

# Global Molded Underfill Material Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Molded Underfill Material market size is expected to reach \$ 2515 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032). Molded underfill material is a packaging material used in semiconductor packaging processes to improve the mechanical reliability and performance of integrated circuits (ICs). During assembly, it is coated between the IC chip and the substrate/circuit board to provide structural support, heat dissipation, and protection against mechanical stress. The molded underfill material industry chain includes upstream epoxy resins, curing agents, fillers, coupling agents, and functional additives; midstream material formulation design, mixing and processing, molding-grade preparation, and quality testing; and downstream applications are mainly concentrated in semiconductor packaging plants, packaging and testing service providers, and electronics manufacturing companies. Supporting services cover material testing, reliability verification, application engineering support, and supply chain management to ensure stable packaging performance and improved yield. In 2025, the global production of molded underfill material was approximately 31,016 tons, with a global average market price of approximately US\$50 per kilogram. The gross profit margin of major companies in the industry ranged from 25% to 45%. In 2025, the global production capacity of molded underfill material was approximately 41,355 tons.

The molded underfill material market is supported by the rapid expansion of advanced semiconductor packaging and the growing demand for reliable, high-density electronic devices. Trends such as chip miniaturization, higher I/O density, and heterogeneous integration increase the need for materials with low stress, strong adhesion, and high thermal stability. Automotive electronics, power devices, AI computing, and communication equipment are key growth areas due to stringent reliability requirements. Manufacturers are focusing on cost optimization, fast-curing formulations, and environmentally compliant materials. Overall, molded underfill materials are

becoming a standard solution in modern packaging technologies, driving steady long-term market growth.

This report studies the global Molded Underfill Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Molded Underfill Material and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Molded Underfill Material that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Molded Underfill Material total production and demand, 2021-2032, (K MT)

Global Molded Underfill Material total production value, 2021-2032, (USD Million)

Global Molded Underfill Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Molded Underfill Material consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Molded Underfill Material domestic production, consumption, key domestic manufacturers and share

Global Molded Underfill Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Molded Underfill Material production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Molded Underfill Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Molded Underfill Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel Adhesives, Namics Corporation, Panasonic, Nordson, Parker, AIM Solder, AI Technology, Inc. (AIT), Won Chemicals, H.B. Fuller, Dow, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Molded Underfill Material market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Molded Underfill Material Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Molded Underfill Material Market, Segmentation by Type:

Liquid Type

Paste Type

Other

Global Molded Underfill Material Market, Segmentation by Material Type:

Epoxy-based Molded Underfill

Silicone-based Molded Underfill

Hybrid Resin Molded Underfill

Global Molded Underfill Material Market, Segmentation by Curing Method:

Thermal Curing Underfill

UV-assisted Curing Underfill

**Global Molded Underfill Material Market, Segmentation by Application:**

Flip Chips

Chip Scale Packaging

Ball Grid Array

HBM

Other

**Companies Profiled:**

Henkel Adhesives

Namics Corporation

Panasonic

Nordson

Parker

AIM Solder

AI Technology, Inc. (AIT)

Won Chemicals

H.B. Fuller

Dow

Sumitomo Bakelite

Resonac

Shin-Etsu Chemical

Kyocera

Jiangsu HHCK Advanced Materials Co.,Ltd.

**Key Questions Answered:**

1. How big is the global Molded Underfill Material market?
2. What is the demand of the global Molded Underfill Material market?
3. What is the year over year growth of the global Molded Underfill Material market?
4. What is the production and production value of the global Molded Underfill Material market?
5. Who are the key producers in the global Molded Underfill Material market?
6. What are the growth factors driving the market demand?

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