

Global Molded Axial Resistor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Molded Axial Resistor market size is expected to reach \$ 537 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

Molded Axial Leaded Resistors are fixed through-hole resistors in which the resistive element and lead-termination structure are encapsulated by epoxy resin, phenolic resin, engineering plastic or other insulating materials through a molding process, forming a mechanically protected and electrically insulated axial body. The market mainly covers molded metal film resistors, molded wirewound resistors, molded carbon composition or carbon composite resistors, molded metal oxide resistors, molded current-sense resistors, and selected molded high-voltage or surge-rated axial resistors. These products are used in industrial control, power supplies, instrumentation, aerospace, defense, medical equipment, audio equipment, legacy repair and other applications requiring through-hole mounting, long lifecycle support, high reliability or specialized electrical performance. Key specifications include resistance value, power rating, tolerance, temperature coefficient, working voltage, pulse capability, surge energy, stability, flame resistance, insulation performance and lead-forming requirements.

Key Findings

Molded metal film is the largest technology segment

North America leads high-reliability and specialty molded axial demand

Industrial control and power supplies are the largest application segment

Precision and surge-rated products carry higher value than general-purpose types

The market remains mature with stable replacement and specialty demand

Market Trends

The market is shifting away from commodity through-hole resistors toward higher-reliability, precision, surge-rated and application-specific molded axial products. Standard low-cost axial resistors continue to face substitution from surface-mount chip resistors, but molded axial structures remain relevant where mechanical robustness, legacy compatibility, pulse capability, long-term supply and field replacement are important. Product upgrades are concentrated in tighter tolerance, lower TCR, higher voltage capability, improved stability, flameproof behavior and custom lead forming rather than major changes in resistor architecture.

Market Dynamics

Drivers

Demand is supported by industrial equipment, power supplies, test instruments, aerospace, defense, medical electronics, professional audio and legacy repair markets. Many of these applications require through-hole mounting, known failure behavior, stable replacement availability and long product lifecycles. High-reliability programs and maintenance of older equipment also support continued demand for molded axial products.

Restraints

The main restraint is structural substitution by surface-mount resistors, metal strip shunts, aluminum-housed power resistors and custom resistor assemblies. In new high-volume electronics, automated SMT assembly and compact PCB design reduce the need for axial leaded components. In addition, many suppliers do not clearly separate molded axial revenue from broader axial resistor or power resistor product lines, making market visibility limited.

Opportunities

Opportunities are concentrated in precision molded metal film, epoxy molded wirewound, high-voltage molded axial, surge-rated products, low-ohmic current-sense designs and high-reliability replacement programs. Vendors with strong qualification records, small-batch customization, stable documentation and long-term availability are better positioned to capture premium demand.

Challenges

The industry faces fragmented specifications, limited public revenue disclosure, aging product families and competition from both lower-cost Asian axial resistors and newer surface-mount alternatives. Manufacturers must balance low-volume specialty production with cost control, while maintaining traceability, certification and consistent electrical performance across long product lifecycles.

Industry Chain Analysis

The upstream chain includes resistive film materials, resistance alloy wire, carbon composition compounds, ceramic rods or cores, metal caps, copper or tinned leads, epoxy molding compounds, phenolic resins, flame-retardant materials and packaging consumables. Midstream manufacturing includes resistive element preparation, trimming, welding or capping, molding, curing, marking, lead forming, aging, testing and packaging. The highest value is concentrated in formulation control, precision trimming, molding consistency, surge performance, temperature stability and qualification documentation.

Downstream demand is distributed across industrial control, power supplies, test and measurement, aerospace, defense, medical equipment, professional electronics and repair channels. General-purpose molded axial products are volume-sensitive, while precision, high-voltage, military and specialty products rely more on certification, stability and long-term support. This creates a market structure where high-reliability suppliers retain pricing power even as low-end axial components remain price competitive.

Segment Insights

By technology, molded metal film resistors represent the largest share because they offer a balance of stability, tolerance and cost for precision and general-purpose applications. Molded wirewound resistors are important in power, precision and pulse applications, while carbon composition and carbon composite types remain relevant in selected surge, legacy and replacement uses. Molded metal oxide, ceramic and current-sense variants provide smaller but higher-value opportunities.

By application, industrial control and power supplies account for the largest demand share, followed by instrumentation and high-reliability applications. Aerospace and defense remain relatively small in volume but important in value because qualification, traceability and long-term supply matter more than unit price. Consumer and general electronics represent a declining share due to SMT substitution.

Downstream Market Opportunities

The strongest downstream opportunities are in industrial maintenance, power electronics replacement, test equipment, aerospace and defense programs, medical electronics, professional audio and legacy system support. These areas value known component behavior, long lifecycle availability, stable specifications and through-hole serviceability. The market opportunity is therefore more attractive in specialty and replacement demand than in new high-volume consumer electronics.

Regional Insights

North America is the most important region for high-reliability, precision and specialty molded axial resistors, supported by established manufacturers serving defense, aerospace and industrial customers. Asia-Pacific excluding Japan provides large-scale manufacturing and cost-sensitive supply, particularly through Taiwan and mainland China. Europe remains an important demand region for industrial, instrumentation and high-reliability applications, while Japan contributes precision and quality-oriented demand through established passive component suppliers.

Regional competition differs by product tier. North American suppliers are stronger in molded precision, military, high-energy and specialty products. Asian suppliers are more competitive in standard axial, film and OEM/ODM production. This structure is expected to persist because molded axial resistors are mature components with specification-driven rather than volume-driven differentiation.

Competitive Landscape Analysis

The competitive landscape is fragmented but tiered. Vishay, Ohmite, Pacific Resistor, US Resistor and Precision Resistor Company hold stronger positions in molded axial, precision, high-energy and high-reliability applications. Bourns, YAGEO, KOA, TE Connectivity, Stackpole, RCD and Token participate through broader axial, power and precision resistor portfolios. Viking, Firstohm, Royalohm, Liean Gimn and Chinese manufacturers support regional and long-tail supply. Future competition will center on certification, stability, surge capability, precision, custom values and long-term availability, while general-purpose axial products continue to face price pressure and SMT substitution.

Report Scope

This report studies the global Molded Axial Resistor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Molded Axial Resistor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Molded Axial Resistor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Molded Axial Resistor total production and demand, 2021-2032, (K Units)

Global Molded Axial Resistor total production value, 2021-2032, (USD Million)

Global Molded Axial Resistor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Molded Axial Resistor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Molded Axial Resistor domestic production, consumption, key domestic manufacturers and share

Global Molded Axial Resistor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Molded Axial Resistor production by Power Rating, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Molded Axial Resistor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Molded Axial Resistor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vishay Intertechnology, Inc., Ohmite Manufacturing Company, Pacific Resistor Company, US Resistor, Precision Resistor Company, Bourns, Inc., Token Electronics Industry Co., Ltd., YAGEO Corporation, KOA Corporation, TE Connectivity Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Molded Axial Resistor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Power Rating, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Molded Axial Resistor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Molded Axial Resistor Market, Segmentation by Power Rating:

Up to 0.25 W

Above 0.25 W to 1 W

Above 1 W to 3 W

Above 3 W to 10 W

Above 10 W

Global Molded Axial Resistor Market, Segmentation by Resistive Technology:

Molded Metal Film Resistors

Molded Wirewound Resistors

Molded Carbon Composition / Composite Resistors

Molded Metal Oxide / Ceramic Resistors

Global Molded Axial Resistor Market, Segmentation by Performance Grade:

General Purpose Grade

Precision Grade

High Voltage / Surge Grade

High Reliability / Military Grade

Global Molded Axial Resistor Market, Segmentation by Application:

Industrial Control and Power Supplies

Instrumentation and Test Equipment

Aerospace, Defense and High Reliability

Medical and Professional Electronics

Audio, Legacy Repair and Replacement

Companies Profiled:

Vishay Intertechnology, Inc.

Ohmite Manufacturing Company

Pacific Resistor Company

US Resistor

Precision Resistor Company

Bourns, Inc.

Token Electronics Industry Co., Ltd.

YAGEO Corporation

KOA Corporation

TE Connectivity Ltd.

RCD Components, Inc.

Stackpole Electronics, Inc.

Key Questions Answered

1. How big is the global Molded Axial Resistor market?
2. What is the demand of the global Molded Axial Resistor market?
3. What is the year over year growth of the global Molded Axial Resistor market?
4. What is the total value of the global Molded Axial Resistor market?
5. Who are the Major Players in the global Molded Axial Resistor market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Molded Axial Resistor Introduction
- 1.2 World Molded Axial Resistor Supply & Forecast
 - 1.2.1 World Molded Axial Resistor Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Molded Axial Resistor Production (2021-2032)
 - 1.2.3 World Molded Axial Resistor Pricing Trends (2021-2032)
- 1.3 World Molded Axial Resistor Production by Region (Based on Production Site)
 - 1.3.1 World Molded Axial Resistor Production Value by Region (2021-2032)
 - 1.3.2 World Molded Axial Resistor Production by Region (2021-2032)
 - 1.3.3 World Molded Axial Resistor Average Price by Region (2021-2032)
 - 1.3.4 North America Molded Axial Resistor Production (2021-2032)
 - 1.3.5 Europe Molded Axial Resistor Production (2021-2032)
 - 1.3.6 China Molded Axial Resistor Production (2021-2032)
 - 1.3.7 Japan Molded Axial Resistor Production (2021-2032)
 - 1.3.8 South Korea Molded Axial Resistor Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Molded Axial Resistor Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Molded Axial Resistor Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Molded Axial Resistor Demand (2021-2032)
- 2.2 World Molded Axial Resistor Consumption by Region
 - 2.2.1 World Molded Axial Resistor Consumption by Region (2021-2026)
 - 2.2.2 World Molded Axial Resistor Consumption Forecast by Region (2027-2032)
- 2.3 United States Molded Axial Resistor Consumption (2021-2032)
- 2.4 China Molded Axial Resistor Consumption (2021-2032)
- 2.5 Europe Molded Axial Resistor Consumption (2021-2032)
- 2.6 Japan Molded Axial Resistor Consumption (2021-2032)
- 2.7 South Korea Molded Axial Resistor Consumption (2021-2032)
- 2.8 ASEAN Molded Axial Resistor Consumption (2021-2032)
- 2.9 India Molded Axial Resistor Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Molded Axial Resistor Production Value by Manufacturer (2021-2026)
- 3.2 World Molded Axial Resistor Production by Manufacturer (2021-2026)
- 3.3 World Molded Axial Resistor Average Price by Manufacturer (2021-2026)
- 3.4 Molded Axial Resistor Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Molded Axial Resistor Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Molded Axial Resistor in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Molded Axial Resistor in 2025
- 3.6 Molded Axial Resistor Market: Overall Company Footprint Analysis
 - 3.6.1 Molded Axial Resistor Market: Region Footprint
 - 3.6.2 Molded Axial Resistor Market: Company Product Type Footprint
 - 3.6.3 Molded Axial Resistor Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Molded Axial Resistor Production Value Comparison
 - 4.1.1 United States VS China: Molded Axial Resistor Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Molded Axial Resistor Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Molded Axial Resistor Production Comparison
 - 4.2.1 United States VS China: Molded Axial Resistor Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Molded Axial Resistor Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Molded Axial Resistor Consumption Comparison
 - 4.3.1 United States VS China: Molded Axial Resistor Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Molded Axial Resistor Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Molded Axial Resistor Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Molded Axial Resistor Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers Molded Axial Resistor Production Value (2021-2026)

4.4.3 United States Based Manufacturers Molded Axial Resistor Production (2021-2026)

4.5 China Based Molded Axial Resistor Manufacturers and Market Share

4.5.1 China Based Molded Axial Resistor Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Molded Axial Resistor Production Value (2021-2026)

4.5.3 China Based Manufacturers Molded Axial Resistor Production (2021-2026)

4.6 Rest of World Based Molded Axial Resistor Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Molded Axial Resistor Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Molded Axial Resistor Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Molded Axial Resistor Production (2021-2026)

5 MARKET ANALYSIS BY POWER RATING

5.1 World Molded Axial Resistor Market Size Overview by Power Rating: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Power Rating

5.2.1 Up to 0.25 W

5.2.2 Above 0.25 W to 1 W

5.2.3 Above 1 W to 3 W

5.2.4 Above 3 W to 10 W

5.2.5 Above 10 W

5.3 Market Segment by Power Rating

5.3.1 World Molded Axial Resistor Production by Power Rating (2021-2032)

5.3.2 World Molded Axial Resistor Production Value by Power Rating (2021-2032)

5.3.3 World Molded Axial Resistor Average Price by Power Rating (2021-2032)

6 MARKET ANALYSIS BY RESISTIVE TECHNOLOGY

6.1 World Molded Axial Resistor Market Size Overview by Resistive Technology: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Resistive Technology

6.2.1 Molded Metal Film Resistors

6.2.2 Molded Wirewound Resistors

6.2.3 Molded Carbon Composition / Composite Resistors

6.2.4 Molded Metal Oxide / Ceramic Resistors

6.3 Market Segment by Resistive Technology

6.3.1 World Molded Axial Resistor Production by Resistive Technology (2021-2032)

6.3.2 World Molded Axial Resistor Production Value by Resistive Technology (2021-2032)

6.3.3 World Molded Axial Resistor Average Price by Resistive Technology (2021-2032)

7 MARKET ANALYSIS BY PERFORMANCE GRADE

7.1 World Molded Axial Resistor Market Size Overview by Performance Grade: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Performance Grade

7.2.1 General Purpose Grade

7.2.2 Precision Grade

7.2.3 High Voltage / Surge Grade

7.2.4 High Reliability / Military Grade

7.3 Market Segment by Performance Grade

7.3.1 World Molded Axial Resistor Production by Performance Grade (2021-2032)

7.3.2 World Molded Axial Resistor Production Value by Performance Grade (2021-2032)

7.3.3 World Molded Axial Resistor Average Price by Performance Grade (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Molded Axial Resistor Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Industrial Control and Power Supplies

8.2.2 Instrumentation and Test Equipment

8.2.3 Aerospace, Defense and High Reliability

8.2.4 Medical and Professional Electronics

8.2.5 Audio, Legacy Repair and Replacement

8.3 Market Segment by Application

8.3.1 World Molded Axial Resistor Production by Application (2021-2032)

8.3.2 World Molded Axial Resistor Production Value by Application (2021-2032)

8.3.3 World Molded Axial Resistor Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Vishay Intertechnology, Inc.

9.1.1 Vishay Intertechnology, Inc. Details

9.1.2 Vishay Intertechnology, Inc. Major Business

9.1.3 Vishay Intertechnology, Inc. Molded Axial Resistor Product and Services

9.1.4 Vishay Intertechnology, Inc. Molded Axial Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Vishay Intertechnology, Inc. Recent Developments/Updates

9.1.6 Vishay Intertechnology, Inc. Competitive Strengths & Weaknesses

9.2 Ohmite Manufacturing Company

9.2.1 Ohmite Manufacturing Company Details

9.2.2 Ohmite Manufacturing Company Major Business

9.2.3 Ohmite Manufacturing Company Molded Axial Resistor Product and Services

9.2.4 Ohmite Manufacturing Company Molded Axial Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Ohmite Manufacturing Company Recent Developments/Updates

9.2.6 Ohmite Manufacturing Company Competitive Strengths & Weaknesses

9.3 Pacific Resistor Company

9.3.1 Pacific Resistor Company Details

9.3.2 Pacific Resistor Company Major Business

9.3.3 Pacific Resistor Company Molded Axial Resistor Product and Services

9.3.4 Pacific Resistor Company Molded Axial Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Pacific Resistor Company Recent Developments/Updates

9.3.6 Pacific Resistor Company Competitive Strengths & Weaknesses

9.4 US Resistor

9.4.1 US Resistor Details

9.4.2 US Resistor Major Business

9.4.3 US Resistor Molded Axial Resistor Product and Services

9.4.4 US Resistor Molded Axial Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 US Resistor Recent Developments/Updates

9.4.6 US Resistor Competitive Strengths & Weaknesses

9.5 Precision Resistor Company

9.5.1 Precision Resistor Company Details

- 9.5.2 Precision Resistor Company Major Business
- 9.5.3 Precision Resistor Company Molded Axial Resistor Product and Services
- 9.5.4 Precision Resistor Company Molded Axial Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Precision Resistor Company Recent Developments/Updates
- 9.5.6 Precision Resistor Company Competitive Strengths & Weaknesses
- 9.6 Bourns, Inc.
 - 9.6.1 Bourns, Inc. Details
 - 9.6.2 Bourns, Inc. Major Business
 - 9.6.3 Bourns, Inc. Molded Axial Resistor Product and Services
 - 9.6.4 Bourns, Inc. Molded Axial Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Bourns, Inc. Recent Developments/Updates
 - 9.6.6 Bourns, Inc. Competitive Strengths & Weaknesses
- 9.7 Token Electronics Industry Co., Ltd.
 - 9.7.1 Token Electronics Industry Co., Ltd. Details
 - 9.7.2 Token Electronics Industry Co., Ltd. Major Business
 - 9.7.3 Token Electronics Industry Co., Ltd. Molded Axial Resistor Product and Services
 - 9.7.4 Token Electronics Industry Co., Ltd. Molded Axial Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Token Electronics Industry Co., Ltd. Recent Developments/Updates
 - 9.7.6 Token Electronics Industry Co., Ltd. Competitive Strengths & Weaknesses
- 9.8 YAGEO Corporation
 - 9.8.1 YAGEO Corporation Details
 - 9.8.2 YAGEO Corporation Major Business
 - 9.8.3 YAGEO Corporation Molded Axial Resistor Product and Services
 - 9.8.4 YAGEO Corporation Molded Axial Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 YAGEO Corporation Recent Developments/Updates
 - 9.8.6 YAGEO Corporation Competitive Strengths & Weaknesses
- 9.9 KOA Corporation
 - 9.9.1 KOA Corporation Details
 - 9.9.2 KOA Corporation Major Business
 - 9.9.3 KOA Corporation Molded Axial Resistor Product and Services
 - 9.9.4 KOA Corporation Molded Axial Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 KOA Corporation Recent Developments/Updates
 - 9.9.6 KOA Corporation Competitive Strengths & Weaknesses
- 9.10 TE Connectivity Ltd.

- 9.10.1 TE Connectivity Ltd. Details
- 9.10.2 TE Connectivity Ltd. Major Business
- 9.10.3 TE Connectivity Ltd. Molded Axial Resistor Product and Services
- 9.10.4 TE Connectivity Ltd. Molded Axial Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 TE Connectivity Ltd. Recent Developments/Updates
- 9.10.6 TE Connectivity Ltd. Competitive Strengths & Weaknesses
- 9.11 RCD Components, Inc.
- 9.11.1 RCD Components, Inc. Details
- 9.11.2 RCD Components, Inc. Major Business
- 9.11.3 RCD Components, Inc. Molded Axial Resistor Product and Services
- 9.11.4 RCD Components, Inc. Molded Axial Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 RCD Components, Inc. Recent Developments/Updates
- 9.11.6 RCD Components, Inc. Competitive Strengths & Weaknesses
- 9.12 Stackpole Electronics, Inc.
- 9.12.1 Stackpole Electronics, Inc. Details
- 9.12.2 Stackpole Electronics, Inc. Major Business
- 9.12.3 Stackpole Electronics, Inc. Molded Axial Resistor Product and Services
- 9.12.4 Stackpole Electronics, Inc. Molded Axial Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Stackpole Electronics, Inc. Recent Developments/Updates
- 9.12.6 Stackpole Electronics, Inc. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Molded Axial Resistor Industry Chain
- 10.2 Molded Axial Resistor Upstream Analysis
 - 10.2.1 Molded Axial Resistor Core Raw Materials
 - 10.2.2 Main Manufacturers of Molded Axial Resistor Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Molded Axial Resistor Production Mode
- 10.6 Molded Axial Resistor Procurement Model
- 10.7 Molded Axial Resistor Industry Sales Model and Sales Channels
 - 10.7.1 Molded Axial Resistor Sales Model
 - 10.7.2 Molded Axial Resistor Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Molded Axial Resistor Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Molded Axial Resistor Production Value by Region (2021-2026) & (USD Million)

Table 3. World Molded Axial Resistor Production Value by Region (2027-2032) & (USD Million)

Table 4. World Molded Axial Resistor Production Value Market Share by Region (2021-2026)

Table 5. World Molded Axial Resistor Production Value Market Share by Region (2027-2032)

Table 6. World Molded Axial Resistor Production by Region (2021-2026) & (K Units)

Table 7. World Molded Axial Resistor Production by Region (2027-2032) & (K Units)

Table 8. World Molded Axial Resistor Production Market Share by Region (2021-2026)

Table 9. World Molded Axial Resistor Production Market Share by Region (2027-2032)

Table 10. World Molded Axial Resistor Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Molded Axial Resistor Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Molded Axial Resistor Major Market Trends

Table 13. World Molded Axial Resistor Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Molded Axial Resistor Consumption by Region (2021-2026) & (K Units)

Table 15. World Molded Axial Resistor Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Molded Axial Resistor Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Molded Axial Resistor Producers in 2025

Table 18. World Molded Axial Resistor Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Molded Axial Resistor Producers in 2025

Table 20. World Molded Axial Resistor Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Molded Axial Resistor Company Evaluation Quadrant

Table 22. World Molded Axial Resistor Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Molded Axial Resistor Production Site of Key Manufacturer

Table 24. Molded Axial Resistor Market: Company Product Type Footprint

Table 25. Molded Axial Resistor Market: Company Product Application Footprint

Table 26. Molded Axial Resistor Competitive Factors

Table 27. Molded Axial Resistor New Entrant and Capacity Expansion Plans

Table 28. Molded Axial Resistor Mergers & Acquisitions Activity

Table 29. United States VS China Molded Axial Resistor Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Molded Axial Resistor Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Molded Axial Resistor Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Molded Axial Resistor Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Molded Axial Resistor Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Molded Axial Resistor Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Molded Axial Resistor Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Molded Axial Resistor Production Market Share (2021-2026)

Table 37. China Based Molded Axial Resistor Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Molded Axial Resistor Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Molded Axial Resistor Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Molded Axial Resistor Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Molded Axial Resistor Production Market Share (2021-2026)

Table 42. Rest of World Based Molded Axial Resistor Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Molded Axial Resistor Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Molded Axial Resistor Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Molded Axial Resistor Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Molded Axial Resistor Production Market Share (2021-2026)

Table 47. World Molded Axial Resistor Production Value by Power Rating, (USD Million), 2021 & 2025 & 2032

Table 48. World Molded Axial Resistor Production by Power Rating (2021-2026) & (K Units)

Table 49. World Molded Axial Resistor Production by Power Rating (2027-2032) & (K Units)

Table 50. World Molded Axial Resistor Production Value by Power Rating (2021-2026) & (USD Million)

Table 51. World Molded Axial Resistor Production Value by Power Rating (2027-2032) & (USD Million)

Table 52. World Molded Axial Resistor Average Price by Power Rating (2021-2026) & (US\$/Unit)

Table 53. World Molded Axial Resistor Average Price by Power Rating (2027-2032) & (US\$/Unit)

Table 54. World Molded Axial Resistor Production Value by Resistive Technology, (USD Million), 2021 & 2025 & 2032

Table 55. World Molded Axial Resistor Production by Resistive Technology (2021-2026) & (K Units)

Table 56. World Molded Axial Resistor Production by Resistive Technology (2027-2032) & (K Units)

Table 57. World Molded Axial Resistor Production Value by Resistive Technology (2021-2026) & (USD Million)

Table 58. World Molded Axial Resistor Production Value by Resistive Technology (2027-2032) & (USD Million)

Table 59. World Molded Axial Resistor Average Price by Resistive Technology (2021-2026) & (US\$/Unit)

Table 60. World Molded Axial Resistor Average Price by Resistive Technology (2027-2032) & (US\$/Unit)

Table 61. World Molded Axial Resistor Production Value by Performance Grade, (USD Million), 2021 & 2025 & 2032

Table 62. World Molded Axial Resistor Production by Performance Grade (2021-2026) & (K Units)

Table 63. World Molded Axial Resistor Production by Performance Grade (2027-2032) & (K Units)

Table 64. World Molded Axial Resistor Production Value by Performance Grade

(2021-2026) & (USD Million)

Table 65. World Molded Axial Resistor Production Value by Performance Grade

(2027-2032) & (USD Million)

Table 66. World Molded Axial Resistor Average Price by Performance Grade

(2021-2026) & (US\$/Unit)

Table 67. World Molded Axial Resistor Average Price by Performance Grade

(2027-2032) & (US\$/Unit)

Table 68. World Molded Axial Resistor Production Value by Application, (USD Million),
2021 & 2025 & 2032

Table 69. World Molded Axial Resistor Production by Application (2021-2026) & (K
Units)

Table 70. World Molded Axial Resistor Production by Application (2027-2032) & (K
Units)

Table 71. World Molded Axial Resistor Production Value by Application (2021-2026) &
(USD Million)

Table 72. World Molded Axial Resistor Production Value by Application (2027-2032) &
(USD Million)

Table 73. World Molded Axial Resistor Average Price by Application (2021-2026) &
(US\$/Unit)

Table 74. World Molded Axial Resistor Average Price by Application (2027-2032) &
(US\$/Unit)

Table 75. Vishay Intertechnology, Inc. Basic Information, Manufacturing Base and
Competitors

Table 76. Vishay Intertechnology, Inc. Major Business

Table 77. Vishay Intertechnology, Inc. Molded Axial Resistor Product and Services

Table 78. Vishay Intertechnology, Inc. Molded Axial Resistor Production (K Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 79. Vishay Intertechnology, Inc. Recent Developments/Updates

Table 80. Vishay Intertechnology, Inc. Competitive Strengths & Weaknesses

Table 81. Ohmite Manufacturing Company Basic Information, Manufacturing Base and
Competitors

Table 82. Ohmite Manufacturing Company Major Business

Table 83. Ohmite Manufacturing Company Molded Axial Resistor Product and Services

Table 84. Ohmite Manufacturing Company Molded Axial Resistor Production (K Units),
Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 85. Ohmite Manufacturing Company Recent Developments/Updates

Table 86. Ohmite Manufacturing Company Competitive Strengths & Weaknesses

Table 87. Pacific Resistor Company Basic Information, Manufacturing Base and Competitors

Table 88. Pacific Resistor Company Major Business

Table 89. Pacific Resistor Company Molded Axial Resistor Product and Services

Table 90. Pacific Resistor Company Molded Axial Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Pacific Resistor Company Recent Developments/Updates

Table 92. Pacific Resistor Company Competitive Strengths & Weaknesses

Table 93. US Resistor Basic Information, Manufacturing Base and Competitors

Table 94. US Resistor Major Business

Table 95. US Resistor Molded Axial Resistor Product and Services

Table 96. US Resistor Molded Axial Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. US Resistor Recent Developments/Updates

Table 98. US Resistor Competitive Strengths & Weaknesses

Table 99. Precision Resistor Company Basic Information, Manufacturing Base and Competitors

Table 100. Precision Resistor Company Major Business

Table 101. Precision Resistor Company Molded Axial Resistor Product and Services

Table 102. Precision Resistor Company Molded Axial Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Precision Resistor Company Recent Developments/Updates

Table 104. Precision Resistor Company Competitive Strengths & Weaknesses

Table 105. Bourns, Inc. Basic Information, Manufacturing Base and Competitors

Table 106. Bourns, Inc. Major Business

Table 107. Bourns, Inc. Molded Axial Resistor Product and Services

Table 108. Bourns, Inc. Molded Axial Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Bourns, Inc. Recent Developments/Updates

Table 110. Bourns, Inc. Competitive Strengths & Weaknesses

Table 111. Token Electronics Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 112. Token Electronics Industry Co., Ltd. Major Business

Table 113. Token Electronics Industry Co., Ltd. Molded Axial Resistor Product and Services

Table 114. Token Electronics Industry Co., Ltd. Molded Axial Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 115. Token Electronics Industry Co., Ltd. Recent Developments/Updates

Table 116. Token Electronics Industry Co., Ltd. Competitive Strengths & Weaknesses

Table 117. YAGEO Corporation Basic Information, Manufacturing Base and Competitors

Table 118. YAGEO Corporation Major Business

Table 119. YAGEO Corporation Molded Axial Resistor Product and Services

Table 120. YAGEO Corporation Molded Axial Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. YAGEO Corporation Recent Developments/Updates

Table 122. YAGEO Corporation Competitive Strengths & Weaknesses

Table 123. KOA Corporation Basic Information, Manufacturing Base and Competitors

Table 124. KOA Corporation Major Business

Table 125. KOA Corporation Molded Axial Resistor Product and Services

Table 126. KOA Corporation Molded Axial Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. KOA Corporation Recent Developments/Updates

Table 128. KOA Corporation Competitive Strengths & Weaknesses

Table 129. TE Connectivity Ltd. Basic Information, Manufacturing Base and Competitors

Table 130. TE Connectivity Ltd. Major Business

Table 131. TE Connectivity Ltd. Molded Axial Resistor Product and Services

Table 132. TE Connectivity Ltd. Molded Axial Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. TE Connectivity Ltd. Recent Developments/Updates

Table 134. TE Connectivity Ltd. Competitive Strengths & Weaknesses

Table 135. RCD Components, Inc. Basic Information, Manufacturing Base and Competitors

Table 136. RCD Components, Inc. Major Business

Table 137. RCD Components, Inc. Molded Axial Resistor Product and Services

Table 138. RCD Components, Inc. Molded Axial Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. RCD Components, Inc. Recent Developments/Updates

Table 140. RCD Components, Inc. Competitive Strengths & Weaknesses

Table 141. Stackpole Electronics, Inc. Basic Information, Manufacturing Base and

Competitors

Table 142. Stackpole Electronics, Inc. Major Business

Table 143. Stackpole Electronics, Inc. Molded Axial Resistor Product and Services

Table 144. Stackpole Electronics, Inc. Molded Axial Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Stackpole Electronics, Inc. Recent Developments/Updates

Table 146. Stackpole Electronics, Inc. Competitive Strengths & Weaknesses

Table 147. Global Key Players of Molded Axial Resistor Upstream (Raw Materials)

Table 148. Global Molded Axial Resistor Typical Customers

Table 149. Molded Axial Resistor Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Molded Axial Resistor Picture

Figure 2. World Molded Axial Resistor Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Molded Axial Resistor Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Molded Axial Resistor Production (2021-2032) & (K Units)

Figure 5. World Molded Axial Resistor Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Molded Axial Resistor Production Value Market Share by Region (2021-2032)

Figure 7. World Molded Axial Resistor Production Market Share by Region (2021-2032)

Figure 8. North America Molded Axial Resistor Production (2021-2032) & (K Units)

Figure 9. Europe Molded Axial Resistor Production (2021-2032) & (K Units)

Figure 10. China Molded Axial Resistor Production (2021-2032) & (K Units)

Figure 11. Japan Molded Axial Resistor Production (2021-2032) & (K Units)

Figure 12. South Korea Molded Axial Resistor Production (2021-2032) & (K Units)

Figure 13. Molded Axial Resistor Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Molded Axial Resistor Consumption (2021-2032) & (K Units)

Figure 16. World Molded Axial Resistor Consumption Market Share by Region (2021-2032)

Figure 17. United States Molded Axial Resistor Consumption (2021-2032) & (K Units)

Figure 18. China Molded Axial Resistor Consumption (2021-2032) & (K Units)

Figure 19. Europe Molded Axial Resistor Consumption (2021-2032) & (K Units)

Figure 20. Japan Molded Axial Resistor Consumption (2021-2032) & (K Units)

Figure 21. South Korea Molded Axial Resistor Consumption (2021-2032) & (K Units)

Figure 22. ASEAN Molded Axial Resistor Consumption (2021-2032) & (K Units)

Figure 23. India Molded Axial Resistor Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of Molded Axial Resistor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Molded Axial Resistor Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Molded Axial Resistor Markets in 2025

Figure 27. United States VS China: Molded Axial Resistor Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Molded Axial Resistor Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Molded Axial Resistor Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Molded Axial Resistor Production Market Share 2025

Figure 31. China Based Manufacturers Molded Axial Resistor Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Molded Axial Resistor Production Market Share 2025

Figure 33. World Molded Axial Resistor Production Value by Power Rating, (USD Million), 2021 & 2025 & 2032

Figure 34. World Molded Axial Resistor Production Value Market Share by Power Rating in 2025

Figure 35. Up to 0.25 W

Figure 36. Above 0.25 W to 1 W

Figure 37. Above 1 W to 3 W

Figure 38. Above 3 W to 10 W

Figure 39. Above 10 W

Figure 40. World Molded Axial Resistor Production Market Share by Power Rating (2021-2032)

Figure 41. World Molded Axial Resistor Production Value Market Share by Power Rating (2021-2032)

Figure 42. World Molded Axial Resistor Average Price by Power Rating (2021-2032) & (US\$/Unit)

Figure 43. World Molded Axial Resistor Production Value by Resistive Technology, (USD Million), 2021 & 2025 & 2032

Figure 44. World Molded Axial Resistor Production Value Market Share by Resistive Technology in 2025

Figure 45. Molded Metal Film Resistors

Figure 46. Molded Wirewound Resistors

Figure 47. Molded Carbon Composition / Composite Resistors

Figure 48. Molded Metal Oxide / Ceramic Resistors

Figure 49. World Molded Axial Resistor Production Market Share by Resistive Technology (2021-2032)

Figure 50. World Molded Axial Resistor Production Value Market Share by Resistive Technology (2021-2032)

Figure 51. World Molded Axial Resistor Average Price by Resistive Technology (2021-2032) & (US\$/Unit)

Figure 52. World Molded Axial Resistor Production Value by Performance Grade, (USD Million), 2021 & 2025 & 2032

Figure 53. World Molded Axial Resistor Production Value Market Share by Performance Grade in 2025

Figure 54. General Purpose Grade

Figure 55. Precision Grade

Figure 56. High Voltage / Surge Grade

Figure 57. High Reliability / Military Grade

Figure 58. World Molded Axial Resistor Production Market Share by Performance Grade (2021-2032)

Figure 59. World Molded Axial Resistor Production Value Market Share by Performance Grade (2021-2032)

Figure 60. World Molded Axial Resistor Average Price by Performance Grade (2021-2032) & (US\$/Unit)

Figure 61. World Molded Axial Resistor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 62. World Molded Axial Resistor Production Value Market Share by Application in 2025

Figure 63. Industrial Control and Power Supplies

Figure 64. Instrumentation and Test Equipment

Figure 65. Aerospace, Defense and High Reliability

Figure 66. Medical and Professional Electronics

Figure 67. Audio, Legacy Repair and Replacement

Figure 68. World Molded Axial Resistor Production Market Share by Application (2021-2032)

Figure 69. World Molded Axial Resistor Production Value Market Share by Application (2021-2032)

Figure 70. World Molded Axial Resistor Average Price by Application (2021-2032) & (US\$/Unit)

Figure 71. Molded Axial Resistor Industry Chain

Figure 72. Molded Axial Resistor Procurement Model

Figure 73. Molded Axial Resistor Sales Model

Figure 74. Molded Axial Resistor Sales Channels, Direct Sales, and Distribution

Figure 75. Methodology

Figure 76. Research Process and Data Source

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