

Global Molding Tooling Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Molding Tooling market size is expected to reach \$ 374 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032). In 2025, global Molding Tooling production reached approximately 28.2 k units with an average global market price of around k US\$9,200 per unit. Single-line annual production capacity averages 600 units with a gross margin of approximately 22.80-27.47%. The upstream of the Molding Tooling industry involves basic materials such as steel and copper, primarily concentrated in the field of precision metalworking. The application in integrated circuit packaging accounts for about 80% of the market share, with the remaining 20% attributed to other semiconductor device packaging. The demand analysis for Molding Tooling lies in the rapid growth of the market driven by the demand for integrated circuit packaging. The business opportunity for Molding Tooling is substantial, as the upgrade of semiconductor packaging technology presents a significant potential in the high-end Molding Tooling market.

Molding Tooling is a critical equipment for precision casting, ensuring the perfect combination of semiconductor chips with encapsulating materials during the encapsulation process. It forms a sturdy protective layer for the chip. The mold must withstand high temperatures and pressures while ensuring uniform thickness of the encapsulant, enhancing the reliability and performance of the chip. The precision of the mold directly affects the chip's dimensions, shape, and electrical properties, serving as the core for ensuring encapsulation quality.

In the future, the Molding Tooling industry is poised to witness profound technological advancements, the widespread adoption of automated and intelligent production lines, and trends towards customization, environmental sustainability, miniaturization, and integration. With the introduction of new materials and high-performance plastics, tools will become more durable and efficient, adapting to increasingly stringent encapsulation requirements. The intensification of market competition will drive enterprises to enhance

service quality and technological innovation capabilities. Additionally, the integration of global supply chains and the extension of service scope will also become key to industry development. All these factors will ensure that Molding Tooling continues to play a core role in the semiconductor encapsulation sector, meeting the evolving demands of the market.

This report studies the global Molding Tooling production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Molding Tooling and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Molding Tooling that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Molding Tooling total production and demand, 2021-2032, (K Units)

Global Molding Tooling total production value, 2021-2032, (USD Million)

Global Molding Tooling production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Molding Tooling consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Molding Tooling domestic production, consumption, key domestic manufacturers and share

Global Molding Tooling production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Molding Tooling production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Molding Tooling production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Molding Tooling market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BESI, TOP-A TECHNOLOGY, HD SEMITECH, Yamaha Robotics Holdings, I-PEX, Teratech Solutions, TOWA, Neu Dynamics, Everloy, TSP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Molding Tooling market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Molding Tooling Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Molding Tooling Market, Segmentation by Type:

Auto

Manual

Global Molding Tooling Market, Segmentation by Mold Structure:

Top Chase

Bottom Chase

Global Molding Tooling Market, Segmentation by Mold Material:

Metal Mold

Non-metal Mold

Ceramic Mold

Global Molding Tooling Market, Segmentation by Application:

Integrated Circuit Packaging

Other Semiconductor Device Packaging

Companies Profiled:

BESI

TOP-A TECHNOLOGY

HD SEMITECH

Yamaha Robotics Holdings

I-PEX

Teratech Solutions

TOWA

Neu Dynamics

Everloy

TSP

Jiangsu National Chip Intelligent Equipment

Shenzhen Yaotong Technology

Guangdong Taijin Semiconductor

Shenzhen Hualongjingmi

CINCY INTELLIGENT (DONGGUAN)

CHING HSIANG PRECISION

Chiform Special Tool

Anhui Nextool Technology

Trinity Technology (Anhui)

Shenzhen Senmay Seiko Technology

Tongling Yuanyi Precision

Shenzhen Shenghe Precision Mould

Chengdu Shang Ming Industrial

Guangdong Wizshine

Key Questions Answered:

1. How big is the global Molding Tooling market?
2. What is the demand of the global Molding Tooling market?
3. What is the year over year growth of the global Molding Tooling market?
4. What is the production and production value of the global Molding Tooling market?
5. Who are the key producers in the global Molding Tooling market?
6. What are the growth factors driving the market demand?

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