetic disease screening, transplant monitoring, and precision medicine. The product scope includes PCR analyzers, isothermal amplification systems, multiplex molecular diagnostic platforms, and fully automated molecular diagnostic analyzers, while excluding standalone reagent kits and laboratory automation equipment.

The industry chain includes upstream suppliers of optical components, precision mechanical parts, microfluidic modules, thermal control systems, electronic components, and diagnostic consumables. Midstream covers instrument design, hardware manufacturing, software development, system integration, calibration, and

quality testing. Downstream applications include hospitals, clinical laboratories, public health institutions, blood centers, research laboratories, and third-party diagnostic service providers.

This report studies the global Molecular Diagnostic Analyzer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Molecular Diagnostic Analyzer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Molecular Diagnostic Analyzer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Molecular Diagnostic Analyzer total production and demand, 2021-2032, (K Units)

Global Molecular Diagnostic Analyzer total production value, 2021-2032, (USD Million)

Global Molecular Diagnostic Analyzer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Molecular Diagnostic Analyzer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Molecular Diagnostic Analyzer domestic production, consumption, key domestic manufacturers and share

Global Molecular Diagnostic Analyzer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Molecular Diagnostic Analyzer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Molecular Diagnostic Analyzer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Molecular Diagnostic Analyzer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include F. Hoffmann-La Roche Ltd, Abbott Laboratories, Danaher Corporation (Cepheid), Thermo Fisher Scientific Inc., bioMérieux S.A., QIAGEN N.V., Becton, Dickinson and Company, Hologic, Inc., Seegene Inc., Sysmex Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Molecular Diagnostic Analyzer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Molecular Diagnostic Analyzer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Molecular Diagnostic Analyzer Market, Segmentation by Type:

PCR Molecular Diagnostic Analyzer

Isothermal Amplification Molecular Diagnostic Analyzer

Next-generation Sequencing Molecular Diagnostic Analyzer

Global Molecular Diagnostic Analyzer Market, Segmentation by Automation Level:

Fully Automated Molecular Diagnostic Analyzer

Semi-automated Molecular Diagnostic Analyzer

Portable Molecular Diagnostic Analyzer

Global Molecular Diagnostic Analyzer Market, Segmentation by Sample Throughput:

Low Throughput Analyzer (?24 Tests/Run)

Medium Throughput Analyzer (25?96 Tests/Run)

High Throughput Analyzer (>96 Tests/Run)

Global Molecular Diagnostic Analyzer Market, Segmentation by Application:

Infectious Disease Testing

Oncology Testing

Genetic Disease Testing

Other

Companies Profiled:

F. Hoffmann-La Roche Ltd

Abbott Laboratories

Danaher Corporation (Cepheid)

Thermo Fisher Scientific Inc.

bioMérieux S.A.

QIAGEN N.V.

Becton, Dickinson and Company

Hologic, Inc.

Seegene Inc.

Sysmex Corporation

Bio-Rad Laboratories, Inc.

Biocartis Group NV

Da'an Gene Co., Ltd.

Sansure Biotech Inc.

Shanghai ZJ Bio-Tech Co., Ltd.

Jiangsu Biopure Technologies Co., Ltd.

Shanghai Kehua Bio-Engineering Co., Ltd.

Guangzhou Wondfo Biotech Co., Ltd.

Maccura Biotechnology Co., Ltd.

CapitalBio Technology Corporation

Key Questions Answered:

1. How big is the global Molecular Diagnostic Analyzer market?
2. What is the demand of the global Molecular Diagnostic Analyzer market?
3. What is the year over year growth of the global Molecular Diagnostic Analyzer

market?

4. What is the production and production value of the global Molecular Diagnostic Analyzer market?
5. Who are the key producers in the global Molecular Diagnostic Analyzer market?
6. What are the growth factors driving the market demand?

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